

## CITY OF VENICE, FLORIDA

**Purchasing Department** 

401 W. Venice Avenue Venice, FL 34285

## **Invitation to Bid**

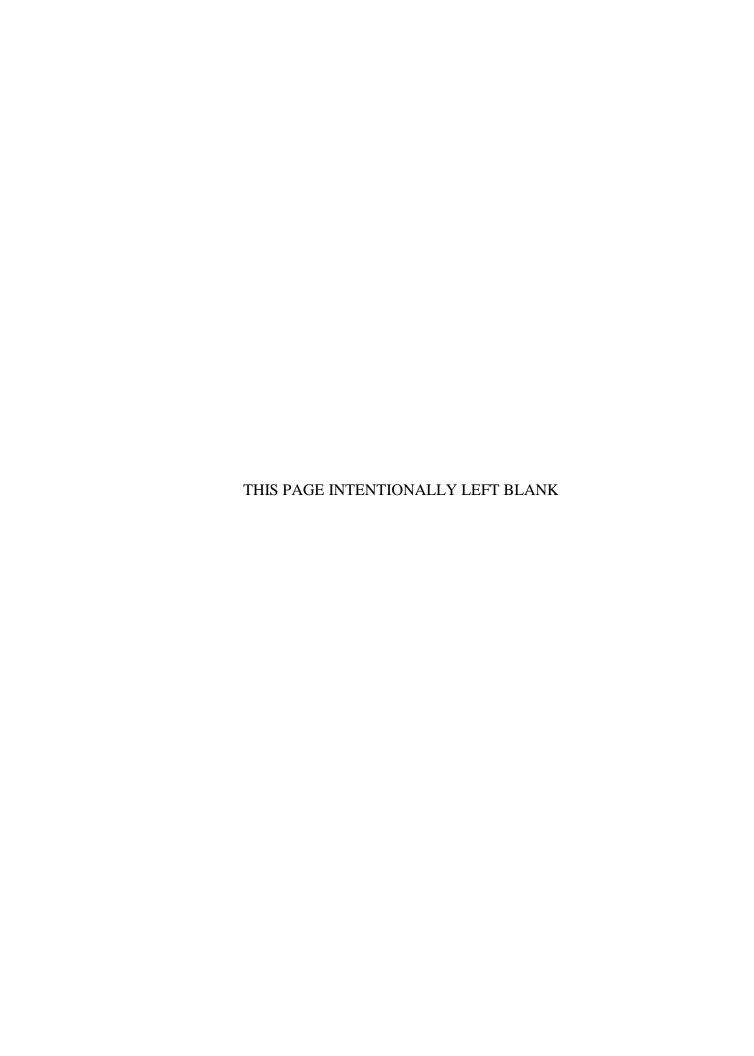
**ITB Number 3068-17** 

Date of Issue: June 10, 2017

Submission Deadline: July 11, 2017 at 2:00 PM

Title and Purpose of ITB:

Fairways of Capri and Seaboard Avenue Water Main Extensions



## CITY OF VENICE FAIRWAYS OF CAPRI AND SEABOARD AVENUE WATER MAIN EXTENSIONS

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#### 

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### CITY OF VENICE VENICE, FLORIDA FAIRWAYS OF CAPRI AND SEABOARD AVENUE WATER MAIN EXTENSIONS

## **SEALS AND CERTIFICATIONS PAGE**

#### **ENGINEER:**

Kimley-Horn 1777 Main Street Suite 200 Sarasota, FL 34236

| For: General, Civil, |         |
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+ + END OF SEALS AND CERTIFICATIONS PAGE + +



### **INVITATION TO BID**

The City of Venice invites sealed bids from qualified bidders to provide the following goods or services, which is described in detail in the Specifications.

Bid No.: 3068-17

Bid Title: Fairways of Capri and Seaboard Avenue Water Main Extensions

**PROJECT DESCRIPTION:** The Contractor shall furnish all labor, materials, equipment, tools, services and incidentals to complete all work required by these Specifications and as shown on the Drawings. The Contractor shall perform the work complete, in place and ready for continuous service, and shall include repairs, testing, permits, clean-up, replacements and restoration required as a result of damages caused during this construction. All materials, equipment, skills, tools and labor which is reasonably and properly inferable and necessary for the proper completion of the work in a substantial manner and in compliance with the requirements stated or implied by these Specifications or Drawings shall be furnished and installed by the Contractor without additional compensation, whether specifically indicated in the Contract Documents or not. The Contractor shall comply with all Municipal, County, State, Federal, and other codes which are applicable to the proposed construction work.

**BID OPENING LOCATION:** City of Venice, Venice City Hall, Community Hall, room # 114,401 West Venice Ave., Venice FL 34285

**BID SUBMITTAL DEADLINE and BID OPENING DATE & TIME:** July 11, 2017 at 2:00 PM

PRE-BID MEETING: YES DATE & TIME: June 22, 2017 at 2:00 PM

LOCATION: City of Venice Water Treatment Plant, Building "C" Break Room,

200 North Warfield Ave., Venice FL 34285

Specifications and Bid documents are available by calling Onvia DemandStar at (800) 711-1712 or by their Internet address at <a href="http://www.demandstar.com">http://www.demandstar.com</a>. Proposers may also pick up Bid documents at the City of Venice Procurement- Finance Department, Room 204, 401 West Venice Ave., Venice Florida 34285, (941) 882-7422 at no charge.

A non-mandatory pre-bid meeting/site visit will be held on June 22, 2017 at 2:00 p.m., City of Venice Reverse Osmosis Water Treatment Plant, Building "C" Break Room, 200 North Warfield Ave., Venice FL 34285. Representatives from the City will be present to discuss the overall project and the Invitation to Bid. Interested Firms are encouraged to attend.

All questions, comments, or concerns about this ITB must be submitted in writing to Mr. Peter Boers, Procurement- Finance Department, for the City of Venice, Room 204, 401 West

Venice Avenue, Venice, FL 34285 or e-mail at <a href="mailto:pboers@venicegov.com">pboers@venicegov.com</a> Mr. Boers is the only designated representative of the City authorized to respond to comments, questions, and concerns. The City will not respond to comments, questions or concerns addressed to any person other than Mr. Boers. If the City determines that a particular comment, question or concern necessitates a global response to all Proposers, the City will issue a clarifying memorandum or addendum. The final day that the City will accept questions will be June 30, 2017 by 1:00 p.m.

Bids must be submitted in **four sets** and at least one set must bear an original signature, in a sealed envelope marked "**Invitation to Bid # 3068-17:** "**Fairways of Capri and Seaboard Avenue Water Main Extensions**" and mailed or delivered to the City of Venice- Purchasing Department, 401 W. Venice Ave. Room # 204, Venice, FL 34285, no later than the deadline specified. The City assumes no responsibility for bids received after the bid submittal time or at any location other than that specified, no matter what the reason. Late bids will be held unopened and will not be considered for award.

No bid will be received after the specified time for acceptance and no bidder may withdraw his bid within a period of ninety (90) days after the actual date of opening thereof.

Bids will be considered only from bidders who have the applicable license, if a license is required by the City of Venice and/or State of Florida, for the type of work specified. A copy of the applicable license must be submitted with bid if a license is required.

The City reserves the right to reject any or all bids in whole or in part, with or without cause, to waive any requirements, irregularities or technical defects therein, when it is deemed to be in the interest of the City.

CITY OF VENICE, FLORIDA

Publish: June 10, 2017

June 14, 2017

#### City of Venice Utilities Department City of Venice, Florida

#### Fairways of Capri and Seaboard Avenue Water Main Extensions

#### **INSTRUCTIONS TO BIDDERS**

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#### <u>ARTICLE 1 – DEFINED TERMS</u>

- 1.01 Terms used in these Instructions to Bidders have the meanings indicated in the General Conditions and Supplementary Conditions. Additional terms used in these Instructions to Bidders have the meanings indicated below which are applicable to both the singular and plural thereof.
  - A. Issuing Office: The office from which the Bidding Documents are to be issued and here the bidding procedures are to be administered.

#### ARTICLE 2 – BIDS RECEIVED

2.01 Refer to the Invitation To Bid for information on receipt of Bids.

#### <u>ARTICLE 3 – LOCATION AND DESCRIPTION OF PROJECT</u>

3.01 Refer to Section 01010, Summary of Work, in the General Requirements for the location and description of the Project.

#### ARTICLE 4 – COPIES OF BIDDING DOCUMENTS

- 4.01 Refer to the Invitation To Bid for information on location where Bidders may examine and obtain the Bidding Documents.
- 4.02 (Not Used)
- 4.03 Complete sets of Bidding Documents shall be used in preparing Bids; neither Owner nor Engineer assumes any responsibility for errors or misinterpretations resulting from the use of incomplete sets of Bidding Documents.
- 4.04 Owner and Engineer in making copies of Bidding Documents available on the above terms, do so only for the purpose of obtaining Bids for the Work and do not grant permission for any other use.
- 4.05 Bidders who obtain solicitation documents from sources other than the Owner or download from http://www.demandstar.com/ must officially register receipt of the solicitation with the City's Procurement Finance Department in order to be placed on the notification list for any forthcoming addendum or other official communications. Failure to register as a prospective Bidder may cause your submittal to be rejected as non-responsive if you have submitted a response without acknowledgment of issued addenda. The Owner is not responsible for the accuracy of bid documents and information obtained from any source other than http://www.demandstar.com/.

#### <u>ARTICLE 5 – QUALIFICATIONS OF BIDDERS</u>

- 5.01 Bidders shall be experienced in the kind of Work to be performed, shall have the necessary equipment therefor, and shall possess sufficient capital to properly execute the Work within the time allowed. Bids received from Bidders who have previously failed to complete work within the time required, or who have previously performed similar work in an unsatisfactory manner, may be rejected. A Bid may be rejected if Bidder cannot show that Bidder has the necessary ability, plant, and equipment to commence the Work at the time prescribed and thereafter to prosecute and complete the Work at the rate or within the times specified. A Bid may be rejected if Bidder is already obligated for the performance of other work which would delay the commencement, prosecution or completion of the Work.
- 5.02 To demonstrate qualifications to perform the Work, Bidder shall submit within 5 days after Bid opening, upon Owner's request, a separate Bidder Qualifications Statement that will be furnished by OWNER. An example of the Bidder Qualifications Statement is bound in the Project Manual.
- 5.03 Bidders shall be qualified to do business in the state where the Project is located or covenant to obtain such qualification prior to signing the Agreement.
- 5.04 Bids will be received only from contractors licensed or registered by the State of Florida.

## <u>ARTICLE 6 – EXAMINATION OF BIDDING DOCUMENTS, OTHER RELATED</u> DATA, AND SITE

- 6.01 Subsurface and Physical Conditions
  - A. The Supplementary Conditions identify:
    - 1. Those reports of explorations and tests of subsurface conditions at or contiguous to the Site that have been utilized by Engineer in preparation of the Bidding Documents.
    - 2. Those drawings of physical conditions relating to existing surface or subsurface structures (except Underground Facilities) which are at or contiguous to the Site, that have been utilized by Engineer in preparation of the Bidding Documents.
  - B. Electronic copies of the reports and drawings referenced in Paragraph 6.01.A above will be made available by Owner to any Bidder on request. Those reports and drawings are not part of the Contract Documents, but the "technical data" contained therein upon which Bidder is entitled to rely as provided in Paragraph 4.02 of the General Conditions, has been identified and established in Paragraph SC-4.02 of the Supplementary Conditions. Bidder is responsible for any interpretation or conclusion drawn from any "technical data" or any other data, interpretations, opinions, or information contained in such reports or shown or indicated in such drawings.

- 6.02 Underground Facilities Physical Conditions
  - A. Information and data shown or indicated in the Bidding Documents with respect to existing Underground Facilities at or contiguous to the Site is based upon information and data furnished to Owner and Engineer by owners of such Underground Facilities, including Owner, or others.
- 6.03 Hazardous Environmental Condition
  - A. Owner has no actual knowledge of a Hazardous Environmental Condition at the Site.
- 6.04 Provisions concerning responsibilities for the adequacy of data, furnished to prospective Bidders with respect to subsurface conditions, other physical conditions, and Underground Facilities, and possible changes in the Bidding Documents due to differing or unforeseen subsurface or physical conditions appear in Paragraphs 4.02, 4.03 and 4.04 of the General Conditions. Provisions concerning responsibilities for the adequacy of data furnished to prospective Bidders with respect to a Hazardous Environmental Condition at the Site, if any, and possible changes in the Contract Documents due to any Hazardous Environmental Condition uncovered or revealed at the Site which was not shown or indicated in the Drawings or Specifications or identified in the Contract Documents to be within the scope of the Work appear in Paragraph 4.06 of the General Conditions.
- 6.05 Other Related Data (Not Used)
- 6.06 On request, Owner will provide Bidder access to the Site to conduct such examinations, investigations, explorations, tests, and studies as Bidder deems necessary for preparing and submitting a Bid. Bidder shall fill all holes and clean up and restore the Site to its original conditions upon completion of such explorations, investigations, tests, and studies. Bidder shall comply with all Laws and Regulations relative to such explorations, investigations, tests, and studies.
- 6.07 A single Site visit has been scheduled following the pre-bid conference. No other Site visits will be allowed without Owner's approval.
- 6.08 (Not Used)
- 6.09 (Not Used)
- 6.10 It is the responsibility of Bidder, before submitting a Bid to:
  - A. examine and carefully study the Bidding Documents, the other related data identified in the Bidding Documents and Addenda (if any);
  - B. visit the Site and become familiar with and satisfy Bidder as to the general, local, and Site conditions that may affect cost, progress, and performance of the Work;

C. become familiar with and satisfy Bidder as to the Laws and Regulations that may affect cost, progress and performance of the Work;

#### D. carefully study all:

- 1. reports of explorations and tests of subsurface conditions at or contiguous to the Site and all drawings of physical conditions relating to existing surface or subsurface structures at the Site (except Underground Facilities), if any, that have been identified in the Supplementary Conditions in Paragraph SC-4.02 as containing reliable "technical data", and
- 2. reports and drawings of Hazardous Environmental Condition identified at the Site, if any, that have been identified in the Supplementary Conditions in Paragraph SC-4.06 as containing reliable "technical data";
- E. consider the information known to Bidder; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Site-related reports and drawings identified in Bidding Documents with respect to the effect of such information, observation, and documents on
  - 1. the cost, progress and performance of the Work;
  - 2. the means, methods, techniques, sequences and procedures of construction to be employed by Bidder, including applying any specific means, methods, techniques, sequences and procedures of construction expressly required by the Bidding Documents; and
  - 3. Bidder's safety precautions and programs;
- F. agree at the time of submitting its Bid that no further examinations, investigations, explorations, tests, studies, or data are necessary for the determination of its Bid for the performance of the Work at the price(s) bid and within the times required and in accordance with the other terms and conditions of the Bidding Documents;
- G. become aware of the general nature of work (if any) to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents;
- H. promptly give Engineer written notice of all conflicts, errors, ambiguities, and discrepancies that Bidder discovers in the Bidding Documents and confirm that the written resolution thereof by Engineer is acceptable to Bidder; and
- I. determine that the Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for the performance of the Work.

6.11 The submission of a Bid will constitute an incontrovertible representation by Bidder that Bidder has complied with every requirement of this Article 6, that without exception the Bid is premised upon performing the Work required by the Bidding Documents and applying any specific means, methods, techniques, sequences, or procedures of construction that may be shown or indicated or expressly required by the Bidding Documents, that Bidder has given Engineer written notice of all conflicts, errors, ambiguities, and discrepancies that Bidder has discovered in the Bidding Documents and the written resolutions thereof by Engineer are acceptable to Bidder, and that the Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performing the Work.

#### ARTICLE 7 – PRE-BID MEETING

7.01 A non-mandatory Pre-Bid Meeting will be held at the date and time indicated in the Invitation To Bid. Representatives of the Owner and Engineer will be present to discuss the Project. Owner will transmit to all prospective Bidders of record such Addenda as Owner considers necessary in response to questions raised at the pre-Bid conference. Oral statements may not be relied upon and will not be binding or legally effective.

#### ARTICLE 8 – SITE AND OTHER AREAS

8.01 The Site is identified in the Bidding Documents. Easements for permanent structures or permanent changes in existing facilities are to be obtained and paid for by Owner unless otherwise provided in the Bidding Documents. All additional lands and access thereto required for temporary construction facilities, construction equipment, or storage of materials and equipment, to be incorporated into the Work are to be obtained and paid for by Contractor.

#### ARTICLE 9 – INTERPRETATIONS AND ADDENDA

- 9.01 All questions about the meaning or intent of the Bidding Documents shall be submitted to Owner in writing. To receive consideration, questions must be received by Owner by the date indicated in the Invitation To Bid. Interpretations or clarifications considered necessary by Owner in response to such questions will be issued by Addenda mailed or delivered to all parties recorded by Owner as having received the Bidding Documents for receipt not later than three days prior to the date for the opening of Bids. Only questions answered by Addenda will be binding. Oral and other interpretations or clarifications will be without legal effect.
- 9.02 Addenda may also be issued to clarify, correct or change the Bidding Documents as deemed advisable by Owner or Engineer. Such Addenda, if any, will be issued in the manner and within the time period stated in Paragraph 9.01 of these Instructions to Bidders.

#### <u>ARTICLE 10 – BID SECURITY</u>

- 10.01 A Bid shall be accompanied by Bid security made payable to Owner in the amount of 5% of Bidder's maximum Bid price and in the form of Bid bond.
- 10.02 Bid bond shall be on the form bound in the Project Manual. Bid bond shall be issued by a surety complying with the requirements of Paragraphs 5.01 and 5.02 of the General Conditions.
- 10.03 The Bid security of the Successful Bidder will be retained until such Bidder has executed the Contract Documents, furnished the required contract security, and complied with the other conditions of the Notice of Award, whereupon the Bid security will be returned. If the Successful Bidder fails to sign and deliver the Contract Documents and furnish the required contract security within 15 days after the Notice of Award, Owner may annul the Notice of Award and may retain from the Bid security an amount equal to the damages which Owner may suffer by reason of such failure. Said damages shall be the difference between that Bidder's Bid and the Bid of the next lowest, responsible and responsive Bidder, but such amount shall not exceed the Bid security amount, and, if there is no such next lowest, responsible and responsive Bidder, then the Bid security amount of that Bidder will be forfeited to the Owner as liquidated damages for such failure.
- 10.04 The Bid security of other Bidders whom Owner believes to have a reasonable chance of receiving the award may be retained by Owner until the earlier of the seventh day after the Effective Date of the Agreement or the ninety-first day after the Bid opening whereupon the Bid security furnished by such Bidders will be returned. The Bid security of Bidders whom Owner believes do not have a reasonable chance of receiving an award will be returned within seven days of the Bid opening.

#### ARTICLE 11 – CONTRACT TIMES

11.01 The number of days within which Work is to be completed and ready for final payment (the Contract Times) are set forth in the Agreement.

#### ARTICLE 12 – LIQUIDATED AND SPECIAL DAMAGES

12.01 Provisions for liquidated and special damages, if any, are set forth in the Agreement.

#### ARTICLE 13 – SUBSTITUTE AND "OR EQUAL" ITEMS

13.01 The Contract, if awarded, will be on the basis of materials and equipment specified or described in the Bidding Documents without consideration of possible substitute or "orequal" items. Whenever it is specified or described in the Bidding Documents that a substitute or "or-equal" item of material or equipment may be furnished or used by Contractor if accepted by Engineer, application for such acceptance will not be considered by Engineer until after the Effective Date of the Agreement. The procedure for submittal

- of any such application by Contractor and consideration by Engineer is set forth in the General Conditions which may be supplemented in the General Requirements.
- 13.02 Refer to Section 01600, Material and Equipment, of the General Requirements for the period of time after the Effective Date of the Agreement during which the Engineer will accept applications for substitute items of material or equipment.

#### ARTICLE 14 – SUBCONTRACTORS, SUPPLIERS, AND OTHERS

- 14.01 If the Supplementary Conditions require the identity of certain Subcontractors, Suppliers, individuals, or entities to be submitted to Owner in advance of a specified date prior to the Effective Date of the Agreement, the apparent Successful Bidder, and any other Bidder so requested, shall within five days after Bid opening submit to Owner a list of all such Subcontractors, Suppliers, other individuals, and entities proposed for those portions of the Work for which such identification is required. Such list shall be accompanied by an experience statement with pertinent information regarding similar projects and other evidence of qualifications for each such Subcontractor, Supplier, individual, and entity if requested by Owner. If Owner or Engineer, after due investigation, has reasonable objection to any proposed Subcontractor, Supplier, individual, or entity, Owner may, before the Notice of Award is given, request the apparent Successful Bidder to submit an acceptable substitute without an increase in the Bid price.
- 14.02 If apparent Successful Bidder declines to make any such substitution, Owner may award the Contract to the next lowest Bidder that proposes to use acceptable Subcontractors, Suppliers and other individuals or entities. Declining to make requested substitutions will not constitute grounds for forfeiture of the Bid security of any Bidder. Any Subcontractor, Supplier, individual, or entity so listed and against which Owner or Engineer makes no written objection prior to the giving of the Notice of Award will be deemed acceptable to Owner and Engineer subject to revocation of such acceptance after the Effective Date of the Agreement as provided in Paragraph 6.06 of the General Conditions.
- 14.03 (Not Used)
- 14.04 Contractor shall not be required to employ any Subcontractor, Supplier, individual, or entity against whom Contractor has reasonable objection.

#### ARTICLE 15 – PREPARATION OF BID

- 15.01 A Bid shall be made on the Bid Form bound in the Project Manual. The Bid Form shall not be separated from the Project Manual nor shall the Bid Form be altered in any way.
- 15.02 All blanks in the Bid Form shall be completed in ink and the Bid Form signed in ink. Erasures or alterations shall be initialed in ink by the person signing the Bid Form. A Bid price shall be indicated for each Bid item listed therein. In the case of optional alternatives the words "No Bid", "No Change", or "Not Applicable" may be entered. Ditto marks shall not be used.

- 15.03 A Bid shall be executed as stated below.
  - A. A Bid by an individual shall indicate the Bidder's name and official address.
  - B. A Bid by a partnership shall be executed in the partnership name and signed by a partner (whose title shall appear under the signature), accompanied by evidence of authority to sign. The official address of the partnership shall be indicated.
  - C. A Bid by a joint venture shall be executed by each joint venturer in the manner indicated on the Bid Form. The official address of the joint venture shall be indicated.
  - D. A Bid by a corporation shall be executed in the corporate name by an officer of the corporation and shall be accompanied by a certified copy of a resolution of the board of directors authorizing the person signing the Bid to do so on behalf of the corporation. The corporate seal shall be affixed and attested by the secretary or an assistant secretary of the corporation. The state of incorporation and the official corporate address shall be indicated.
  - E. A Bid by a limited liability company shall be executed in the name of the firm by a member and accompanied by evidence of authority to sign. The state of formation of the firm and the official address of the firm shall be indicated below the signature.
  - F. All names shall be printed in ink below the signature.
  - G. If applicable, the Bid shall contain evidence of Bidder's authority and qualification to do business in the state where the Project is located.
  - H. Contractor's license or registration number, if any, shall be entered in the space provided on the Bid Form.
- 15.04 The Bid shall contain an acknowledgment of the receipt of all Addenda, the numbers of which shall be filled in at the space provided on the Bid Form.
- 15.05 Postal and e-mail addresses and telephone number for communications regarding the Bid shall be indicated.
- 15.06 In addition to the Bid Form, the forms listed in the Required Forms List, which are bound in the Project Manual, shall be submitted with the Bid. Each document shall be executed in the manner described in Paragraph 15.03 unless another manner is indicated.

#### <u>ARTICLE 16 – BASIS OF BIDS; COMPARISON OF BIDS</u>

16.01 Base Bid with Alternatives

- A. Bidder shall submit its Bid on the basis of a lump sum for the Base Bid and shall provide a separate Bid price for each additive alternative described in the Bidding Documents and as provided for on the Bid Form.
- B. For determination of the apparent low Bidder, Bids will be compared on the basis of the aggregate amount of the Base Bid, plus the additive alternative Bid prices providing the most features of the Work within the funds determined by the Owner to be available before Bids are opened. If the addition of another alternative Bid price in the listed order of priority would make the aggregate amount exceed such available funds for all Bidders, it will be skipped and the next subsequent alternative Bid price in a lower amount will be added if award thereon can be made within such funds.
- C. After the determination of the apparent low Bidder as stated, award in the best interest of the Owner may be made to said Bidder on its Base Bid and any combination of its additive alternative Bids for which Owner determines funds will be available at the time of award, provided that the award on any such combination of Base Bid and additive alternative Bids does not exceed the amount offered by any other Bidder for the same combination.
- 16.02 (Not Used)
- 16.03 Discrepancies between words and numerals will be resolved in favor of words. Discrepancies between the multiplication of units of Work and unit prices will be resolved in favor of the unit prices. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in favor of the correct sum.

16.04 (Not Used)

#### ARTICLE 17 – SUBMITTAL OF BID

- 17.01 A Bid shall be received no later than the date and time prescribed and at the place indicated in the Invitation To Bid.
- 17.02 Bid shall be enclosed in an opaque sealed envelope plainly marked on the outside with the Project title, solicitation number, the name and address of the Bidder, and its license or registration number, if applicable. Bid shall be accompanied by Bid security and other required documents.
- 17.03 If the Bid is sent by mail or other delivery method, the sealed envelope containing the Bid shall be enclosed in a separate envelope plainly marked on the outside with the notation "Invitation to Bid # 3068-17: "Fairways of Capri and Seaboard Avenue Water Main Extensions". A mailed Bid shall be addressed to:

Procurement – Finance Department City of Venice – Procurement 401 West Venice Ave., Room #204 Venice, FL, 34285

#### <u>ARTICLE 18 – MODIFICATION OR WITHDRAWAL OF BID</u>

#### 18.01 Withdrawal Prior to Bid Opening:

A. A Bid may be withdrawn by an appropriate document duly executed, in the manner that a Bid must be executed and delivered to the place where Bids are to be submitted prior to the date and time fixed for the opening of Bids. Upon receipt of such written notice, the unopened Bid will be returned to the Bidder.

#### 18.02 Modification Prior to Bid Opening:

A. If a Bidder wishes to modify its Bid, Bidder must withdraw its initial Bid in the manner specified in Paragraph 18.01.A of these Instructions to Bidders and submit a new Bid.

#### 18.03 Withdrawal After Bid Opening

A. After expiration of the period for receiving Bids, no Bid may be withdrawn or modified.

#### <u>ARTICLE 19 – OPENING OF BIDS</u>

- 19.01 Bids will be opened at the time and place where Bids are to be submitted and, unless obviously non-responsive, read aloud publicly. An abstract of the Bids will be made available to Bidders after the opening.
- 19.02 Bids received by mail or otherwise after the date and time specified for the opening of Bids will not be accepted. It will be the Bidder's responsibility to make arrangements for the return of their submittal at their expense.

#### ARTICLE 20 – DISQUALIFICATION OF BIDDERS

20.01 More than one Bid for the same Work from an individual or entity under the same or different names will not be considered. Reasonable grounds for believing that any Bidder has an interest in more than one Bid for the Work may be cause for disqualification of that Bidder and the rejection of all Bids in which that Bidder has an interest.

#### ARTICLE 21 – BIDS TO REMAIN SUBJECT TO ACCEPTANCE

21.01 All Bids shall remain subject to acceptance for the period of time stated in the Bid Form, but Owner may, in its sole discretion, release any Bid and return the Bid security prior to the end of that period.

#### ARTICLE 22 – EVALUATION OF BIDS AND AWARD OF CONTRACT

22.01 Owner reserves the right to reject any or all Bids, including without limitation the right to reject any or all nonconforming, nonresponsive, unbalanced, or conditional Bids. Owner further reserves the right to reject the Bid of any Bidder whom it finds, after reasonable

- inquiry and evaluation, to be not responsible. Owner also reserves the right to waive any informality not involving price, time or changes in the Work.
- 22.02 Owner reserves the right to reject any Bid not accompanied by specified documentation and Bid security.
- 22.03 Owner reserves the right to reject any Bid that, in its sole discretion, is considered to be unbalanced or unreasonable as to the amount bid for any lump sum or unit price item.
- 22.04 In evaluating Bidders, Owner will consider the qualifications of Bidders, whether or not their Bids comply with the prescribed requirements, the alternatives, if any, the lump sum and unit prices, and other data as may be requested in the Bid Form or prior to the Notice of Award.
- 22.05 Owner may consider the qualifications and experience of Subcontractors, Suppliers, and other individuals or entities proposed for those portions of the Work for which the identity of Subcontractors, Suppliers, and other individuals or entities must be submitted as provided in the Supplementary Conditions.
- 22.06 Owner may conduct such investigations as Owner deems necessary to establish the responsibility, qualifications, and financial ability of the Bidders to perform the Work in accordance with the Contract Documents. Owner reserves the right to reject the Bid of any Bidder who does not pass any such evaluation to Owner's satisfaction.
- 22.07 If a Contract is to be awarded, Owner will award the Contract to the lowest responsive and responsible Bidder who has neither been disqualified nor rejected pursuant to Article 20 of the Instructions to Bidders or this Article 22.
- 22.08 A notice of intent for award will be posted for review by interested parties in City Hall or on the City's website prior to submission through the appropriate approval process to the appropriate level for final approval of award.

#### ARTICLE 23 – CONTRACT SECURITIES

- 23.01 Performance Bond shall be in the form "Construction Performance Bond". Payment Bond shall be in the form "Construction Payment Bond". The amounts of and other requirements for Performance and Payment Bonds are stated in Paragraph 5.01 of the General Conditions. The requirements for delivery of Bonds are stated in Paragraph 2.01 of the General Conditions. Additional requirements may be stated in the Supplementary Conditions.
- 23.02 (Not Used)

#### <u>ARTICLE 24 – CONTRACTOR'S INSURANCE</u>

- 24.01 The requirements for Contractor's insurance are stated in Article 5 of the General Conditions and in the Supplementary Conditions. The requirements for delivery of certificates of insurance and other evidence of insurance are stated in Paragraph 2.01.B of the General Conditions.
- 24.02 Successful Bidder shall within 15 days from the date of the Notice of Award deliver to Owner, for review and approval, the required policies of insurance. Upon approval, the policies will be returned to the Bidder and Bidder shall submit certificates of insurance and other evidence of insurance to the Owner as stated in the General Conditions.

#### ARTICLE 25 – SIGNING OF AGREEMENT

25.01 When Owner issues a Notice of Award to the Successful Bidder, it will be accompanied by the required number of unsigned counterparts of the Agreement along with the other Contract Documents which are identified in the Agreement as attached thereto. Within 15 days thereafter, Successful Bidder shall sign and deliver the required number of counterparts of the Agreement and attached documents to Owner. Within ten days thereafter, Owner will deliver one fully signed counterpart to Successful Bidder with a complete set of the Drawings with appropriate identification.

#### ARTICLE 26 – NOTICE TO PROCEED

26.01 Issuance of the Notice to Proceed shall be as stated in Article 2 of the General Conditions.

#### <u>ARTICLE 27 – PARTNERING</u> (Not Used)

#### ARTICLE 28 – SALES AND USE TAXES

28.01 Refer to the Paragraph SC-6.10 of the Supplementary Conditions for information on Owner's exemption from sales and use taxes on materials and equipment to be incorporated into the Work. Do not include said taxes in Bid.

#### ARTICLE 29 – LOCAL PREFERENCE

- 29.01 Unless otherwise noted in the solicitation, preference shall be given to a "local business" in the awarding of any Invitation to Bid (ITB), Request for Proposal (RFP) or Request for Qualifications (RFQ) in accordance with Section 2-217 of the City of Venice's Code. Local preference shall not apply to other types of solicitations unless explicitly stated in the subject solicitation.
- 29.02 "Local business" means the vendor has paid a local business tax to either Sarasota, Manatee, DeSoto or Charlotte County, whichever county the Bidder is located, if applicable prior to bid submission that authorizes the Bidder to provide the commodities or services to be purchased, and maintains a permanent physical business

- address located within the limits of either Sarasota, Manatee, DeSoto or Charlotte County from which the Bidder operates or performs business, and at which at least one full time employee is located.
- 29.03 In addition, fifty percent (50%) or more of the employees based at the local business location must reside within Sarasota, Manatee, DeSoto or Charlotte County.
- 29.04 In the event the local office is not the primary location of the Bidder, at least ten percent (10%) of the Bidder's entire full-time employees must be based at the local office location. Alternatively, this requirement may be satisfied if at least one corporate officer, managing partner or principal owner of the Bidder resides in Sarasota, Manatee, DeSoto or Charlotte County.
- 29.05 Bidders wishing to be given preference as a local business must submit with their <u>Bid</u>, all of the Local Preference documentation identified in the "Required Forms Section" of the solicitation.
- 29.06 For local preference to be granted, the name of the company represented on the required forms must be the same as the name on the Local Preference documentation.
- 29.07 Information regarding Sarasota County's Local Business Tax can be found at www.sarasotataxcollector.governmax.com.
- 29.08 In case of a Bid submitted by more than one entity, any one of those entities can qualify the Bid for the local preference. Sub-contractors or sub-consultants cannot qualify a Bid for local preference.

#### <u>ARTICLE 30 – PUBLIC RECORDS/TABULATION</u>

30.01 Bids are not public records, subject to the provisions of Florida State Statutes, Chapters 119 and 120, until such time as notice of a decision or intended decision is provided, or within thirty (30) days after the bid opening, whichever is earlier. A copy of the tabulation results will be forwarded upon receipt of a stamped, self- addressed envelope. An electronic tabulation will be posted on Demand Star at the Internet Website at http://www.demandstar.com/.

#### ARTICLE 31 – INDEMNIFICATION/HOLD HARMLESS

31.01 The Bidder shall defend, indemnify and hold the Owner, the Owner's representatives or agents, and the officers, directors, agents, employees, and assigns of each harmless for and against any and all claims, demands, suits, judgments, damages to persons or property, injuries, losses or expenses of any nature whatsoever arising directly or indirectly from or out of any negligent act or omission of the Bidder, its sub-consultants and their officers, directors, agents or employees; any failure of the elected firm to perform its services hereunder in accordance with generally accepted professional standards; any material breach of the elected firm representations as set forth in the proposal or any other failure of the elected firm's to comply with the

obligations on its part to be performed under this contract.

#### ARTICLE 32 - PUBLIC ENTITY CRIMES/NON-COLLUSIVE AFFIDAVIT

- 32.01 Each Bidder shall complete the Non-Collusive Affidavit and the Public Entity Crimes Form and shall submit the forms with the submittal. Owner considers the failure of the Bidder to submit these documents to be a major irregularity and may be cause for rejection of their submittal.
- 32.02 A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a response on a contract to provide any goods or services to a public entity, may not submit a response on a contract with a public entity for the construction or repair of a public building or public work, may not submit responses on leases of real property to a public entity, may not be awarded or perform work as a Bidder, supplier, Sub-Bidder, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.
- 32.03 Termination for Cause: Any Agreement with the Owner obtained in violation of this Section shall be subject to termination for cause. A Sub-Bidder who obtains a subcontract in violation of this Section shall be removed from the Project and promptly replaced by a Sub-Bidder acceptable to the City.

#### ARTICLE 33 – GRATUITIES AND KICKBACKS

- 33.01 Gratuities: It is unethical for any person to offer, give, or agree to give any employee or for any employee to solicit, demand, accept or agree to accept from another person, a gratuity or an offer of employment in connection with any decision, approval, disapproval, recommendation, preparation of any part of program requirement or a purchase request, influencing the content of any specification or procurement standard, rendering of advice, investigation, audit, or in any other advisory capacity in any proceeding or application, request for ruling, determination claim or controversy, or other particular matter, pertaining to any program requirement or an Agreement or subcontract, or to any solicitation or proposal therefore.
- 33.02 Kickbacks: It shall be unethical for any payment, gratuity, or offer of employment to be made by or on behalf of a Sub-Bidder under a Contract to Bidder or higher tier Sub-Bidder any person associated therewith, as an inducement of the award of a subcontract or order.
- 33.03 Contract Clause: The prohibition against gratuities and kickbacks prescribed in this section shall be conspicuously set forth in every Contract and subcontract and solicitation therefore.

#### ARTICLE 34 – EQUAL EMPLOYMENT OPPORTUNITY

34.01 Bidder shall be in compliance with Executive Order 11426 Equal Opportunity as amended by Executive Order 11375, and as supplemented by the Department of Labor Regulations as applicable.

#### ARTICLE 35 – CONFLICT OF INTEREST

- 35.01 No employee of an agency acting in his or her official capacity as a purchasing agent, or public officer acting in his or her official capacity, shall either directly or indirectly purchase, rent, or lease any realty, goods, or services for his or her own agency from any business entity of which the officer or employee or the officer's or employee's spouse or child is an officer, partner, director, or proprietor or in which such officer or employee or the officer's or employee's spouse or child, or any combination of them, has a material interest. Nor shall a public officer or employee, acting in a private capacity, rent, lease, or sell any realty, goods, or services to the officer's or employee's own agency, if he or she is a state officer or employee, or to any political subdivision or any agency thereof, if he or she is serving as an officer or employee of that political subdivision. The foregoing shall not apply to district offices maintained by legislators when such offices are located in the legislator's place of business or when such offices are on property wholly or partially owned by the legislator. This subsection shall not affect or be construed to prohibit contracts entered into prior to:
  - October 1, 1975
  - Qualification for elective office
  - Appointment to public office
  - Beginning public employment

#### <u>ARTICLE 36 – DRUG FREE WORKPLACE</u>

36.01 The Owner has adopted a policy in observation of the Drug Free Work Place Act of 1988. Therefore, it is unlawful to manufacture, distribute, disperse, possess, or use any controlled substance in the Owner's workplace. The Owner requests the attached Drug Free Workplace Affidavit to accompany your response. This form has been adopted by the Owner in accordance with the Drug Free Workplace Act. The Owner will not disqualify any respondent who does not concur with the affidavit. The Drug Free Workplace Affidavit is primarily used as tiebreaker when two or more separate entities have submitted proposals at the same price, terms and conditions.

#### ARTICLE 37 – APPLICABLE LAWS

37.01 Interested parties are advised that all Owner contracts and/or documentation pertinent to this solicitation are subject in full or in part to all legal requirements provided in applicable City Ordinances, State Statutes, and Federal Regulations. Uniform Commercial Code, Chapter 672, Florida State Statutes shall prevail, as the basis for contractual obligations between the Bidder and the Owner for any terms and conditions not specifically stated

within the context of this contract.

#### <u>ARTICLE 38 – DISCLOSURE – PUBLIC OFFICER, PUBLIC EMPLOYEE OR</u> <u>ADVISORY BOARD MEMBER OF OWNER</u>

- 38.01 Sections 112.313(3) and 112.313(7), Florida Statutes, prohibit any public officer, employee, or advisory board member of the Owner from holding any employment or contractual relationship with any business entity doing business with the Owner. Section 112.313(12) provides that a public officer, employee, or advisory board member will not be in violation of the prohibition if all three of the following conditions are met. The filing of the disclosure form with the Supervisor of Elections is the sole responsibility of the Proposer and must be filed prior to or at the time of submission of the proposal. A copy of the filed disclosure form shall be submitted as part of the proposal.
- 38.02 Bid is awarded under a sealed, competitive Bid to lowest or best Bidder system. Advisory board member is required to, prior to or at the time of the submission of the Bid, file a statement with the Supervisor of Elections, disclosing his interest and the nature of the intended business. The form is entitled "Form 3A Interest in Competitive Proposal for Public Business," a copy of which is available from the Owner's Procurement-Finance Department.
- 38.03 The public officer, employee, or advisory board member, spouse, or child is required to have in no way used or attempted to use his influence to persuade a member of the Owner or any of its personnel to enter into such a contract other than by the mere submission of the Bid.
- 38.04 The public officer, employee, or advisory board member, spouse, or child is required to have in no way participated in the determination of the Bid specifications or the determination of the lowest or best Bidder.

#### ARTICLE 39 – BID PROTESTS

- 39.01. In any case where a bidder wishes to protest either the results of, or the intended disposition of any bid, the bidder must:
  - A. File a written notice to the city manager of the bidder's intention to protest within one business day of the bid opening or the city's declaration of intent with regard to the disposition. Upon receipt of a protest, the bid process shall be suspended until the protest procedure herein described has been completed.
  - B. Within five days of filing the written notice of intent to protest, the protester shall file a formal written protest with the city manager, acting as the bid protest officer, explaining in detail the nature of the protest and the grounds on which it is based. During this five-day period, the protester is encouraged to attempt to resolve the issue with the finance department.

- C. The protester must include with the formal written protest a bid protest bond in the form of a certified check, cashier's check or money order made payable to the city in an amount equal to five percent of the lowest acceptable bid or \$5,000.00 whichever is less. The bond will be deposited with the cashier's office where it will be put into an account and the protester will receive a receipt.
- 39.02 Upon timely receipt of the formal written protest and protest bond:
  - A. The bid protest officer shall issue formal findings of fact and a written decision with regard to the validity or nonvalidity of the formal written protest within ten business days of the city's receipt of the protest.
  - B. Within two business days of receipt of the formal findings of fact and written decision, the city shall notify the protester of the decision of the bid protest officer. Such notification shall be transmitted via certified return receipt mail.
- 39.03 Should the protest be found to be without merit or validity, the bid protest bond shall be forfeited to the city in its entirety, and the bid process may resume. If a decision favorable in whole or in part to the protest is rendered, a check for the full amount of the bond will be returned to the protester.

#### ARTICLE 40 – SCRUTINIZED COMPANIES

40.01 Pursuant to Section 287.135, F.S., a company that, at the time of bidding or submitting a proposal for a new contract or renewal of an existing contract, is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Section 215.473, F.S., is ineligible for, and may not bid on, submit a proposal for, or enter into or renew a contract with an agency or local governmental entity for goods or services of \$1 million or more. Any contract with an agency or local governmental entity for goods or services of \$1 million or more entered into or renewed on or after July 1, 2011, must contain a provision that allows for the termination of such contract at the option of the awarding body if the company is found to have submitted a false certification as provided under Subsection 287.135(5), F.S., or has been placed on either of the aforementioned lists. The Owner agrees to comply with the requirements of Section 287.135, F.S. in connection with the implementation of the Project.

Engineer: Kimley-Horn

1777 Main Street

Suite 200

Sarasota, FL 34236

#### **BID FORM**

#### CITY OF VENICE FAIRWAYS OF CAPRI AND SEABOARD AVENUE WATE MAIN EXTENSIONS

#### **TABLE OF ARTICLES**

- 1. Bid Recipient
- 2. Bidder's Acknowledgements
- 3. Bidder's Representations
- 4. Bidder's Certifications
- 5. Basis of Bid
- 6. Time of Completion
- 7. Attachments to this Bid
- 8. Defined Terms
- 9. Bid Submittal
- 10. Required Forms

#### **ARTICLE 1 - BID RECIPIENT**

1.01 The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an AGREEMENT with OWNER in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the price(s) and within the times indicated in this Bid and in accordance with the Bidding Documents.

#### ARTICLE 2 - BIDDER'S ACKNOWLEDGEMENTS

2.01 Bidder accepts all of the terms and conditions of the Advertisement or Invitation to Bid and Instructions to Bidders, including without limitation those dealing with the disposition of Bid security. This Bid will remain subject to acceptance for 90 days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of OWNER. Bidder will sign the AGREEMENT and will furnish the required contract security, and other required documents within the time periods set forth in the Bidding Documents.

#### ARTICLE 3 - BIDDER'S REPRESENTATIONS

3.01 In submitting this Bid, Bidder represents that:

| A. | identified in the Bidding Documents, if any, and the following Addenda, receipt o which is hereby acknowledged. |               |              |               |  |
|----|---|---------------|--------------|---------------|--|
|    | Addendum No.  | Date Received | Addendum No. | Date Received |  |

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- B. Bidder has visited the Site and become familiar with and is satisfied as to the general, local and Site conditions that may affect cost, progress, and performance of the Work.
- C. Bidder is familiar with and is satisfied as to all federal, state and local Laws and Regulations that may affect cost, progress and performance of the Work.
- D. Bidder has carefully studied all: (1) reports of explorations and tests of subsurface conditions at or contiguous to the Site and all drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the Site (except Underground Facilities) which have been identified in the Supplementary Conditions as provided in Paragraph 4.02 of the General Conditions, and (2) reports and drawings of Hazardous Environmental Conditions identified at the Site, if any, which that have been identified in the Supplementary Conditions as provided in Paragraph 4.06 of the General Conditions.
- E. Bidder has obtained and carefully studied (or accepts the consequences for not doing so) all additional or supplementary examinations, investigations, explorations, tests, studies and data concerning conditions (surface, subsurface and Underground Facilities) at or contiguous to the Site which may affect cost, progress or performance of the Work or which relate to any aspect of the means, methods, techniques, sequences and procedures of construction to be employed by Bidder, including applying the specific means, methods, techniques, sequences, and procedures of construction expressly required by the Bidding Documents to be employed by Bidder, and safety precautions and programs incident thereto.
- F. Bidder does not consider that any further examinations, investigations, explorations, tests, studies or data are necessary for the determination of this Bid for performance of the Work at the price(s) bid and within the times and in accordance with the other terms and conditions of the Bidding Documents.
- G. Bidder is aware of the general nature of work (if any) to be performed by OWNER and others at the Site that relates to the Work as indicated in the Bidding Documents.

- H. Bidder has correlated the information known to Bidder, information and observations obtained from visits to the Site, reports and drawings identified in the Bidding Documents, and all additional examinations, investigations, explorations, tests, studies and data with the Bidding Documents.
- I. Bidder has given Engineer written notice of all conflicts, errors, ambiguities, or discrepancies that Bidder has discovered in the Bidding Documents, and the written resolution thereof by Engineer is acceptable to Bidder.
- J. The Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for the performance of the Work for which this Bid is submitted.

#### 3.02 Bidder further represents that:

- A. this Bid is genuine and is not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation;
- B. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid; Bidder has not solicited or induced any individual or entity to refrain from bidding;
- C. Bidder has not sought by collusion to obtain for itself any advantage over any other Bidder or over OWNER; and
- D. No person or persons acting in any official capacity for the OWNER are directly or indirectly interested in this Bid, or in any portion of the profit thereof.

#### ARTICLE 4 – BIDDER'S CERTIFICATIONS

#### 4.01 Bidder certifies that:

- A. this Bid is genuine and is not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation;
- B. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid
- C. Bidder; has not solicited or induced any individual or entity to refrain from bidding; and
- D. Bidder has not engaged in corrupt, fraudulent, collusive or coercive practices in competing for the Contract. For the purposes of the Paragraph 4.01.D;
  - 1. Corrupt practice" means the offering, giving, or soliciting of anything of value likely to influence the action of a public official in the bidding process

- 2. "Fraudulent practice" means an intentional misrepresentation of facts made (a) to influence the bidding process to the detriment of Owner, (b) to establish bid prices at artificial non-competitive levels, or (c) to deprive Owner of the benefits of free and open competition.
- 3. "Collusive practice" means to scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which is to establish bid prices at artificial, non-competitive levels.
- 4. "Coercive practice" means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

#### ARTICLE 5 - BASIS OF BID

5.01 Bidder will complete the Work in accordance with the Contract Documents for the following price(s):

#### **BID FORM FOR** FAIRWAYS OF CAPRI AND SEABOARD AVENUE WATER MAIN EXTENSIONS **ESTIMATED ITEM UNIT PRICE** DESCRIPTION **AMOUNT QUANTITY** I. PROPOSED IMPROVEMENTS Mobilization/Demobilization 1 LS 2 Maintenance of Traffic 1 LS **Erosion and Sediment Control** 1 LS **Record Drawings** 1 LS 4 5 6" C900 PVC (Open Cut) 1471 LF 12" Gate Valve and Box (Cut-in) 6 1 EA Relocate 6" Gate Valve EA 7 6" Gate Valve and Box 3 EA 8 9 12"x12"x6" Tee (Cut-in) EA 2 10 6"x6"x6" Tee EA 6" 90-Degree Bend 2 EA 11 8 6" 45-Degree Bend EA 12 6" 22.5-Degree Bend EA 13 5 14 Single Water Service (Short) EA Single Water Service (Long w/ sleeve) 2 EA 15 4 EA 16 Double Water Service (Short) 17 Double Water Service (Long w/ sleeve) 2 EA 18 Reconnect Exist 2" PVC Water Main EA Grout Fill Existing Water Main (Includes Fittings) 5 CY 19 EA 20 Fire Hydrant Assembly 4 21 **Bollards** 20 EA

Fire Hydrant Assembly Removal

22

EA

| 23 | Curb Replacement                                | 360  | LF |             |             |
|----|---|------|----|-------------|-------------|
| 24 | Industrial Driveway Restoration                 | 51   | SY |             |             |
| 25 | Concrete Driveway Restoration                   | 271  | SY |             |             |
| 26 | Asphalt Driveway Restoration (Mill and Overlay) | 1651 | SY |             |             |
| 27 | Asphalt Driveway Restoration (Base Repair)      | 185  | SY |             |             |
| 28 | Landscaping Restoration                         | 1    | LS |             |             |
| 29 | Owner's Allowance                               | 1    | LS | \$40,000.00 | \$40,000.00 |
|    |   |      |    |             |             |
|    | PROPOSED IMPROVEMENTS TOTAL                     |      |    |             |             |
|    |   |      |    |             |             |

Bidder agrees to furnish and install equipment in accordance with the provisions and under the terms of the Contract Documents.

| NAME OF BIDDER:         |
|-------------------------|
| BIDDER'S SIGNATURE:     |
| CURRENT LICENSE NUMBER: |
| DATE:                   |

#### **NOTES:**

- 1. Bid Prices shall include all required equipment, material, labor and other costs as necessary to perform the contract work in accordance with the plans and specifications.
- 2. Unit prices are required where noted. Incomplete bids may not be acceptable. Where required, quantities shall be bid as lump sum based on the amount needed for the areas indicated to achieve the design intent of the plans. Associated unit prices may be used for changes in the extent of work.

- 5.04 Unit prices have been computed in accordance with Paragraph 11.03.B of the General Conditions.
- 5.05 Bidder acknowledges that estimated quantities of items of Unit Price Work are not guaranteed and are solely for the purpose of comparison of Bids, and final payment for all Unit Price items will be based on actual quantities of Unit Price Work determined as provided in the Contract Documents.
- 5.06 All specified cash allowances are included in the price(s) set forth above and have been completed in accordance with Paragraph 11.02 of the General Conditions.

#### **ARTICLE 6 - TIME OF COMPLETION**

- 6.01 Bidder agrees that the Work will be substantially complete within 210 calendar days after the date when the Contract Times commence to run as provided in Paragraph 2.03 of the General Conditions, and will be completed and ready for final payment in accordance with paragraph 14.07.B of the General Conditions within 240 calendar days after the date when the Contract Times commence to run, which days will be entered by OWNER into the AGREEMENT as the Contract Times.
- 6.02 Bidder accepts the provisions of the AGREEMENT as to liquidated and special damages, if any, in the event of failure to complete the Work within the Contract Times.

#### ARTICLE 7 - ATTACHMENTS TO THIS BID

- 7.01 The following documents are attached to and made a condition of this Bid:
  - A. Required Bid security.
  - B. Required Bidder Qualifications Statement with supporting data.
  - C. Miscellaneous Bid Forms

#### ARTICLE 8 - DEFINED TERMS

8.01 The terms used in this Bid with initial capital letters have the meanings stated in the Instructions to Bidders and the General Conditions and Supplementary Conditions.

## ARTICLE 9 - BID SUBMITTAL 9.01 This Bid submitted on \_\_\_\_\_\_, 20\_\_\_\_ by: If Bidder is: Individual Name (Typed or Printed): By\_\_\_\_\_ (Individual's Signature) Doing business as\_\_\_\_\_ License or Registration Number: Business Address: Phone No.:\_\_\_\_\_\_Facsimile:\_\_\_\_\_ A Partnership Partnership Name: (Signature of General Partner - Attach evidence of authority to sign) (Name (Typed or Printed): \_\_\_\_\_ License or Registration Number:

Business Address:

Phone No.: Facsimile:

# A Corporation Corporation Name: (State of Incorporation) By\_\_\_\_\_ (Signature - Attach evidence of authority to sign) Name and Title (Typed or Printed): (CORPORATE SEAL) (Secretary) License or Registration Number: Business Address: Phone No.:\_\_\_\_\_Facsimile:\_\_\_\_ Limited Liability Company (Firm Name) (State of Formation) (Signature of Member/Authorized to Sign) (Printed or Typed Name and Title of Member Authorized to Sign)

(Attach evidence of authority to sign.)

| License or Registration Number:   |  |
|---|--|
| Business Address:   |  |
| Phone No.:Facsimile:  |  |
| oint Venture  |  |
| Name of Joint Venture:  |  |
| First Joint Venturer Name:  |  |
| By:(Signature of First Joint Venturer - Attach evidence of authority to sign)   |  |
|   |  |
| Name (Typed or Printed): (Title)  |  |
| Γitle:  |  |
| Second Joint Venturer Name:   |  |
| Зу:   |  |
| Sy:(Signature of Second Joint Venturer - Attach evidence of authority to sign)  |  |
| Name (Typed or Printed): (Title)  |  |
| Each joint venturer must sign. The manner of signing for each individual, partnership, cor imited liability company that is a party to the joint venture shall be in the manner indicated |  |
| Business Address:   |  |
| Phone and FAX number and address for receipt of communications to joint venture:  |  |
| Phone:Facsimile:  |  |
|   |  |

#### ARTICLE 10 – REQUIRED FORMS

Required Forms Check List: ITB# 3068-17: Fairways of Capri and Seaboard Avenue Water Main Extensions

- o Proposal Bond
- o Local Preference Form
- o Qualifications Statement
- o Co-operative Procurement with Other Jurisdictions
- o Form 3A- Interest in Competitive Bid for Public Business
- o Indemnification/Hold Harmless
- o FDEP & U.S. EPA Construction Notices of Intent (NOI)
- o Statement of References for Contractor
- o Contractor's Statement of Sub-contractors
- o Drug Free Workplace Certification
- o Non-Collusive Affidavit
- o Public Entity Crime Information
- o Statement of "No Bid" (if applicable)

All required forms are included in this package. All forms must be filled out and returned with the firm's proposal.

Failure to do so will result in the firm being considered non-responsive and their proposal will be disallowed.

Mark N/A if not applicable to your firm

#### PROPOSAL BOND

\*Not to be completed if a certified check is submitted.

| KNOW ALL MEN BY  | THESE PRESENTS   | S: That we, the undersigned,   |
|--|--|--|
|  |  | as Principal,  |
| and  |  | as Surety  |
| are held and firmly boun   | d unto the City of V   | Venice, Florida, in the sum of   |
| and truly to be made, we successors and assigns.                                     | hereby jointly and   | \$, for the payment of which, we severally bind ourselves, our heirs, executors, administrator   |
| The condition of the above specified as:   | -  | h that if the attached Proposal of Principal and Surety for wor  |
| specifications provided h<br>(10) days after notice of s<br>Bond with surety or sure | Proposal, by doing a neretofore, all within said award, enter interies to be approved be in full force and | all work incidental thereto, in accordance with the plans an n Sarasota County, is accepted and the bidder shall within te to a contract, in writing, and furnish the required Performance by the Director of Purchasing, this obligation shall be void virtue by law and the full amount of this Proposal Bond wi |
| Signed this da   | y of   | , 20   |
| Principal  |  | Surety   |

Principal must indicate whether corporation, partnership, company, or individual.

The person signing shall, in his own handwriting, sign the Principal's name, his own name, and his title. The person signing for a corporation must, by affidavit, show his authority to bind the corporation.

#### HOW DO I DETERMINE "LOCAL PREFERENCE"

The following questions will help you determine local preference for your company. Please answer questions 1 through 4 FIRST. If you answer NO to any questions 1 through 4, local preference does **NOT** apply. **ONLY** if you answer **YES** to questions 1 through 4, may you proceed to question 5. If you answer **YES** to any questions 5 through 7, local preference applies. If you are unsure of how to answer any questions, please contact the City of Venice's Purchasing Department at 941-486-2626. **Questions 1 – 4** 1. Have you paid a local business tax either to Sarasota, DeSoto or Charlotte County (Manatee County does not have a local business tax) authorizing your company to provide goods or services described in this solicitation? **YES** \_\_\_\_ If "yes", proceed to question 2. NO If "no", STOP, local preference does not apply. \* If the name on the local business tax receipt is not the same as the name on the bid/solicitation submittal, local preference does not apply. 2. Does your company maintain a permanent physical business address located within the limits of Sarasota, Manatee, DeSoto or Charlotte County? **YES** \_\_\_\_\_ If "yes", proceed to question 3. NO \_\_\_\_ If "no", STOP, local preference does not apply. 3. Does your local business office (identified in question 2) have a least one full time employee? YES \_\_\_\_ If "yes", proceed to question 4.
NO \_\_\_\_ If "no", STOP, local preference does not apply. 4. Do at least fifty percent (50%) of your company employees who are based in the local business location (identified in question 2) reside within Sarasota, Manatee, DeSoto or Charlotte County **YES** \_\_\_\_\_ If "yes", proceed to question 5. NO \_\_\_\_ If no, STOP, local preference does not apply. Ouestions 5-75. Is your local business office (identified in question 2) the primary location (headquarters) of your company?

YES \_\_\_\_ If "yes", STOP, local preference applies.

**NO** \_\_\_\_ If "no", proceed to question 6.

| 6. | If the local business office (identified in question 2) is not the primary location of your company, are at least ten percent (10%) of your company's entire full-time employees based at the local office location?        |
|----|---|
|    | YES If "yes", STOP, local preference applies NO If "no", proceed to question 7  |
| 7. | If your local business office is not the primary location of your company, does at least one corporate officer, managing partner or principal owner of the company reside in Sarasota, Manatee, DeSoto or Charlotte County? |
|    | YES If "yes", STOP, local preference applies NO If "no", local preference does not apply.   |
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#### **QUALIFICATIONS STATEMENT**

The undersigned certifies under oath the truth and correctness of all statements and all answers to questions made hereinafter:

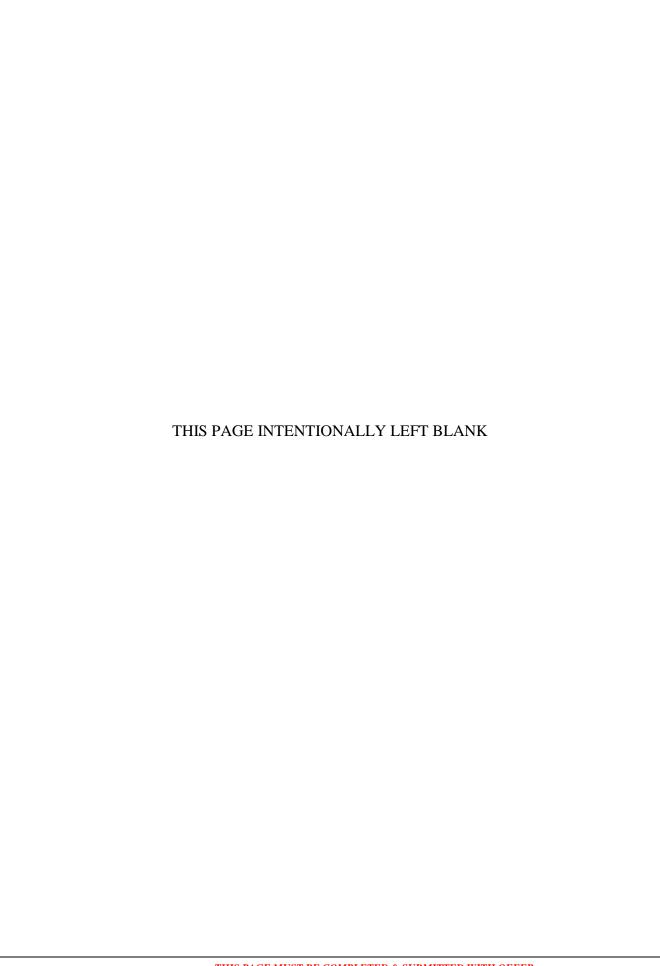
| SUBMITTEL                        | <u>D TO</u>  | CITY OF VENICE Procurement- Finance Department 401 W. Venice Avenue                    | CHECK ONE:  Corporation Partnership                     |
|----------------------------------|--------------|--|---|
|                                  |              | Venice, Florida 34285  | ☐ Individual☐ Joint Venture                             |
| SUBMITTEL                        | D BY         |  | Other   |
| NAME:<br>ADDRESS:<br>PRINCIPLE O | OFFIG        | CE:  | -<br>-<br>-   |
|                                  |              | , correct and complete legal name of the partner the address of the place of business. | ship, corporation, trade or fictitious name under which |
| The corr                         | rect n       | ame of the Offeror is:   |   |
| The add                          | ress o       | f the principal place of business is:  |   |
| If the Offeror                   | is a c       | orporation, answer the following:  |   |
| a.                               | Date         | of Incorporation:  |   |
| b.                               | State        | of Incorporation:  | _   |
| c.                               | Presid       | lent's Name:   |   |
| d.                               | Vice         | President's Name:  |   |
| e.                               | Secre        | tary's Name:   |   |
| f.                               | Treas        | urer's Name:   |   |
| σ                                | Name<br>Agen | and address of Resident t:   |   |
|                                  |              | vidual or partnership, answer the following:  Date of Organization:                    |   |
| ł                                | b. 1         | Name, address and ownership units of all partner                                       | rs:   |
|                                  |              |  |   |
|                                  |              |  |   |
| C                                | c. s         | State whether general or limited partnership:  |   |
| If Offeror is or principals:     | ther t       | nan an individual, corporation partnership, descr                                      | ribe the organization and give the name and address of  |
|                                  |              |  |   |
|                                  |              |  |   |
| -                                |              |  |   |

| How many y                            | years has your organization been in busi                          | ness under its p | present business name?         |                                 |
|---------------------------------------|---|------------------|--------------------------------|---------------------------------|
| -<br>a.                               | Under what other former names has y                               | •                | on operated?                   |                                 |
|                                       |   |                  |                                |                                 |
| Signature: <sub>-</sub><br>Printed na | me/title:   |                  | Date:                          |                                 |
|                                       | A   | CKNOWLED         | GEMENT                         |                                 |
| State of County of _                  |   | SS.              |                                |                                 |
| On this the                           | day of, personally appeareded before notary) whose name(s) is/are | , 20             | , before me, the undersigned   | Notary Public of the State o    |
| who appeared he/she/they              | ed before notary) whose name(s) is/are executed it.               | e Subscribed to  | o the within instrument, and h | ne/she/they acknowledge tha     |
|                                       | OTARY PUBLIC  |                  | NOTARY PUBLIC,                 | STATE OF                        |
| SE.                                   | AL OF OFFICE:   |                  | (Name of Notary Public: Print, | stamp, or type as commissioned) |
| □Personally k                         | nown to me, or □Produced Identification:                          |                  | DID take an oath, or DID       | NOT take an oath                |

If Offeror is operating under fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

#### **COOPERATIVE PROCUREMENT WITH OTHER JURISDICTIONS**

|          |      | e vendor, by submitting a bid, authorizes other Public Agencies to "Piggy-Back" or purchase equipment services being proposed in this invitation to bid at prices bid unless otherwise noted on the proposatest.                                     |
|----------|------|--|
|          | Ye   | s No   |
|          | AU   | THORIZED SIGNATURE   |
|          | Ву   | submission of the ITB, the undersigned certifies that:   |
|          | 1.   | He/She has not paid or agreed to pay any fee or commission, or any other thing of value contingent upon the award of this contract, to any City of Venice, Florida employee or official or to any current consultant to the City of Venice, Florida; |
|          | 2.   | He/She has not paid or agreed to pay any fee or commission or any other thing of value contingent upon the award of this contract to any broker or agent or any other person;  |
|          | 3.   | The prices contained in this proposal have been arrived at independently and without collusion consultation, communication or agreement intended to restrict competition.  |
|          | 4.   | He/She has the full authority of the Offeror or to execute the proposal and to execute any resulting contract awarded as the result of, or on the basis of, the proposal.  |
| Authori  | zed  | Representative:  |
| Signatu  | re:  |  |
| Title: _ |      |  |
| Compa    | ny N | Name:  |
| Address  | s: _ |  |
| City, St | ate, | ZIP:   |
| Telepho  | one  | Number:  |
| Fax Nu   | mbe  | er:  |
| E-mail   | add  | ress:  |
|          |      |  |



# CITY ZIP COUNTY ADDRESS OF AGENCY

#### WHO MUST FILE THIS STATEMENT

Sections 112.313(3) and 112.313(7), Florida Statutes, prohibit certain business relationships on the part of public officers and employees, their spouses, and their children. See Part III, Chapter 112, Florida Statutes, and/or the brochure entitled "A Guide to the Sunshine Amendment and Code of Ethics for Public Officers and Employees" for more details on these prohibitions. However, Section 112.313(12), Florida Statutes, provides certain limited exemptions to the above-referenced prohibitions, including one where the business is awarded under a system of sealed, competitive bidding, the public official has exerted no influence on bid negotiations or specifications; AND where disclosure is made, prior to or at the time of the submission of the bid, of the official's or his spouse's or child's interest and the nature of the intended business. This form has been promulgated by the Commission on Ethics for such disclosure, if and when applicable to a public officer or employee.

#### INTEREST IN COMPETITIVE BID FOR PUBLIC BUSINESS (Required by § 112.818/12)(b), Fla. Stat.)

|  |  | 1 1 1                | 2 1 /1 /- / |  |  |  |  |  |
|--|--|----------------------|-------------|--|--|--|--|--|
| 1. The competitive bid to which this statement applies has been / will be (strike one) submitted to the following government agency: |  |                      |             |  |  |  |  |  |
| 2. The person submitting the bid is:   | NAME ▼                                   |                      | POSITION ▼  |  |  |  |  |  |
| 3. The business entity with which the person submitting the bid is associated is:  |  |                      |             |  |  |  |  |  |
| 4. My relationship to the person or business entit   | ty submitting the bid is as follows:     |                      |             |  |  |  |  |  |
| <ol><li>The nature of the business intended to be trans</li></ol>  | sacted in the event that this bid is aw: | urded is as follows: |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
| <ul> <li>a. The realty, goods, and / or services to be su</li> </ul>   | applied specifically include:            |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
| b. The realty, goods, and / or services will be supplied for the following period of time:   |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
| c. Will the contract be subject to renewal with  | out further competitive hidding?         | Yes D No. If so.     | how often?  |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
| 6. Additional comments:  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
| 7. SIGNATURE   | . DATE                                   | SIGNED               | DATE FILED  |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |
|  |  |                      |             |  |  |  |  |  |

#### FILING INSTRUCTIONS

If you are a state officer or employee required to disclose the information above, please file this form with the Department of State in Room 316, R.A. Gray Building, 500 South Bronough Street, Tallahassee, Florida 32399-0250. If you are an officer or employee of a political subdivision of this state and are subject to this disclosure, please file the statement with the Supervisor of Elections of the county in which the agency in which you are serving has its principal office.

NOTICE: UNDER PROVISIONS OF FLORIDA STATUTES \$112.617, A FAILURE TO MAKE ANY REQUIRED DISCLOSURE CONSTITUTES GROUNDS FOR AND MAY BE PUNISHED BY ONE OR MORE OF THE FOLLOWING: IMPEACHMENT, REMOVAL OR SUSPENSION FROM OFFICE OR EMPLOYMENT, DEMOTION, REDUCTION IN SALARY, REPRIMAND, OR A CIVIL PENALTY NOT TO EXCEED \$10,000.

CE FORM 3A - REV. 1-95



#### INDEMNIFICATION/HOLD HARMLESS

The elected firm shall (if required by City) defend, indemnify and hold the City, the City's representatives or agents, and the officers, directors, agents, employees, and assigns of each harmless for and against any and all claims, demands, suits, judgments, damages to persons or property, injuries, losses or expenses of any nature whatsoever (including attorneys' fees at trial at appellate level) arising directly or indirectly from or out of any negligent act or omission of the elected firm, its Sub-Offerors and their officers, directors, agents or employees; any failure of the elected firm to perform its services hereunder in accordance with generally accepted professional standards; any material breach of the elected firm's representations as set forth in the proposal or any other failure of the elected firm to comply with the obligations on its part to be performed under this contract.

| I,                             | , being an authorized representative of the firm of |             |               |                 |  |  |
|--------------------------------|---|-------------|---------------|-----------------|--|--|
|                                | located at City                                     |             |               |                 |  |  |
|                                | , State   | ,           | Zip Code      | Phone:          |  |  |
| Fax:                           |   |             |               | Having read and |  |  |
| understood the contents above, | hereby submit acc                                   | ordingly as | of this Date, |                 |  |  |
|                                | , 20  |             |               |                 |  |  |
|                                |   |             |               |                 |  |  |
| Please Print Name              |   |             |               |                 |  |  |
|                                |   |             |               |                 |  |  |
| Signature                      |   |             |               |                 |  |  |

This signed document shall remain in effect for a period of one (1) year from the date of signature or for the contract period, whichever is longer.



## CITY OF VENICE, FLORIDA FDEP & U.S. EPA CONSTRUCTION NOTICES OF INTENT (NOI)

The undersigned bidder acknowledges the requirement of the U.S. Environmental Protection Agency (EPA) and the Florida Department of Environmental Protection (FDEP) which have published the rules for NPDES General Permits for stormwater discharges from construction sites and said bidder agrees to assist the owner in the preparation of these permits and associated plans. The bidder acknowledges that he has taken these permits and associated construction costs into account in the preparation of his lump sum bid. These permits are mandated under Section 402(p) of the Clean Water Act for "Stormwater Discharge from Construction Activities (including clearing, grading, and excavation activities) that result in the disturbance of five (5) or more acres total land area, including areas that are part of a larger common plan of development or sale." The EPA has published summary guidance for: "Developing Prevention Plans and Best Management Practices" (EPA 833-R-92-001, October 1992).

The EPA permit format is a *Notice of Intent (NOI) for Stormwater Discharges Associated with Construction Activity to be covered under a NPDES Permit*, and it is to be submitted according to the NOI instructions. The Stormwater Pollution Prevention Plan which must accompany the NOI must be signed by authorized representatives of the contractor and subcontractors as well as the facility Owner. Copies of the EPA NOI must be provided to state and local agencies who have issued stormwater management, grading, or land alteration permits or approvals.

An NOI <u>must also be submitted to the Florida Department of Environmental Protection</u>, NPDES Stormwater Notices Center, MS 2510, 2600 Blair Stone Road, Tallahassee, FL 32399. FDEP forms may be downloaded from the State's web site <a href="http://www.dep.state.fl.us/water/stormwater/npdes/">http://www.dep.state.fl.us/water/stormwater/npdes/</a> or phone 850-921-9870 if you have questions.

Acceptance of the bid to which this certification and disclosure applies in no way represents the Owner or its Representative has evaluated and thereby determined that the information is adequate to comply with the applicable U.S. EPA or FDEP requirements nor does it in any way relieve the contractor of its sole responsibility to comply with the applicable U.S. EPA and FDEP requirements, including inspection of all control measures at least once each week and following any storm (rainfall) event of 0.5 inches or greater and maintaining reports of each inspection.

| Printed name/title: |   |
|---------------------|---|
| Signature:          | Date:   |
|                     | OW OF AUTHORIZED REPRESENTATIVE, CONTRACTOR ACKNOWLEDGES Y OF CITY ORDINANCES 95-12 and 96-09 AND AGREES TO ABIDE BY THE SAID ORDINANCES. |
| Telephone:          |   |
|                     |   |
| Address:            |   |
| Name and Title:     | <del></del>   |
| Bidder (Company):   | <del></del>   |

#### ORDINANCE 95-12

AN ORDINANCE OF THE CITY OF VENICE, FLORIDA, AMENDING THE CODE OF ORDINANCES BY AMENDING CHAPTER 9, HEALTH AND SANITATION, ARTICLE IV, DISPOSAL OF EXCRETA, SECTION 9-71, DISCHARGE OF RAW SEWAGE INTO STORMWATER; DELETING ARTICLE V, PROHIBITED STORMWATER DISCHARGES; ADDING CHAPTER 19, WATER AND SEWERS, ARTICLE VI, STORMWATER QUALITY; DELETING CHAPTER 15, STREETS AND SIDEWALKS, ARTICLE IV, EXCAVATIONS, SECTION 15-53, STORM DRAINAGE AND POLLUTION; PROVIDING FOR CONFLICT WITH OTHER ORDINANCES; PROVIDING FOR A SEVERABILITY CLAUSE AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, control of stormwater runoff is necessary from individual lots that do not require a permit from the Southwest Florida Water Management District and requiring compliance with the provisions of the Clean Water Act 33 U.S.C.1251 et.seq., as amended by the Water Quality Act of 1987; and

**WHEREAS**, the City is desirous of complying with its U.S. Environmental Protection Agency National Pollutant Discharge Elimination System Permit and its Stormwater Master Plan, therefore, stormwater runoff and any discharge to the City storm sewer system will be closely monitored and regulated; and

WHEREAS, the control of stormwater runoff is the responsibility of each individual property owner; and

**WHEREAS**, the City is desirous of controlling stormwater runoff and insuring compliance with the Comprehensive Plan.

## NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF VENICE, FLORIDA:

<u>SECTION 1</u>. Chapter 9, Water and Sewers, Article IV, Disposal of Excreta, Section 9-71, Discharge of Raw Sewage into Storm Sewer, is amended to read as follows:

#### Sec. 9-71. Discharge of raw sewage into storm sewer.

It shall be unlawful for any person to discharge raw sewage or to discharge the effluent of and from any septic tank into the storm sewer system of the city or to construct or maintain any system of drainage, pipes, conduits or other apparatus whereby raw sewage or the effluent of and from any septic tank shall or may be discharged into or through the storm sewer system of the city.

SECTION 2. Chapter 9, Water and Sewers, Article V, Prohibited Stormwater Discharges, is deleted in its entirety.

SECTION 3. Chapter 19, Water and Sewers, Article VI, Stormwater Quality is added to read as follows:

#### ARTICLE VI. STORMWATER QUALITY

#### Sec. 19-141. Definitions.

As used in this article "industrial stormwater" means stormwater runoff from a site with industrial activities, as defined under 40 CFR Section 122.26(a)(14) U.S. Environmental Protection Agency regulation.

As used in this article "construction sites" refers to all sites.

As used in this article, "illicit discharge" is any discharge of anything other than stormwater to the municipal separate storm sewer system (MS4) or the waters of the State of Florida or the United States.

As used in this article "industrial wastewater" refers to liquids used by an entity in their course of business, that if discharged to the MS4, would degrade the quality of stormwater.

#### Sec. 19-142. Disposal of industrial stormwater discharges.

The following types of discharges to the municipal separate storm sewer of the city must be controlled as indicated.

- (1) **Industrial wastewater/illicit discharge**: Industrial wastewater/illicit discharge may not be discharged to the city's municipal separate storm sewer system.
- (2) **Industrial stormwater**: As required to comply with NPDES regulations, the quality of industrial stormwater which is discharged through the city's municipal separate storm sewer system may be subject to regulation or permitting, and any violation of such regulation or permit may be subject to an order to immediately cease such discharge

Sec. 19-143. Runoff stormwater and Best Management Practice (BMPs) for construction sites.

BMPs shall be implemented as necessary, to insure that all discharges from construction activities are in compliance with the City of Venice EPA/NPDES Stormwater Permit and the Stormwater Master Plan, or the SWFWMD Permit or EPA's NPDES Construction Activity General Permit, whichever is most stringent in its requirements.

#### Best Management Practices include but are not limited to, the following requirements:

- (a) All site grading shall be conducted in such a manner that all stormwater management facilities located adjacent to the site are not altered in any way which will diminish their designated flow or pollutant removal capacity or the shape of the drainage facility.
- (b) Maintenance of vegetative buffers or use of a silt fence and/or staked hay bales which minimize erosion and retain sediment on site, shall be implemented prior to any construction activities taking place at sites which discharge to surface water or the municipal separate storm sewer system (MS4). These controls, when utilized, shall be secured and properly maintained during construction activities until the site has been stabilized with sod and/or seed and mulch. A double silt fence may be required as an additional measure to insure that discharges from the site are in compliance with water quality standards as established by the EPA/NPDES Stormwater Permit. Undisturbed vegetative buffers shall be maintained intact to the maximum extent possible to reduce erosion and the discharge of sediment from stormwater runoff. All areas of exposed soil shall be stabilized within 72 hours of attaining final grade.
- (c) Storm sewer systems (eg. inlets, pipes and ditches, etc.) adjacent to the site must be protected by a silt fence and/or staked hay bales during construction, to keep solids from entering conveyance systems.
- (d) Vehicles such as concrete or dump trucks and other construction equipment shall not be washed at locations where the runoff will flow directly into a lake, wetland, watercourse or stormwater conveyance system. Special areas must be designated for washing vehicles. In all new subdivisions, a wash area may be established by the owner/developer which can be used by the site contractor and home builders. If established, wash areas shall be located where the wash water will spread out and evaporate or infiltrate directly into the ground, or where the runoff can be collected in a temporary holding or seepage basin. Gravel or rock bases are recommended for temporary holding or seepage basins, to minimize mud generation. Underdrains shall be installed where infiltration basins are provided as required by the owner/developer's engineer or the Southwest Florida Water Management District. Upon completion of the project, the wash areas shall be graded and stabilized and any trash or waste shall be collected and disposed of properly.
- (e) Fuel, chemicals, cements, solvents, paints, topsoil, or other potential water pollutants shall be stored in areas where they will not cause runoff pollution. Toxic chemicals and materials, such as pesticides, paints, and acids, must be stored in accordance with manufacturer's guidelines. Groundwater resources shall be protected from leaching by placing a plastic mat, packed clay, tar paper, or other impervious material on any areas where toxic liquids are to be opened and stored.
- (f) A minimum of one permitted driveway must be established prior to construction and shall be used as the only access for ingress/egress during construction in order to provide minimum disturbance of drainage facilities and vegetative cover on site.

#### Sec. 19-44. Owner responsibility for stormwater runoff.

- (a) The control of stormwater runoff is the responsibility of each individual property owner.
- (b) Any property owner constructing or causing to be constructed any building which requires an elevated slab and the elevation of the building pad is higher than that of adjoining properties, will control stormwater runoff during construction. Likewise, any property that is filled more than twelve inches above the adjacent property must provide additional control measures for stormwater during construction. Upon completion of the work, all stormwater runoff shall flow to its natural preconstruction drainage swale, ditch, etc., or be retained in a retention or detention pond(s) designed and constructed for that purpose.
- (c) For any construction where the elevation of the building pad or site fill will be higher than adjoining properties, construction plans certified by a professional engineer registered with the State of Florida, retained by the property owner, will be provided to the City prior to issuance of a building permit.
- (d) Any single lot not covered under Southwest Florida Water Management District rules, exceeding forty-five percent in impervious coverage (including buildings, drives, sidewalks, patios, etc.) shall require stormwater retention facilities to be designed by a Florida registered engineer. The design is to meet the City of Venice EPA/NPDES Permit requirements for quantity and quality of treatment.
- (e) The property owner's engineer will be required to certify to the City Engineer that construction was completed in accordance with the certified plans, prior to issuance of a Certificate of Occupancy.

THIS PAGE MUST BE COMPLETED & SUBMITTED WITH OFFER

(f) All improvements to property affecting stormwater drainage must be done in compliance with the City's Comprehensive Plan.

#### Sec. 19-145. Illicit discharges.

It shall be unlawful for any person to discharge anything other than stormwater into the city's municipal separate storm sewer system whether such discharges occur through piping connections, runoff, exfiltration, infiltration, seepage, or leaks. No person may maintain, use, or establish any direct or indirect connection to any storm sewer owned by the city that results in any discharge in violation of any provision of federal, state, city, or other law or regulation. This provision is retroactive to January 1, 1995, and applies to connections made prior to the effective date of this provision, regardless of whether made under a permit, or other authorization, or whether permissible under laws or practices applicable or prevailing at the time the connection was made.

No materials other than those composed entirely of stormwater shall be disposed of, dumped, or spilled into the city's municipal separate storm sewer system, whether such materials are in a solid or liquid form.

#### Sec. 19-146. Inspections.

It shall be the duty of the city engineer or designee to carry out all inspections, surveillance, and monitoring procedures necessary to determine compliance with this article.

<u>SECTION 4</u>. Chapter 15, Streets and Sidewalks, Article IV, Excavations, Section 15-53, Storm Drainage and Pollution, is deleted in its entirety.

<u>SECTION 5</u>. To the extent of any conflict between the provisions of this Ordinance, and any other Ordinance, Resolution, or Agreement of the City of Venice, Florida, the provisions of this Ordinance shall prevail.

<u>SECTION 6</u>. Severability. If for any reason a provision of this Ordinance or the application thereof to any person, group of persons, or circumstances is held invalid, the invalidity shall not effect other provisions or applications of the Ordinance which can be given effect without the invalid provision or application, and to this end the provisions of the Ordinance are severable.

SECTION 7. Effective Date. This Ordinance shall take effect immediately upon its adoption, as required by law.

#### PASSED BY THE COUNCIL OF THE CITY OF VENICE, FLORIDA, THIS 23RD DAY OF MAY, 1995.

First Reading: May 9, 1995 - Final Reading: May 23, 1995 - ADOPTION: May 23, 1995 ATTEST: /s/LORI STELZER, CMC, CITY CLERK /S/ MERLE L. GRASER, MAYOR

I, LORI STELZER, City Clerk of the City of Venice, Florida, a municipal corporation in Sarasota County, Florida, do hereby certify that the foregoing is a full and complete, true and correct copy of an Ordinance duly adopted by the Venice City Council, at a meeting thereof duly convened and held on the 23rd day of May, 1995, a quorum being present.

WITNESS my hand and the official seal of said City this 24th day of May, 1995.

/S/ LORI STELZER, CMC, CITY CLERK Approved as to form: /S/ ROBERT C. ANDERSON, CITY ATTORNEY

#### **ORDINANCE 96-09**

AN ORDINANCE OF THE CITY OF VENICE, FLORIDA, AMENDING THE CODE OF ORDINANCES BY AMENDING CHAPTER 19, WATER AND SEWERS, ARTICLE VI, STORMWATER QUALITY, SECTION 19-141, DEFINITION FOR INDUSTRIAL STORMWATER, SECTION 19-146, INSPECTIONS, PROVIDING FOR CONFLICT WITH OTHER ORDINANCES; PROVIDING FOR A SEVERABILITY CLAUSE AND PROVIDING AN EFFECTIVE DATE.

**WHEREAS**, the City of Venice is responsible for the conservation, management, protection, control, use and enhancement of stormwater within its corporate limits, and for the acquisition, management, maintenance, extension, and improvement of the stormwater systems in the City; and

**WHEREAS**, the Environmental Protection Agency/National Pollutant Discharge Elimination System (EPA/NPDES) permit requires certain amendments to the existing Ordinance and extension of inspection authority on private properties.

### NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF VENICE, FLORIDA:

<u>SECTION 1</u>. Chapter 19, Water and Sewers, Article VI, Stormwater Quality, Section 19-141, Definition, for Industrial Stormwater is amended to read as follows:

#### Sec. 19-141. Definitions.

As used in this article, "industrial stormwater" means stormwater runoff from a site with industrial activities, as defined under 40 CFR Section 122.26 (a) (b) (14), U.S. Environmental Protection Agency regulation.

<u>SECTION 2</u>. Chapter 19, Water and Sewers, Article VI, Stormwater Quality, Section 19-146, Inspections, is amended to read as follows:

#### Sec. 19-146. Inspections.

It shall be the duty of the city engineer or designee to carry out all inspections, surveillance, and monitoring procedures necessary to determine compliance with this article. The city engineer or his duly authorized agents may enter at all reasonable times in or upon any private or public property for the purpose of inspecting and investigating conditions and practices which may be a violation of this ordinance, regulation or permit. The city engineer may, whenever necessary, make an inspection of construction sites to enforce any of the provisions of this ordinance, regulation or permit issued hereunder, or whenever an authorized official has reasonable cause to believe there exists any condition constituting a violation of this ordinance, regulation or permit issued hereunder. The city engineer shall inspect the work and shall require the owner to obtain services to provide adequate on-site inspection. If the city engineer finds that eroded soils are leaving the construction site, the city engineer may direct the owner(s) or his agents or his contractor on the site by written order to install any and all erosion controls that are deemed necessary to prevent said soil erosion from migrating off site. Notwithstanding the existence or pursuit of any other remedy, the City may maintain an action in its own name in any court of competent jurisdiction for an injunction or other process against any person to restrain or prevent violations of this ordinance.

<u>SECTION 3</u>. To the extent of any conflict between the provisions of this Ordinance, and any other Ordinance, Resolution, or Agreement of the City of Venice, Florida, the provisions of this Ordinance shall prevail.

<u>SECTION 4</u>. Severability. If for any reason a provision of this Ordinance or the application thereof to any person, group of persons, or circumstances is held invalid, the invalidity shall not effect other provisions or applications of the Ordinance which can be given effect without the invalid provision or application, and to this end the provisions of the Ordinance are severable.

SECTION 5. Effective Date. This Ordinance shall take effect immediately upon its adoption, as required by law.

PASSED BY THE COUNCIL OF THE CITY OF VENICE, FLORIDA, THIS 26TH DAY OF MARCH, 1996. First Reading: March 12, 1996 - Final Reading: March 26, 1996 - ADOPTION: March 26, 1996 ATTEST: /s/LORI STELZER, CMC, CITY CLERK /S/ MERLE L. GRASER, MAYOR

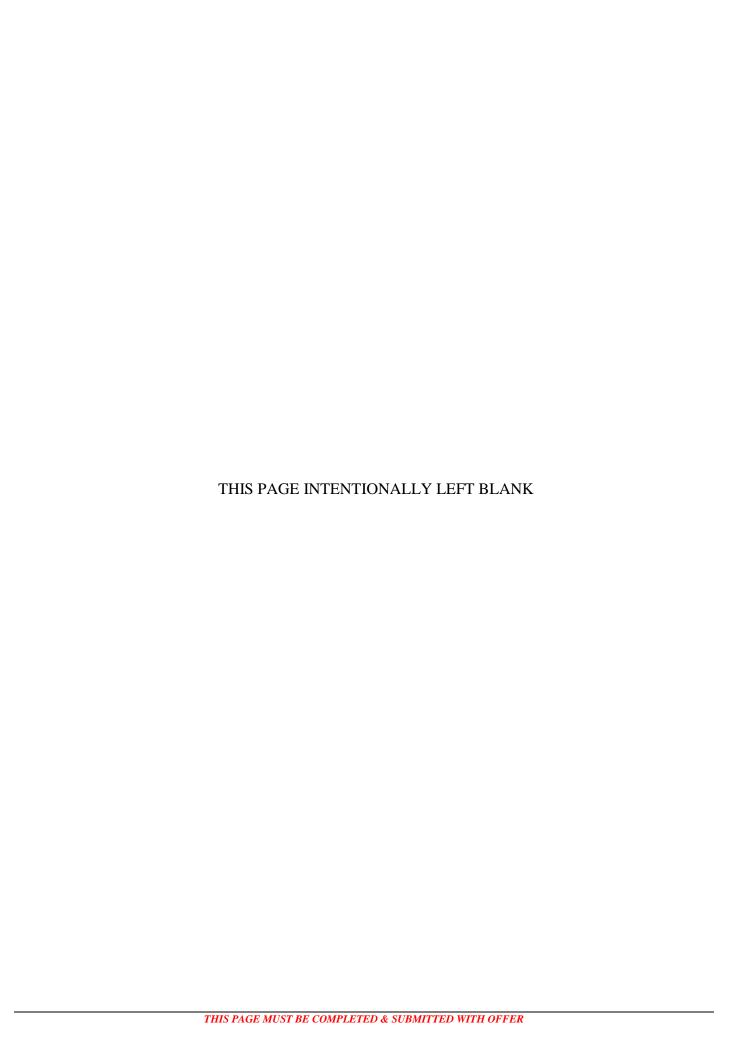
I, LORI STELZER, City Clerk of the City of Venice, Florida, a municipal corporation in Sarasota County, Florida, do hereby certify that the foregoing is a full and complete, true and correct copy of an Ordinance duly adopted by the Venice City Council, at a meeting thereof duly convened and held on the 26th day of March, 1996, a quorum being present.

WITNESS my hand and the official seal of said City this 27th day of March, 1996.

| /S/ LORI STELZER, CMC, CITY CLERK ATTORNEY. | Approved | as to | form: | /S/ | ROBERT | C. | ANDERSON, | CITY |
|---|----------|-------|-------|-----|--------|----|-----------|------|
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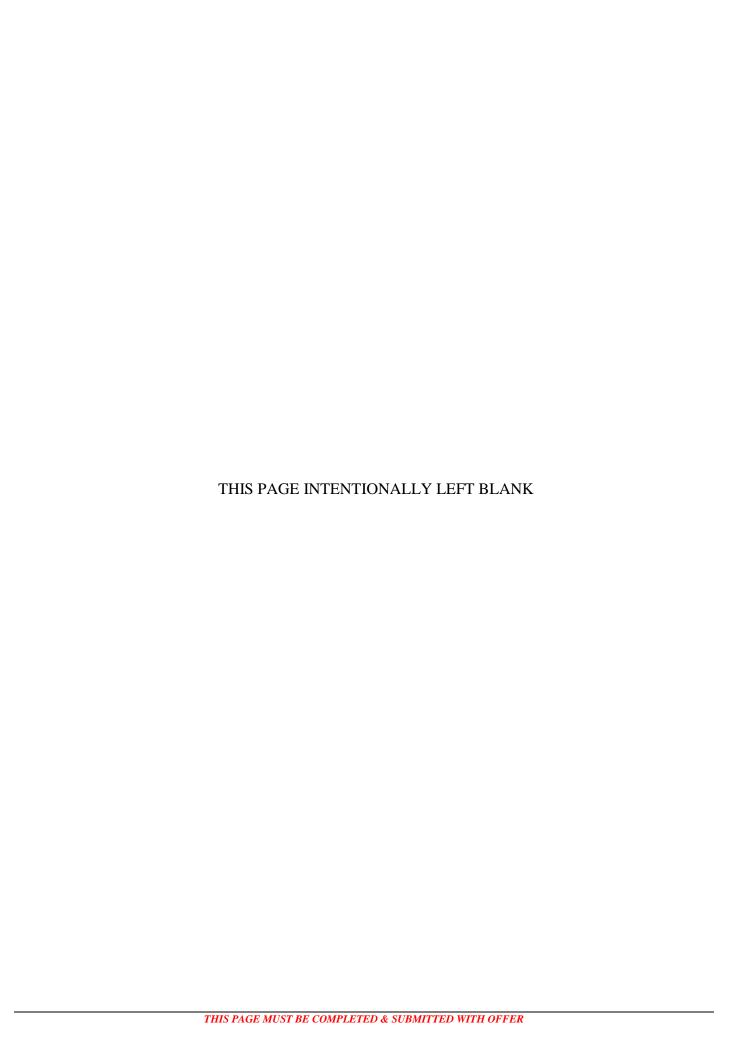
# $\frac{\textbf{STATEMENT OF REFERENCES}}{\textbf{FOR CONTRACTOR}}$

| NAME       | OF CONTRACTOR:          |  |
|------------|-------------------------|--|
| BUSIN      | ESS ADDRESS:            |  |
| How ma     | any years have you be   | een engaged in the business under the present firm name? |
| List pre   | vious business experi   | ence:  |
|            |                         |  |
| List at le | east three construction | n references:  |
| (1)        | Person to contact: _    |  |
|            | Company Name:           |  |
|            | Address:                |  |
|            | Telephone:              | Date work performed:                                     |
| (2)        | Person to contact: _    |  |
|            | Company Name:           |  |
|            | Address:                |  |
|            | Telephone:              | Date work performed:                                     |
| (3)        | Person to contact: _    | <del></del>  |
|            | Company Name:           |  |
|            | Address:                |  |
|            | Telephone:              | Date work performed:                                     |
| (4)        | Person to contact: _    |  |
|            | Company Name:           |  |
|            | Address:                |  |
|            | Telephone:              | Date work performed:                                     |



# CONTRACTOR'S STATEMENT OF SUBCONTRACTORS TO BE USED FOR THIS WORK

| NAME    | OF CONTRACTOR:           |                       |
|---------|--------------------------|-----------------------|
|         |                          |                       |
|         |                          |                       |
| LIST SU | JBCONTRACTORS TO BE USED | O IN THE PROJECT:     |
| (1)     | Company Name:            |                       |
|         | Address:                 |                       |
|         | Telephone:               | Phase of Work Sublet: |
|         |                          |                       |
| (2)     | Company Name:            |                       |
|         | Address:                 |                       |
|         | Telephone:               | Phase of Work Sublet: |
| (3)     | Company Name             |                       |
| (3)     | -                        |                       |
|         |                          |                       |
|         | Telephone:               | Phase of Work Sublet: |
| (4)     | Company Name:            |                       |
|         |                          |                       |
|         |                          | Phase of Work Sublet: |



#### DRUG FREE WORKPLACE CERTIFICATION

If identical tie bids exist, preference will be given to the vendor who submits a certification with their bid/proposal certifying they have a drug-free workplace in accordance with Section 287.087, Florida Statutes. The drug-free workplace preference is applied as follows:

IDENTICAL TIE BIDS: Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, which are equal with respect to price, quality, and service, are received by the State of by any political subdivision for the procurement of commodities or contractual services, a bid received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing tie bids will be followed if none of the tied vendors have a drug-free workplace program.

As the person authorized to sign this statement, I certify that this firm complies fully with the following requirements:

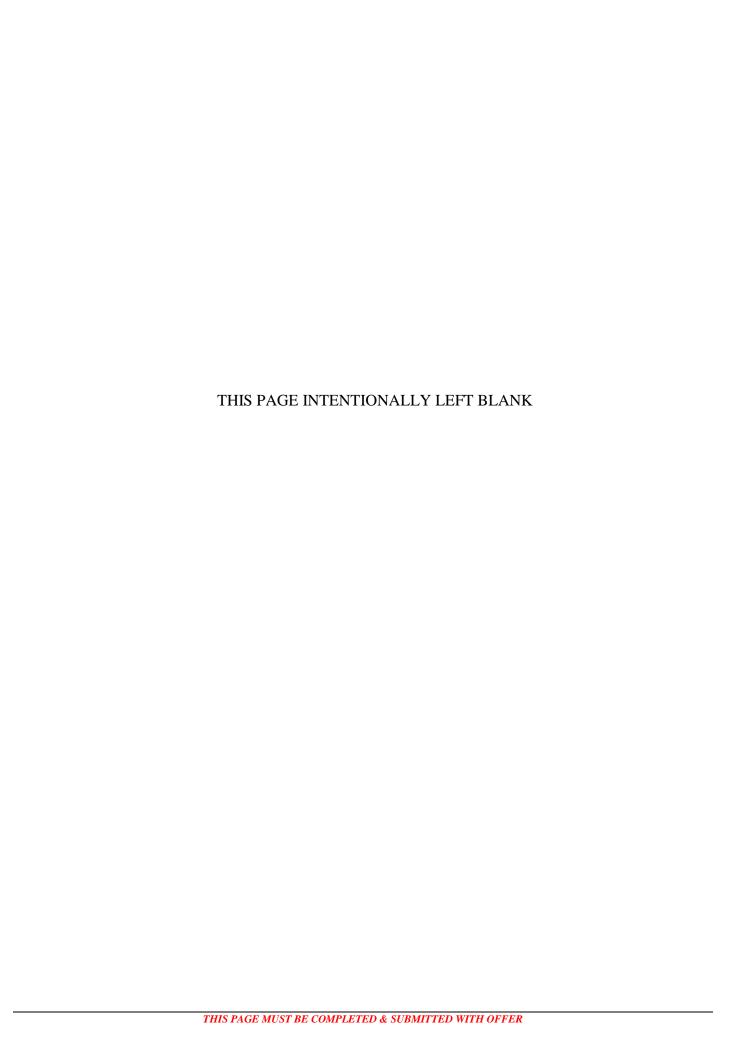
- 1) This firm publishes a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2) This firm informs employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3) This firm gives each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- 4) In the statement specified in subsection (1), this firm notifies the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5) This firm imposes a sanction on or requires the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6) This firm will continue to make a good faith effort to maintain a drug-free workplace through implementation of this section.

| Contractor's Name Signature |  |  |
|-----------------------------|--|--|
|                             |  |  |
|                             |  |  |



#### **NON-COLLUSIVE AFFIDAVIT**

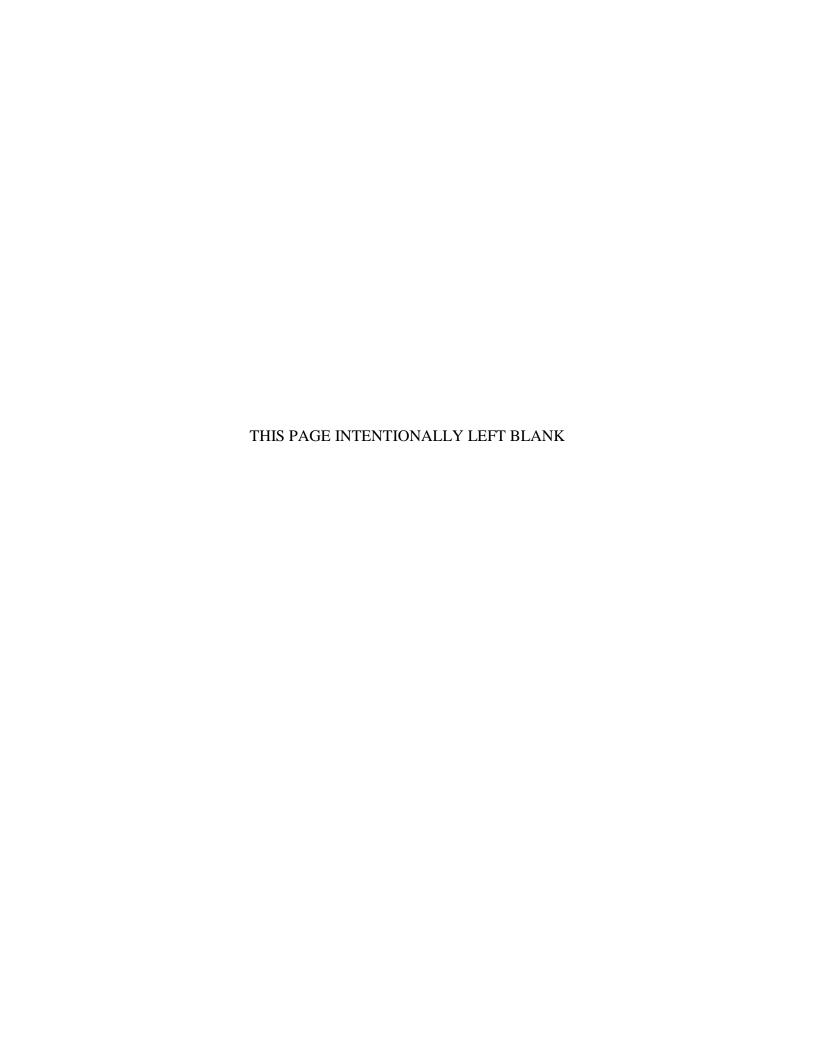
| Sta     | ate of  |  |  |  |  |
|---------|---|--|--|--|--|
| Co      | unty of   | SS.  |  |  |  |
| <br>tha |   | being first duly sworn, deposes and sa   |  |  |  |
|         |   |  |  |  |  |
| 1.      | He/she is the   |  |  |  |  |
| 2.      | He/she is fully informed respecting the preparation and contents of the attached Proposal and of all pertinent circumstances respecting such Proposal;  |  |  |  |  |
| 3.      | Such Proposal is genuine and is not a collusive or sham Proposal;   |  |  |  |  |
|         | Neither the said Offeror nor any of its officers, partners, owners, agents, representatives, employees parties in interest, including this affiant, have in any way colluded, conspired, connived or agredirectly or indirectly, with any other Offeror, firm, or person to submit a collusive or sham Proposal connection with the Work for which the attached Proposal has been submitted; or have in any mannedirectly or indirectly sought by agreement or collusion, or have in any manner, directly or indirect sought by agreement or collusion, or communication or conference with any Offeror, firm, or person fix the price or prices in the attached Proposal or of any other Offeror, or to fix any overhead, profit, cost elements of the Proposal price or the Proposal price of any other Offeror, or to secure through a collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or a person interested in the proposal Work.  igned, sealed and delivered in the presence of: |  |  |  |  |
|         |   | By:  |  |  |  |
|         |   | (Printed Name)   |  |  |  |
|         |   | (Title)  |  |  |  |
|         | ACKN  | IOWLEDGEMENT   |  |  |  |
| Sta     | ate of  |  |  |  |  |
| Co      | unty of   |  |  |  |  |
| On      | this, day of, 20, be, personally appeared   | efore me, the undersigned Notary Public of the State of and (Name(s) of see name(s) in/are Subscribed to the written instrument, and |  |  |  |
|         | lividual(s) who appeared before notary) who<br>/she/they acknowledge that he/she/they execu-  |  |  |  |  |
|         |   | NOTARY PUBLIC, STATE OF  |  |  |  |
|         | OTARY PUBLIC<br>AL OF OFFICE:   |  |  |  |  |
|         |   | (Name of Notary Public: Print, stamp, or type as commissioned)   |  |  |  |
| П       | Personally known to me, or Produced Identification:   | ☐ <b>DID</b> take an oath, or ☐ <b>DID NOT</b> take an oath  |  |  |  |



#### PUBLIC ENTITY CRIME INFORMATION

A person or affiliate who has been placed on the State of Florida's convicted vendor list following a conviction for a public entity crime may not submit a BID/ITB proposal on a contract to provide any goods or services to a public entity, may not submit a response on a contract with a public entity for services in the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a Contractor, supplier, Sub-Contractor, or Contractor under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in **Section 2876.017**, **for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list**.

| Ι,               |   | , being an authorized representative, located at City: |        |  |  |
|------------------|---|--|--------|--|--|
| of the firm of _ |   |  |        |  |  |
|                  | State:  | Zip:   | , have |  |  |
| read and unders  | read and understand the contents of the Public Entity Crime Information and of this |  |        |  |  |
| formal BID/ITE   | formal BID/ITB package, hereby submit our proposal accordingly.                     |  |        |  |  |
|                  |   |  |        |  |  |
| ignature:        |   | Date:  |        |  |  |
| hone:            |   | Fax:   |        |  |  |
| ederal ID#:      |   |  |        |  |  |



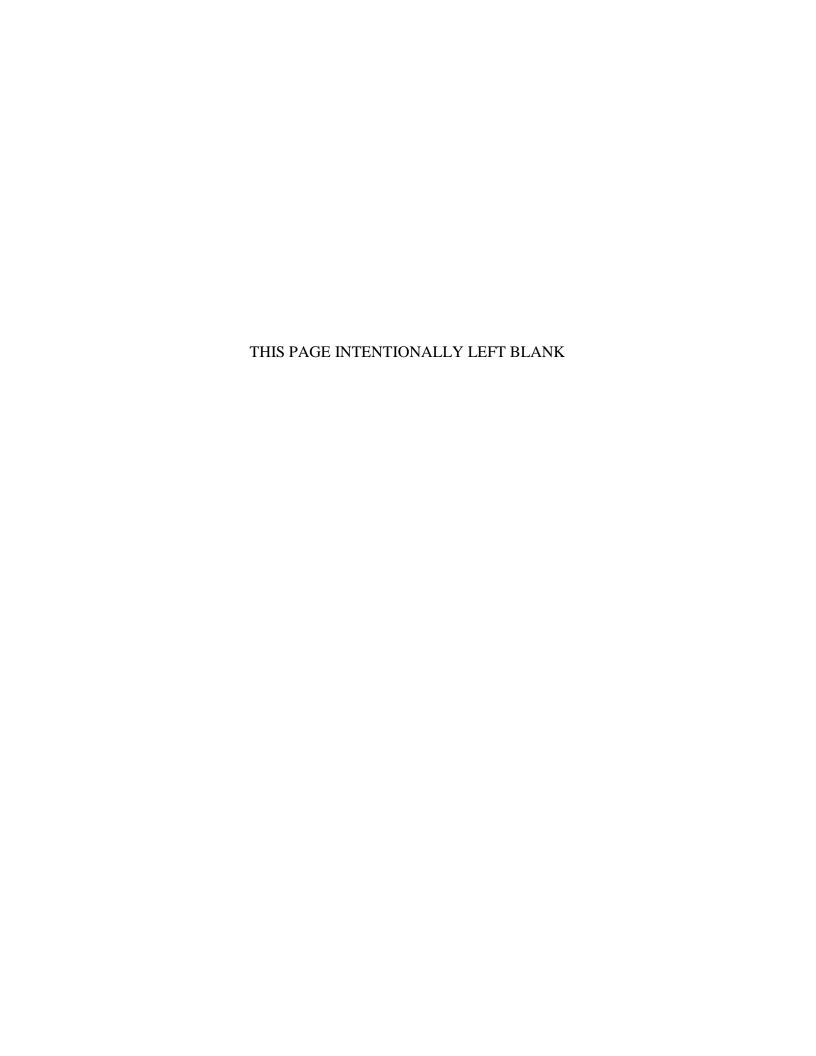
#### **NO BID RESPONSE**

**IMPORTANT:** If you choose not to submit a bid for the attached "Invitation To Bid," please complete and return this form only on/before bid closing date. Failure to respond will result in your company being negatively registered as non-responsive. In the event five (5) "no responses" are posted, you will be automatically dropped from out mailing list for future solicitations for the described product/service.

Thank you for taking this opportunity to help us update and improve the solicitation process.

Bid Open/Close Date: July 11, 2017 at 2:00 PM 3068-17 Bid Number: Description: This project includes the construction of approximately 153 linear feet of 6-inch water main and reconnection of the existing water services at the Fairways of Capri development located along Pellegrin Avenue. The Seaboard Avenue project consists of approximately 1,318 linear feet of 6-inch water main from just south of the intersection of Seaboard Avenue and Spur Street to the southern City limits at Seaboard Avenue and U.S. 41 Bypass. This project area includes the reconnection of all existing water services, the installation of four (4) fire hydrants and one (1) fire hydrant to be salvaged. Contact: Peter Boers, Procurement-Finance Department Please check the appropriate response. We respectfully submit "No bid" for the following reason(s): 1. We are unable to meet the required delivery date 2. We cannot provide a product to meet the required specifications. 3. We no longer provide the requested product. 4. We do not represent the required brand name product. 5. The bid closing date does not allow adequate time to prepare a response. 6. The specifications are too restrictive. 7. We have chosen not to do business with the City 8. Other (feel free to provide our response on your company letterhead.) Company Name Vendor No. Authorized Signature Title \_\_\_\_\_

Date Telephone No.



#### **SAMPLE CONTRACT**

| THIS CONTRACT, pursuant to City Council approval granted on, is   |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| made and entered into this day of   | , by and between the City  |  |  |  |  |  |
|   | , hereinafter referred   |  |  |  |  |  |
| to as the Contractor.   |  |  |  |  |  |  |
| WITNESSETH:   |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
| THAT FOR and in consideration of the mutual covenants and obligations hereafter set forth, the parties hereto agree as follows:   |  |  |  |  |  |  |
| (1) The Contract Documents consist of this Contract, Performance and Payment Bonds attached hereto as composite Exhibit A and, the City's Invitation to Bid (ITB) # 3068-17 Fairways of Capri and Seaboard Avenue Water Main Extensions, including: standard general conditions, supplemental conditions, special conditions, technical specifications, drawings, Contractor's bid proposal for ITB 3068-17, all of which are incorporated herein by reference. All of the Contract Documents are made a part of this Contract.   |  |  |  |  |  |  |
| (2) The Contractor shall perform all the work required by the Contract Documents and shall include installation of the listed items per the bid specifications.   |  |  |  |  |  |  |
| (3) The work to be performed under this Contract shall be completed within two-hundred forty (240) days of the issuance of the Notice to Proceed by the City.   |  |  |  |  |  |  |
| (4) The City shall pay the Contractor for the performance of the work, in accordance with Exhibit B, subject to the terms and conditions of the Contract Documents and any written change orders, the Contract sum not to exceed: &/100s (\$).  |  |  |  |  |  |  |
| (5) Time is of the essence in this Contract. In the event that the work is not completed within the required time as specified in Section 3 herein, then from the compensation otherwise to be paid to the Contractor, the City may retain the sum of <b>one thousand five hundred thirty-two dollars</b> (\$1,532) <b>per day</b> for each calendar day that the work remains incomplete beyond the time limit, which sum shall represent the actual damage which the City will have sustained per day by failure of the Contractor to complete the work within the required time, said sum not being a penalty but being the stipulated damages the City will have sustained in the event of such default by the Contractor.  |  |  |  |  |  |  |
| (6) In connection with the performance of work under this Connot to discriminate against any employee or applicant for employment be color, or national origin. The aforesaid provision shall include, but not be employment, upgrading, demotion or transfer, recruitment or recruitment termination, rates of pay or other forms of compensation, and select apprenticeship. The Contractor agrees to post hereafter in conspic employees or applicants for employment, notices to be provided by the forth the provisions of the non-discrimination clause. The Contractor foregoing provisions in all contracts hereunder, including contracts or agand/or workers' representatives, except subcontracts for standard contracts against any employee or applicant to the provisions of the non-discrimination clause. | ecause of race, sex, religion,<br>be limited to, the following:<br>nent advertising, lay-off or<br>tion for training, including<br>tuous places, available for<br>e contracting officer setting<br>further agrees to insert the<br>greements with labor unions |  |  |  |  |  |

materials.

- (7) Contractor must secure and maintain any and all permits and licenses required to complete the work under this Contract, unless the Contract Documents provide otherwise.
- (8) Throughout the term of this Contract the Contractor must maintain insurance in at least the amounts and coverage required as shown in Exhibit C. The Contractor must provide a Certificate of Insurance to the City evidencing such coverage prior to issuance of the Notice to Proceed by the City.
- Contractor agrees to comply with Florida's public records law by keeping and (9) maintaining public records that ordinarily and necessarily would be required by the public agency in order to perform the work under this Contract; upon the request of the City's Custodian of Public Records, by providing the City with copies of or access to public records on the same terms and conditions that City would provide the records and at a cost that does not exceed the cost provided by Florida law; by ensuring that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed excepts as authorized by law for the duration of the term of the Contract and following completion of the Contract if the Contractor does not transfer the records to the City; and upon completion of the Contract by transferring, at no cost, to City all public records in possession of Contractor or by keeping and maintaining all public records required by the City to perform the work under this Contract. If the Contractor transfers all public records to the City upon completion of the Contract, the Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Contractor keeps and maintains public records upon completion of the Contract, the Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City, upon request from the City's custodian of public records, in a format that is compatible with the information technology systems of the City.
- **QUESTIONS** IF THE CONTRACTOR HAS **REGARDING** THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CITY'S CUSTODIAN OF PUBLIC RECORDS LORI STELZER, MMC, CITY CLERK, AT 401 W. VENICE **FLORIDA** AVENUE, VENICE, 34285. (941) 882-7390. LSTELZER@VENICEGOV.COM.
- (10) Contractor shall indemnify, pay the cost of defense, including attorneys' fees, and hold harmless the City from all suits, actions, or claims of any kind brought on account of any injuries or damages received or sustained b any person or property by or from the Contractor or in consequence of any neglect in safeguarding the work; or by the use of any unacceptable materials related to the work; or on account of any act or omission, neglect or misconduct of the Contractor; or on account of any claim or amounts received under the "Workers' Compensation Law" or any other laws or ordinances, except only such injury or damage as shall have been caused by the negligence of the City. The first ten dollars (\$10.00) of compensation received by the Contractor represents specific consideration for this indemnification obligation.
- (11) Contractor shall be responsible for compliance with the requirements under Chapter 556, Florida Statutes, the "Underground Facility Damage Prevention and Safety Act." Contractor's obligations to defend, indemnify, and hold harmless the City, as provided for under Section 10 of

this Contract, shall specifically apply to any violations alleged against the City under the Underground Facility Damage Prevention and Safety Act related to the performance of the work under this Contract. Contractor acknowledges that included in the various items of the proposal and in the total bid price, are costs for complying with the Florida Trench Safety Act (90-96 Laws of Florida) effective October 1, 1990.

- (12) Termination. This Contract may be terminated by the City without cause, by giving thirty (30) days prior written notice to Contractor of the intention to cancel. or with cause at any time Contractor fails to fulfill or abide by any of the terms or conditions specified. Failure of Contractor to comply with any of the provisions of this agreement shall be considered a material breach of contract and shall be cause for immediate termination of the agreement at the discretion of the city. This Contract may be terminated by the Contractor only by mutual consent of both parties. If this Contract is terminated before performance is completed, the Contractor shall be paid only for that work satisfactorily performed for which costs can be substantiated.
- (13) The laws of the State of Florida shall govern all provisions of this Contract. Venue for any dispute shall be Sarasota County, Florida. If any court proceeding or other action occurs between the parties as a result of this Contract or any other document or act required by this Contract, the prevailing party shall be entitled to recover attorney's fees and all court costs, including attorney's fees and court costs incurred in any pre-trial, trial, appellate, and/or bankruptcy proceedings, as well as, attorney's fees and costs incurred in determining entitlement to and reasonableness of fees and costs.
- (14) This Contract and the Contract Documents constitute the entire agreement of the parties and may not be changed or modified, except by a written document signed by both parties hereto. This Contract shall be binding upon the successors and assigns of the parties.

IN WITNESS WHEREOF, the parties to the agreement have hereunto set their hands and seals and have executed this agreement, the day and year first above written.

| ATTEST:                             | CITY OF VENICE<br>IN SARASOTA COUNTY, FLORIDA |
|-------------------------------------|---|
| CITY CLERK                          | BY:<br>MAYOR JOHN HOLIC                       |
| ATTEST:                             | BY:   |
| Signed by (typed or printed)        | Signed by (typed or printed)                  |
| Approved as to Form and Correctness |   |
| David Persson, City Attorney        |   |

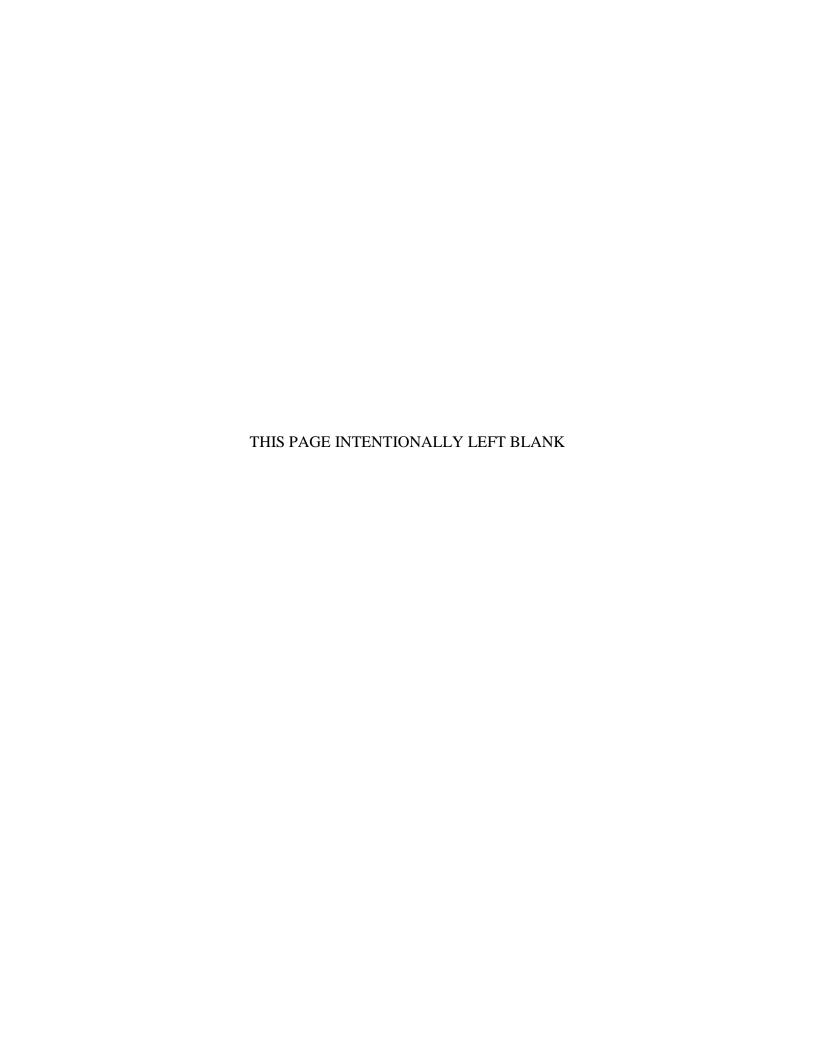
#### EXHIBIT A

#### **SURETY BONDS**

At the time of executing the Contract Documents, the successful proposer shall append to this sheet separate performance and payment bonds each equal to one-hundred percent (100%) of the Contract amount. Said bonds become an integral part of these Contract Documents and shall meet the following requirements:

- 1. Surety bonds submitted shall be written by a surety company that is approved by the City Finance Director and authorized to do business in the State of Florida, shall be accompanied by evidence of the authority of the issuing agent, and shall be on a form to be approved by the City Attorney. No bond in an amount greater than \$5,000 required by the City Charter, the Ordinances of The City of Venice, or the laws of the State of Florida shall be approved by the City Finance Director unless the surety company executing the bond is listed by the United States Treasury Department as being approved for writing bonds for Federal projects and its current list in an amount not less than the amount of the bond tendered to The City of Venice.
- 2. Both the separate payment and performance bonds shall be in the general form of AIA documents A311. Additionally, the payment bond shall state as follows:

"This bond is issued in compliance with Section 255.05, Florida Statutes (1994 Supp.), as may be amended. A claimant, except a laborer, who is not in privity with the Contractor and who has not received payment for his labor, materials, or supplies shall, within 45 days after beginning to furnish labor, materials, or supplies for the prosecution of the work, furnish the Contractor with a notice, that he intends to look to the bond for protection. A claimant who is not in privity with the Contractor and who has not received payment for his labor, materials, or supplies shall, within 90 days after performance of the labor or after complete delivery of the materials or supplies, or with respect to rental equipment, within 90 days after the date that the rental equipment was last on the job site available for use, deliver to the Contractor and to the surety written notice of the performance of the labor or delivery of the materials or supplies and of the nonpayment. No action for the labor, materials, or supplies may be instituted against the Contractor or the surety unless both notices have been given. No action shall be instituted against the Contractor or the surety on the payment bond or the payment provisions of a combined payment and performance bond after 1 year from the performance of the labor or completion of delivery of the materials or supplies. A claimant may not waive in advance his right to bring an action under the bond against the surety. In any action brought to enforce a claim against a payment bond under this section, the prevailing party is entitled to recover a reasonable fee for the services of his attorney for trial and appeal or for arbitration, in an amount to be determined by the court, which fee must be taxed as part of his costs, as allowed in equitable actions."



#### PUBLIC WORKS PAYMENT BOND

#### KNOW ALL MEN BY THESE PRESENTS:

| THAT                            | , as                  | Principal,   | hereinafter   | called Contra              | ictor; and  |
|---------------------------------|-----------------------|--------------|---------------|----------------------------|-------------|
|                                 |                       | , a corp     | poration of   | the State of F             | Florida, as |
| surety, hereinafter called Sure | ty, are held and firr | nly bound t  | into the City | of Venice as               | Obligee,    |
| hereinafter called the City, in | the amount of (\$     | )            |               |                            |             |
| /100's, for the payment wh      | ereof Contractor and  | d Surety bin | d themselves  | s, their heirs, $\epsilon$ | executors,  |
| administrators, successors, and | assigns, jointly and  | severally, f | irmly by the  | se presents.               |             |
| WHEREAS, Contra                 | ctor has by writ      | ten agreen   | nent dated    | the                        | _day of     |
|                                 | _, entered into a Co  | ontract with | the City for  | the following              | described   |
| project: ITB# 3068-17 Fairwa    | ys of Capri and Sea   | aboard Ave   | nue Water I   | Main Extension             | ons which   |
| Contract is by reference income | porated herein and    | made a par   | t hereof, and | d is hereinafte            | er referred |
| to as the Contract.             |                       |              |               |                            |             |

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that if Contractor shall promptly make payments to all persons supplying Contractor labor, materials and supplies, used directly or indirectly by the said Contractor or Subcontractors in the prosecution of the work provided for in said Contract, then this obligation shall be null and void; otherwise it shall remain in full force and effect.

PROVIDED FURTHER, that the said Surety for value received hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract or to the work to be performed thereunder or the Specifications accompanying the same shall in anywise affect its obligation on this Bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the Contract or to the work or to the Specifications.

PROVIDED FURTHER, that this Bond is issued pursuant to Section 255.05, Florida Statutes, and reference is hereby made to the notice and time limitations in said statute for making claims against this Bond.

PROVIDED FURTHER, that any suit under this Bond must be instituted before the expiration of one (1) year from the performance of the labor or completion of delivery of the materials or supplies.

PROVIDED FURTHER, no right of action shall accrue on this Bond to or for the use of any person or corporation other than the City named herein and those persons or corporations provided for by Section 255.05, Florida Statutes, their heirs, executors, administrators, successors or assigns.

| SIGNED AND SEALED this     | day of     | ,A.D., 20 |
|----------------------------|------------|-----------|
|                            |            |           |
|                            |            |           |
|                            |            |           |
| IN THE PRESENCE OF:        | CONTRACTOR |           |
|                            |            |           |
|                            | DV.        |           |
|                            | BY:        |           |
|                            |            |           |
| INCLID ANCE COMPANY        |            |           |
| INSURANCE COMPANY          |            |           |
|                            |            |           |
| BY:                        |            |           |
| Agent and Attorney-in-Fact |            |           |

#### PUBLIC WORKS PERFORMANCE BOND

KNOW ALL MEN BY THESE PRESENTS:

#### THAT \_\_\_\_\_\_, as Principal, hereinafter called Contractor; and , a corporation of the State of Florida, as surety, hereinafter called Surety, are held and firmly bound unto the City of Venice as Obligee, hereinafter called the City, in the amount of (\$ /100's, for the payment whereof Contractor and Surety bind themselves, their heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents. WHEREAS, Contractor has by written agreement dated the day of , 20 , entered into a Contract with the City of Venice for the following described project: ITB# 3068-17 Fairways of Capri and Seaboard Avenue Water Main Extensions which Contract is by reference incorporated herein and made a part hereof, and is hereinafter referred to as the Contract.

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that if the Contractor shall promptly and faithfully perform the Contract during the original term thereof and any extensions thereof which may be granted by the City with or without notice to the Surety and during any guarantee or warranty period, including the obligation to correct any latent defects not discovered until after acceptance of the project by the City, and if he shall satisfy all claims and demands incurred under said Contract and shall fully indemnify and save harmless the City, its agents, Engineer and employees from all losses, damages, expenses, costs and Attorney's Fees, including appellate proceedings which it may suffer by reason of failure to do so, and shall reimburse and repay the City all outlay and expense which the City may incur in making good any default, then this obligation shall be null and void; otherwise it shall remain in full force and effect.

PROVIDED FURTHER, whenever Contractor shall be, and declared by the City to be in default under the Contract, the City having performed is obligations thereunder, the Surety may promptly remedy the default or shall promptly:

- (1) Complete the Contract in accordance with its terms and conditions; or
- (2) Obtain a bid or bids for submission to the City for completing the Contract in accordance with its terms and conditions and upon determination by the City and Surety of the lowest responsible bidder, arrange for a Contract between such bidder and City and make available as work progresses (even though there should be a default or a succession of defaults under the Contract or Contracts of completion arranged under this paragraph) sufficient funds to pay the cost of completion, less the balance of the Contract price; but not exceeding, including other costs and damages for which the Surety may be liable hereunder, the amount set forth in the first paragraph hereof. The term "balance of the Contract price" as used in this paragraph, shall mean the total

amount payable by the City to Contractor under the Contract and any amendments thereto, less the amount properly paid by the City to the Contractor.

PROVIDED FURTHER, the Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract or to the work to be performed thereunder or the Contract Documents accompanying the same shall in any waive notice of any such change, extension of time, alteration or addition to the terms of the Contract or to the work or to the Contract Documents.

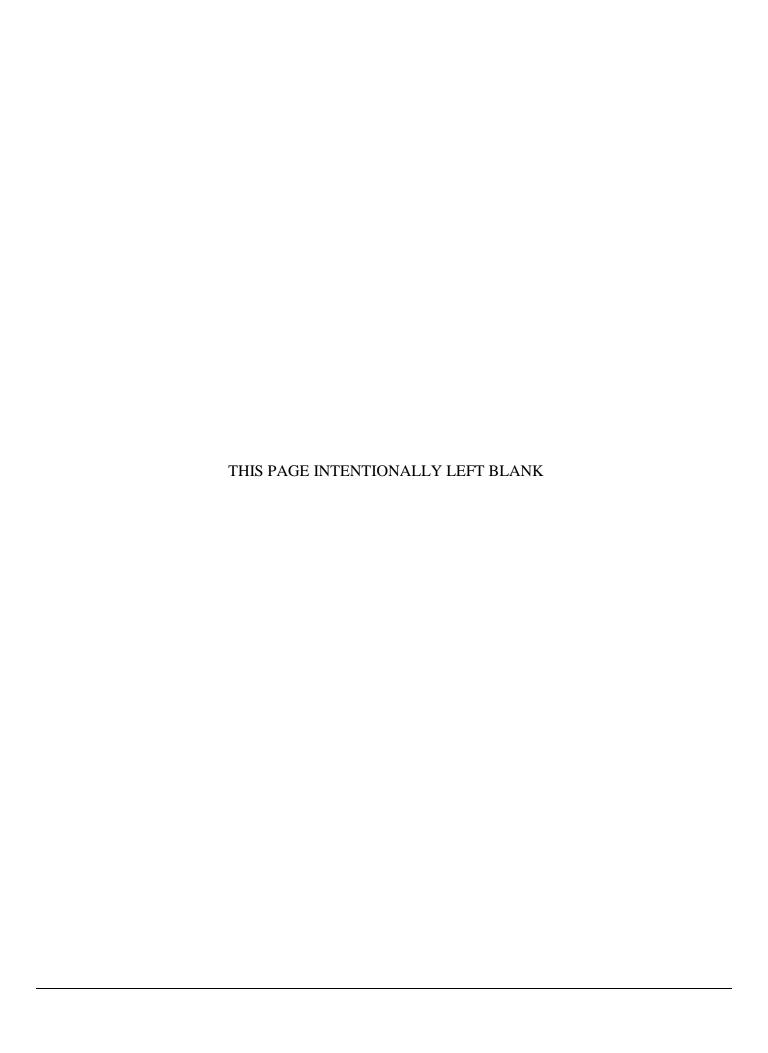
PROVIDED FURTHER, any suit under this bond must be instituted before the expiration of two (2) years from the date on which final payment under the Contract falls due; except that, when the action involves a latent defect, suit must be instituted within four (4) years from the time the defect is discovered or should have been discovered with the exercise of due diligence.

PROVIDED FURTHER, no right of action shall accrue on this bond to or for the use of any person or corporation other than the City, its successors or assigns.

| SIGNED AND SEALED this | day of     | , AD., 20 |
|------------------------|------------|-----------|
| IN THE PRESENCE OF:    | CONTRACTOR |           |
|                        | BY:        |           |
| INSURANCE COMPANY      |            |           |
| BY:                    |            |           |

#### **EXHIBIT B**

| (Bid Form to be Supplied) |
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#### **EXHIBIT C**

Before performing any work, the Contractor shall procure and maintain, during the life of the Contract, insurance listed below. The policies of insurance shall be primary and written on forms acceptable to the City and placed with insurance carriers approved and licensed by the Insurance Department in the State of Florida and meet a minimum financial AM Best and Company rating of no less than A:VII. No changes are to be made to these specifications without prior written specific approval by the City.

- 1. The City of Venice is to be specifically included as an <u>ADDITIONAL INSURED</u> for Commercial General Liability and Business Auto Policy.
- 2. The City of Venice shall be named as Certificate Holder. *Please Note that the Certificate Holder should read as follows:*

The City of Venice 401 W. Venice Avenue Venice, FL 34285

No City Division, Department, or individual name should appear on the certificate. <u>NO</u> OTHER FORMAT WILL BE ACCEPTABLE.

- 3. The "Acord" certification of insurance form shall be used.
- 4. Required Coverage
  - a) <u>Commercial General Liability</u>: including but not limited to bodily injury, property damage, contractual liability, products and completed operations, and personal injury with limits of not less than \$1,000000.00 per occurrence, \$ 1,000,000.00 aggregate covering all work performed under this Contract. Include broad form property damage (provide insurance for damage to property under the care custody and control of the Contractor)
  - b) **Business Auto Policy:** including bodily injury and property damage for all vehicles owned, leased, hired and non-owned vehicles with limits of not less than \$1,000,000 combined single limit covering all work performed under this Contract.
  - c) Workers Compensation: Contractor will provide Workers Compensation Insurance on behalf of all employees, including sub-contractors, who are to provide a service under this Contract, as required under Florida Law, Chapter 440, and Employers Liability with limits of not less than \$100,000 per employee per accident; \$500,000 disease aggregate; and \$100,000 per employee per disease.
  - d) <u>Installation Floater/Installation Builders' Risk-Property Coverage</u>: Policy to cover direct physical loss or damage to materials, supplies, machinery, and equipment being installed, constructed or rigged by the Contractor in conjunction with its installation or construction. All items involved in the project including drainage/water sewer pipes, etc. (as included in description of project) need to be insured for the total completed replacement value. Coverage should include perils of fire, theft, vandalism, windstorm/hail, collapse and transit, sewer backup, testing, equipment breakdown,

waterborne property. Coverage shall start when the items to be installed are transported to City premises and remain in place until the interest of the Contractors ceases or the City accepts possession whichever comes first Coverage should apply to owned property and non-owned property in the Contractor's care, custody and control. The installation coverage forms shall provide coverage for building materials and supplies at the construction site, in transit to the site and similar property intended for the construction project at other locations as necessary or because of lack of storage space at the construction site. Coverage should apply on a Primary basis and should include a Waiver of Subrogation. Contractor should be responsible for any deductibles.

#### **5.** Policy Form:

- a) All policies required by this Contract, with the exception of Workers Compensation, or unless specific approval is given by the City, are to be written on an occurrence basis, shall name the City of Venice, its Elected Officials, Officers, Agents, Employees as additional insured as their interest may appear under this Contract. Insurer(s), with the exception of Workers Compensation, shall agree to waive all rights of subrogation against the City of Venice, its Elected Officials, Officers, Agents, and Employees.
- b) Insurance requirements itemized in this Contract, and required of the Contractor, shall be provided on behalf of all subcontractors to cover their operations performed under this Contract. The Contractor shall be held responsible for any modifications, deviations, or omissions in these insurance requirements as they apply to subcontractors.
- c) Each insurance policy required by this Contract shall:
  - (1) apply separately to each insured against whom claim is made and suit is brought, except with respect to limits of the insurer's liability;
  - (2) be endorsed to state that coverage shall not be suspended, voided or canceled by either party except after thirty (30) calendar days prior written notice by certified mail, return receipt requested, has been given to the City of Venice's Director of Administrative Services.
- d) The City shall retain the right to review, at any time, coverage form, and amount of insurance.
- e) The procuring of required policies of insurance shall not be construed to limit Contractor's liability nor to fulfill the indemnification provisions and requirements of this Contract.
- f) The Contractor shall be solely responsible for payment of all premiums for insurance contributing to the satisfaction of this Contract and shall be solely responsible for the payment of any deductible and/or retention to which such policies are subject, whether or not the City is an insured under the policy. In the event that claims in excess of the insured amounts provided herein are filed by reason of operations under the Contract, the amount excess of such claims, or any portion thereof, may be withheld from any payment due or to become due to the Contractor until such time the Contractor shall furnish additional security covering such claims as may be determined by the City.
- g) Claims Made Policies will be accepted for professional and hazardous materials and

such other risks as are authorized by the City. All Claims Made Policies contributing to the satisfaction of the insurance requirements herein shall have an extended reporting period option or automatic coverage of not less than two years. If provided as an option, the Contractor agrees to purchase the extended reporting period on cancellation or termination unless a new policy is affected with a retroactive date, including at least the last policy year.

- h) Certificates of Insurance evidencing Claims Made or Occurrence form coverage and conditions to this Contract, as well as the City's Bid Number and description of work, are to be furnished to the City's Director of Administrative Services, 401 West Venice Avenue, Venice, FL 34285, ten (10) business days prior to commencement of work and a minimum of thirty (30) calendar days prior to expiration of the insurance policy.
- Notices of Accidents and Notices of Claims associated with work being performed under this Contract, shall be provided to the Contractor's insurance company and the City's Director of Administrative Services, as soon as practicable after notice to the insured.
- j) All property losses shall be payable to, and adjusted with, the City.



# **CONTRACTOR'S RELEASE OF LIEN**

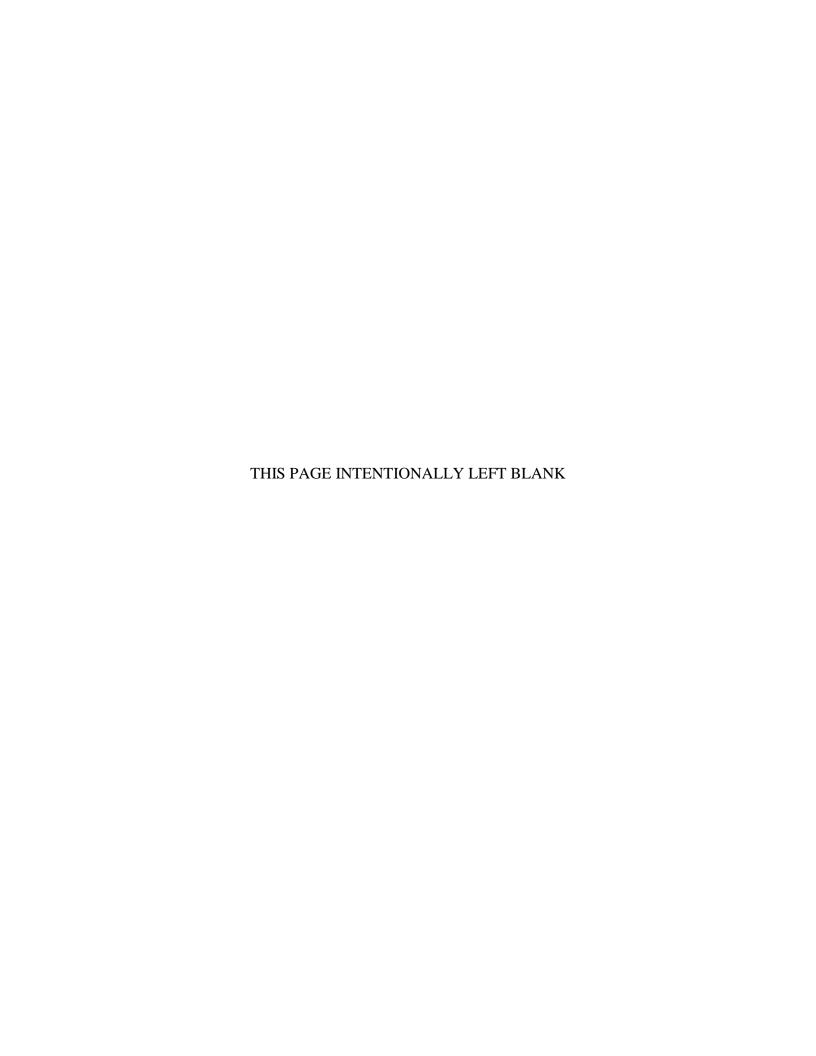
| BEFORE ME, the undersigned authority in said County and State, appeared  |
|--|
| , who being first duly sworn, deposes and says that he is  |
| of a company and/or  |
|  |
| ± •  |
| DEPONENT further agrees that all guarantees under this contract shall start and be in full force from the date of this release as spelled out in the contract documents.   |
| Torce from the date of this release as speried out in the contract documents.  |
| Signature:   |
| Printed Name:  |
| STATE OF FLORIDA ) COUNTY OF )   |
| Signed before me this day of, 20,  |
| by who is personally known to me or has produced as identification.  |
| <del></del>  |
| Notary Public  |
| My Commission Expires:   |
| Commission Number:   |
|  |
| WE, the, having heretofore executed a performance bond and a payment bond for the above named contractor covering project and section as described above in the sum of (\$)  Dollars, hereby agree that the Owner may make full payment of the final estimate, including the |
| retained percentage, to said contractor.   |
| <del>-</del>   |
| IT IS fully understood that the granting of the right to make the payment of the final estimate to said contractor and/or his assigns, shall in no way relieve this surety company of its  |

| obligations under its bonds, as set forth in the specifications, contract, the above project.  | and bonds pertaining to |
|--|-------------------------|
| IN WITNESS WHEREOF, the  | has                     |
| caused this instrument to be executed on its behalf by its   |                         |
| and/or its duly authorized attorney in fact, and its corporate seal to be I this day of, A.D., 20  |                         |
| Surety Company   |                         |
| Attorney in Fact   |                         |
| Power of Attorney must be attached if executed by Attorney in Fact.  |                         |
| STATE OF)  |                         |
| COUNTY OF)   |                         |
| BEFORE ME, the undersigned authority, appeared   | ,                       |
| who is personally known to me or has produced  | as                      |
| identification, and who executed the foregoing instrument in the name  | of                      |
| as its and the said  |                         |
| acknowledged that he executed said instrument in the name of   |                         |
| as its, for the  | e purpose therein       |
| expressed and that he had due and legal authority to execute the same expressed and that he had due and legal authority to execute the same expressed and that he had due and legal authority to execute the same expressed. | on behalf of said       |
| IN WITNESS WHEREOF, I have hereunto set my hand and official se  | eal at                  |
| this day of  |                         |
| Notary Public  |                         |
| My Commission Expires:   |                         |

# **CERTIFICATE OF SUBSTANTIAL COMPLETION**

PROJECT NO.

| PROJECT: CONTRACTOR CONTRACT DATE  |
|--|
| CONTRACT FOR   |
| Project or Specified Part Shall Include: DEFINITION OF SUBSTANTIAL COMPLETION The date of substantial completion of a project or specified part of a project is the date when the work is sufficiently completed, in accordance with the Contract Documents, so that the project or specified part of the project can be utilized for the purpose for which it was intended. |
| TO: (Contractor) DATE OF SUBSTANTIAL COMPLETION:   |
| The work performed under this contract has been inspected by authorized representatives of the City of Venice and the contractor, and the project or specified part of the project, is hereby declared to be substantially completed on the above date.  |
| A tentative list of items to be completed or corrected is appended hereto. This list may not be exhaustive, and the failure to include an item on it does not alter the responsibility of the contractor to complete all the work in accordance with the contract documents. These items shall be completed by the contractor within days of Substantial Completion.         |
| The date of Substantial Completion is the date upon which all guarantees and warranties begin, except as noted below. The responsibilities between the Owner and the Contractor for maintenance shall be as set forth below.   |
| CITY OF VENICE   |
| By: Date:  |
| The contractor accepts the foregoing Certification of Substantial Completion and agrees to complete and correct the items on the tentative list within the time indicated.   |
| Contractor Authorized Representative Date:   |
| RESPONSIBILITIES: OWNER: CONTRACTOR: EXCEPTIONS AS TO GUARANTEES AND WARRANTIES: ATTACHMENTS (Identify)  |



## **BIDDER QUALIFICATION STATEMENT**

(Completion of this statement is required in advance of consideration for award of Contract.)

#### **SUBMITTED TO:**

City of Venice 401 West Venice Avenue Venice, FL 34285

## **SUBMITTED FOR:**

Fairways of Capri and Seaboard Avenue Water Main Extensions

## **SUBMITTED BY**:

| Name of Organization:   |      |
|---|------|
| (Print or Type Name of Bidder)  |      |
| Name of Individual:   |      |
| Fitle:  |      |
| Business Address:   |      |
| Γelephone No.:  |      |
| Fax No.:  |      |
| E-mail Address:   |      |
| Bidder's Website:   |      |
| f address and phone number given above is for a branch office, provide address and phone num<br>of principal home office: | ıbeı |
| Principal Home Office Address:  |      |
| Principal Home Office Telephone No.:  |      |

#### Gentlemen:

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter.

(Note: Attach additional sheets as required.)

1.0 Bidder's General Business Information

| 1.1 | Che             | ck if:           |                      |                       |         |
|-----|-----------------|------------------|----------------------|-----------------------|---------|
|     |                 | Corporation      | ☐ Partnership        | ☐ Joint Venture       | ☐ Other |
|     |                 | imited Liability | Company              | ☐ Sole Proprietors    | ship    |
|     | If C            | orporation:      |                      |                       |         |
|     | A.              | Date and State   | of Incorporation:    |                       |         |
|     |                 |                  |                      |                       |         |
|     | В.              | List of Execut   | ive Officers:        |                       |         |
|     |                 | Name             | Tit                  | le Address            |         |
|     |                 |                  |                      |                       |         |
|     |                 |                  |                      |                       |         |
|     | If Partnership: |                  |                      |                       |         |
|     | A.              | Date and State   | of Organization:     |                       |         |
|     |                 |                  |                      |                       |         |
|     | B.              | Current Gener    | al Partners (name ar | nd address for each): |         |
|     |                 |                  |                      |                       |         |
|     | C.              | Type of Partne   | ership               |                       |         |
|     |                 | ☐ General        | ☐ Publicly Traded    | ☐ Limited             |         |
|     |                 | ☐ Limited Lia    | ability 🗆 Oth        | er (describe):        |         |
|     |                 |                  |                      |                       |         |

If Joint Venture:

| V       | Tame, Address, Form of Organization, and State of Organization of Each Tenture Partner: (Indicate with an asterisk (*) the managing or controlling Tenturer if applicable): |
|---------|---|
|         |   |
| mi      | ited Liability Company:   |
| D       | Pate and State of Organization:   |
| M       | lembers:  |
| _       | Name Address  |
| -<br>le | Proprietorship:   |
| D<br>_  | Pate and State of Organization:   |
| N       | Tame and Address of Owner or Owners:  |
| _       |   |
|         |   |

|     | B.  | Date and State of Organization:   |
|-----|-----|---|
|     | C.  | Name and Address of Each Owner or Principal:  |
|     |     |   |
| 1.2 |     | ifications: In addition to the above categories of business entities, indicate whether ler's organization is a:   |
|     |     | <ul> <li>□ Disadvantaged Business Enterprise, certified by</li> <li>□ Minority Business Enterprise, certified by</li> <li>□ Women's Business Enterprise, certified by</li> <li>□ Historically Underutilized Business Zone Small Business Concern, certified by</li> </ul> |
| 2.0 | How | many years has your organization been in business as a general contractor?  |
| 3.0 |     | our organizational structure has changed within the past five years, provide data as ad above in Item 1.0 for your previous organization.   |
| 4.0 | Do  | you plan to subcontract any part of this project? If so, give details.  |
|     |     |   |
| 5.0 |     | any construction contract to which you have been a party been terminated by the ter; have you ever terminated work on a project prior to its completion for any reason;   |

has any surety which issued a performance bond on your behalf ever completed the work in its own name or financed such completion on your behalf; has any surety expended any monies in connection with a contract for which they furnished a bond on your behalf? If the answer to any portion of this question is "yes", furnish details of all such occurrences including name of owner, architect or engineer, and surety, and name and date of project.

- 6.0 Has any officer or partner of your organization ever been an officer or partner of another organization that had any construction contract terminated by the owner; terminated work on a project prior to its completion for any reason; had any surety which issued a performance bond complete the work in its own name or financed such completion; or had any surety expend any monies in connection with a contract for which they furnished a bond? If the answer to any portion of this question is "yes", furnish details of all such occurrences including name of owner, architect or engineer, and surety, and name and date of project.
- 7.0 In the last five years, has your organization, or any predecessor organization, failed to substantially complete a project in a timely manner? If the answer to this question is "yes", furnish details of all such occurrences including name of owner, architect or engineer, and surety, and name and date of project.
- 8.0 On Schedule A, attached, list name, location and description of project, owner, architect or engineer, contract price, percent complete and scheduled completion of the major construction projects your organization has in progress on this date. Provide name, address and telephone number of a reference for each project listed.
- 9.0 On Schedule B, attached, list name, location and description of project, owner, architect or engineer, contract price, date of completion and percent of work with your own forces of major projects of the same general nature as this project which your organization has completed in the past five years. Provide name, address and telephone number of a reference for each project listed.
- 10.0 On Schedule C, attached, list name and construction experience of the principal individuals of your organization directly involved in construction operations.
- 11.0 Licenses and Registrations:

| 11.1 | Indicate the jurisdictions in which your firm is legally qualified to practice. Indicate license or registration number for each jurisdiction, if applicable, and type of license or registration. Attach separate sheet as required. |
|------|---|
|      | Jurisdiction License/Registration No. Type  |
|      |   |
| 11.2 | In the past five years, has Bidder had any business or professional license suspended or revoked?   |
|      | □ No □ Yes  |
|      | If yes, describe on a separate attachment the circumstances, including the jurisdiction and bases for suspension or revocation.   |
| 12.0 | Provide the following information for your surety:  |
| 12.1 | Surety Company:   |
| 12.2 | Agent:  |
|      | A. Address:   |
|      | B. Telephone No.:   |
| 13.0 | Provide the following with respect to an accredited banking institution familiar with your organization.  |
| 13.1 | Name of Bank:   |
| 13.2 | Address:  |
| 13.3 | Account Manager:  |
| 13.4 | Telephone No.:  |
| 14.0 | Provide the name, address and telephone number of an individual who represents a major equipment/material supplier whom the Owner may contact for a financial reference:  |

| 15.0   | Industry Affiliations, Memberships                                   | s, Awards, and Honors   |              |
|--------|--|---|--------------|
| 15.1   | List below the industry organizati which your organization is a memb | ons with which your organization is a per:  | ffiliated or |
| 15.2   | List below the industry awards or for each. Attach supporting docum  | honors received by your organization and an anitation as necessary.   | nd the date  |
| 16.0   | interests, or other circumstances th                                 | Interest: List below business association at may create a conflict of interest with ect. Attach additional documentation as | the Owner    |
| 17.0   | Dated at, 20   | , this  | _ day of     |
|        | Bidder:  | (Print or Type Name of Bidder)  |              |
|        |  | By:   |              |
| Attach | aments A, B and C  | Title:  |              |
| (Seal, | if corporation)  |   |              |

| (Affidavit for Individual)  |
|---|
| being duly sworn, deposes and says that: a) the financial statement, taken from his/her books, is a true and accurate statement of his/her financial condition as of the date thereof; and b) all of the foregoing qualification information is true, complete, and accurate.   |
| (Affidavit for Partnership)   |
| being duly sworn, deposes and says that: a) he/she is a member of the partnership of; b) he/she is familiar with the books of said partnership showing its financial condition; c) the financial statement, taken from the books of said partnership, is a true and accurate statement of the financial condition of the partnership as of the date thereof; and d) all of the foregoing qualification information is true, complete, and accurate.     |
| (Affidavit for Corporation)   |
| being duly sworn, deposes and says that: a) he/she is;  (Full name of Corporation)  b) he/she is familiar with the books of said corporation showing its financial condition; c) the financial statement, taken from the books of said corporation, is a true and accurate statement of the financial condition of said corporation as of the date thereof; and d) that all of the foregoing qualification information is true, complete, and accurate. |
| (Affidavit for Limited Liability Company (LLC))   |
| being duly sworn, deposes and says that: a) he/she is of ;  |
| (Full name of LLC) b) he/she is familiar with the books of said company showing its financial condition; c) the financial statement, taken from the books of said company, is a true and accurate statement of the financial condition of said company as of the date thereof; and d) that all of the foregoing qualification information is true, complete, and accurate.  |

| (Affidavit for Joint Venture)   |
|---|
| Each joint venturer shall complete the affidavit appropriate for the joint venturer's type of organization and attach said affidavit to the Bidder Qualifications Statement. Submit separate acknowledgement for each joint venturer's affidavit. |
| (Acknowledgment)  |
| being duly sworn, deposes and says  |
| that he/she is of;  |
| that he/she is of; (Name of Bidder)   |
| that he/she is duly authorized to make the foregoing affidavit and that he/she makes it on behalf of  ( ) himself/herself; ( ) said partnership; ( ) said corporation;  ( ) said joint venture; ( ) said limited liability company                |
| Sworn to before me this day of, 20, in the County of, State of  |
| (Notary Public)   |
| My commission expires   |
| (Seal)  |

 $+ + {\tt END} \ {\tt OF} \ {\tt BIDDER} \ {\tt QUALIFICATIONS} \ {\tt STATEMENT} + +$ 

## ATTACHMENT A

# SCHEDULE A PROJECTS IN PROGRESS

| Name, Location and Description of Project Owner | Architect or Engineer | Percent <u>Contract Price</u> Complete | Scheduled<br>Completion | Reference/Contract Include Address and Phone |
|---|-----------------------|--|-------------------------|--|
|   |                       |  |                         |  |
|   |                       |  |                         |  |
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## ATTACHMENT B

## SCHEDULE B PROJECTS COMPLETED

| Name, Location and                         | Architect or | Date      |                | Percent with | Refere         | ence/Contra | ct  |
|--|--------------|-----------|----------------|--------------|----------------|-------------|-----|
| <u>Description of Project</u> <u>Owner</u> | Engineer     | Completed | Contract Price | Own Forces   | <u>Include</u> | Address     | and |
| <u>Phone</u>                               |              |           |                |              |                |             |     |
|  |              |           |                |              |                |             |     |
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|  |              |           |                |              |                |             |     |
|  |              |           |                |              |                |             |     |

## SCHEDULE C PERSONNEL

| <u>Name</u> | <u>Position</u> | Date Started With This Organization | Date Started In Construction | Prior Positions and <u>Experience In Construction</u> |  |
|-------------|-----------------|-------------------------------------|------------------------------|---|--|
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# GENERAL CONDITIONS OF THE CONSTRUCTION CONTRACT

Adapted from EJCDC C-700, Standard General Conditions of the Construction Contract (2007 Edition)

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#### **GENERAL CONDITIONS**

#### ARTICLE 1 – DEFINITIONS AND TERMINOLOGY

#### 1.01 Defined Terms

- A. Wherever used in the Bidding Requirements or Contract Documents and printed with initial capital letters, the terms listed below will have the meanings indicated which are applicable to both the singular and plural thereof. In addition to terms specifically defined, terms with initial capital letters in the Contract Documents include references to identified articles and paragraphs, and the titles of other documents or forms.
  - 1. Addenda Written or graphic instruments issued prior to the opening of Bids which clarify, correct, or change the Bidding Requirements or the proposed Contract Documents.
  - 2. *Agreement* The written instrument which is evidence of the agreement between Owner and Contractor covering the Work.
  - 3. *Application for Payment* The form acceptable to Engineer which is to be used by Contractor during the course of the Work in requesting progress or final payments and which is to be accompanied by such supporting documentation as is required by the Contract Documents.
  - 4. *Asbestos* Any material that contains more than one percent asbestos and is friable or is releasing asbestos fibers into the air above current action levels established by the United States Occupational Safety and Health Administration.
  - 5. *Bid* The offer or proposal of a Bidder submitted on the prescribed form setting forth the prices for the Work to be performed.
  - 6. *Bidder* The individual or entity who submits a Bid directly to Owner.
  - 7. *Bidding Documents* The Bidding Requirements and the proposed Contract Documents (including all Addenda).
  - 8. *Bidding Requirements* The Advertisement or Invitation to Bid, Instructions to Bidders, bid security of acceptable form, if any, and the Bid Form with any supplements.
  - 9. Change Order A document recommended by Engineer which is signed by Contractor and Owner and authorizes an addition, deletion, or revision in the Work or an adjustment in the Contract Price or the Contract Times, issued on or after the Effective Date of the Agreement.

- 10. *Claim* A demand or assertion by Owner or Contractor seeking an adjustment of Contract Price or Contract Times, or both, or other relief with respect to the terms of the Contract. A demand for money or services by a third party is not a Claim.
- 11. *Contract* The entire and integrated written agreement between the Owner and Contractor concerning the Work. The Contract supersedes prior negotiations, representations, or agreements, whether written or oral.
- 12. *Contract Documents* Those items so designated in the Agreement. Only printed or hard copies of the items listed in the Agreement are Contract Documents. Approved Shop Drawings, other Contractor's submittals, and the reports and drawings of subsurface and physical conditions are not Contract Documents.
- 13. Contract Price The moneys payable by Owner to Contractor for completion of the Work in accordance with the Contract Documents as stated in the Agreement (subject to the provisions of Paragraph 11.03 in the case of Unit Price Work).
- 14. *Contract Times* The number of days or the dates stated in the Agreement to: (i) achieve Milestones, if any, (ii) achieve Substantial Completion; and (iii) complete the Work so that it is ready for final payment as evidenced by Engineer's written recommendation of final payment.
- 15. *Contractor* or *CONTRACTOR* The individual or entity with whom Owner has entered into the Agreement.
- 16. *Cost of the Work* See Paragraph 11.01.A for definition.
- 17. *Drawings* That part of the Contract Documents prepared or approved by Engineer which graphically shows the scope, extent, and character of the Work to be performed by Contractor. Shop Drawings and other Contractor submittals are not Drawings as so defined.
- 18. Effective Date of the Agreement The date indicated in the Agreement on which it becomes effective, but if no such date is indicated, it means the date on which the Agreement is signed and delivered by the last of the two parties to sign and deliver.
- 19. *Engineer* or *ENGINEER* The individual or entity named as such in the Agreement.
- 20. *Field Order* A written order issued by Engineer which requires minor changes in the Work but which does not involve a change in the Contract Price or the Contract Times.
- 21. *General Requirements* Sections of Division 01 of the Specifications.

- 22. *Hazardous Environmental Condition* The presence at the Site of Asbestos, PCBs, Petroleum, Hazardous Waste, or Radioactive Material in such quantities or circumstances that may present a substantial danger to persons or property exposed thereto.
- 23. *Hazardous Waste* The term Hazardous Waste shall have the meaning provided in Section 1004 of the Solid Waste Disposal Act (42 USC Section 6903) as amended from time to time.
- 24. *Laws and Regulations; Laws or Regulations* Any and all applicable laws, rules, regulations, ordinances, codes, and orders of any and all governmental bodies, agencies, authorities, and courts having jurisdiction.
- 25. *Liens* Charges, security interests, or encumbrances upon Project funds, real property, or personal property.
- 26. *Milestone* A principal event specified in the Contract Documents relating to an intermediate completion date or time prior to Substantial Completion of all the Work.
- 27. *Notice of Award* The written notice by Owner to the Successful Bidder stating that upon timely compliance by the Successful Bidder with the conditions precedent listed therein, Owner will sign and deliver the Agreement.
- 28. *Notice to Proceed* A written notice given by Owner to Contractor fixing the date on which the Contract Times will commence to run and on which Contractor shall start to perform the Work under the Contract Documents.
- 29. *Owner* or *OWNER* The individual or entity with whom Contractor has entered into the Agreement and for whom the Work is to be performed.
- 30. *PCBs* Polychlorinated biphenyls.
- 31. *Petroleum* Petroleum, including crude oil or any fraction thereof which is liquid at standard conditions of temperature and pressure (60 degrees Fahrenheit and 14.7 pounds per square inch absolute), such as oil, petroleum, fuel oil, oil sludge, oil refuse, gasoline, kerosene, and oil mixed with other non-Hazardous Waste and crude oils.
- 32. *Progress Schedule* A schedule, prepared and maintained by Contractor, describing the sequence and duration of the activities comprising the Contractor's plan to accomplish the Work within the Contract Times.
- 33. *Project* The total construction of which the Work to be performed under the Contract Documents may be the whole, or a part.

- 34. *Project Manual* The bound documentary information prepared for bidding and constructing the Work. A listing of the contents of the Project Manual, which may be bound in one or more volumes, is contained in the table(s) of contents.
- 35. Radioactive Material Source, special nuclear, or byproduct material as defined by the Atomic Energy Act of 1954 (42 USC Section 2011 et seq.) as amended from time to time.
- 36. *Resident Project Representative* The authorized representative of Engineer who may be assigned to the Site or any part thereof.
- 37. *Samples* Physical examples of materials, equipment, or workmanship that are representative of some portion of the Work and which establish the standards by which such portion of the Work will be judged.
- 38. *Schedule of Submittals* A schedule, prepared and maintained by Contractor, of required submittals and the time requirements to support scheduled performance of related construction activities.
- 39. Schedule of Values A schedule, prepared and maintained by Contractor, allocating portions of the Contract Price to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.
- 40. *Shop Drawings* All drawings, diagrams, illustrations, schedules, and other data or information which are specifically prepared or assembled by or for Contractor and submitted by Contractor to illustrate some portion of the Work.
- 41. *Site* Lands or areas indicated in the Contract Documents as being furnished by Owner upon which the Work is to be performed, including rights-of-way and easements for access thereto, and such other lands furnished by Owner which are designated for the use of Contractor.
- 42. *Specifications* That part of the Contract Documents consisting of written requirements for materials, equipment, systems, standards and workmanship as applied to the Work, and certain administrative requirements and procedural matters applicable thereto.
- 43. *Subcontractor* An individual or entity having a direct contract with Contractor or with any other Subcontractor for the performance of a part of the Work at the Site.
- 44. Substantial Completion The time at which the Work (or a specified part thereof) has progressed to the point where, in the opinion of Engineer, the Work (or a specified part thereof) is sufficiently complete, in accordance with the Contract Documents, so that the Work (or a specified part thereof) can be utilized for the purposes for which it is intended. The terms "substantially complete" and

- "substantially completed" as applied to all or part of the Work refer to Substantial Completion thereof.
- 45. Successful Bidder The Bidder submitting a responsive Bid to whom Owner makes an award.
- 46. *Supplementary Conditions* That part of the Contract Documents which amends or supplements these General Conditions.
- 47. Supplier A manufacturer, fabricator, supplier, distributor, materialman, or vendor having a direct contract with Contractor or with any Subcontractor to furnish materials or equipment to be incorporated in the Work by Contractor or Subcontractor.
- 48. *Underground Facilities* All underground pipelines, conduits, ducts, cables, wires, manholes, vaults, tanks, tunnels, or other such facilities or attachments, and any encasements containing such facilities, including those that convey electricity, gases, steam, liquid petroleum products, telephone or other communications, cable television, water, wastewater, storm water, other liquids or chemicals, or traffic or other control systems.
- 49. *Unit Price Work* Work to be paid for on the basis of unit prices.
- 50. *Work* The entire construction or the various separately identifiable parts thereof required to be provided under the Contract Documents. Work includes and is the result of performing or providing all labor, services, and documentation necessary to produce such construction, and furnishing, installing, and incorporating all materials and equipment into such construction, all as required by the Contract Documents.
- 51. Work Change Directive A written statement to Contractor issued on or after the Effective Date of the Agreement and signed by Owner and recommended by Engineer ordering an addition, deletion, or revision in the Work, or responding to differing or unforeseen subsurface or physical conditions under which the Work is to be performed or to emergencies. A Work Change Directive will not change the Contract Price or the Contract Times but is evidence that the parties expect that the change ordered or documented by a Work Change Directive will be incorporated in a subsequently issued Change Order following negotiations by the parties as to its effect, if any, on the Contract Price or Contract Times.

### 1.02 Terminology

- A. The words and terms referenced in this Paragraph 1.02 are not defined but, when used in the Bidding Requirements or Contract Documents, have the indicated meaning.
- B. Intent of Certain Terms or Adjectives

1. The Contract Documents include the terms "as allowed", "as approved", "as ordered", "as directed" or terms of like effect or import to authorize an exercise of professional judgment by Engineer. In addition, the adjectives "reasonable," "suitable," "acceptable," "proper," "satisfactory," or adjectives of like effect or import are used to describe an action or determination of Engineer as to the Work. It is intended that such exercise of professional judgment, action or determination will be solely to evaluate, in general, the Work for compliance with information in the Contract Documents and with the design concept of the Project as a functioning whole as shown or indicated in the Contract Documents (unless there is a specific statement indicating otherwise). The use of any such term or adjective is not intended to and shall not be effective to assign to Engineer any duty or authority to supervise or direct the performance of the Work or any duty or authority to undertake responsibility contrary to the provisions of Paragraph 9.09 or any other provision of the Contract Documents.

## C. Day

1. The word "day" means a calendar day of 24 hours measured from midnight to the next midnight.

## D. Defective

- 1. The word "defective," when modifying the word "Work," refers to Work that is unsatisfactory, faulty, or deficient in that it:
  - a. does not conform to the Contract Documents, or
  - b. does not meet the requirements of any applicable inspection, reference standard, test, or approval referred to in the Contract Documents, or
  - c. has been damaged prior to Engineer's recommendation of final payment (unless responsibility for the protection thereof has been assumed by Owner at Substantial Completion in accordance with Paragraph 14.04 or 14.05).

### E. Furnish, Install, Perform, Provide

- 1. The word "furnish," when used in connection with services, materials, or equipment, shall mean to supply and deliver said services, materials, or equipment to the Site (or some other specified location) ready for use or installation and in usable or operable condition.
- 2. The word "install," when used in connection with services, materials, or equipment, shall mean to put into use or place in final position said services, materials, or equipment complete and ready for intended use.

- 3. The words "perform" or "provide," when used in connection with services, materials, or equipment, shall mean to furnish and install said services, materials, or equipment complete and ready for intended use.
- 4. When "furnish," "install," "perform," or "provide" is not used in connection with services, materials, or equipment in a context clearly requiring an obligation of Contractor, "provide" is implied.
- F. Unless stated otherwise in the Contract Documents, words or phrases that have a well-known technical or construction industry or trade meaning are used in the Contract Documents in accordance with such recognized meaning.

# <u>ARTICLE 2 – PRELIMINARY MATTERS</u>

## 2.01 Delivery of Bonds and Evidence of Insurance

- A. When Contractor delivers the executed counterparts of the Agreement to Owner, Contractor shall also deliver to Owner such bonds as Contractor may be required to furnish
- B. Evidence of Insurance: Before any Work at the Site is started, Contractor and Owner shall each deliver to the other, with copies to each additional insured identified in the Supplementary Conditions, certificates of insurance (and other evidence of insurance which either of them or any additional insured may reasonably request) which Contractor and Owner respectively are required to purchase and maintain in accordance with Article 5.

## 2.02 *Copies of Documents*

A. Owner shall furnish to Contractor up to ten printed or hard copies of the Drawings and Project Manual. Additional copies will be furnished upon request at the cost of reproduction.

### 2.03 Commencement of Contract Times; Notice to Proceed

A. The Contract Times will commence to run on the thirtieth day after the Effective Date of the Agreement or, if a Notice to Proceed is given, on the day indicated in the Notice to Proceed. A Notice to Proceed may be given at any time within 30 days after the Effective Date of the Agreement.

## 2.04 Starting the Work

A. Contractor shall start to perform the Work on the date when the Contract Times commence to run. No Work shall be done at the Site prior to the date on which the Contract Times commence to run.

## 2.05 Before Starting Construction

- A. *Preliminary Schedules:* Within 10 days after the Effective Date of the Agreement (unless otherwise specified in the General Requirements), Contractor shall submit to Engineer for timely review:
  - 1. a preliminary Progress Schedule;
  - 2. a preliminary Schedule of Submittals; and
  - 3. a preliminary Schedule of Values for all of the Work which includes quantities and prices of items which when added together equal the Contract Price and subdivides the Work into component parts in sufficient detail to serve as the basis for progress payments during performance of the Work. Such prices will include an appropriate amount of overhead and profit applicable to each item of Work.

## 2.06 Preconstruction Conference; Designation of Authorized Representative

- A. Before any Work at the Site is started, a conference attended by Owner, Contractor, Engineer, and others as appropriate will be held to establish a working understanding among the parties as to the Work and to discuss the schedules referred to in Paragraph 2.05.A, procedures for handling Shop Drawings and other submittals, processing Applications for Payment, and maintaining required records.
- B. At this conference Owner and Contractor each shall designate in writing, a specific individual to act as its authorized representative with respect to the services and responsibilities under the Contract. Such individuals shall have the authority to transmit instructions, receive information, render decisions relative to the Contract and otherwise act on behalf of each respective party.

### 2.07 Initial Acceptance of Schedules

- A. At least 10 days before submission of the first Application for Payment a conference attended by Contractor, Engineer, and others as appropriate will be held to review for acceptability to Engineer as provided below the schedules submitted in accordance with Paragraph 2.05.A. Contractor shall have an additional 10 days to make corrections and adjustments and to complete and resubmit the schedules. No progress payment shall be made to Contractor until acceptable schedules are submitted to Engineer.
  - 1. The Progress Schedule will be acceptable to Engineer if it provides an orderly progression of the Work to completion within the Contract Times. Such acceptance will not impose on Engineer responsibility for the Progress Schedule, for sequencing, scheduling, or progress of the Work nor interfere with or relieve Contractor from Contractor's full responsibility therefor.

- 2. Contractor's Schedule of Submittals will be acceptable to Engineer if it provides a workable arrangement for reviewing and processing the required submittals.
- 3. Contractor's Schedule of Values will be acceptable to Engineer as to form and substance if it provides a reasonable allocation of the Contract Price to component parts of the Work.

## ARTICLE 3 – CONTRACT DOCUMENTS: INTENT, AMENDING, REUSE

### 3.01 Intent

- A. The Contract Documents are complementary; what is required by one is as binding as if required by all.
- B. It is the intent of the Contract Documents to describe a functionally complete Project (or part thereof) to be constructed in accordance with the Contract Documents. Any labor, documentation, services, materials, or equipment that reasonably may be inferred from the Contract Documents or from prevailing custom or trade usage as being required to produce the indicated result will be provided whether or not specifically called for at no additional cost to Owner.
- C. Clarifications and interpretations of the Contract Documents shall be issued by Engineer as provided in Article 9.

# 3.02 Reference Standards

- A. Standards, Specifications, Codes, Laws, and Regulations
  - Reference to standards, specifications, manuals, or codes of any technical society, organization, or association, or to Laws or Regulations, whether such reference be specific or by implication, shall mean the standard, specification, manual, code, or Laws or Regulations in effect at the time of opening of Bids (or on the Effective Date of the Agreement if there were no Bids), except as may be otherwise specifically stated in the Contract Documents.
  - 2. No provision of any such standard, specification, manual or code, or any instruction of a Supplier shall be effective to change the duties or responsibilities of Owner, Contractor, or Engineer, or any of their subcontractors, consultants, agents, or employees from those set forth in the Contract Documents. No such provision or instruction shall be effective to assign to Owner, Engineer, or any of their officers, directors, members, partners, employees, agents, consultants or subcontractors any duty or authority to supervise or direct the performance of the Work or any duty or authority to undertake responsibility inconsistent with the provisions of the Contract Documents.

## 3.03 Reporting and Resolving Discrepancies

## A. Reporting Discrepancies

- 1. Contractor's Review of Contract Documents Before Starting Work: Before undertaking each part of the Work, Contractor shall carefully study and compare the Contract Documents and check and verify pertinent figures therein and all applicable field measurements. Contractor shall promptly report in writing to Engineer any conflict, error, ambiguity, or discrepancy which Contractor discovers or has actual knowledge of and shall obtain a written interpretation or clarification from Engineer before proceeding with any Work affected thereby.
- 2. Contractor's Review of Contract Documents During Performance of Work: If, during the performance of the Work, Contractor discovers any conflict, error, ambiguity, or discrepancy within the Contract Documents or between the Contract Documents and
  - a) any applicable Law or Regulation,
  - b) any standard, specification, manual or code, or,
  - c) any instruction of any Supplier

then Contractor shall promptly report it to Engineer in writing. Contractor shall not proceed with the Work affected thereby (except in an emergency as required by Paragraph 6.16.A) until an amendment or supplement to the Contract Documents has been issued by one of the methods indicated in Paragraph 3.04.

3. Contractor shall not be liable to Owner or Engineer for failure to report any conflict, error, ambiguity, or discrepancy in the Contract Documents unless Contractor had actual knowledge thereof.

### B. Resolving Discrepancies

- 1. Except as may be otherwise specifically stated in the Contract Documents, the provisions of the Contract Documents shall take precedence in resolving any conflict, error, ambiguity, or discrepancy between the provisions of the Contract Documents and:
  - a. the provisions of any standard, specification, manual, code, or the instruction of any Supplier (whether or not specifically incorporated by reference in the Contract Documents); or
  - b. the provisions of any Laws or Regulations applicable to the performance of the Work (unless such an interpretation of the provisions of the Contract Documents would result in violation of such Law or Regulation).

## 3.04 *Amending and Supplementing Contract Documents*

- A. The Contract Documents may be amended to provide for additions, deletions, and revisions in the Work or to modify the terms and conditions thereof by either a Change Order or a Work Change Directive.
- B. The requirements of the Contract Documents may be supplemented, and minor variations and deviations in the Work may be authorized, by one or more of the following ways:
  - 1. a Field Order;
  - 2. Engineer's approval of a Shop Drawing or Sample; (subject to the provisions of Paragraph 6.17.D.3); or
  - 3. Engineer's written interpretation or clarification.

## 3.05 Reuse of Documents

- A. Contractor and any Subcontractor or Supplier shall not:
  - 1. have or acquire any title to or ownership rights in any of the Drawings, Specifications, or other documents (or copies of any thereof) prepared by or bearing the seal of Engineer or Engineer's consultants, including electronic media editions; or
  - 2. reuse any such Drawings, Specifications, other documents, or copies thereof on extensions of the Project or any other project without written consent of Owner and Engineer and specific written verification or adaptation by Engineer.
- B. The prohibitions of this Paragraph 3.05 will survive final payment, or termination of the Contract. Nothing herein shall preclude Contractor from retaining copies of the Contract Documents for record purposes.

# 3.06 Electronic Data

- A. Unless otherwise stated in the Supplementary Conditions, the data furnished by Owner or Engineer to Contractor or by Contractor to Owner or Engineer that may be relied upon are limited to the printed copies (also known as hard copies). Files in electronic media format of text, data, graphics, or other types are furnished only for the convenience of the receiving party. Any conclusion or information obtained or derived from such electronic files will be at the user's sole risk. If there is a discrepancy between the electronic files and the hard copies, the hard copies govern.
- B. Because data stored in electronic media format can deteriorate or be modified

inadvertently or otherwise without authorization of the data's creator, the party receiving electronic files agrees that it will perform acceptance tests or procedures within 60 days, after which the receiving party shall be deemed to have accepted the data thus transferred. Any errors detected within the 60-day acceptance period will be corrected by the transferring party.

C. When transferring documents in electronic media format, the transferring party makes no representations as to long term compatibility, usability, or readability of documents resulting from the use of software application packages, operating systems, or computer hardware differing from those used by the data's creator.

# <u>ARTICLE 4 – AVAILABILITY OF LANDS; SUBSURFACE AND PHYSICAL CONDITIONS;</u> HAZARDOUS ENVIRONMENTAL CONDITIONS; REFERENCE POINTS

# 4.01 Availability of Lands

- A. Owner shall furnish the Site. Owner shall notify Contractor of any encumbrances or restrictions not of general application but specifically related to use of the Site with which Contractor must comply in performing the Work. Owner will obtain in a timely manner and pay for easements for permanent structures or permanent changes in existing facilities. If Contractor and Owner are unable to agree on entitlement to or on the amount or extent, if any, of any adjustment in the Contract Price or Contract Times, or both, as a result of any delay in Owner's furnishing the Site or a part thereof, Contractor may make a Claim therefor as provided in Paragraph 10.05.
- B. Contractor shall provide for all additional lands and access thereto that may be required for temporary construction facilities or storage of materials and equipment.

### 4.02 Subsurface and Physical Conditions

- A. *Reports and Drawings*: The Supplementary Conditions identify:
  - 1. those reports of explorations and tests of subsurface conditions at or contiguous to the Site; that Engineer has used in preparing the Contract Documents; and
  - 2. those drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the Site (except Underground Facilities) that Engineer has used in preparing the Contract Documents.
- B. Limited Reliance by Contractor on Technical Data Authorized: Contractor may rely on the general accuracy of the "technical data" contained in such reports and drawings, but such reports and drawings are not Contract Documents. Such "technical data" is identified in the Supplementary Conditions. Except for such reliance on such "technical data," Contractor may not rely upon or make any claim against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants or

## subcontractors with respect to:

- 1. the completeness of such reports and drawings for Contractor's purposes, including, but not limited to, any aspects of the means, methods, techniques, sequences, and procedures of construction to be employed by Contractor, and safety precautions and programs incident thereto; or
- 2. other data, interpretations, opinions, and information contained in such reports or shown or indicated in such drawings; or
- 3. any Contractor interpretation of or conclusion drawn from any "technical data" or any such other data, interpretations, opinions, or information.

## 4.03 Differing Subsurface or Physical Conditions

- A. *Notice:* If Contractor believes that any subsurface or physical condition that is uncovered or revealed either:
  - 1. is of such a nature as to establish that any "technical data" on which Contractor is entitled to rely as provided in Paragraph 4.02 is materially inaccurate; or
  - 2. is of such a nature as to require a change in the Contract Documents; or
  - 3. differs materially from that shown or indicated in the Contract Documents; or
  - 4. is of an unusual nature, and differs materially from conditions ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract Documents;
    - then Contractor shall, promptly after becoming aware thereof and before further disturbing the subsurface or physical conditions or performing any Work in connection therewith (except in an emergency as required by Paragraph 6.16.A), notify Owner and Engineer in writing about such condition. Contractor shall not further disturb such condition or perform any Work in connection therewith (except as aforesaid) until receipt of written order to do so.
- B. *Engineer's Review*: After receipt of written notice as required by Paragraph 4.03.A, Engineer will promptly review the pertinent condition, determine the necessity of Owner's obtaining additional exploration or tests with respect thereto, and advise Owner in writing (with a copy to Contractor) of Engineer's findings and conclusions.
- C. Possible Price and Times Adjustments
  - 1. The Contract Price or the Contract Times, or both, will be equitably adjusted to the extent that the existence of such differing subsurface or physical condition causes an increase or decrease in Contractor's cost of, or time required for, performance

of the Work; subject, however, to the following:

- a. such condition must meet any one or more of the categories described in Paragraph 4.03.A; and
- b. with respect to Work that is paid for on a unit price basis, any adjustment in Contract Price will be subject to the provisions of Paragraphs 9.07 and 11.03.
- 2. Contractor shall not be entitled to any adjustment in the Contract Price or Contract Times if:
  - a. Contractor knew of the existence of such conditions at the time Contractor made a final commitment to Owner with respect to Contract Price and Contract Times by the submission of a Bid or becoming bound under a negotiated contract; or
  - b. the existence of such condition could reasonably have been discovered or revealed as a result of any examination, investigation, exploration, test, or study of the Site and contiguous areas required by the Bidding Requirements or Contract Documents to be conducted by or for Contractor prior to Contractor's making such final commitment; or
  - c. Contractor failed to give the written notice as required by Paragraph 4.03.A.
- 3. If Owner and Contractor are unable to agree on entitlement to or on the amount or extent, if any, of any adjustment in the Contract Price or Contract Times, or both, a Claim may be made therefor as provided in Paragraph 10.05. However, neither Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants or subcontractors shall be liable to Contractor for any claims, costs, losses, or damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) sustained by Contractor on or in connection with any other project or anticipated project.

## 4.04 Underground Facilities

- A. Shown or Indicated: The information and data shown or indicated in the Contract Documents with respect to existing Underground Facilities at or contiguous to the Site is based on information and data furnished to Owner or Engineer by the owners of such Underground Facilities, including Owner, or by others. Unless it is otherwise expressly provided in the Supplementary Conditions:
  - 1. Owner and Engineer shall not be responsible for the accuracy or completeness of any such information or data provided by others; and
  - 2. the cost of all of the following will be included in the Contract Price, and Contractor shall have full responsibility for:

- a. reviewing and checking all such information and data,
- b. locating all Underground Facilities shown or indicated in the Contract Documents,
- c. coordination of the Work with the owners of such Underground Facilities, including Owner, during construction, and
- d. the safety and protection of all such Underground Facilities and repairing any damage thereto resulting from the Work.

### B. Not Shown or Indicated

- 1. If an Underground Facility is uncovered or revealed at or contiguous to the Site which was not shown or indicated, or not shown or indicated with reasonable accuracy in the Contract Documents, Contractor shall, promptly after becoming aware thereof and before further disturbing conditions affected thereby or performing any Work in connection therewith (except in an emergency as required by Paragraph 6.16.A), identify the owner of such Underground Facility and give written notice to that owner and to Owner and Engineer. Engineer will promptly review the Underground Facility and determine the extent, if any, to which a change is required in the Contract Documents to reflect and document the consequences of the existence or location of the Underground Facility. During such time, Contractor shall be responsible for the safety and protection of such Underground Facility.
- 2. If Engineer concludes that a change in the Contract Documents is required, a Work Change Directive or a Change Order will be issued to reflect and document such consequences. An equitable adjustment shall be made in the Contract Price or Contract Times, or both, to the extent that they are attributable to the existence or location of any Underground Facility that was not shown or indicated or not shown or indicated with reasonable accuracy in the Contract Documents and that Contractor did not know of and could not reasonably have been expected to be aware of or to have anticipated. If Owner and Contractor are unable to agree on entitlement to or on the amount or extent, if any, of any such adjustment in Contract Price or Contract Times, Owner or Contractor may make a Claim therefor as provided in Paragraph 10.05.

### 4.05 Reference Points

A. Owner shall provide engineering surveys to establish reference points for construction which in Engineer's judgment are necessary to enable Contractor to proceed with the Work. Contractor shall be responsible for laying out the Work, shall protect and preserve the established reference points and property monuments, and shall make no changes or relocations without the prior written approval of Owner. Contractor shall

report to Engineer whenever any reference point or property monument is lost or destroyed or requires relocation because of necessary changes in grades or locations, and shall be responsible for the accurate replacement or relocation of such reference points or property monuments by professionally qualified personnel.

#### 4.06 Hazardous Environmental Condition at Site

- A. *Reports and Drawings:* The Supplementary Conditions identify those reports and drawings known to Owner relating to Hazardous Environmental Conditions that have been identified at the Site..
- B. Limited Reliance by Contractor on Technical Data Authorized: Contractor may rely upon the accuracy of the "technical data" contained in such reports and drawings, but such reports and drawings are not Contract Documents. Such "technical data" is identified in the Supplementary Conditions. Except for such reliance on such "technical data," Contractor may not rely upon or make any claim against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants or subcontractors with respect to:
  - 1. the completeness of such reports and drawings for Contractor's purposes, including, but not limited to, any aspects of the means, methods, techniques, sequences and procedures of construction to be employed by Contractor and safety precautions and programs incident thereto; or
  - 2. other data, interpretations, opinions and information contained in such reports or shown or indicated in such drawings; or
  - 3. any Contractor interpretation of or conclusion drawn from any "technical data" or any such other data, interpretations, opinions or information.
- C. Contractor shall not be responsible for any Hazardous Environmental Condition uncovered or revealed at the Site which was not shown or indicated in Drawings or Specifications or identified in the Contract Documents to be within the scope of the Work. Contractor shall be responsible for a Hazardous Environmental Condition created with any materials brought to the Site by Contractor, Subcontractors, Suppliers, or anyone else for whom Contractor is responsible.
- D. If Contractor encounters a Hazardous Environmental Condition or if Contractor or anyone for whom Contractor is responsible creates a Hazardous Environmental Condition, Contractor shall immediately: (i) secure or otherwise isolate such condition; (ii) stop all Work in connection with such condition and in any area affected thereby (except in an emergency as required by Paragraph 6.16.A); and (iii) notify Owner and Engineer (and promptly thereafter confirm such notice in writing). Owner shall promptly consult with Engineer concerning the necessity for Owner to retain a qualified expert to evaluate such condition or take corrective action, if any. Promptly after consulting with Engineer, Owner shall take such actions as are necessary to permit

- Owner to timely obtain required permits and provide Contractor the written notice required by Paragraph 4.06.E.
- E. Contractor shall not be required to resume Work in connection with such condition or in any affected area until after Owner has obtained any required permits related thereto and delivered to Contractor written notice:: (i) specifying that such condition and any affected area is or has been rendered safe for the resumption of Work; or (ii) specifying any special conditions under which such Work may be resumed safely. If Owner and Contractor cannot agree as to entitlement to or on the amount or extent, if any, of any adjustment in Contract Price or Contract Times, or both, as a result of such Work stoppage or such special conditions under which Work is agreed to be resumed by Contractor, either party may make a Claim therefor as provided in Paragraph 10.05.
- F. If after receipt of such written notice Contractor does not agree to resume such Work based on a reasonable belief it is unsafe, or does not agree to resume such Work under such special conditions, then Owner may order the portion of the Work that is in the area affected by such condition to be deleted from the Work. If Owner and Contractor cannot agree as to entitlement to or on the amount or extent, if any, of an adjustment in Contract Price or Contract Times as a result of deleting such portion of the Work, then either party may make a Claim therefor as provided in Paragraph 10.05. Owner may have such deleted portion of the Work performed by Owner's own forces or others in accordance with Article 7.
- G. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to a Hazardous Environmental Condition created by Contractor or by anyone for whom Contractor is responsible. Nothing in this Paragraph 4.06.G shall obligate Contractor to indemnify any individual or entity from and against the consequences of that individual's or entity's sole negligence.
- H. The provisions of Paragraphs 4.02, 4.03, and 4.04 do not apply to a Hazardous Environmental Condition uncovered or revealed at the Site.

### ARTICLE 5 – BONDS AND INSURANCE

- 5.01 Performance, Payment, and Other Bonds
  - A. Contractor shall furnish performance and payment bonds, each in an amount at least equal to the Contract Price as security for the faithful performance and payment of all of Contractor's obligations under the Contract Documents. These bonds shall remain in effect until one year after the date when final payment becomes due or until completion of the correction period specified in Paragraph 13.07, whichever is later,

except as provided otherwise by Laws or Regulations or by the Contract Documents. Contractor shall also furnish such other bonds as are required by the Contract Documents.

- B. All bonds shall be in the form prescribed by the Contract Documents except as provided otherwise by Laws or Regulations, and shall be executed by such sureties as are named in the list of "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" as published in Circular 570 (amended) by the Financial Management Service, Surety Bond Branch, U.S. Department of the Treasury. All bonds signed by an agent or attorney-in-fact must be accompanied by a certified copy of that individual's authority to bind the surety. The evidence of authority shall show that it is effective on the date the agent or attorney-in-fact signed each bond.
- C. If the surety on any bond furnished by Contractor is declared bankrupt or becomes insolvent or its right to do business is terminated in any state where any part of the Project is located or it ceases to meet the requirements of Paragraph 5.01.B, Contractor shall promptly notify Owner and Engineer and shall, within 20 days after the event giving rise to such notification, provide another bond and surety, both of which shall comply with the requirements of Paragraphs 5.01.B and 5.02.

#### 5.02 Licensed Sureties and Insurers

A. All bonds and insurance required by the Contract Documents to be purchased and maintained by Owner or Contractor shall be obtained from surety or insurance companies that are duly licensed or authorized in the jurisdiction in which the Project is located to issue bonds or insurance policies for the limits and coverages so required. Such surety and insurance companies shall also meet such additional requirements and qualifications as may be provided in the Supplementary Conditions.

### 5.03 Certificates of Insurance

- A. Contractor shall deliver to Owner, with copies to each additional insured and loss payee identified in the Supplementary Conditions, certificates of insurance (and other evidence of insurance requested by Owner or any other additional insured) which Contractor is required to purchase and maintain.
- B. Owner shall deliver to Contractor, with copies to each additional insured and loss payee identified in the Supplementary Conditions, certificates of insurance (and other evidence of insurance requested by Contractor or any other additional insured) which Owner is required to purchase and maintain.
- C. Failure of Owner to demand such certificates or other evidence of Contractor's full compliance with these insurance requirements or failure of Owner to identify a deficiency in compliance from the evidence provided shall not be construed as a waiver of Contractor's obligation to maintain such insurance.

- D. Owner does not represent that insurance coverage and limits established in this Contract necessarily will be adequate to protect Contractor.
- E. The insurance and insurance limits required herein shall not be deemed as a limitation on Contractor's liability under the indemnities granted to Owner in the Contract Documents.

## 5.04 Contractor's Liability Insurance

- A. Contractor shall purchase and maintain such insurance as is appropriate for the Work being performed and as will provide protection from claims set forth below which may arise out of or result from Contractor's performance of the Work and Contractor's other obligations under the Contract Documents, whether it is to be performed by Contractor, any Subcontractor or Supplier, or by anyone directly or indirectly employed by any of them to perform any of the Work, or by anyone for whose acts any of them may be liable:
  - 1. claims under workers' compensation, disability benefits, and other similar employee benefit acts;
  - 2. claims for damages because of bodily injury, occupational sickness or disease, or death of Contractor's employees;
  - 3. claims for damages because of bodily injury, sickness or disease, or death of any person other than Contractor's employees;
  - 4. claims for damages insured by reasonably available personal injury liability coverage which are sustained:
    - a. by any person as a result of an offense directly or indirectly related to the employment of such person by Contractor, or
    - b. by any other person for any other reason;
  - 5. claims for damages, other than to the Work itself, because of injury to or destruction of tangible property wherever located, including loss of use resulting therefrom; and
  - 6. claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance or use of any motor vehicle.
- B. The policies of insurance required by this Paragraph 5.04 shall:
  - 1. with respect to insurance required by Paragraphs 5.04.A.3 through 5.04.A.6 inclusive, be written on an occurrence basis, include as additional insureds

(subject to any customary exclusion regarding professional liability) Owner and Engineer, and any other individuals or entities identified in the Supplementary Conditions, all of whom shall be listed as additional insureds, and include coverage for the respective officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of all such additional insureds, and the insurance afforded to these additional insureds shall provide primary coverage for all claims covered thereby;

- 2. include at least the specific coverages and be written for not less than the limits of liability provided in the Supplementary Conditions or required by Laws or Regulations, whichever is greater;
- 3. include contractual liability insurance covering Contractor's indemnity obligations under Paragraphs 6.11 and 6.20;
- 4. contain a provision or endorsement that the coverage afforded will not be canceled, materially changed or renewal refused until at least 30 days prior written notice has been given to Owner and Contractor and to each other additional insured identified in the Supplementary Conditions to whom a certificate of insurance has been issued (and the certificates of insurance furnished by the Contractor pursuant to Paragraph 5.03 will so provide);
- 5. remain in effect at least until final payment and at all times thereafter when Contractor may be correcting, removing, or replacing defective Work in accordance with Paragraph 13.07; and
- 6. include completed operations insurance;
  - a. such insurance shall remain in effect for at least two years after final payment, and
  - b. Contractor shall furnish Owner and each other additional insured identified in the Supplementary Conditions, to whom a certificate of insurance has been issued, evidence satisfactory to Owner and any such additional insured of continuation of such insurance at final payment and one year thereafter.

## 5.05 Owner's Liability Insurance

A. In addition to the insurance required to be provided by Contractor under Paragraph 5.04, Owner, at Owner's option, may purchase and maintain at Owner's expense Owner's own liability insurance as will protect Owner against claims which may arise from operations under the Contract Documents.

- 5.06 (Not Used)
- 5.07 (Not Used)
- 5.08 (Not Used)
- 5.09 (Not Used)

### 5.10 Acceptance of Bonds and Insurance; Option to Replace

A. If either Owner or Contractor has any objection to the coverage afforded by or other provisions of the bonds or insurance required to be purchased and maintained by the other party in accordance with Article 5 on the basis of non-conformance with the Contract Documents, the objecting party shall so notify the other party in writing within 10 days after receipt of the certificates (or other evidence requested) required by Paragraph 2.01.B. Owner and Contractor shall each provide to the other such additional information in respect of insurance provided as the other may reasonably request. If either party does not purchase or maintain all of the bonds and insurance required of such party by the Contract Documents, such party shall notify the other party in writing of such failure to purchase prior to the start of the Work, or of such failure to maintain prior to any change in the required coverage. Without prejudice to any other right or remedy, the other party may elect to obtain equivalent bonds or insurance to protect such other party's interests at the expense of the party who was required to provide such coverage, and a Change Order shall be issued to adjust the Contract Price accordingly.

## ARTICLE 6 – CONTRACTOR'S RESPONSIBILITIES

### 6.01 Supervision and Superintendence

- A. Contractor shall supervise, inspect, and direct the Work competently and efficiently, devoting such attention thereto and applying such skills and expertise as may be necessary to perform the Work in accordance with the Contract Documents. Contractor shall be solely responsible for the means, methods, techniques, sequences, and procedures of construction. Contractor shall not be responsible for the negligence of Owner or Engineer in the design or specification of a specific means, method, technique, sequence, or procedure of construction which is shown or indicated in and expressly required by the Contract Documents.
- B. At all times during the progress of the Work, Contractor shall assign a competent resident superintendent who shall not be replaced without written notice to Owner and Engineer except under extraordinary circumstances. Unless the Owner shall otherwise agree in writing, the superintendent will be Contractor's representative at the Site and shall have authority to act on behalf of Contractor. All communications given to or

received from the superintendent shall be binding on Contractor.

## 6.02 *Labor*; *Working Hours*

- A. Contractor shall provide competent, suitably qualified personnel to survey and lay out the Work and perform construction as required by the Contract Documents. Contractor shall at all times maintain good discipline and order at the Site.
- B. Except as otherwise required for the safety or protection of persons or the Work or property at the Site or adjacent thereto, and except as otherwise stated in the Contract Documents, all Work at the Site shall be performed during regular working hours. Contractor will not permit the performance of Work on a Saturday, Sunday, or any legal holiday without Owner's written consent (which will not be unreasonably withheld) given after prior written notice to Engineer.

### 6.03 Services, Materials, and Equipment

- A. Unless otherwise specified in the Contract Documents, Contractor shall provide and assume full responsibility for all services, materials, equipment, labor, transportation, construction equipment and machinery, tools, appliances, fuel, power, light, heat, telephone, water, sanitary facilities, temporary facilities, and all other facilities and incidentals necessary for the performance, testing, start-up, and completion of the Work.
- B. All materials and equipment incorporated into the Work shall be as specified or, if not specified, shall be of good quality and new, except as otherwise provided in the Contract Documents. All special warranties and guarantees required by the Specifications shall expressly run to the benefit of Owner. If required by Engineer, Contractor shall furnish satisfactory evidence (including reports of required tests) as to the source, kind, and quality of materials and equipment.
- C. All materials and equipment shall be stored, applied, installed, connected, erected, protected, used, cleaned, and conditioned in accordance with instructions of the applicable Supplier, except as otherwise may be provided in the Contract Documents.

### 6.04 *Progress Schedule*

- A. Contractor shall adhere to the Progress Schedule established in accordance with Paragraph 2.07 as it may be adjusted from time to time as provided below.
  - 1. Contractor shall submit to Engineer for acceptance (to the extent indicated in Paragraph 2.07) proposed adjustments in the Progress Schedule that will not result in changing the Contract Times. Such adjustments will comply with any provisions of the General Requirements applicable thereto.
  - 2. Proposed adjustments in the Progress Schedule that will change the Contract

Times shall be submitted in accordance with the requirements of Article 12. Adjustments in Contract Times may only be made by a Change Order.

### 6.05 Substitutes and "Or-Equals"

- A. Whenever an item of material or equipment is specified or described in the Contract Documents by using the name of a proprietary item or the name of a particular Supplier, the specification or description is intended to establish the type, function, appearance, and quality required. Unless the specification or description contains or is followed by words reading that no like, equivalent, or "or-equal" item or no substitution is permitted, other items of material or equipment or material or equipment of other Suppliers may be submitted to Engineer for review under the circumstances described below.
  - 1. "Or-Equal" Items: If in Engineer's sole discretion an item of material or equipment proposed by Contractor is functionally equal to that named and sufficiently similar so that no change in related Work will be required, it may be considered by Engineer as an "or-equal" item, in which case review and approval of the proposed item may, in Engineer's sole discretion, be accomplished without compliance with some or all of the requirements for approval of proposed substitute items. For the purposes of this Paragraph 6.05.A.1, a proposed item of material or equipment will be considered functionally equal to an item so named if:
    - a. in the exercise of reasonable judgment Engineer determines that:
      - 1) it is at least equal in materials of construction, quality, durability, appearance, strength, and design characteristics; and
      - 2) it will reliably perform at least equally well the function and achieve the results imposed by the design concept of the completed Project as a functioning whole; and
      - 3) it has a proven record of performance and availability of responsive service; and
    - b. Contractor certifies that, if approved and incorporated into the Work:
      - 1) there will be no increase in cost to the Owner or increase in Contract Times; and
      - 2) it will conform substantially to the detailed requirements of the item named in the Contract Documents.

#### 2. Substitute Items

- a. If in Engineer's sole discretion an item of material or equipment proposed by Contractor does not qualify as an "or-equal" item under Paragraph 6.05.A.1, it will be considered a proposed substitute item.
- b. Contractor shall submit sufficient information as provided below to allow Engineer to determine if the item of material or equipment proposed is essentially equivalent to that named and an acceptable substitute therefor. Requests for review of proposed substitute items of material or equipment will not be accepted by Engineer from anyone other than Contractor.
- c. The requirements for review by Engineer will be as set forth in Paragraph 6.05.A.2.d, as supplemented by the General Requirements and as Engineer may decide is appropriate under the circumstances.
- d. Contractor shall make written application to Engineer for review of a proposed substitute item of material or equipment that Contractor seeks to furnish or use. The application:
  - 1) shall certify that the proposed substitute item will:
    - a) perform adequately the functions and achieve the results called for by the general design,
    - b) be similar in substance to that specified, and
    - c) be suited to the same use as that specified;

#### 2) will state:

- a) the extent, if any, to which the use of the proposed substitute item will prejudice Contractor's achievement of Substantial Completion on time,
- b) whether use of the proposed substitute item in the Work will require a change in any of the Contract Documents (or in the provisions of any other direct contract with Owner for other work on the Project) to adapt the design to the proposed substitute item, and
- whether incorporation or use of the proposed substitute item in connection with the Work is subject to payment of any license fee or royalty;

### 3) will identify:

a) all variations of the proposed substitute item from that specified, and

- b) available engineering, sales, maintenance, repair, and replacement services; and
- 4) shall contain an itemized estimate of all costs or credits that will result directly or indirectly from use of such substitute item, including costs of redesign and claims of other contractors affected by any resulting change.
- B. Substitute Construction Methods or Procedures: If a specific means, method, technique, sequence, or procedure of construction is expressly required by the Contract Documents, Contractor may furnish or utilize a substitute means, method, technique, sequence, or procedure of construction approved by Engineer. Contractor shall submit sufficient information to allow Engineer, in Engineer's sole discretion, to determine that the substitute proposed is equivalent to that expressly called for by the Contract Documents. The requirements for review by Engineer will be similar to those provided in Paragraph 6.05.A.2.
- C. Engineer's Evaluation: Engineer will be allowed a reasonable time within which to evaluate each proposal or submittal made pursuant to Paragraphs 6.05.A and 6.05.B. Engineer may require Contractor to furnish additional data about the proposed substitute item. Engineer will be the sole judge of acceptability. No "or equal" or substitute will be ordered, installed or utilized until Engineer's review is complete, which will be evidenced by a Change Order in the case of a substitute and an approved Shop Drawing for an "or equal." Engineer will advise Contractor in writing of any negative determination.
- D. *Special Guarantee:* Owner may require Contractor to furnish at Contractor's expense a special performance guarantee or other surety with respect to any substitute.
- E. *Engineer's Cost Reimbursement*: Engineer will record Engineer's costs in evaluating a substitute proposed or submitted by Contractor pursuant to Paragraphs 6.05.A.2 and 6.05.B. Whether or not Engineer approves a substitute so proposed or submitted by Contractor, Contractor shall reimburse Owner for the reasonable charges of Engineer for evaluating each such proposed substitute. Contractor shall also reimburse Owner for the reasonable charges of Engineer for making changes in the Contract Documents (or in the provisions of any other direct contract with Owner) resulting from the acceptance of each proposed substitute.
- F. *Contractor's Expense*: Contractor shall provide all data in support of any proposed substitute or "or-equal" at Contractor's expense.

### 6.06 Concerning Subcontractors, Suppliers, and Others

A. Contractor shall not employ any Subcontractor, Supplier, or other individual or entity (including those acceptable to Owner as indicated in Paragraph 6.06.B), whether initially or as a replacement, against whom Owner may have reasonable objection. Contractor shall not be required to employ any Subcontractor, Supplier, or other

- individual or entity to furnish or perform any of the Work against whom Contractor has reasonable objection.
- B. If the Supplementary Conditions require the identity of certain Subcontractors, Suppliers, or other individuals or entities to be submitted to Owner in advance for acceptance by Owner by a specified date prior to the Effective Date of the Agreement, and if Contractor has submitted a list thereof in accordance with the Supplementary Conditions, Owner's acceptance (either in writing or by failing to make written objection thereto by the date indicated for acceptance or objection in the Bidding Documents or the Contract Documents) of any such Subcontractor, Supplier, or other individual or entity so identified may be revoked on the basis of reasonable objection after due investigation. Contractor shall submit an acceptable replacement for the rejected Subcontractor, Supplier, or other individual or entity, and the Contract Price will be adjusted by the difference in the cost occasioned by such replacement, and an appropriate Change Order will be issued. No acceptance by Owner of any such Subcontractor, Supplier, or other individual or entity, whether initially or as a replacement, shall constitute a waiver of any right of Owner or Engineer to reject defective Work.
- C. Contractor shall be fully responsible to Owner and Engineer for all acts and omissions of the Subcontractors, Suppliers, and other individuals or entities performing or furnishing any of the Work just as Contractor is responsible for Contractor's own acts and omissions. Nothing in the Contract Documents:
  - 1. shall create for the benefit of any such Subcontractor, Supplier, or other individual or entity any contractual relationship between Owner or Engineer and any such Subcontractor, Supplier or other individual or entity; nor
  - 2. shall anything in the Contract Documents create any obligation on the part of Owner or Engineer to pay or to see to the payment of any moneys due any such Subcontractor, Supplier, or other individual or entity except as may otherwise be required by Laws and Regulations.
- D. Contractor shall be solely responsible for scheduling and coordinating the Work of Subcontractors, Suppliers, and other individuals or entities performing or furnishing any of the Work under a direct or indirect contract with Contractor.
- E. Contractor shall require all Subcontractors, Suppliers, and such other individuals or entities performing or furnishing any of the Work to communicate with Engineer through Contractor.
- F. The divisions and sections of the Specifications and the identifications of any Drawings shall not control Contractor in dividing the Work among Subcontractors or Suppliers or delineating the Work to be performed by any specific trade.
- G. All Work performed for Contractor by a Subcontractor or Supplier will be pursuant to

an appropriate agreement between Contractor and the Subcontractor or Supplier which specifically binds the Subcontractor or Supplier to the applicable terms and conditions of the Contract Documents for the benefit of Owner and Engineer. Whenever any such agreement is with a Subcontractor or Supplier who is listed as a loss payee on the property insurance provided in Paragraph 5.06, the agreement between the Contractor and the Subcontractor or Supplier will contain provisions whereby the Subcontractor or Supplier waives all rights against Owner, Contractor, Engineer, and all other individuals or entities identified in the Supplementary Conditions to be listed as insureds or loss payees (and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them) for all losses and damages caused by, arising out of, relating to, or resulting from any of the perils or causes of loss covered by such policies and any other property insurance applicable to the Work. If the insurers on any such policies require separate waiver forms to be signed by any Subcontractor or Supplier, Contractor will obtain the same.

## 6.07 Patent Fees and Royalties

- A. Contractor shall pay all license fees and royalties and assume all costs incident to the use in the performance of the Work or the incorporation in the Work of any invention, design, process, product, or device which is the subject of patent rights or copyrights held by others. If a particular invention, design, process, product, or device is specified in the Contract Documents for use in the performance of the Work and if to the actual knowledge of Owner or Engineer its use is subject to patent rights or copyrights calling for the payment of any license fee or royalty to others, the existence of such rights shall be disclosed by Owner in the Contract Documents.
- B. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to any infringement of patent rights or copyrights incident to the use in the performance of the Work or resulting from the incorporation in the Work of any invention, design, process, product, or device not specified in the Contract Documents.

#### 6.08 Permits

A. Unless otherwise provided in the Supplementary Conditions, Contractor shall obtain and pay for all construction permits and licenses. Owner shall assist Contractor, when necessary, in obtaining such permits and licenses. Contractor shall pay all governmental charges and inspection fees necessary for the prosecution of the Work which are applicable at the time of opening of Bids, or, if there are no Bids, on the Effective Date of the Agreement. Owner shall pay all charges of utility owners for connections for providing permanent service to the Work.

## 6.09 Laws and Regulations

- A. Contractor shall give all notices required by and shall comply with all Laws and Regulations applicable to the performance of the Work. Except where otherwise expressly required by applicable Laws and Regulations, neither Owner nor Engineer shall be responsible for monitoring Contractor's compliance with any Laws or Regulations.
- B. If Contractor performs any Work knowing or having reason to know that it is contrary to Laws or Regulations, Contractor shall bear all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such Work. However, it shall not be Contractor's primary responsibility to make certain that the Specifications and Drawings are in accordance with Laws and Regulations, but this shall not relieve Contractor of Contractor's obligations under Paragraph 3.03.
- C. Changes in Laws or Regulations not known at the time of opening of Bids (or, on the Effective Date of the Agreement if there were no Bids) having an effect on the cost or time of performance of the Work shall be the subject of an adjustment in Contract Price or Contract Times. If Owner and Contractor are unable to agree on entitlement to or on the amount or extent, if any, of any such adjustment, a Claim may be made therefor as provided in Paragraph 10.05.

#### 6.10 *Taxes*

A. Contractor shall pay all sales, consumer, use, and other similar taxes required to be paid by Contractor in accordance with the Laws and Regulations of the place of the Project which are applicable during the performance of the Work.

### 6.11 *Use of Site and Other Areas*

## A. Limitation on Use of Site and Other Areas

- 1. Contractor shall confine construction equipment, the storage of materials and equipment, and the operations of workers to the Site and other areas permitted by Laws and Regulations, and shall not unreasonably encumber the Site and other areas with construction equipment or other materials or equipment. Contractor shall assume full responsibility for any damage to any such land or area, or to the owner or occupant thereof, or of any adjacent land or areas resulting from the performance of the Work.
- 2. Should any claim be made by any such owner or occupant because of the performance of the Work, Contractor shall promptly settle with such other party by negotiation or otherwise resolve the claim by arbitration or other dispute

resolution proceeding or at law.

- 3. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to any claim or action, legal or equitable, brought by any such owner or occupant against Owner, Engineer, or any other party indemnified hereunder to the extent caused by or based upon Contractor's performance of the Work.
- B. Removal of Debris During Performance of the Work: During the progress of the Work Contractor shall keep the Site and other areas free from accumulations of waste materials, rubbish, and other debris. Removal and disposal of such waste materials, rubbish, and other debris shall conform to applicable Laws and Regulations.
- C. Cleaning: Prior to Substantial Completion of the Work, Contractor shall clean the Site and the Work and make it ready for utilization by Owner. At the completion of the Work Contractor shall remove from the Site all tools, appliances, construction equipment and machinery, and surplus materials and shall restore to original condition all property not designated for alteration by the Contract Documents.
- D. Loading Structures: Contractor shall not load nor permit any part of any structure to be loaded in any manner that will endanger the structure, nor shall Contractor subject any part of the Work or adjacent property to stresses or pressures that will endanger it.

### 6.12 Record Documents

A. Contractor shall maintain in a safe place at the Site one record copy of all Drawings, Specifications, Addenda, Change Orders, Work Change Directives, Field Orders, and written interpretations and clarifications in good order and annotated to show changes made during construction. These record documents together with all approved Samples and a counterpart of all approved Shop Drawings will be available to Engineer for reference. Upon completion of the Work, these record documents, Samples, and Shop Drawings will be delivered to Engineer for Owner.

## 6.13 Safety and Protection

A. Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the Work. Such responsibility does not relieve Subcontractors of their responsibility for the safety of persons and property in the performance of their work nor for compliance with applicable safety Laws and Regulations. Contractor shall take all necessary precautions for the safety of, and shall provide the necessary protection to prevent damage, injury or loss to:

- 1. all persons on the Site or who may be affected by the Work;
- 2. all the Work and materials and equipment to be incorporated therein, whether in storage on or off the Site; and
- 3. other property at the Site or adjacent thereto, including trees, shrubs, lawns, walks, pavements, roadways, structures, utilities, and Underground Facilities not designated for removal, relocation, or replacement in the course of construction.
- B. Contractor shall comply with all applicable Laws and Regulations relating to the safety of persons or property, or to the protection of persons or property from damage, injury, or loss; and shall erect and maintain all necessary safeguards for such safety and protection. Contractor shall notify owners of adjacent property and of Underground Facilities and other utility owners when prosecution of the Work may affect them, and shall cooperate with them in the protection, removal, relocation, and replacement of their property.
- C. Contractor shall comply with the applicable requirements of Owner's safety programs that are applicable to the Work.
- D. Contractor shall inform Owner and Engineer of the specific requirements of Contractor's safety programs with which Owner's and Engineer's employees and representatives must comply while at the Site.
- E. All damage, injury, or loss to any property referred to in Paragraph 6.13.A.2 or 6.13.A.3 caused, directly or indirectly, in whole or in part, by Contractor, any Subcontractor, Supplier, or any other individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable, shall be remedied by Contractor (except damage or loss attributable to the fault of Drawings or Specifications or to the acts or omissions of Owner or Engineer or anyone employed by any of them, or anyone for whose acts any of them may be liable, and not attributable, directly or indirectly, in whole or in part, to the fault or negligence of Contractor or any Subcontractor, Supplier, or other individual or entity directly or indirectly employed by any of them).
- F. Contractor's duties and responsibilities for safety and for protection of the Work shall continue until such time as all the Work is completed and Engineer has issued a notice to Owner and Contractor in accordance with Paragraph 14.07.B that the Work is acceptable (except as otherwise expressly provided in connection with Substantial Completion).

### 6.14 Safety Representative

A. Contractor shall designate a qualified and experienced safety representative at the Site

whose duties and responsibilities shall be the prevention of accidents and the maintaining and supervising of safety precautions and programs.

### 6.15 Hazard Communication Programs

A. Contractor shall be responsible for coordinating any exchange of material safety data sheets or other hazard communication information required to be made available to or exchanged between or among employers at the Site in accordance with Laws or Regulations.

## 6.16 *Emergencies*

A. In emergencies affecting the safety or protection of persons or the Work or property at the Site or adjacent thereto, Contractor is obligated to act to prevent threatened damage, injury, or loss. Contractor shall give Engineer prompt written notice if Contractor believes that any significant changes in the Work or variations from the Contract Documents have been caused thereby or are required as a result thereof. If Engineer determines that a change in the Contract Documents is required because of the action taken by Contractor in response to such an emergency, a Work Change Directive or Change Order will be issued.

### 6.17 Shop Drawings and Samples

A. Contractor shall submit Shop Drawings and Samples to Engineer for review and approval in accordance with the accepted Schedule of Submittals (as required by Paragraph 2.07). Each submittal will be identified as Engineer may require.

## 1. Shop Drawings

- a. Submit number of copies specified in the General Requirements.
- b. Data shown on the Shop Drawings will be complete with respect to quantities, dimensions, specified performance and design criteria, materials, and similar data to show Engineer the services, materials, and equipment Contractor proposes to provide and to enable Engineer to review the information for the limited purposes required by Paragraph 6.17.D.

### 2. Samples

- a. Submit number of Samples specified in the Specifications.
- b. Clearly identify each Sample as to material, Supplier, pertinent data such as catalog numbers, the use for which intended and other data as Engineer may require to enable Engineer to review the submittal for the limited purposes required by Paragraph 6.17.D.

B. Where a Shop Drawing or Sample is required by the Contract Documents or the Schedule of Submittals, any related Work performed prior to Engineer's review and approval of the pertinent submittal will be at the sole expense and responsibility of Contractor.

#### C. Submittal Procedures

- 1. Before submitting each Shop Drawing or Sample, Contractor shall have:
  - a. reviewed and coordinated each Shop Drawing or Sample with other Shop Drawings and Samples and with the requirements of the Work and the Contract Documents.:
  - b. determined and verified all field measurements, quantities, dimensions, specified performance and design criteria, installation requirements, materials, catalog numbers, and similar information with respect thereto;
  - c. determined and verified the suitability of all materials offered with respect to indicated use, fabrication, shipping, handling, storage, assembly, and installation pertaining to the performance of the Work; and
  - d. determined and verified all information relative to Contractor's responsibilities for means, methods, techniques, sequences, and procedures of construction, and safety precautions and programs incident thereto.
- 2. Each submittal shall bear a stamp or specific written certification that Contractor has satisfied Contractor's obligations under the Contract Documents with respect to Contractor's review and approval of that submittal.
- 3. With each submittal, Contractor shall give Engineer specific written notice of any variations, that the Shop Drawing or Sample may have from the requirements of the Contract Documents. This notice shall be both a written communication separate from the Shop Drawing or Sample submittal; and, in addition, by a specific notation made on each Shop Drawing or Sample submitted to Engineer for review and approval of each such variation.

# D. Engineer's Review

- 1. Engineer will provide timely review of Shop Drawings and Samples in accordance with the Schedule of Submittals acceptable to Engineer. Engineer's review and approval will be only to determine if the items covered by the submittals will, after installation or incorporation in the Work, conform to the information given in the Contract Documents and be compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents.
- 2. Engineer's review and approval will not extend to means, methods, techniques,

sequences, or procedures of construction (except where a particular means, method, technique, sequence, or procedure of construction is specifically and expressly called for by the Contract Documents) or to safety precautions or programs incident thereto. The review and approval of a separate item as such will not indicate approval of the assembly in which the item functions.

3. Engineer's review and approval shall not relieve Contractor from responsibility for any variation from the requirements of the Contract Documents unless Contractor has complied with the requirements of Paragraph 6.17.C.3 and Engineer has given written approval of each such variation by specific written notation thereof incorporated in or accompanying the Shop Drawing or Sample. Engineer's review and approval shall not relieve Contractor from responsibility for complying with the requirements of Paragraph 6.17.C.1.

## E. Resubmittal Procedures

 Contractor shall make corrections required by Engineer and shall return the required number of corrected copies of Shop Drawings and submit, as required, new Samples for review and approval. Contractor shall direct specific attention in writing to revisions other than the corrections called for by Engineer on previous submittals.

### 6.18 Continuing the Work

A. Contractor shall carry on the Work and adhere to the Progress Schedule during all disputes or disagreements with Owner. No Work shall be delayed or postponed pending resolution of any disputes or disagreements, except as permitted by Paragraph 15.04 or as Owner and Contractor may otherwise agree in writing.

### 6.19 Contractor's General Warranty and Guarantee

- A. Contractor warrants and guarantees to Owner that all Work will be in accordance with the Contract Documents and will not be defective for a minimum period of one (1) year. Engineer and its officers, directors, members, partners, employees, agents, consultants and subcontractors shall be entitled to rely on representation of Contractor's warranty and guarantee.
- B. Contractor's warranty and guarantee hereunder excludes defects or damage caused by:
  - 1. abuse, modification, or improper maintenance or operation by persons other than Contractor, Subcontractors, Suppliers, or any other individual or entity for whom Contractor is responsible; or
  - 2. normal wear and tear under normal usage.
- C. Contractor's obligation to perform and complete the Work in accordance with the

Contract Documents shall be absolute. None of the following will constitute an acceptance of Work that is not in accordance with the Contract Documents or a release of Contractor's obligation to perform the Work in accordance with the Contract Documents:

- 1. observations by Engineer;
- 2. recommendation by Engineer or payment by Owner of any progress or final payment;
- 3. the issuance of a certificate of Substantial Completion by Engineer or any payment related thereto by Owner;
- 4. use or occupancy of the Work or any part thereof by Owner;
- 5. any review and approval of a Shop Drawing or Sample submittal or the issuance of a notice of acceptability by Engineer;
- 6. any inspection, test, or approval by others; or
- 7. any correction of defective Work by Owner.

## 6.20 *Indemnification*

- A. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to the performance of the Work, provided that any such claim, cost, loss, or damage:
  - 1. is attributable to bodily injury, sickness, disease, or death, or to injury to or destruction of real or personal property (other than the Work itself), including the loss of use resulting therefrom; and
  - 2. is caused by any act or omission of Contractor, any Subcontractor, any Supplier, or any individual or entity directly or indirectly employed by any of them to perform any of the Work or anyone for whose acts any of them may be liable, regardless of whether or not caused in part by an individual or entity indemnified hereunder or whether liability is imposed upon such indemnified party by Laws or Regulations.
- B. In any and all claims against Owner or Engineer or any of their, officers, directors, members, partners, employees, agents, consultants, or subcontractors by any employee (or the survivor or personal representative of such employee) of Contractor,

any Subcontractor, any Supplier, or any individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable, the indemnification obligation under Paragraph 6.20.A shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for Contractor or any such Subcontractor, Supplier, or other individual or entity under workers' compensation acts, disability benefit acts, or other employee benefit acts.

- C. The indemnification obligations of Contractor under Paragraph 6.20.A shall not be limited in any way by the amount or types of insurance provided by Contractor under Article 5 of the General Conditions.
- D. The indemnification obligations of Contractor under Paragraph 6.20.A shall not extend to the sole negligence or willful misconduct of Owner or Engineer or of the officers, directors, members, partners, employees, agents, and consultants and subcontractors of each and any of them.

## 6.21 Delegation of Professional Design Services

- A. Contractor will not be required to provide professional design services unless such services are specifically required by the Contract Documents for a portion of the Work or unless such services are required to carry out Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. Contractor shall not be required to provide professional services in violation of applicable law.
- B. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of Contractor by the Contract Documents, Owner and Engineer will specify all performance and design criteria that such services must satisfy. Contractor shall cause such services or certifications to be provided by a properly licensed professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to Engineer.
- C. Owner and Engineer shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications or approvals performed by such design professionals, provided Owner and Engineer have specified to Contractor all performance and design criteria that such services must satisfy.
- D. Pursuant to this Paragraph 6.21, Engineer's review and approval of design calculations and design drawings will be only for the limited purpose of checking for conformance with performance and design criteria given and the design concept expressed in the Contract Documents. Engineer's review and approval of Shop Drawings and other submittals (except design calculations and design drawings) will be only for the purpose stated in Paragraph 6.17.D.1.

E. Contractor shall not be responsible for the adequacy of the performance or design criteria required by the Contract Documents.

# ARTICLE 7 – OTHER WORK AT THE SITE

### 7.01 Related Work at Site

- A. Owner may perform other work related to the Project at the Site with Owner's employees, or through other direct contracts therefor, or have other work performed by utility owners. If such other work is not noted in the Contract Documents, then:
  - 1. written notice thereof will be given to Contractor prior to starting any such other work; and
  - 2. if Owner and Contractor are unable to agree on entitlement to or on the amount or extent, if any, of any adjustment in the Contract Price or Contract Times that should be allowed as a result of such other work, a Claim may be made therefor as provided in Paragraph 10.05.
- B. Contractor shall afford each other contractor who is a party to such a direct contract, each utility owner and Owner, if Owner is performing other work with Owner's employees, proper and safe access to the Site, provide a reasonable opportunity for the introduction and storage of materials and equipment and the execution of such other work, and shall properly coordinate the Work with theirs. Contractor shall do all cutting, fitting, and patching of the Work that may be required to properly connect or otherwise make its several parts come together and properly integrate with such other work. Contractor shall not endanger any work of others by cutting, excavating, or otherwise altering such work; provided, however, Contractor may cut or alter the work of others with the written consent of Engineer and the others whose work will be affected. The duties and responsibilities of Contractor under this Paragraph are for the benefit of such utility owners and other contractors to the extent that there are comparable provisions for the benefit of Contractor in said direct contracts between Owner and such utility owners and other contractors.
- C. If the proper execution or results of any part of Contractor's Work depends upon work performed by others under this Article 7, Contractor shall inspect such other work and promptly report to Engineer in writing any delays, defects, or deficiencies in such other work that render it unavailable or unsuitable for the proper execution and results of Contractor's Work. Contractor's failure to so report will constitute an acceptance of such other work as fit and proper for integration with Contractor's Work except for latent defects and deficiencies in such other work.

## 7.02 Legal Relationships

- A. Paragraph 7.01.A is not applicable for utilities not under the control of Owner.
- B. Each other direct contract of Owner under Paragraph 7.01.A shall provide that the other contractor is liable to Owner and Contractor for the reasonable direct delay and disruption costs incurred by Contractor as a result of the other contractor's actions or inactions.
- C. Contractor shall be liable to Owner and any other contractor under direct contract to Owner for the reasonable direct delay and disruption costs incurred by such other contractor as a result of Contractor's action or inactions.

### ARTICLE 8 – OWNER'S RESPONSIBILITIES

#### 8.01 Communications to Contractor

A. Except as otherwise provided in these General Conditions, Owner shall issue all communications to Contractor through Engineer.

### 8.02 Furnish Data

A. Owner shall promptly furnish the data required of Owner under the Contract Documents.

## 8.03 Pay When Due

A. Owner shall make payments to Contractor when they are due as provided in Paragraphs 14.02.C and 14.07.C.

### 8.04 Lands and Easements; Reports and Tests

A. Owner's duties with respect to providing lands and easements and providing engineering surveys to establish reference points are set forth in Paragraphs 4.01 and 4.05. Paragraph 4.02 refers to Owner's identifying and making available to Contractor copies of reports of explorations and tests of subsurface conditions and drawings of physical conditions relating to existing surface or subsurface structures at or contiguous to the Site.

#### 8.05 Insurance

A. Owner's responsibilities, if any, with respect to purchasing and maintaining liability and property insurance are set forth in Article 5.

## 8.06 Change Orders

A. Owner is obligated to execute Change Orders as indicated in Paragraph 10.03.

## 8.07 Inspections, Tests, and Approvals

A. Owner's responsibility with respect to certain inspections, tests, and approvals is set forth in Paragraph 13.03.B.

# 8.08 Limitations on Owner's Responsibilities

A. The Owner shall not supervise, direct, or have control or authority over, nor be responsible for, Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work. Owner will not be responsible for Contractor's failure to perform the Work in accordance with the Contract Documents.

#### 8.09 Undisclosed Hazardous Environmental Condition

A. Owner's responsibility in respect to an undisclosed Hazardous Environmental Condition is set forth in Paragraph 4.06.

### 8.10 Evidence of Financial Arrangements

A. If and to the extent Owner has agreed to furnish Contractor reasonable evidence that financial arrangements have been made to satisfy Owner's obligations under the Contract Documents, Owner's responsibility in respect thereof will be as set forth in the Supplementary Conditions.

## 8.11 Compliance With Safety Programs

A. While on the Site, Owner's employees and representatives shall comply with the specific applicable requirements of Contractor's safety programs of which Owner has been informed pursuant to Paragraph 6.13.B.

## <u>ARTICLE 9 – ENGINEER'S STATUS DURING CONSTRUCTION</u>

## 9.01 Owner's Representative

A. Engineer will be Owner's representative during the construction period. The duties and responsibilities and the limitations of authority of Engineer as Owner's representative during construction are set forth in the Contract Documents and will not be changed without written consent of Owner and Engineer.

#### 9.02 Visits to Site

- A. Engineer will make visits to the Site at intervals appropriate to the various stages of construction as Engineer deems necessary in order to observe as an experienced and qualified design professional the progress that has been made and the quality of the various aspects of Contractor's executed Work. Based on information obtained during such visits and observations, Engineer, for the benefit of Owner, will determine, in general, if the Work is proceeding in accordance with the Contract Documents. Engineer will not be required to make exhaustive or continuous inspections on the Site to check the quality or quantity of the Work. Engineer's efforts will be directed toward providing for Owner a greater degree of confidence that the completed Work will conform generally to the Contract Documents. On the basis of such visits and observations, Engineer will keep Owner informed of the progress of the Work and will endeavor to guard Owner against defective Work.
- B. Engineer's visits and observations are subject to all the limitations on Engineer's authority and responsibility set forth in Paragraph 9.09. Particularly, but without limitation, during or as a result of Engineer's visits or observations of Contractor's Work, Engineer will not supervise, direct, or have control over Contractor's Work, nor shall Engineer have authority over or responsibility for the means, methods, techniques, sequences, or procedures of construction selected by Contractor, for safety precautions and programs incident to Contractor's Work in progress, nor for any failure of Contractor to comply with Laws and Regulations applicable to Contractor's furnishing and performing the Work.

## 9.03 Project Representative

A. If Owner and Engineer agree, Engineer will furnish a Resident Project Representative to assist Engineer in providing more extensive observation of the Work. The authority and responsibilities of any such Resident Project Representative and assistants will be as provided in the Supplementary Conditions, and limitations on the responsibilities thereof will be as provided in Paragraph 9.09. If Owner designates another representative or agent to represent Owner at the Site who is not Engineer's consultant, agent or employee, the responsibilities and authority and limitations thereon of such other individual or entity will be as provided in the Supplementary Conditions.

#### 9.04 Authorized Variations in Work

A. Engineer may authorize minor variations in the Work from the requirements of the Contract Documents which do not involve an adjustment in the Contract Price or the Contract Times and are compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. These may be accomplished by a Field Order and will be binding on Owner and also on Contractor, who shall perform the Work involved promptly. If Owner or Contractor believes that a Field Order justifies an adjustment in the Contract Price or Contract Times, or both,

and the parties are unable to agree on entitlement to or on the amount or extent, if any, of any such adjustment, a Claim may be made therefor as provided in Paragraph 10.05.

## 9.05 Rejecting Defective Work

A. Engineer will have authority to reject Work which Engineer believes to be defective, or that Engineer believes will not produce a completed Project that conforms to the Contract Documents or that will prejudice the integrity of the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. Engineer will also have authority to require special inspection or testing of the Work as provided in Paragraph 13.04, whether or not the Work is fabricated, installed, or completed.

## 9.06 Shop Drawings, Change Orders and Payments

- A. In connection with Engineer's authority, and limitations thereof, as to Shop Drawings and Samples, see Paragraph 6.17.
- B. In connection with Engineer's authority, and limitations thereof, if any,
  - 1. as to design calculations and design drawings submitted in response to a delegation of professional design services, if any, see Paragraph 6.21;
  - 2. as to Change Orders, see Articles 10, 11, and 12; and
  - 3. as to Applications for Payment, see Article 14.

## 9.07 Determinations for Unit Price Work

A. Engineer will determine the actual quantities and classifications of Unit Price Work performed by Contractor. Engineer will review with Contractor the Engineer's preliminary determinations on such matters before rendering a written decision thereon (by recommendation of an Application for Payment or otherwise). Engineer's written decision thereon will be final and binding (except as modified by Engineer to reflect changed factual conditions or more accurate data) upon Owner and Contractor, subject to the provisions of Paragraph 10.05.

### 9.08 Decisions on Requirements of Contract Documents and Acceptability of Work

A. Engineer will be the initial interpreter of the requirements of the Contract Documents and judge of the acceptability of the Work thereunder. All matters in question and other matters between Owner and Contractor arising prior to the date final payment is due relating to the acceptability of the Work, and the interpretation of the requirements of the Contract Documents pertaining to the performance of the Work, will be referred initially to Engineer in writing within 30 days of the event giving rise to the question.

- B. Engineer will, with reasonable promptness, render a written decision on the issue referred. If Owner or Contractor believes that any such decision entitles them to an adjustment in the Contract Price or Contract Times or both, a Claim may be made under Paragraph 10.05. The date of Engineer's decision shall be the date of the event giving rise to the issues referenced for the purposes of Paragraph 10.05.B.
- C. Engineer's written decision on the issue referred will be final and binding on Owner and Contractor, subject to the provisions of Paragraph 10.05.
- D. When functioning as interpreter and judge under this Paragraph 9.08, Engineer will not show partiality to Owner or Contractor and will not be liable in connection with any interpretation or decision rendered in good faith in such capacity.

### 9.09 Limitations on Engineer's Authority and Responsibilities

- A. Neither Engineer's authority or responsibility under this Article 9 or under any other provision of the Contract Documents nor any decision made by Engineer in good faith either to exercise or not exercise such authority or responsibility or the undertaking, exercise, or performance of any authority or responsibility by Engineer shall create, impose, or give rise to any duty in contract, tort, or otherwise owed by Engineer to Contractor, any Subcontractor, any Supplier, any other individual or entity, or to any surety for or employee or agent of any of them.
- B. Engineer will not supervise, direct, control, or have authority over or be responsible for Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work. Engineer will not be responsible for Contractor's failure to perform the Work in accordance with the Contract Documents.
- C. Engineer will not be responsible for the acts or omissions of Contractor or of any Subcontractor, any Supplier, or of any other individual or entity performing any of the Work.
- D. Engineer's review of the final Application for Payment and accompanying documentation and all maintenance and operating instructions, schedules, guarantees, bonds, certificates of inspection, tests and approvals, and other documentation required to be delivered by Paragraph 14.07.A will only be to determine generally that their content complies with the requirements of, and in the case of certificates of inspections, tests, and approvals that the results certified indicate compliance with the Contract Documents.
- E. The limitations upon authority and responsibility set forth in this Paragraph 9.09 shall also apply to the Resident Project Representative, if any, and assistants, if any.

### 9.10 Compliance with Safety Programs

A. While on the Site, Engineer's employees and representatives shall comply with the specific applicable requirements of the Contractor's safety programs of which Engineer has been informed pursuant to Paragraph 6.13.C.

### ARTICLE 10 - CHANGES IN THE WORK; CLAIMS

# 10.01 Authorized Changes in the Work

- A. Without invalidating the Contract and without notice to any surety, Owner may, at any time or from time to time, order additions, deletions, or revisions in the Work by a Change Order, or a Work Change Directive. Upon receipt of any such document, Contractor shall promptly proceed with the Work involved which will be performed under the applicable conditions of the Contract Documents (except as otherwise specifically provided).
- B. If Owner and Contractor are unable to agree on entitlement to, or on the amount or extent, if any, of an adjustment in the Contract Price or Contract Times, or both, that should be allowed as a result of a Work Change Directive, a Claim may be made therefor as provided in Paragraph 10.05.

### 10.02 Unauthorized Changes in the Work

A. Contractor shall not be entitled to an increase in the Contract Price or an extension of the Contract Times with respect to any work performed that is not required by the Contract Documents as amended, modified, or supplemented as provided in Paragraph 3.04, except in the case of an emergency as provided in Paragraph 6.16 or in the case of uncovering Work as provided in Paragraph 13.04.B.

# 10.03 Execution of Change Orders

- A. Owner and Contractor shall execute appropriate Change Orders recommended by Engineer covering:
  - 1. changes in the Work which are:
    - a) ordered by Owner pursuant to Paragraph 10.01.A,
    - b) required because of acceptance of defective Work under Paragraph 13.08.A or Owner's correction of defective Work under Paragraph 13.09, or
    - c) agreed to by the parties;

- 2. changes in the Contract Price or Contract Times which are agreed to by the parties, including any undisputed sum or amount of time for Work actually performed in accordance with a Work Change Directive; and
- 3. changes in the Contract Price or Contract Times which embody the substance of any written decision rendered by Engineer pursuant to Paragraph 10.05; provided that, in lieu of executing any such Change Order, an appeal may be taken from any such decision in accordance with the provisions of the Contract Documents and applicable Laws and Regulations, but during any such appeal, Contractor shall carry on the Work and adhere to the Progress Schedule as provided in Paragraph 6.18.A.

# 10.04 Notification to Surety

A. If the provisions of any bond require notice to be given to a surety of any change affecting the general scope of the Work or the provisions of the Contract Documents (including, but not limited to, Contract Price or Contract Times), the giving of any such notice will be Contractor's responsibility. The amount of each applicable bond will be adjusted to reflect the effect of any such change.

### 10.05 *Claims*

- A. Engineer's Decision Required: All Claims, except those waived pursuant to Paragraph 14.09, shall be referred to the Engineer for decision. A decision by Engineer shall be required as a condition precedent to any exercise by Owner or Contractor of any rights or remedies either may otherwise have under the Contract Documents or by Laws and Regulations in respect of such Claims.
- B. *Notice:* Written notice stating the general nature of each Claim shall be delivered by the claimant to Engineer and the other party to the Contract promptly (but in no event later than 30 days) after the start of the event giving rise thereto. The responsibility to substantiate a Claim shall rest with the party making the Claim. Notice of the amount or extent of the Claim, with supporting data shall be delivered to the Engineer and the other party to the Contract within 60 days after the start of such event (unless Engineer allows additional time for claimant to submit additional or more accurate data in support of such Claim). A Claim for an adjustment in Contract Price shall be prepared in accordance with the provisions of Paragraph 12.01.B. A Claim for an adjustment in Contract Times shall be prepared in accordance with the provisions of Paragraph 12.02.B. Each Claim shall be accompanied by claimant's written statement that the adjustment claimed is the entire adjustment to which the claimant believes it is entitled as a result of said event. The opposing party shall submit any response to Engineer and the claimant within 30 days after receipt of the claimant's last submittal (unless Engineer allows additional time).
- C. *Engineer's Action*: Engineer will review each Claim and, within 30 days after receipt of the last submittal of the claimant or the last submittal of the opposing party, if any,

take one of the following actions in writing:

- 1. deny the Claim in whole or in part,
- 2. approve the Claim, or
- 3. notify the parties that the Engineer is unable to resolve the Claim if, in the Engineer's sole discretion, it would be inappropriate for the Engineer to do so. For purposes of further resolution of the Claim, such notice shall be deemed a denial.
- D. In the event that Engineer does not take action on a Claim within said 30 days, the Claim shall be deemed denied.
- E. Engineer's written action under Paragraph 10.05.C or denial pursuant to Paragraphs 10.05.C.3 or 10.05.D will be final and binding upon Owner and Contractor, unless Owner or Contractor invoke the dispute resolution procedure set forth in Article 16 within 30 days of such action or denial.
- F. No Claim for an adjustment in Contract Price or Contract Times will be valid if not submitted in accordance with this Paragraph 10.05.

### ARTICLE 11 – COST OF THE WORK; ALLOWANCES; UNIT PRICE WORK

### 11.01 Cost of the Work

- A. Costs Included: The term Cost of the Work means the sum of all costs, except those excluded in Paragraph 11.01.B, necessarily incurred and paid by Contractor in the proper performance of the Work. When the value of any Work covered by a Change Order or when a Claim for an adjustment in Contract Price is determined on the basis of Cost of the Work, the costs to be reimbursed to Contractor will be only those additional or incremental costs required because of the change in the Work or because of the event giving rise to the Claim. Except as otherwise may be agreed to in writing by Owner, such costs shall be in amounts no higher than those prevailing in the locality of the Project, shall not include any of the costs itemized in Paragraph 11.01.B, and shall include only the following items:
  - 1. Payroll costs for employees in the direct employ of Contractor in the performance of the Work under schedules of job classifications agreed upon by Owner and Contractor. Such employees shall include, without limitation, superintendents, foremen, and other personnel employed full time on the Work. Payroll costs for employees not employed full time on the Work shall be apportioned on the basis of their time spent on the Work. Payroll costs shall include, but not be limited to, salaries and wages plus the cost of fringe benefits, which shall include social security contributions, unemployment, excise, and payroll taxes, workers' compensation, health and retirement benefits, bonuses, sick leave, vacation and

- holiday pay applicable thereto. The expenses of performing Work outside of regular working hours, on Saturday, Sunday, or legal holidays, shall be included in the above to the extent authorized by Owner.
- 2. Cost of all materials and equipment furnished and incorporated in the Work, including costs of transportation and storage thereof, and Suppliers' field services required in connection therewith. All cash discounts shall accrue to Contractor unless Owner deposits funds with Contractor with which to make payments, in which case the cash discounts shall accrue to Owner. All trade discounts, rebates and refunds and returns from sale of surplus materials and equipment shall accrue to Owner, and Contractor shall make provisions so that they may be obtained.
- 3. Payments made by Contractor to Subcontractors for Work performed by Subcontractors. If required by Owner, Contractor shall obtain competitive bids from subcontractors acceptable to Owner and Contractor and shall deliver such bids to Owner, who will then determine, with the advice of Engineer, which bids, if any, will be acceptable. If any subcontract provides that the Subcontractor is to be paid on the basis of Cost of the Work plus a fee, the Subcontractor's Cost of the Work and fee shall be determined in the same manner as Contractor's Cost of the Work and fee as provided in this Paragraph 11.01.
- 4. Costs of special consultants (including but not limited to Engineers, architects, testing laboratories, surveyors, attorneys, and accountants) employed for services specifically related to the Work.
- 5. Supplemental costs including the following:
  - a. The proportion of necessary transportation, travel, and subsistence expenses of Contractor's employees incurred in discharge of duties connected with the Work.
  - b. Cost, including transportation and maintenance, of all materials, supplies, equipment, machinery, appliances, office, and temporary facilities at the Site, and hand tools not owned by the workers, which are consumed in the performance of the Work, and cost, less market value, of such items used but not consumed which remain the property of Contractor.
  - c. Rentals of all construction equipment and machinery, and the parts thereof whether rented from Contractor or others in accordance with rental agreements approved by Owner with the advice of Engineer, and the costs of transportation, loading, unloading, assembly, dismantling, and removal thereof. All such costs shall be in accordance with the terms of said rental agreements. The rental of any such equipment, machinery, or parts shall cease when the use thereof is no longer necessary for the Work.
  - d. Sales, consumer, use, and other similar taxes related to the Work, and for which

Contractor is liable, imposed by Laws and Regulations.

- e. Deposits lost for causes other than negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable, and royalty payments and fees for permits and licenses.
- f. Losses and damages (and related expenses) caused by damage to the Work, not compensated by insurance or otherwise, sustained by Contractor in connection with the performance of the Work (except losses and damages within the deductible amounts of property insurance established in accordance with Paragraph 5.06.D), provided such losses and damages have resulted from causes other than the negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable. Such losses shall include settlements made with the written consent and approval of Owner. No such losses, damages, and expenses shall be included in the Cost of the Work for the purpose of determining Contractor's fee.
- g. The cost of utilities, fuel, and sanitary facilities at the Site.
- h. Minor expenses such as telegrams, long distance telephone calls, telephone service at the Site, express and courier services, and similar petty cash items in connection with the Work.
- i. The costs of premiums for all bonds and insurance Contractor is required by the Contract Documents to purchase and maintain.
- B. *Costs Excluded:* The term Cost of the Work shall not include any of the following items:
  - 1. Payroll costs and other compensation of Contractor's officers, executives, principals (of partnerships and sole proprietorships), general managers, safety managers, engineers, architects, estimators, attorneys, auditors, accountants, purchasing and contracting agents, expediters, timekeepers, clerks, and other personnel employed by Contractor, whether at the Site or in Contractor's principal or branch office for general administration of the Work and not specifically included in the agreed upon schedule of job classifications referred to in Paragraph 11.01.A.1 or specifically covered by Paragraph 11.01.A.4, all of which are to be considered administrative costs covered by the Contractor's fee.
  - 2. Expenses of Contractor's principal and branch offices other than Contractor's office at the Site.
  - 3. Any part of Contractor's capital expenses, including interest on Contractor's capital employed for the Work and charges against Contractor for delinquent payments.

- 4. Costs due to the negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable, including but not limited to, the correction of defective Work, disposal of materials or equipment wrongly supplied, and making good any damage to property.
- 5. Other overhead or general expense costs of any kind and the costs of any item not specifically and expressly included in Paragraphs 11.01.A.
- C. Contractor's Fee: When all the Work is performed on the basis of cost-plus, Contractor's fee shall be determined as set forth in the Agreement. When the value of any Work covered by a Change Order or when a Claim for an adjustment in Contract Price is determined on the basis of Cost of the Work, Contractor's fee shall be determined as set forth in Paragraph 12.01.C.
- D. *Documentation:* Whenever the Cost of the Work for any purpose is to be determined pursuant to Paragraphs 11.01.A and 11.01.B, Contractor will establish and maintain records thereof in accordance with generally accepted accounting practices and submit in a form acceptable to Engineer an itemized cost breakdown together with supporting data.

### 11.02 Allowances

A. It is understood that Contractor has included in the Contract Price all allowances so named in the Contract Documents and shall cause the Work so covered to be performed for such sums and by such persons or entities as may be acceptable to Owner and Engineer.

### B. Cash Allowances

### 1. Contractor agrees that:

- a. the cash allowances include the cost to Contractor (less any applicable trade discounts) of materials and equipment required by the allowances to be delivered at the Site, and all applicable taxes; and
- b. Contractor's costs for unloading and handling on the Site, labor, installation, overhead, profit, and other expenses contemplated for the cash allowances have been included in the Contract Price and not in the allowances, and no demand for additional payment on account of any of the foregoing will be valid.

### C. Contingency Allowance

1. Contractor agrees that a contingency allowance, if any, is for the sole use of Owner to cover unanticipated costs.

D. Prior to final payment, an appropriate Change Order will be issued as recommended by Engineer to reflect actual amounts due Contractor on account of Work covered by allowances, and the Contract Price shall be correspondingly adjusted.

#### 11.03 Unit Price Work

- A. Where the Contract Documents provide that all or part of the Work is to be Unit Price Work, initially the Contract Price will be deemed to include for all Unit Price Work an amount equal to the sum of the unit price for each separately identified item of Unit Price Work times the estimated quantity of each item as indicated in the Agreement.
- B. The estimated quantities of items of Unit Price Work are not guaranteed and are solely for the purpose of comparison of Bids and determining an initial Contract Price. Determinations of the actual quantities and classifications of Unit Price Work performed by Contractor will be made by Engineer subject to the provisions of Paragraph 9.07.
- C. Each unit price will be deemed to include an amount considered by Contractor to be adequate to cover Contractor's overhead and profit for each separately identified item.
- D. Owner or Contractor may make a Claim for an adjustment in the Contract Price in accordance with Paragraph 10.05 if:
  - 1. the quantity of any item of Unit Price Work performed by Contractor differs materially and significantly from the estimated quantity of such item indicated in the Agreement; and
  - 2. there is no corresponding adjustment with respect to any other item of Work; and
  - 3. Contractor believes that Contractor is entitled to an increase in Contract Price as a result of having incurred additional expense or Owner believes that Owner is entitled to a decrease in Contract Price and the parties are unable to agree as to the amount of any such increase or decrease.

# ARTICLE 12 – CHANGE OF CONTRACT PRICE; CHANGE OF CONTRACT TIMES

# 12.01 Change of Contract Price

- A. The Contract Price may only be changed by a Change Order. Any Claim for an adjustment in the Contract Price shall be based on written notice submitted by the party making the Claim to the Engineer and the other party to the Contract in accordance with the provisions of Paragraph 10.05.
- B. The value of any Work covered by a Change Order or of any Claim for an adjustment

in the Contract Price will be determined as follows:

- 1. where the Work involved is covered by unit prices contained in the Contract Documents, by application of such unit prices to the quantities of the items involved (subject to the provisions of Paragraph 11.03); or
- 2. where the Work involved is not covered by unit prices contained in the Contract Documents, by a mutually agreed lump sum (which may include an allowance for overhead and profit not necessarily in accordance with Paragraph 12.01.C.2); or
- 3. where the Work involved is not covered by unit prices contained in the Contract Documents and agreement to a lump sum is not reached under Paragraph 12.01.B.2, on the basis of the Cost of the Work (determined as provided in Paragraph 11.01) plus a Contractor's fee for overhead and profit (determined as provided in Paragraph 12.01.C).
- C. *Contractor's Fee:* The Contractor's fee for overhead and profit shall be determined as follows:
  - 1. a mutually acceptable fixed fee; or
  - 2. if a fixed fee is not agreed upon, then a fee based on the following percentages of the various portions of the Cost of the Work:
    - a. for costs incurred under Paragraphs 11.01.A.1 and 11.01.A.2, the Contractor's fee shall be 15 percent;
    - b. for costs incurred under Paragraph 11.01.A.3, the Contractor's fee shall be five percent;
    - c. where one or more tiers of subcontracts are on the basis of Cost of the Work plus a fee and no fixed fee is agreed upon, the intent of Paragraph 12.01.C.2.a and 12.01.C.2.b is that the Subcontractor who actually performs the Work, at whatever tier, will be paid a fee of 15 percent of the costs incurred by such Subcontractor under Paragraphs 11.01.A.1 and 11.01.A.2 and that any higher tier Subcontractor and Contractor will each be paid a fee of five percent of the amount paid to the next lower tier Subcontractor;
    - d. no fee shall be payable on the basis of costs itemized under Paragraphs 11.01.A.4, 11.01.A.5, and 11.01.B;
    - e. the amount of credit to be allowed by Contractor to Owner for any change which results in a net decrease in cost will be the amount of the actual net decrease in cost plus a deduction in Contractor's fee by an amount equal to five percent of such net decrease; and

f. when both additions and credits are involved in any one change, the adjustment in Contractor's fee shall be computed on the basis of the net change in accordance with Paragraphs 12.01.C.2.a through 12.01.C.2.e, inclusive.

### 12.02 Change of Contract Times

- A. The Contract Times may only be changed by a Change Order. Any Claim for an adjustment in the Contract Times shall be based on written notice submitted by the party making the Claim to the Engineer and the other party to the Contract in accordance with the provisions of Paragraph 10.05.
- B. Any adjustment of the Contract Times covered by a Change Order or any Claim for an adjustment in the Contract Times will be determined in accordance with the provisions of this Article 12.

# 12.03 Delays

- A. Where Contractor is prevented from completing any part of the Work within the Contract Times due to delay beyond the control of Contractor, the Contract Times will be extended in an amount equal to the time lost due to such delay if a Claim is made therefor as provided in Paragraph 12.02.A. Delays beyond the control of Contractor shall include, but not be limited to, acts or neglect by Owner, acts or neglect of utility owners or other contractors performing other work as contemplated by Article 7, fires, floods, epidemics, abnormal weather conditions, or acts of God.
- B. Contractor shall not be entitled to an adjustment in Contract Price or Contract Times for delays within the control of Contractor. Delays attributable to and within the control of a Subcontractor or Supplier shall be deemed to be delays within the control of Contractor.
- C. If Owner, Engineer, or utility owners performing other work for Owner as contemplated by Article 7, or anyone for whom Owner is responsible, delays, disrupts, or interferes with the performance or progress of the Work, then Contractor shall be entitled to an equitable adjustment in the Contract Price or the Contract Times, or both. Contractor's entitlement to an adjustment of the Contract Times is conditioned on such adjustment being essential to Contractor's ability to complete the Work within the Contract Times.
- D. If Contractor is delayed in the performance or progress of the Work by fire, flood, epidemic, abnormal weather conditions, acts of God, acts or failures to act of other contractors or utility owners, or other causes not the fault of and beyond control of Owner and Contractor, then Contractor shall be entitled to an equitable adjustment in Contract Times, if such adjustment is essential to Contractor's ability to complete the Work within the Contract Times. Such an adjustment shall be Contractor's sole and exclusive remedy for the delays described in this Paragraph 12.03.D.

E. Owner and Engineer and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each of them shall not be liable to Contractor for any claims, costs, losses, or damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) sustained by Contractor on or in connection with any other project or anticipated project.

# <u>ARTICLE 13 – TESTS AND INSPECTIONS; CORRECTION, REMOVAL OR ACCEPTANCE</u> OF DEFECTIVE WORK

# 13.01 Notice of Defects

A. Prompt notice of all defective Work of which Owner or Engineer has actual knowledge will be given to Contractor. Defective Work may be rejected, corrected, or accepted as provided in this Article 13.

#### 13.02 Access to Work

A. Owner, Engineer, their consultants and other representatives and personnel of Owner, independent testing laboratories, and governmental agencies with jurisdictional interests will have access to the Site and the Work at reasonable times for their observation, inspection, and testing. Contractor shall provide them proper and safe conditions for such access and advise them of Contractor's Site safety procedures and programs so that they may comply therewith as applicable.

### 13.03 Tests and Inspections

- A. Contractor shall give Engineer timely notice of readiness of the Work for all required inspections, tests, or approvals and shall cooperate with inspection and testing personnel to facilitate required inspections or tests.
- B. Owner shall employ and pay for the services of an independent testing laboratory to perform all inspections, tests, or approvals required by the Contract Documents except:
  - 1. for inspections, tests, or approvals covered by Paragraphs 13.03.C and 13.03.D below;
  - 2. that costs incurred in connection with tests or inspections conducted pursuant to Paragraph 13.04.B shall be paid as provided in said Paragraph 13.04.C; and
  - 3. as otherwise specifically provided in the Contract Documents.
- C. If Laws or Regulations of any public body having jurisdiction require any Work (or part thereof) specifically to be inspected, tested, or approved by an employee or other

- representative of such public body, Contractor shall assume full responsibility for arranging and obtaining such inspections, tests, or approvals, pay all costs in connection therewith, and furnish Engineer the required certificates of inspection or approval.
- D. Contractor shall be responsible for arranging and obtaining and shall pay all costs in connection with any inspections, tests, or approvals required for Owner's and Engineer's acceptance of materials or equipment to be incorporated in the Work; or acceptance of materials, mix designs, or equipment submitted for approval prior to Contractor's purchase thereof for incorporation in the Work. Such inspections, tests, or approvals shall be performed by organizations acceptable to Owner and Engineer.
- E. If any Work (or the work of others) that is to be inspected, tested, or approved is covered by Contractor without written concurrence of Engineer, Contractor shall if requested by Engineer, uncover such Work for observation.
- F. Uncovering Work as provided in Paragraph 13.03.E shall be at Contractor's expense unless Contractor has given Engineer timely notice of Contractor's intention to cover the same and Engineer has not acted with reasonable promptness in response to such notice.

# 13.04 Uncovering Work

- A. If any Work is covered contrary to the written request of Engineer, it must, if requested by Engineer, be uncovered for Engineer's observation and replaced at Contractor's expense.
- B. If Engineer considers it necessary or advisable that covered Work be observed by Engineer or inspected or tested by others, Contractor, at Engineer's request, shall uncover, expose, or otherwise make available for observation, inspection, or testing as Engineer may require, that portion of the Work in question, furnishing all necessary labor, material, and equipment.
- C. If it is found that the uncovered Work is defective, Contractor shall pay all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such uncovering, exposure, observation, inspection, and testing, and of satisfactory replacement or reconstruction (including but not limited to all costs of repair or replacement of work of others); and Owner shall be entitled to an appropriate decrease in the Contract Price. If the parties are unable to agree as to the amount thereof, Owner may make a Claim therefor as provided in Paragraph 10.05.
- D. If, the uncovered Work is not found to be defective, Contractor shall be allowed an increase in the Contract Price or an extension of the Contract Times, or both, directly attributable to such uncovering, exposure, observation, inspection, testing, replacement, and reconstruction. If the parties are unable to agree as to the amount or

extent thereof, Contractor may make a Claim therefor as provided in Paragraph 10.05.

# 13.05 *Owner May Stop the Work*

A. If the Work is defective, or Contractor fails to supply sufficient skilled workers or suitable materials or equipment, or fails to perform the Work in such a way that the completed Work will conform to the Contract Documents, Owner may order Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, this right of Owner to stop the Work shall not give rise to any duty on the part of Owner to exercise this right for the benefit of Contractor, any Subcontractor, any Supplier, any other individual or entity, or any surety for, or employee or agent of any of them.

# 13.06 Correction or Removal of Defective Work

- A. Promptly after receipt of written notice, Contractor shall correct all defective Work, whether or not fabricated, installed, or completed, or, if the Work has been rejected by Engineer, remove it from the Project and replace it with Work that is not defective. Contractor shall pay all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such correction or removal (including but not limited to all costs of repair or replacement of work of others).
- B. When correcting defective Work under the terms of this Paragraph 13.06 or Paragraph 13.07, Contractor shall take no action that would void or otherwise impair Owner's special warranty and guarantee, if any, on said Work.

### 13.07 Correction Period

- A. If within one year after the date of Substantial Completion (or such longer period of time as may be prescribed by the terms of any applicable special guarantee required by the Contract Documents) or by any specific provision of the Contract Documents, any Work is found to be defective, or if the repair of any damages to the land or areas made available for Contractor's use by Owner or permitted by Laws and Regulations as contemplated in Paragraph 6.11.A is found to be defective, Contractor shall promptly, without cost to Owner and in accordance with Owner's written instructions:
  - 1. repair such defective land or areas; or
  - 2. correct such defective Work; or
  - 3. if the defective Work has been rejected by Owner, remove it from the Project and replace it with Work that is not defective, and
  - 4. satisfactorily correct or repair or remove and replace any damage to other Work,

to the work of others or other land or areas resulting therefrom.

- B. If Contractor does not promptly comply with the terms of Owner's written instructions, or in an emergency where delay would cause serious risk of loss or damage, Owner may have the defective Work corrected or repaired or may have the rejected Work removed and replaced. All claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such correction or repair or such removal and replacement (including but not limited to all costs of repair or replacement of work of others) will be paid by Contractor.
- C. In special circumstances where a particular item of equipment is placed in continuous service before Substantial Completion of all the Work, the correction period for that item may start to run from an earlier date if so provided in the Specifications.
- D. Where defective Work (and damage to other Work resulting therefrom) has been corrected or removed and replaced under this Paragraph 13.07, the correction period hereunder with respect to such Work will be extended for an additional period of one year after such correction or removal and replacement has been satisfactorily completed.
- E. Contractor's obligations under this Paragraph 13.07 are in addition to any other obligation or warranty. The provisions of this Paragraph 13.07 shall not be construed as a substitute for or a waiver of the provisions of any applicable statute of limitation or repose.

### 13.08 Acceptance of Defective Work

A. If, instead of requiring correction or removal and replacement of defective Work, Owner (and, prior to Engineer's recommendation of final payment, Engineer) prefers to accept it, Owner may do so. Contractor shall pay all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) attributable to Owner's evaluation of and determination to accept such defective Work (such costs to be approved by Engineer as to reasonableness) and for the diminished value of the Work to the extent not otherwise paid by Contractor pursuant to this sentence. If any such acceptance occurs prior to Engineer's recommendation of final payment, a Change Order will be issued incorporating the necessary revisions in the Contract Documents with respect to the Work, and Owner shall be entitled to an appropriate decrease in the Contract Price, reflecting the diminished value of Work so accepted. If the parties are unable to agree as to the amount thereof, Owner may make a Claim therefor as provided in Paragraph 10.05. If the acceptance occurs after such recommendation, an appropriate amount will be paid by Contractor to Owner.

### 13.09 Owner May Correct Defective Work

- A. If Contractor fails within a reasonable time after written notice from Engineer to correct defective Work or to remove and replace rejected Work as required by Engineer in accordance with Paragraph 13.06.A, or if Contractor fails to perform the Work in accordance with the Contract Documents, or if Contractor fails to comply with any other provision of the Contract Documents, Owner may, after seven days written notice to Contractor, correct or remedy any such deficiency.
- B. In exercising the rights and remedies under this Paragraph 13.09, Owner shall proceed expeditiously. In connection with such corrective or remedial action, Owner may exclude Contractor from all or part of the Site, take possession of all or part of the Work and suspend Contractor's services related thereto, take possession of Contractor's tools, appliances, construction equipment and machinery at the Site, and incorporate in the Work all materials and equipment stored at the Site or for which Owner has paid Contractor but which are stored elsewhere. Contractor shall allow Owner, Owner's representatives, agents and employees, Owner's other contractors, and Engineer and Engineer's consultants access to the Site to enable Owner to exercise the rights and remedies under this Paragraph.
- C. All claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) incurred or sustained by Owner in exercising the rights and remedies under this Paragraph 13.09 will be charged against Contractor, and a Change Order will be issued incorporating the necessary revisions in the Contract Documents with respect to the Work; and Owner shall be entitled to an appropriate decrease in the Contract Price. If the parties are unable to agree as to the amount of the adjustment, Owner may make a Claim therefor as provided in Paragraph 10.05. Such claims, costs, losses and damages will include but not be limited to all costs of repair, or replacement of work of others destroyed or damaged by correction, removal, or replacement of Contractor's defective Work.
- D. Contractor shall not be allowed an extension of the Contract Times because of any delay in the performance of the Work attributable to the exercise by Owner of Owner's rights and remedies under this Paragraph 13.09.

### ARTICLE 14 – PAYMENTS TO CONTRACTOR AND COMPLETION

### 14.01 Schedule of Values

A. The Schedule of Values established as provided in Paragraph 2.07.A will serve as the basis for progress payments and will be incorporated into a form of Application for Payment acceptable to Engineer. Progress payments on account of Unit Price Work will be based on the number of units completed.

### 14.02 Progress Payments

### A. Applications for Payments

- 1. At least 20 days before the date established in the Agreement for each progress payment (but not more often than once a month), Contractor shall submit to Engineer for review an Application for Payment filled out and signed by Contractor covering the Work completed as of the date of the Application and accompanied by such supporting documentation as is required by the Contract Documents. If payment is requested on the basis of materials and equipment not incorporated in the Work but delivered and suitably stored at the Site or at another location agreed to in writing, the Application for Payment shall also be accompanied by a bill of sale, invoice, or other documentation warranting that Owner has received the materials and equipment free and clear of all Liens and evidence that the materials and equipment are covered by appropriate property insurance or other arrangements to protect Owner's interest therein, all of which must be satisfactory to Owner.
- 2. Beginning with the second Application for Payment, each Application shall include an affidavit of Contractor stating that all previous progress payments received on account of the Work have been applied on account to discharge Contractor's legitimate obligations associated with prior Applications for Payment.
- 3. The amount of retainage with respect to progress payments will be as stipulated in the Contract.

### B. Review of Applications

- 1. Engineer will, within 10 days after receipt of each Application for Payment, either indicate in writing a recommendation of payment and present the Application to Owner or return the Application to Contractor indicating in writing Engineer's reasons for refusing to recommend payment. In the latter case, Contractor may make the necessary corrections and resubmit the Application.
- 2. Engineer's recommendation of any payment requested in an Application for Payment will constitute a representation by Engineer to Owner, based on Engineer's observations of the executed Work as an experienced and qualified design professional and on Engineer's review of the Application for Payment and the accompanying data and schedules, that to the best of Engineer's knowledge, information and belief:
  - a. the Work has progressed to the point indicated;
  - b. the quality of the Work is generally in accordance with the Contract Documents

(subject to an evaluation of the Work as a functioning whole prior to or upon Substantial Completion, to the results of any subsequent tests called for in the Contract Documents, to a final determination of quantities and classifications for Unit Price Work under Paragraph 9.07, and to any other qualifications stated in the recommendation); and

- c. the conditions precedent to Contractor's being entitled to such payment appear to have been fulfilled in so far as it is Engineer's responsibility to observe the Work.
- 3. By recommending any such payment Engineer will not thereby be deemed to have represented that:
  - a. inspections made to check the quality or the quantity of the Work as it has been performed have been exhaustive, extended to every aspect of the Work in progress, or involved detailed inspections of the Work beyond the responsibilities specifically assigned to Engineer in the Contract Documents; or
  - b. there may not be other matters or issues between the parties that might entitle Contractor to be paid additionally by Owner or entitle Owner to withhold payment to Contractor.
- 4. Neither Engineer's review of Contractor's Work for the purposes of recommending payments nor Engineer's recommendation of any payment, including final payment, will impose responsibility on Engineer:
  - a. to supervise, direct, or control the Work, or
  - b. for the means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or
  - c. for Contractor's failure to comply with Laws and Regulations applicable to Contractor's performance of the Work, or
  - d. to make any examination to ascertain how or for what purposes Contractor has used the moneys paid on account of the Contract Price, or
  - e. to determine that title to any of the Work, materials, or equipment has passed to Owner free and clear of any Liens.
- 5. Engineer may refuse to recommend the whole or any part of any payment if, in Engineer's opinion, it would be incorrect to make the representations to Owner stated in Paragraph 14.02.B.2. Engineer may also refuse to recommend any such payment or, because of subsequently discovered evidence or the results of subsequent inspections or tests, revise or revoke any such payment recommendation previously made, to such extent as may be necessary in

Engineer's opinion to protect Owner from loss because:

- a. the Work is defective, or completed Work has been damaged, requiring correction or replacement;
- b. the Contract Price has been reduced by Change Orders;
- c. Owner has been required to correct defective Work or complete Work in accordance with Paragraph 13.09; or
- d. Engineer has actual knowledge of the occurrence of any of the events enumerated in Paragraph 15.02.A.

### C. Payment Becomes Due

1. Ten days after presentation of the Application for Payment to Owner with Engineer's recommendation, the amount recommended will (subject to the provisions of Paragraph 14.02.D) become due, and when due will be paid by Owner to Contractor.

### D. Reduction in Payment

- 1. Owner may refuse to make payment of the full amount recommended by Engineer because:
  - a. claims have been made against Owner on account of Contractor's performance or furnishing of the Work;
  - b. Liens have been filed in connection with the Work, except where Contractor has delivered a specific bond satisfactory to Owner to secure the satisfaction and discharge of such Liens;
  - c. there are other items entitling Owner to a set-off against the amount recommended; or
  - d. Owner has actual knowledge of the occurrence of any of the events enumerated in Paragraphs 14.02.B.5.a through 14.02.B.5.c or Paragraph 15.02.A.
- 2. If Owner refuses to make payment of the full amount recommended by Engineer, Owner will give Contractor immediate written notice (with a copy to Engineer) stating the reasons for such action and promptly pay Contractor any amount remaining after deduction of the amount so withheld. Owner shall promptly pay Contractor the amount so withheld, or any adjustment thereto agreed to by Owner and Contractor, when Contractor remedies the reasons for such action.
- 3. Upon a subsequent determination that Owner's refusal of payment was not

justified, the amount wrongfully withheld shall be treated as an amount due as determined by Paragraph 14.02.C.1 and subject to interest as provided in the Agreement.

# 14.03 Contractor's Warranty of Title

A. Contractor warrants and guarantees that title to all Work, materials, and equipment covered by any Application for Payment, whether incorporated in the Project or not, will pass to Owner no later than the time of payment free and clear of all Liens.

# 14.04 Substantial Completion

- A. When Contractor considers the entire Work ready for its intended use Contractor shall notify Owner and Engineer in writing that the entire Work is substantially complete (except for items specifically listed by Contractor as incomplete) and request that Engineer issue a certificate of Substantial Completion.
- B. Promptly after Contractor's notification, Owner, Contractor, and Engineer shall make an inspection of the Work to determine the status of completion. If Engineer does not consider the Work substantially complete, Engineer will notify Contractor in writing giving the reasons therefor.
- C. If Engineer considers the Work substantially complete, Engineer will deliver to Owner a tentative certificate of Substantial Completion which shall fix the date of Substantial Completion. There shall be attached to the certificate a tentative list of items to be completed or corrected before final payment. Owner shall have seven days after receipt of the tentative certificate during which to make written objection to Engineer as to any provisions of the certificate or attached list. If, after considering such objections, Engineer concludes that the Work is not substantially complete, Engineer will within 14 days after submission of the tentative certificate to Owner notify Contractor in writing, stating the reasons therefor. If, after consideration of Owner's objections, Engineer considers the Work substantially complete, Engineer will within said 14 days execute and deliver to Owner and Contractor a definitive certificate of Substantial Completion (with a revised tentative list of items to be completed or corrected) reflecting such changes from the tentative certificate as Engineer believes justified after consideration of any objections from Owner.
- D. At the time of delivery of the tentative certificate of Substantial Completion, Engineer will deliver to Owner and Contractor a written recommendation as to division of responsibilities pending final payment between Owner and Contractor with respect to security, operation, safety, and protection of the Work, maintenance, heat, utilities, insurance, and warranties and guarantees. Unless Owner and Contractor agree otherwise in writing and so inform Engineer in writing prior to Engineer's issuing the definitive certificate of Substantial Completion, Engineer's aforesaid recommendation will be binding on Owner and Contractor until final payment.

E. Owner shall have the right to exclude Contractor from the Site after the date of Substantial Completion subject to allowing Contractor reasonable access to remove its property and complete or correct items on the tentative list.

#### 14.05 Partial Utilization

- A. Prior to Substantial Completion of all the Work, Owner may use or occupy any substantially completed part of the Work which has specifically been identified in the Contract Documents, or which Owner, Engineer, and Contractor agree constitutes a separately functioning and usable part of the Work that can be used by Owner for its intended purpose without significant interference with Contractor's performance of the remainder of the Work, subject to the following conditions.
  - 1. Owner at any time may request Contractor in writing to permit Owner to use or occupy any such part of the Work which Owner believes to be ready for its intended use and substantially complete. If and when Contractor agrees that such part of the Work is substantially complete, Contractor, Owner and Engineer will follow the procedures of Paragraph 14.04.A through D for that part of the Work.
  - 2. Contractor at any time may notify Owner and Engineer in writing that Contractor considers any such part of the Work ready for its intended use and substantially complete and request Engineer to issue a certificate of Substantial Completion for that part of the Work.
  - 3. Within a reasonable time after either such request, Owner, Contractor, and Engineer shall make an inspection of that part of the Work to determine its status of completion. If Engineer does not consider that part of the Work to be substantially complete, Engineer will notify Owner and Contractor in writing giving the reasons therefor. If Engineer considers that part of the Work to be substantially complete, the provisions of Paragraph 14.04 will apply with respect to certification of Substantial Completion of that part of the Work and the division of responsibility in respect thereof and access thereto.
  - 4. No use or occupancy or separate operation of part of the Work may occur prior to compliance with the requirements of Paragraph 5.10 regarding property insurance.

### 14.06 Final Inspection

A. Upon written notice from Contractor that the entire Work or an agreed portion thereof is complete, Engineer will promptly make a final inspection with Owner and Contractor and will notify Contractor in writing of all particulars in which this inspection reveals that the Work is incomplete or defective. Contractor shall immediately take such measures as are necessary to complete such Work or remedy such deficiencies.

### 14.07 Final Payment

# A. Application for Payment

- 1. After Contractor has, in the opinion of Engineer, satisfactorily completed all corrections identified during the final inspection and has delivered, in accordance with the Contract Documents, all maintenance and operating instructions, schedules, guarantees, bonds, certificates or other evidence of insurance, certificates of inspection, marked-up record documents (as provided in Paragraph 6.12), and other documents, Contractor may make application for final payment following the procedure for progress payments.
- 2. The final Application for Payment shall be accompanied (except as previously delivered) by:
  - a. all documentation called for in the Contract Documents, including but not limited to the evidence of insurance required by Paragraph 5.04.B.6;
  - b. consent of the surety, if any, to final payment;
  - c. a list of all Claims against Owner that Contractor believes are unsettled; and
  - d. complete and legally effective releases or waivers (satisfactory to Owner) of all Lien rights arising out of or Liens filed in connection with the Work.
- 3. In lieu of the releases or waivers of Liens specified in Paragraph 14.07.A.2 and as approved by Owner, Contractor may furnish receipts or releases in full and an affidavit of Contractor that:
  - a) the releases and receipts include all labor, services, material, and equipment for which a Lien could be filed; and
  - b) all payrolls, material and equipment bills, and other indebtedness connected with the Work for which Owner might in any way be responsible, or which might in any way result in liens or other burdens on Owner's property have been paid or otherwise satisfied. If any Subcontractor or Supplier fails to furnish such a release or receipt in full, Contractor may furnish a bond or other collateral satisfactory to Owner to indemnify Owner against any Lien.

# B. Engineer's Review of Application and Acceptance

1. If, on the basis of Engineer's observation of the Work during construction and final inspection, and Engineer's review of the final Application for Payment and accompanying documentation as required by the Contract Documents, Engineer is satisfied that the Work has been completed and Contractor's other obligations

under the Contract Documents have been fulfilled, Engineer will, within ten days after receipt of the final Application for Payment, indicate in writing Engineer's recommendation of payment and present the Application for Payment to Owner for payment. At the same time Engineer will also give written notice to Owner and Contractor that the Work is acceptable subject to the provisions of Paragraph 14.09. Otherwise, Engineer will return the Application for Payment to Contractor, indicating in writing the reasons for refusing to recommend final payment, in which case Contractor shall make the necessary corrections and resubmit the Application for Payment.

### C. Payment Becomes Due

1. Thirty days after the presentation to Owner of the Application for Payment and accompanying documentation, the amount recommended by Engineer, less any sum Owner is entitled to set off against Engineer's recommendation, including but not limited to liquidated damages, will become due and will be paid by Owner to Contractor.

# 14.08 Final Completion Delayed

A. If, through no fault of Contractor, final completion of the Work is significantly delayed, and if Engineer so confirms, Owner shall, upon receipt of Contractor's final Application for Payment (for Work fully completed and accepted) and recommendation of Engineer, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance to be held by Owner for Work not fully completed or corrected is less than the retainage stipulated in the Agreement, and if bonds have been furnished as required in Paragraph 5.01, the written consent of the surety to the payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by Contractor to Engineer with the Application for such payment. Such payment shall be made under the terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

### 14.09 Waiver of Claims

- A. The making and acceptance of final payment will constitute:
  - 1. a waiver of all Claims by Owner against Contractor, except Claims arising from unsettled Liens, from defective Work appearing after final inspection pursuant to Paragraph 14.06, from failure to comply with the Contract Documents or the terms of any special guarantees specified therein, or from Contractor's continuing obligations under the Contract Documents; and
  - 2. a waiver of all Claims by Contractor against Owner other than those previously made in accordance with the requirements herein and expressly acknowledged by Owner in writing as still unsettled.

### ARTICLE 15 – SUSPENSION OF WORK AND TERMINATION

### 15.01 Owner May Suspend Work

A. At any time and without cause, Owner may suspend the Work or any portion thereof for a period of not more than 90 consecutive days by notice in writing to Contractor and Engineer which will fix the date on which Work will be resumed. Contractor shall resume the Work on the date so fixed. Contractor shall be granted an adjustment in the Contract Price or an extension of the Contract Times, or both, directly attributable to any such suspension if Contractor makes a Claim therefor as provided in Paragraph 10.05.

# 15.02 Owner May Terminate for Cause

- A. The occurrence of any one or more of the following events will justify termination for cause:
  - 1. Contractor's persistent failure to perform the Work in accordance with the Contract Documents (including, but not limited to, failure to supply sufficient skilled workers or suitable materials or equipment or failure to adhere to the Progress Schedule established under Paragraph 2.07 as adjusted from time to time pursuant to Paragraph 6.04);
  - 2. Contractor's disregard of Laws or Regulations of any public body having jurisdiction;
  - 3. Contractor's disregard of the authority of Engineer; or
  - 4. Contractor's repeated violation in any substantial way of any provisions of the Contract Documents.
- B. If one or more of the events identified in Paragraph 15.02.A occur, Owner may, after giving Contractor (and surety) seven days written notice of its intent to terminate the services of Contractor:
  - 1. exclude Contractor from the Site, and take possession of the Work and of all Contractor's tools, appliances, construction equipment, and machinery at the Site, and use the same to the full extent they could be used by Contractor (without liability to Contractor for trespass or conversion);
  - 2. incorporate in the Work all materials and equipment stored at the Site or for which Owner has paid Contractor but which are stored elsewhere; and
  - 3. complete the Work as Owner may deem expedient.

- C. If Owner proceeds as provided in Paragraph 15.02.B, Contractor shall not be entitled to receive any further payment until the Work is completed. If the unpaid balance of the Contract Price exceeds all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) sustained by Owner arising out of or relating to completing the Work, such excess will be paid to Contractor. If such claims, costs, losses, and damages exceed such unpaid balance, Contractor shall pay the difference to Owner. Such claims, costs, losses, and damages incurred by Owner will be reviewed by Engineer as to their reasonableness and, when so approved by Engineer, incorporated in a Change Order. When exercising any rights or remedies under this Paragraph Owner shall not be required to obtain the lowest price for the Work performed.
- D. Notwithstanding Paragraphs 15.02.B and 15.02.C, Contractor's services will not be terminated if Contractor begins within seven days of receipt of notice of intent to terminate to correct its failure to perform and proceeds diligently to cure such failure within no more than 30 days of receipt of said notice.
- E. Where Contractor's services have been so terminated by Owner, the termination will not affect any rights or remedies of Owner against Contractor then existing or which may thereafter accrue. Any retention or payment of moneys due Contractor by Owner will not release Contractor from liability.
- F. If and to the extent that Contractor has provided a performance bond under the provisions of Paragraph 5.01.A, the termination procedures of that bond shall supersede the provisions of Paragraphs 15.02.B, and 15.02.C.

# 15.03 Owner May Terminate For Convenience

- A. Upon seven days written notice to Contractor and Engineer, Owner may, without cause and without prejudice to any other right or remedy of Owner, terminate the Contract. In such case, Contractor shall be paid for (without duplication of any items):
  - 1. completed and acceptable Work executed in accordance with the Contract Documents prior to the effective date of termination, including fair and reasonable sums for overhead and profit on such Work;
  - 2. expenses sustained prior to the effective date of termination in performing services and furnishing labor, materials, or equipment as required by the Contract Documents in connection with uncompleted Work, plus fair and reasonable sums for overhead and profit on such expenses;
  - 3. all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) incurred in settlement of terminated

contracts with Subcontractors, Suppliers, and others; and

- 4. reasonable expenses directly attributable to termination.
- B. Contractor shall not be paid on account of loss of anticipated profits or revenue or other economic loss arising out of or resulting from such termination.

# 15.04 Contractor May Stop Work or Terminate

- A. If, through no act or fault of Contractor, (i) the Work is suspended for more than 90 consecutive days by Owner or under an order of court or other public authority, or (ii) Engineer fails to act on any Application for Payment within 30 days after it is submitted, or (iii) Owner fails for 30 days to pay Contractor any sum finally determined to be due, then Contractor may, upon seven days written notice to Owner and Engineer, and provided Owner or Engineer do not remedy such suspension or failure within that time, terminate the Contract and recover from Owner payment on the same terms as provided in Paragraph 15.03.
- B. In lieu of terminating the Contract and without prejudice to any other right or remedy, if Engineer has failed to act on an Application for Payment within 30 days after it is submitted, or Owner has failed for 30 days to pay Contractor any sum finally determined to be due, Contractor may, seven days after written notice to Owner and Engineer, stop the Work until payment is made of all such amounts due Contractor, including interest thereon. The provisions of this Paragraph 15.04 are not intended to preclude Contractor from making a Claim under Paragraph 10.05 for an adjustment in Contract Price or Contract Times or otherwise for expenses or damage directly attributable to Contractor's stopping the Work as permitted by this Paragraph.

# <u>ARTICLE 16 – DISPUTE RESOLUTION</u>

### 16.01 Methods and Procedures

A. Dispute resolution methods and procedures, if any, shall be as set forth in the Supplementary Conditions. If no method and procedure has been set forth, and subject to the provisions of Paragraph 10.05, Owner and Contractor may exercise such rights or remedies as either may otherwise have under the Contract Documents or by Laws or Regulations in respect of any dispute.

### <u>ARTICLE 17 – MISCELLANEOUS</u>

### 17.01 Giving Notice

A. Whenever any provision of the Contract Documents requires the giving of written notice, it will be deemed to have been validly given if:

- 1. delivered in person to the individual or to a member of the firm or to an officer of the corporation for whom it is intended, or
- 2. delivered at or sent by registered or certified mail, postage prepaid, to the last business address known to the giver of the notice.

### 17.02 *Computation of Times*

A. When any period of time is referred to in the Contract Documents by days, it will be computed to exclude the first and include the last day of such period. If the last day of any such period falls on a Saturday or Sunday or on a day made a legal holiday by the law of the applicable jurisdiction, such day will be omitted from the computation.

### 17.03 Cumulative Remedies

A. The duties and obligations imposed by these General Conditions and the rights and remedies available hereunder to the parties hereto are in addition to, and are not to be construed in any way as a limitation of, any rights and remedies available to any or all of them which are otherwise imposed or available by Laws or Regulations, by special warranty or guarantee, or by other provisions of the Contract Documents. The provisions of this Paragraph will be as effective as if repeated specifically in the Contract Documents in connection with each particular duty, obligation, right, and remedy to which they apply.

# 17.04 Survival of Obligations

A. All representations, indemnifications, warranties, and guarantees made in, required by, or given in accordance with the Contract Documents, as well as all continuing obligations indicated in the Contract Documents, will survive final payment, completion, and acceptance of the Work or termination or completion of the Contract or termination of the services of Contractor.

# 17.05 Controlling Law

A. This Contract is to be governed by the law of the state in which the Project is located.

### 17.06 *Headings*

A. Article and paragraph headings are inserted for convenience only and do not constitute parts of these General Conditions.

### + + END OF GENERAL CONDITIONS ++

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### **SUPPLEMENTARY CONDITIONS**

### **SCOPE**

These Supplementary Conditions amend or supplement the General Conditions of the Construction Contract. All provisions of the General Conditions that are not so amended or supplemented remain in full force and effect.

The terms used in these Supplementary Conditions which are defined in the General Conditions have the meanings assigned to them in the General Conditions. Additional terms used in these Supplementary Conditions have the meanings stated below, which are applicable to the singular and plural thereof.

The address system used in these Supplementary Conditions conforms to the address system used in the General Conditions, with the prefix "SC" added thereto.

SC-1.01.A.36 Change the definition of *Resident Project Representative* to read as follows:

SC-1.01.A.36 Resident Project Representative: The Owner's representative who will provide day to day inspection services of construction activities.

SC-1.01.A.51 Change the last sentence in the definition of *Work Change Directive* to read as follows:

"A Work Change Directive will not change the Contract Price or the Contract Times but is evidence that the parties expect that the change ordered or documented by a Work Change Directive will be incorporated in a subsequently issued IFCA or Change Order following negotiations by the parties as to its effect, if any, on the Contract Price or Contract Times."

SC-1.01.A.52 Add the following definition:

1.01.A.52 *Interim Field Change Agreement (IFCA)* - A document signed by the Engineer, Contractor, Owner and Owner's Representative documenting a change to the Work, which does not result in the total contract price exceeding the amount specified in the contract. An IFCA will authorize re-distribution of existing contract amounts or use of Owner's Allowance funds.

SC-2.03.A Delete paragraph A in its entirety and replace with the following:

A. The Contract Times will commence to run on the thirtieth day after the Effective Date of the Agreement or, if a Notice to Proceed is given, on the day indicated in the Notice to Proceed. A Notice to Proceed may be given at any time within 30 days after the Effective Date of the Agreement.

SC-4.03, A. Change the last paragraph to read as follows:

"then Contractor shall, within seven (7) days after becoming aware thereof and before further disturbing the subsurface or physical conditions or performing any Work in connection therewith (except in an emergency as required by Paragraph 6.16.A), notify Owner and Engineer in writing about such condition. Contractor shall not further disturb such condition or perform any Work in connection therewith (except as aforesaid) until receipt of written order to do so

SC-4.06 Delete Paragraphs 4.06.A and 4.06.B in their entirety and insert the following:

SC-4.06.A. In the preparation of the Drawings and Specifications, Engineer has not utilized any report or drawing related to a Hazardous Environmental Condition identified at the Site.

SC-4.06.B (Not Used)

SC- Article 5 Replace the entire article with the following:

Before performing any work, the Contractor shall procure and maintain, during the life of the Contract, insurance listed below. The policies of insurance shall be primary and written on forms acceptable to the City and placed with insurance carriers approved and licensed by the Insurance Department in the State of Florida and meet a minimum financial AM Best and Company rating of no less than A:VII. No changes are to be made to these specifications without prior written specific approval by the City.

- 1. The City of Venice is to be specifically included as an <u>ADDITIONAL INSURED</u> for Commercial General Liability and Business Auto Policy.
- 2. The City of Venice shall be named as Certificate Holder. *Please Note that the Certificate Holder should read as follows:*

The City of Venice 401 W. Venice Avenue Venice, FL 34285

No City Division, Department, or individual name should appear on the certificate. <u>NO</u> OTHER FORMAT WILL BE ACCEPTABLE.

- 3. The "Acord" certification of insurance form shall be used.
- 4. Required Coverage

| e) | <b>Commercial General Liability:</b> | including but   | not limited     | to bodily inju | ury, property  |
|----|--------------------------------------|-----------------|-----------------|----------------|----------------|
|    | damage, contractual liability, prod  | lucts and compl | eted operation  | s, and person  | al injury with |
|    | limits of not less than \$           | per o           | ccurrence, \$ _ | <del>-</del>   | aggregate      |
|    | covering all work performed und      | er this Contrac | ct. Include bro | oad form prop  | perty damage   |

(provide insurance for damage to property under the care custody and control of the contractor)

- f) **Business Auto Policy:** including bodily injury and property damage for all vehicles owned, leased, hired and non-owned vehicles with limits of not less than \$1,000,000 combined single limit covering all work performed under this Contract.
- g) <u>Workers Compensation</u>: Contractor will provide Workers Compensation Insurance on behalf of all employees, including sub-contractors, who are to provide a service under this Contract, as required under Florida Law, Chapter 440, and Employers Liability with limits of not less than \$100,000 per employee per accident; \$500,000 disease aggregate; and \$100,000 per employee per disease.
- Installation Floater/Installation Builders' Risk-Property Coverage: Policy to cover direct physical loss or damage to materials, supplies, machinery, and equipment being installed, constructed or rigged by the contractor in conjunction with its installation or construction. All items involved in the project including drainage/water sewer pipes, etc. (as included in description of project) need to be insured for the total completed replacement value. Coverage should include perils of fire, theft, vandalism, windstorm/hail, collapse and transit, sewer backup, testing, equipment breakdown, waterborne property. Coverage shall start when the items to be installed are transported to City premises and remain in place until the interest of the contractors ceases or the City accepts possession whichever comes first Coverage should apply to owned property and non-owned property in the contractor's care, custody and control. The installation coverage forms shall provide coverage for building materials and supplies at the construction site, in transit to the site and similar property intended for the construction project at other locations as necessary or because of lack of storage space at the construction site. Coverage should apply on a Primary basis and should include a Waiver of Subrogation. Contractor should be responsible for any deductibles.

### 5. Policy Form:

- a) All policies required by this Contract, with the exception of Workers Compensation, or unless specific approval is given by the City, are to be written on an occurrence basis, shall name the City of Venice, its Elected Officials, Officers, Agents, Employees as additional insured as their interest may appear under this Contract. Insurer(s), with the exception of Workers Compensation, shall agree to waive all rights of subrogation against the City of Venice, its Elected Officials, Officers, Agents, and Employees.
- b) Insurance requirements itemized in this Contract, and required of the Contractor, shall be provided on behalf of all subcontractors to cover their operations performed under this Contract. The Contractor shall be held responsible for any modifications, deviations, or omissions in these insurance requirements as they apply to subcontractors.
- c) Each insurance policy required by this Contract shall:
  - (1) apply separately to each insured against whom claim is made and suit is brought, except with respect to limits of the insurer's liability;

- (2) be endorsed to state that coverage shall not be suspended, voided or canceled by either party except after thirty (30) calendar days prior written notice by certified mail, return receipt requested, has been given to the City of Venice's Director of Administrative Services.
- d) The City shall retain the right to review, at any time, coverage form, and amount of insurance.
- e) The procuring of required policies of insurance shall not be construed to limit Contractor's liability nor to fulfill the indemnification provisions and requirements of this Contract.
- f) The Contractor shall be solely responsible for payment of all premiums for insurance contributing to the satisfaction of this Contract and shall be solely responsible for the payment of any deductible and/or retention to which such policies are subject, whether or not the City is an insured under the policy. In the event that claims in excess of the insured amounts provided herein are filed by reason of operations under the contract, the amount excess of such claims, or any portion thereof, may be withheld from any payment due or to become due to the contractor until such time the contractor shall furnish additional security covering such claims as may be determined by the City.
- g) Claims Made Policies will be accepted for professional and hazardous materials and such other risks as are authorized by the City. All Claims Made Policies contributing to the satisfaction of the insurance requirements herein shall have an extended reporting period option or automatic coverage of not less than two years. If provided as an option, the Contractor agrees to purchase the extended reporting period on cancellation or termination unless a new policy is affected with a retroactive date, including at least the last policy year.
- h) Certificates of Insurance evidencing Claims Made or Occurrence form coverage and conditions to this Contract, as well as the City's Bid Number and description of work, are to be furnished to the City's Director of Administrative Services, 401 West Venice Avenue, Venice, FL 34285, ten (10) business days prior to commencement of work and a minimum of thirty (30) calendar days prior to expiration of the insurance policy.
- Notices of Accidents and Notices of Claims associated with work being performed under this Contract, shall be provided to the Contractor's insurance company and the City's Director of Administrative Services, as soon as practicable after notice to the insured.
- k) All property losses shall be payable to, and adjusted with, the City.
- SC-6.02.B Add new paragraphs immediately after Paragraph 6.02.B that are to read as follows:

SC-6.02.B.1 If it shall become absolutely necessary to perform Work at night or on Saturdays, Sundays, or legal holidays, written notice shall be submitted to Owner and Engineer at least 5 days in advance of the need for such Work. Owner will only consider the performance of such Work as can be performed

satisfactorily under the conditions. Good lighting and all other necessary facilities for carrying out and observing the Work shall be provided and maintained where such Work is being performed at night.

SC-6.02.B.2 If Owner authorizes Work during other than regular working hours, Contractor shall reimburse Owner for all Owner's additional costs associated with such Work, including, but not necessarily limited to, the overtime costs for Owner's, Engineer's, and Resident Project Representative's personnel on the Site and other additional costs assessed against or incurred by the Owner. At Owner's option, such additional costs may either be deducted from Contractor's progress payments or deducted from the retained amount prior to release following Substantial Completion.

- SC-6.07.B Change the first sentence of Paragraph 6.07.B by replacing the term "Owner and Engineer" with the term "Owner, Engineer, and Resident Project Representative".
- SC-6.11.A.3. Change the first sentence of Paragraph 6.11.A.3. by replacing the term "Owner and Engineer" with the term "Owner, Engineer, and Resident Project Representative".
- SC-6.12 Add a new paragraph immediately after Paragraph 6.12.A, that is to read as follows:

SC-6.12.B Contractor will be required to review with Engineer the status of record documents in connection with the Engineer's review of an Application for Payment. Failure to maintain record documents current may be just cause for Engineer to recommend withholding of payments for Work performed.

SC-6.15 Add a new paragraph immediately after Paragraph 6.15.A that is to read as follows:

SC-6.15.B Contractor shall be responsible for coordinating exchange of material safety data sheets or other hazard communication information required to be made available to or exchanged between or among employers at the Site in accordance with all Laws and Regulations. Contractor shall provide a centralized location for the maintenance of the material safety data sheets or other hazard communication information required to be made available by any employer on the Site. Location of the material safety data sheets or other hazard communication information shall be readily accessible to the employees of employers on the Site.

SC-6.17 Add the following new paragraphs immediately after Paragraph 6.17.E that are to read as follows:

- SC-6.17.F Contractor shall furnish required submittals with sufficient information and accuracy to obtain required approval or acceptance of submittal with no more than two (2) submittals (initial submittal plus one re-submittal). Engineer will record Engineer's time for reviewing subsequent submittals of Shop Drawings, Samples, or other submittals or items requiring approval or acceptance, and Contractor shall reimburse Owner for Engineer's charges for such time.
- SC-6.19.A Supplement Paragraph 6.19.A by adding, after the term, "Engineer" in the second sentence, the term "and Resident Project Representative".
- SC-6.19.C.1. Supplement Paragraph 6.19.C.1. by adding, after the term, "Engineer" the term "or Resident Project Representative".
- SC-6.20.A. Change the first sentence of Paragraph 6.20.A by replacing the term "Owner and Engineer" in the first sentence, with the term ", Owner, Engineer, and Resident Project Representative".
- SC-6.20.B Change the first sentence of Paragraph 6.20.B by replacing the term "Owner or Engineer" with the term "Owner, Engineer or Resident Project Representative".
- SC-7.03 Add a new paragraph immediately after Paragraph 7.02 that is to read as follows:

### SC-7.03 Separate Contractor Claims

- A. Should Contractor cause damage to the work or property of another contractor at the Site, or should any claim arising out of Contractor's performance of the Work at the Site be made by any other contractor against Contractor, Owner or Engineer or Resident Project Representative, Contractor, without involving any other party, shall either:
  - 1. remedy the damage,
  - 2. agree to compensate the other contractor for remedy of the damage, or
  - 3. remedy the damage and attempt to settle with such other contractor by agreement, or otherwise resolve the dispute by arbitration or at law.
- B. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner, Engineer, Resident Project Representative, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to, all fees and charges of engineers, architects, attorneys, and other

professionals, and all court or arbitration or other dispute resolution costs) arising directly, indirectly, or consequentially out of or relating to any claim or action, legal or equitable, brought by any other contractor against Owner or Engineer or Resident Project Representative to the extent said claim is based upon Contractor's performance of the Work.

- C. Should another contractor cause damage to the Work or property of Contractor at the Site or should the performance of work by any other contractor at the Site give rise to any other claim, Contractor shall not institute any action, legal or equitable, against Owner or Engineer or Resident Project Representative, or permit any action against any of them to be maintained and continued in its name or for its benefit in any court or before any arbiter which seeks to impose liability on or to recover damages from Owner or Engineer or Resident Project Representative on account of any such damage or claim.
- D. If Contractor is delayed at any time in performing or furnishing Work by any act or neglect of another contractor and Owner and Contractor are unable to agree as to the extent of any adjustment in Contract Times attributable thereto, Contractor may make a Claim therefore in accordance with Article 12. An extension of the Contract Times shall be Contractor's exclusive remedy with respect to Owner or Engineer or Resident Project Representative for any delay, disruption, interference, or hindrance caused by any other contractor.
- SC-8.01.A. Amend paragraph 8.01.A. by adding after the term "Engineer" to words "or Resident Project Representative".
- SC-9.03 Add a new paragraph immediately after Paragraph 9.03.A that is to read as follows:

SC-9.03.B Resident Project Representative (RPR) will be Owner's employee or agent at the Site, will act as directed by and under the supervision of the Owner, and will confer with the Owner and Engineer regarding RPR's actions. RPR's dealings in matters pertaining to the Work in general shall be with Engineer and Contractor keeping Owner advised as necessary. RPR's dealings with Subcontractors shall only be through or with the full knowledge and approval of Contractor. RPR shall generally communicate with Owner with the knowledge of the Engineer.

- 1. Duties and Responsibilities of RPR:
  - a. Schedules: Review the Progress Schedule, Schedule of Submittals, and Schedule of Values prepared by Contractor and consult with Owner and Engineer concerning acceptability.
  - b. Conferences and Meetings: Attend meetings with Contractor, such as preconstruction conferences, progress meetings, job conferences, and

other Project-related meetings, and prepare and circulate copies of minutes thereof.

#### c. Liaison:

- 1) Serve as Owner's and Engineer's liaison with Contractor, working principally through Contractor's superintendent, and assist in providing understanding of the intent of the Contract Documents as directed by the Engineer.
- 2) Assist in obtaining from Owner or Engineer additional details or information, when required for proper execution of the Work.
- d. Shop Drawings and Samples:
  - 1) Record date of receipt of Shop Drawings and Samples, that are received at the Site.
  - 2) Receive Samples that are furnished at the Site by Contractor, and notify Engineer of availability of Samples for examination.
  - 3) Advise Engineer and Contractor of the commencement of any Work requiring a Shop Drawing or Sample if the submittal has not been approved by Engineer.
- e. Review of Work, Rejection of Defective Work, Inspections and Tests:
  - 1) Conduct observations of the Work in progress on the Site to assist Engineer in determining if the Work is, in general, proceeding in accordance with the Contract Documents.
  - 2) Report to Engineer when RPR believes that any Work is unsatisfactory, faulty, or defective or does not conform generally to the Contract Documents, or has been damaged, or does not meet the requirements of any inspection, test, or approval required to be made; and advise Engineer of Work that RPR believes should be corrected or rejected or should be uncovered for observation, or requires special testing, inspection, or approval.
  - 3) Verify that tests, equipment, and systems startups, and operating and maintenance training are conducted in the presence of appropriate Owner's personnel, and that Contractor maintains adequate records thereof; and observe, record, and report to Engineer appropriate details relative to the test procedures and startups.
  - 4) Accompany visiting inspectors representing public or other agencies having jurisdiction over the Project, record the results of these inspections and report to Engineer.
- f. Interpretation of Contract Documents: Report to Engineer when clarifications and interpretations of the Contract Documents are needed and transmit to Contractor clarifications and interpretations as issued by Engineer.
- g. Modifications: Consider and evaluate Contractor's suggestions for modifications to Drawings or Specifications and report with RPR's

recommendations to Engineer. Transmit to Contractor decisions issued by Engineer.

### h. Records:

- Maintain at the Site orderly files for correspondence, reports of job conferences, Shop Drawings and Samples, and reproductions of original Contract Documents including all Addenda, Change Orders, Work Change Directives, Field Orders, additional Drawings issued subsequent to the execution of the Agreement, Engineer's clarifications and interpretations of the Contract Documents, progress reports, and other Projectrelated documents.
- 2) Keep a record recording Contractor's hours, personnel and equipment on the Site, weather conditions, data relative to questions on Change Orders or changed conditions, list of visitors to the Site, daily activities, decisions, observations in general, and specific observations in more detail as in the case of observing test procedures; and send copies to Engineer.
- 3) Record names, addresses, and telephone numbers of all Contractors, Subcontractors, and major Suppliers of materials and equipment.

### i. Reports:

- 1) Furnish Engineer periodic reports as required of progress of the Work and of Contractor's compliance with the Progress Schedule and Schedule of Submittals.
- 2) Consult with Engineer in advance of scheduled major tests, inspections, or start of important phases of the Work.
- 3) Report immediately to Engineer and Owner upon the occurrence of any Site accident, any Hazardous Environmental Condition, emergencies or acts of God endangering the Work, or property damage by fire or other cause.
- j. Payment Requests: Review Applications for Payment with Contractor for compliance with the established procedure for their submission, and submit recommendations to Engineer, noting particularly the relationship of the payment requested to the Schedule of Values, Work completed, and materials and equipment delivered at the Site but not incorporated in the Work.
- k. Certificates, Maintenance and Operation Manuals: During the course of the Work, verify that certificates, maintenance and operation manuals, and other data required by the Specifications to be assembled and furnished by Contractor are applicable to the items actually installed and in accordance with the Contract Documents, and have this material delivered to Engineer for review and forwarding to Owner prior to final payment for the Work.
- 1. Completion:

- 1) Before Engineer issues a certificate of Substantial Completion, submit to Contractor a list of observed items requiring completion or correction.
- 2) Observe whether Contractor has arranged for inspections required by Laws and Regulations, including but not limited to those to be performed by public authorities having jurisdiction over the Work.
- 3) Conduct final inspection in the company of Engineer, Owner, and Contractor, and prepare a final list of items to be completed or corrected.
- 4) Observe that all items on final list have been completed or corrected and make recommendations to Engineer concerning acceptance of the Work.

### 2. The RPR shall not:

- a. Authorize any deviation from the Contract Documents or substitution of materials or equipment, including "or equal" items.
- b. Exceed limitations of Engineer's authority as set forth in the Contract Documents.
- c. Undertake any of the responsibilities of Contractor, Subcontractors, or Contractor's superintendent.
- d. Advise on, issue directions relative to, or assume control over any aspect of the means, methods, techniques, sequences or procedures of construction, unless such advice or directions are specifically required by the Contract Documents.
- e. Advise on, issue directions regarding, or assume control over safety precautions and programs in connection with the Work.
- f. Accept Shop Drawing or Sample submittals from anyone other than Contractor.
- g. Authorize Owner to occupy the Project in whole or in part.
- h. Participate in specialized field or laboratory tests or inspections conducted by others except as specifically authorized by Engineer.

SC-9.08.A Change "30 days" in the last sentence to read "10 days".

SC-10.05.B Delete paragraph B in its entirety and replace with the following:.

Notice: Written notice stating the general nature of each Claim shall be delivered by the claimant to Engineer and the other party to the Contract promptly (but in no event later than 10 days) after the start of the event giving rise thereto. The responsibility to substantiate a Claim shall rest with the party making the Claim. Notice of the amount or extent of the Claim, with supporting data shall be delivered to the Engineer and the other party to the Contract within 30 days after the start of such event (unless Engineer allows additional time for claimant to submit additional or more accurate data in support of such Claim). A Claim for an adjustment in Contract Price shall be prepared in accordance with the provisions of Paragraph 12.01.B. A Claim for an adjustment in Contract

Times shall be prepared in accordance with the provisions of Paragraph 12.02.B. Each Claim shall be accompanied by claimant's written statement that the adjustment claimed is the entire adjustment to which the claimant believes it is entitled as a result of said event. The opposing party shall submit any response to Engineer and the claimant within 30 days after receipt of the claimant's last submittal (unless Engineer allows additional time).

SC-12.01.C Delete the semicolon at the end of GC 12.01.C.2.c, and add the following:

provided, however, that on any subcontracted work the total maximum fee to be paid by Owner to Contractor under this Paragraph shall be no greater than 27 percent of the costs incurred by the Subcontractor who actually performs the work;

- SC-12.03.C. Change the first sentence of Paragraph 12.03.C by replacing the term "Owner and Engineer" in the first sentence, with the term "Owner, Engineer, and Resident Project Representative".
- SC-12.03.E. Change the first sentence of Paragraph 12.03.E by replacing the term "Owner and Engineer" in the first sentence, with the term "Owner, Engineer, and Resident Project Representative".
- SC-13.01.A. Change the first sentence of Paragraph 13.01.A. by replacing the term "Owner or Engineer" with the term "Owner, Engineer, or Resident Project Representative".
- SC-13.03.A. Change the first sentence of Paragraph 13.03.A. by replacing the term "Engineer" with the term "Engineer and Resident Project Representative".
- SC-13.03.B. Delete Paragraph 13.03.B. and subparagraphs in their entirety and replace with the following:
  - B. Contractor shall employ and pay for the services of an independent testing laboratory to perform all inspections, tests, or approvals required by the Contract Documents.
- SC-13.04.A. Delete Paragraph 13.04.A. in its entirety and replace with the following:
  - A. If any Work is covered contrary to the written request of Engineer or Resident Project Representative, it must, if requested by Engineer or Resident Project Representative, be uncovered for Engineer's or Resident Project Representative's observation and replaced at Contractor's expense.
- SC-13.04.D. Change the words "If, the uncovered work is not found to be defective," to read "Unless the Contractor was provided with prior written request not to cover the work, if the uncovered work is not found to be defective,".

SC-14.02.A Add new paragraphs immediately after Paragraph 14.02.A.3 that are to read as follows:

SC-14.02.A.4. Owner shall make monthly progress payments on account of the Contract Price on the basis of Contractor's Applications for Payment as recommended by Engineer. Contractor's Applications for Payment will be due within 7 days after the last day of each month during performance of the Work. All progress payments will be on the basis of the progress of the Work measured by the Schedule of Values provided for in Paragraph 2.07.A of the General Conditions (and in the case of Unit Price Work, based on the number of units completed) or, in the event there is no Schedule of Values, as provided in the General Requirements. A progress payment will not be made whenever the value of the Work completed since the last previous progress payment is less than \$5,000.

# 1. Prior to Substantial Completion

- a. Progress payments will be made in the amount of up to 90 percent of the Work completed, (with the balance being retainage), less the aggregate of payments previously made and less such amounts as Engineer shall determine, or Owner may withhold, in accordance with Paragraph 14.02 of the General Conditions; and
- b. 90 percent of the cost of materials and equipment not incorporated in the Work but suitably stored (with the balance being retainage).
- 2. Upon Substantial Completion, Owner shall pay an amount sufficient to increase total payments to Contractor to 100 percent of the Work completed, less such amounts as Engineer shall determine in accordance with Paragraph 14.02.B.5 of the General Conditions and less 200 percent of Engineer's estimate of the value of Work to be completed or corrected as shown on the tentative list of items to be completed or corrected attached to the certificate of Substantial Completion.
- SC-14.02.C. Replace the existing paragraph with the following:

All payments to Contractor shall be made in accordance with Florida's Local Government Prompt Payment Act.

- SC-14.04.B. Change the terms "Owner, Contractor and Engineer" to read "Owner, Contractor, Engineer and Resident Project Representative".
- SC-14.07.C. Replace the existing paragraph with the following:

All payments to Contractor shall be made in accordance with Florida's Local Government Prompt Payment Act.

SC-16.01 Add new paragraphs immediately after Paragraph 16.01.A that are to read as follows:

SC-16.01.B Either Owner or Contractor may request mediation of any Claim submitted to Engineer for a decision under Paragraph 10.05 before such decision becomes final and binding. The mediation will be governed by the Construction Industry Mediation Rules of the American Arbitration Association in effect as of the Effective Date of the Agreement. The request for mediation shall be submitted in writing to the American Arbitration Association and the other party to the Contract. Timely submission of the request shall stay the effect of Paragraph 10.05.E.

SC-16.01.C Owner and Contractor shall participate in the mediation process in good faith. The process shall be concluded within 60 days of filing of the request. The date of termination of the mediation shall be determined by application of the mediation rules referenced above.

SC-16.01.D If the Claim is not resolved by mediation, Engineer's action under Paragraph 10.05.C or a denial pursuant to Paragraphs 10.05.C.3 or 10.05.D shall become final and binding 30 days after termination of the mediation unless, within that time period, Owner or Contractor,

- 1. elects in writing to demand arbitration of the Claim, pursuant to Paragraph SC-16.02, or
- 2. agrees with the other party to submit the Claim to another dispute resolution process.

SC-16.02 Add a new paragraph immediately after Paragraph 16.01 that is to read as follows:

### SC-16.02 Arbitration

A. All Claims or counter claims, disputes, or other matters in question between Owner and Contractor arising out of or relating to the Contract Documents or the breach thereof (except for Claims that have been waived by the making or acceptance of final payment as provided by Paragraph 14.09), including but not limited to those not resolved under the provisions of Paragraph SC-16.01.B and SC-16.01.C will be decided by arbitration in accordance with Construction Industry Arbitration Rules of the American Arbitration Association, subject to the conditions and limitations of this Paragraph SC-16.02. This agreement to arbitrate and any other agreement or consent to arbitrate entered into will be specifically enforceable under the prevailing law of any court having jurisdiction.

- B. The demand for arbitration will be filed in writing with the other party to the Contract and with the selected arbitrator or arbitration provider, and a copy will be sent to Engineer for information. The demand for arbitration will be made within the 30-day period specified in Paragraph SC-16.01.D. and in all other cases within a reasonable time after the Claim or counter claim, dispute, or other matter in question has arisen, and in no event shall any such demand be made after the date when institution of legal or equitable proceedings based on such Claim or counter claim, dispute, or other matter in question would be barred by the applicable statute of limitations.
- C. No arbitration arising out of or relating to the Contract Documents shall include by consolidation, joinder, or in any other manner any individual or entity (including Engineer, Resident Project Representative, and the officers, directors, partners, employees, agents, or consultants of each and any of them) who is not party to this Contract unless:
  - 1. the inclusion of such other individual or entity is necessary if complete relief is to be afforded among those who are already parties to the arbitration; and
  - 2. such other individual or entity is substantially involved in a question of law or fact which is common to those who are already parties to the arbitration and which will arise in such proceedings, and
- D. The award rendered by the arbitrator(s) shall be:
  - 1. consistent with the agreement between the parties, and
  - 2. in writing, and shall include:
    - a. a concise breakdown of the award, and
    - b. a written explanation of the award specifically citing the Contract Document provisions deemed applicable and relied on in making the award.
- E. Subject to provisions of the Controlling Law relating to vacating or modifying an arbitration award, the award will be final. Judgment may be entered upon it in any court having jurisdiction thereof and it will not be subject to modification or appeal.
- F. The fees and expenses of the arbitrator(s) and any arbitration service shall be shared equally by Owner and Contractor.

SC-17.07 Add a new paragraph immediately after Paragraph 17.06 that is to read as follows:

# SC-17.07 Confidential Information

- A. All Drawings, Specifications, technical data, and other information furnished to Contractor either by Owner or Engineer or developed by Contractor or others in connection with the Work are, and will remain, the property of Owner or Engineer, and shall not be copied or otherwise reproduced or used in any way except in connection with the Work, or disclosed to third parties or used in any manner detrimental to the interests of Owner or Engineer.
- B. The following information is not subject to the above confidentiality requirements:
  - 1. information in the public domain through no action of Contractor in breach of the Contract Documents; or
  - 2. information lawfully possessed by Contractor before receipt from Owner or Engineer; or
  - 3. information required to be disclosed by Laws or Regulations, or by a court or agency of competent jurisdiction. However, in the event Contractor shall be so required to disclose such information, Contractor shall, prior to disclosure, provide reasonable notice to Owner and Engineer, who shall have the right to interpose all objections Owner may have to the disclosure of such information.
- SC-18 Add new Article immediately after Article 17, which is to read as follows:

# ARTICLE SC-18 – STATUTORY REQUIREMENTS

SC-18.01 This Article contains portions of certain Laws or Regulations which, by provision of Laws or Regulations, are required to be included in the Contract Documents. The material included in this Article may not be complete or current. Contractor's obligation to comply with all Laws and Regulations applicable to the Work is set forth in Paragraph 6.09 of the General Conditions.

+ + END OF SPECIAL CONDITIONS + +

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# **APPENDICES**

GEOTECHNICAL REPORT

FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION PERMIT

### **SUMMARY OF WORK**

### PART 1 – GENERAL

# 1.1 WORK COVERED BY CONTRACT DOCUMENTS/REQUIREMENTS INCLUDED

A. The Work included in this contract consists of the following:

Construction of approximately 153 linear feet of 6-inch water main and reconnection of the existing water services at the Fairways of Capri development located along Pellegrin Avenue. Seaboard Avenue consists of approximately 1,318 linear feet of 6-inch water main from just south of the intersection of Seaboard Avenue and Spur Street to the southern City limits at Seaboard Avenue and U.S. 41 Bypass. This project area includes the reconnection of all existing water services, the installation of four (4) fire hydrants and one (1) fire hydrant to be salvaged.

- B. The Contractor shall furnish all shop drawings, working drawings, labor, materials, equipment, tools, services and incidentals necessary to complete all work required by these Specifications and as shown on the Contract Drawings.
- C. The Contractor shall perform the Work complete, in place and ready for continuous service and shall include any repairs, replacements, and/or restoration required as a result of damages caused prior to acceptance by the City.
- D. The Contractor shall furnish and install all materials, equipment and labor which is reasonably and properly inferable and necessary for the proper completion of the Work, whether specifically indicated in the Contract Documents or not.

#### 1.2 CONTRACTS

Construct all the Work under a single contract.

# 1.3 WORK SEQUENCE

- A. All Work done under this Contract shall be done with a minimum of inconvenience to the users of the water systems. The Contractor shall coordinate his work with private property and business owners such that existing water service is maintained to all users to the maximum extent possible.
- B. The Contractor shall prepare and coordinate the construction schedule and operations with the City.
- C. The Contractor shall, where feasible, construct the Work in stages to provide for public convenience and not close off public use of any facility until completion of construction to provide alternative usage.
- D. Construction shall begin at Fairways of Capri and be substantially complete prior to starting construction on other areas unless work is being performed simultaneously.

E. Bollards for the fire hydrants along Seaboard Avenue must be installed after existing water main has been abandoned, new water main is active and existing water service line connections have been made and confirmed active.

# 1.4 CONSTRUCTION AREAS

- A. Assume full responsibility for the protection and safekeeping of products under this Contract, stored on the site.
- B. Obtain and pay for the use of additional storage of work areas needed for Contractor operations.

PART 2 – PRODUCTS (NOT USED)

PART 3 – EXECUTION (NOT USED)

### SEVERE STORM PREPAREDNESS PLAN

#### PART 1 – GENERAL

### 1.1 SEVERE STORM PREPAREDNESS PLAN

- A. The Contractor's attention is drawn to the possibility of hurricane, tropical storm or other severe storm conditions occurring at the site of work during the course of Contract Work.
- B. Within fourteen (14) days of the date of the Notice to Proceed, the Contractor shall submit to the Engineer and City a Hurricane and Severe Storm Preparedness Plan. The plan should outline the necessary measures which the Contractor proposes to perform at no additional cost to the City in case of a hurricane or severe weather warning.
- C. In the event of inclement weather, or whenever the City shall direct, the Contractor shall, and will, cause Subcontractors to protect carefully the Work and materials against damage or injury. Work and materials damaged due to inclement weather shall be removed and replaced at the expense of the Contractor:
  - 1. <u>Severe Storm Watch</u>: Upon designation of a hurricane watch, the Contractor shall be responsible for storing all loose supplies and equipment on the job site that may pose a danger. In addition, the Contractor shall remove all bulkheads and plugs in pipelines that would impede drainage in the case of flooding. Structures that may be in danger of floatation shall be flooded. The Contractor shall also cooperate with the City in protecting any other structures at the site.
  - 2. <u>Severe Storm Warning</u>: No mobile "temporary facility" under the control of or on the property of the City shall be staffed during a hurricane warning. Contractor facilities meeting these criteria shall be evacuated. Reasonable steps shall be taken to protect all such facilities and their contents from damage and to avoid the facility causing damage to the surroundings.
- D. The Contractor may be required to backfill excavation depending on the severity of the approaching storm or the expected amount of rainfall. Additionally, erosion protection and inlet protection may also be required by the City depending on the site conditions at the time of the Severe Storm Watch.

PART 2 – PRODUCTS (NOT USED)

PART 3 – EXECUTION (NOT USED)

#### MEASUREMENT AND PAYMENT

#### PART 1 - GENERAL

The scope of this section of the Contract Documents is to further define the items included in each Bid Item in the Bid Proposal section of these Specifications. Payment will be a made based on the specified items included in the description in this section for each bid item.

# 1.1 SCOPE OF WORK

A. All contract prices included in the Bid Proposal section will be full compensation for all shop drawings, working drawings, labor materials, tools, equipment and incidentals necessary to complete the construction as shown on the Drawings and/or as specified in the Contract Documents to be performed under this Contract. Actual quantities of each item bid on a unit price basis will be determined upon completion of the construction in the manner set up for each item in this section of the Specifications. Payment for all items listed in the Bid Form will constitute full compensation for all work shown and/or specified to be performed under this Contract.

# 1.2 ESTIMATED QUANTITIES

A. The quantities shown are approximate and are given only as a basis of calculation upon which the award of the Contract is to be made. The Engineer does not assume any responsibility for the final quantities, nor shall the Contractor claim misunderstanding because of such estimate of quantities. Final payment will be made only for satisfactorily completed quantity of each item.

### 1.3 WORK OUTSIDE AUTHORIZED LIMITS

A. No payment will be made for work constructed outside the authorized limits of the Work.

### 1.4 MEASUREMENT STANDARDS

A. Unless otherwise specified for the particular items involved, all measurements of distance shall be taken horizontally or vertically.

### 1.5 AREA MEASUREMENTS

A. In the measurement of items to be paid for on the basis of area of finished work, the lengths and/or widths to be used in the calculations shall be the final dimensions measured along the surface of the completed work within the neat lines shown or designated.

### 1.6 LUMP SUM ITEMS

A. Where payment for items is shown to be paid for on a lump sum basis, no separate payment will be made for any item of work required to complete the lump sum items. Lump sum contracts shall include miscellaneous appurtenances associated with the construction and operation of the Lump Sum item, complete, tested, and fully operable prior to request for final payment. The Bidder shall submit for approval by the Engineer, prior to commencement of construction, a schedule of requests for payment for each of the Lump Sum items.

# 1.7 UNIT PRICE ITEMS

- A. Separate payment will be made for the items of work described herein and listed on the Bid Form. Any related work not specifically listed but required for satisfactory completion of the Work shall be considered to be included in the scope of the appropriate listed work items. Any items in the bid schedule not provided for in the Measurement and Payment are to be considered self-explanatory and not requiring a description and therefore shall be constructed complete in place in accordance with the details shown on the construction plans and in the specifications.
- B. No separate payment will be made for the following items and the cost of such work shall be included in the applicable pay items of work. Final payments shall not be requested by the Contractor or made by the City until as-built (record) drawings have been submitted and approved by the Engineer and the applicable regulatory agencies.
  - 1. Shop Drawings, Working Drawings.
  - 2. Coordination with project surveyor.
  - 3. Coordination with project geotechnical consultant.
  - 4. Dewatering and disposal of surplus water.
  - 5. Trenching, backfilling, and final grading.
  - 6. Disposal of excess materials.
  - 7. Cleanup and miscellaneous work.
  - 8. Foundation and borrow materials, except as hereinafter specified.
  - 9. Utility coordination.
  - 10. Any material and equipment required to be installed and utilized for the tests.
  - 11. Maintaining the existing quality of utility service during construction.
  - 12. Appurtenant work as required for a complete and operable system.

# 1.8 BID ITEMS

### BID ITEM 1 – MOBILIZATION/DEMOBILIZATION

Measurement and payment for this Bid Item shall include full compensation for the required 100 percent (100%) Performance Bond, 100 Percent (100%) Payment Bond, all required insurance for the project and the Contractor's mobilization and demobilization costs as shown in the Bid Form. Mobilization includes, but it not limited to: preparation and movement of personnel, equipment, supplies and incidentals such as safety and sanitary supplies/ facilities. This Bid Item shall also include the costs for the production and distribution of the pre-construction video and any additional labor, materials and equipment that would be required for the acceptance and approval of the video.

Payment for mobilization and demobilization will be on an incremental basis in accordance with the following:

| Percent of Original | Allowable Percent of |
|---------------------|----------------------|
| Contract Amount     | the Lump Sum Price   |
| Earned              | for the Item         |
|                     |                      |
| 5                   | 15                   |
| 10                  | 25                   |
| 25                  | 50                   |
| 50                  | 75                   |
| 75                  | 85                   |
| 100                 | 100                  |

### BID ITEM 2 - MAINTENANCE OF TRAFFIC

Payment for all work included, but is not limited to, full compensation in accordance with the lump sum price bid for all maintenance of traffic, including coordination with FDOT if required, and all other local agencies, and all equipment and manpower necessary to comply with the FDOT Design Standards 600 Series. Partial payments for maintenance of traffic will be on an incremental basis in accordance with the following:

| Percent of Original<br>Contract Amount<br>Earned | Allowable Percent of<br>the Lump Sum Price<br>for the Item |
|--|--|
| 20   | 20   |
| 40   | 40   |
| 60   | 60   |
| 80   | 80   |
| 100  | 100  |

#### BID ITEM 3 – EROSION AND SEDIMENT CONTROL

Payment for all work included, but is not limited to, under this Bid Item shall represent full compensation in accordance with the lump sum price bid for erosion and sediment control, including permitting if required, coordination with federal, state and local agencies and all equipment and manpower necessary to comply with necessary agencies. Measurement for periodic payments of this lump sum bid item will be in accordance with the approved Schedule of Values, to be supplied by the Contractor in accordance with the Contract Documents.

### BID ITEM 4 - RECORD DRAWINGS

Payment for all work included under this Bid Item shall be made at the Contract lump sum price bid listed in the Bid Form for any miscellaneous work not specifically included for payment under other Bid Items obviously necessary to complete the Contract. Payment shall also include, but not limited to, full compensation for the preparation of record drawings in accordance with Contract Documents and the City, including costs for reproductions, CD's and other equipment that may be necessary to complete this bid item. No additional compensation shall be made for multiple site visits, reexcavations, record drawing revisions or temporary monuments, if required.

### BID ITEM 5 – C900 PVC PIPE

Payment for all work included in these Bid Items shall be made at the applicable Contract unit price bid per linear footage of pipe diameter installed as shown on the Contract Drawings and listed on the Bid Form. Measurement and payment shall be made for the actual length of the listed diameter pipe installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill, compaction, and equipment required to complete these Bid Items. No additional compensation shall be made for excavation below the bottom of the pipe, for rock removal or bedding and backfill material, utility pole holding or for repair of any trench settlement. No separate payment will be made for the furnishing and installation of joint restrainers. No separate payment will be made for the successful testing (pressure and Bact-T's, as applicable) of the piping. Bid item unit price shall include all pumps, equipment, material and placement of test ports required for the testing in accordance with these specifications and City requirements. No separate payment will be made for the monitoring, geotechnical testing, and reporting as called for on the Contract Drawings. The criteria for testing shall be consistent to the requirements of these specifications and the City. No separate payment will be made for the stakeout of construction by the project surveyor as called for on the Contract Drawings.

# BID ITEM 6 – 12" GATE VALVE AND BOX (CUT-IN)

Payment for all work included in this Bid Item shall be made at the applicable Contract unit bid price per each valve for furnishing and installing the listed diameter and type of valve, valve box, cover, valve extension (as required), concrete pad, and identification tag as shown on the Contract Drawings. Payment shall be made for the actual number of valves installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete this Bid Item. This Bid Item shall also include the abandonment of the existing 12" gate valve, including valve box, stem and pad as shown on the Contract Drawings.

# BID ITEM 7 – RELOCATE 6" GATE VALVE AND BOX

Payment for all work included in this Bid Item shall be made at the applicable Contract unit bid price per each relocated 6" gate valve and box. This bid item shall include the costs associated with the removal and reinstallation of the gate valve including the valve, the valve box, valve cover and valve stem, and identification tag and all other piping and apprutances associated with the valve as shown on the Contract Drawings. Payment shall be made for the actual number of valves removed and reinstalled and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete this Bid Items.

# BID ITEM 8 – 6" GATE VALVE AND BOX

Payment for all work included in this Bid Item shall be made at the applicable Contract unit bid price per each valve for furnishing and installing the listed diameter and type of valve, valve box, cover,

valve extension (as required), concrete pad, and identification tag as shown on the Contract Drawings. Payment shall be made for the actual number of valves installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete these Bid Items.

### BID ITEMS 9-13 – DUCTILE IRON FITTINGS

Payment for all work included in these Bid Items shall be made at the applicable Contract unit bid price per each fitting for furnishing and installing the listed diameter and type of fitting as shown on the Contract Drawings and listed on the Bid Form. Payment shall be made for the actual number of fittings installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete these Bid Items. The Bid Items identified as "cut in" fittings shall include the costs associated with cutting the fittings into the pipe as well as any coordination required to produce temporary shutdown of the water mains, including any coordination with the City, residents, and businesses for shut down notifications.

### BID ITEMS 14-15 – SINGLE WATER SERVICES (LONG AND SHORT)

Payment for all work included in these Bid Items shall be made at the applicable Contract unit bid price per each water service, including tapping saddle, corp stop, 1" poly tubing, bends, tracer wire, casing (as applicable), curb stop and bushing as shown on the Contract Drawings. This bid item shall also include the abandonment of the existing single water services as acceptable to the City. Payment shall be made for the actual number of water services installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete this Bid Item.

### BID ITEMS 16-17 – DOUBLE WATER SERVICES (LONG AND SHORT)

Payment for all work included in these Bid Items shall be made at the applicable Contract unit bid price per each double water service, including tapping saddle, corp stop, 2" and 1" poly tubing, wye fitting, tracer wire, casing (as applicable), curb stop and bushing as shown on the Contract Drawings. This bid item shall also include the abandonment of the existing double water services as acceptable to the City. Payment shall be made for the actual number of water services installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete this Bid Item.

# BID ITEM 18 - RECONNECT EXIST 2" PVC WATER SERVICE CONNECTIONS

Payment for all work included, but is not limited to, under this Bid Item shall represent full compensation in accordance with the unit price bid per each reconnection of 2" PVC water service to the proposed water main. All work under this bid item shall include, all necessary equipment and materials such as fittings and saddles required to make the connection and any coordination required for shut downs of the water including notifications. Payment shall be made for the actual number of 2" PVC reconnections installed and will represent full compensation for all labor, materials, excavation including dewatering, bedding and backfill compaction, and equipment required to complete this Bid Item.

#### BID ITEM 19 – GROUT FILL EXISTING WATER MAIN

Payment for all work included in Bid Item shall be made at the applicable Contract unit bid price per linear foot of water main. Abandonment shall include complete grouting and filling of the water mains including blind flange attachments at the end of the pipe and testing of grout. Payment shall

be made for the actual cubic yards of grout used and will represent full compensation for all labor, materials, equipment, fittings and appurtenances including existing pipe restraints required to complete this Bid Item.

### BID ITEM 20 - FIRE HYDRANT ASSEMBLY

Payment for all work included in this Bid Item shall be made at the applicable Contract unit bid price per each fire hydrant assembly, including any connection required to the mainline, piping lead from the mainline, gate valve, plug, valve box, restraints, concrete pads and valve identification tag as shown on the Contract Drawings (as applicable). Payment shall be made for the actual number of fire hydrant assemblies installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete these Bid Items.

#### BID ITEM 21 – BOLLARDS

Payment for all work included in this Bid Item shall be made at the applicable Contract unit bid price per each bollard as shown in the Contract Documents, including piping, concrete fill and encasement, excavation and fill, any restoration requirements associated with this bid item and any damage that may occur during the installation of this bid item. Payment shall be made for the actual number of bollards installed and will represent full compensation for all labor, materials, excavation, including rock, dewatering, bedding, backfill compaction, and equipment required to complete this Bid Item.

### BID ITEM 22 - FIRE HYDRANT ASSEMBLY REMOVAL

Payment for all work included in this Bid Item shall be made at the applicable Contract unit bid price per each fire hydrant assembly to be removed and salvaged. Fire hydrant removal shall be in accordance with the Contract Documents and shall include coordination with City and Engineer for shutdowns, closing the valve, excavation of the area, cutting of the existing pipe to grade and capping the pipe as acceptable to the City. Payment shall be made for the actual number of fire hydrant assemblies removed and salvaged and will represent full compensation for all labor, materials, excavation, including rock, dewatering, and equipment required to complete this Bid Item.

#### BID ITEM 23 – CURB REPLACEMENT

Payment for all work included under this Bid Item will be made at the Contract unit price bid per linear footage of concrete curb replacement these Specifications and as listed on the Bid Form. All work shall include the removal, proper disposal and replacement of all curb impacted during construction. Payment shall be made for actual linear footage of curb installed and accepted by the City and will represent full compensation for all labor, materials and equipment required to complete this bid item.

# BID ITEM 24-25 – CONCRETE AND INDUSTRIAL DRIVEWAY RESTORATIONS

Payment for all work included in these Bid Items shall be made at the applicable Contract unit bid price per square yard of concrete or other required material for driveway restorations in accordance with the Contract Drawings. All concrete driveways shall be replaced to the nearest joint. Driveway access must be maintained to all business and residential properties or construction of the driveway access must be completed during non-business hours. Materials and labor required to maintain access to business and residential properties shall be included in this bid item. Payment shall be made for the actual square yards of material replaced and will represent full compensation for all labor, materials and equipment required to complete this Bid Item.

### BID ITEM 26-27 – ASPHALT DRIVEWAY RESTORATIONS

Payment for all work included in these Bid Items shall be made at the applicable Contract unit bid price per square yard of asphalt surface, base and subgrade or other required material for asphalt restorations in accordance with the Contract Drawings. All asphalt restorations shall include asphalt base repair within the limits of the trench and asphalt mill and pave within the right-of-way to edge of roadway limits. Payment shall be made for the actual square yards of material replaced and will represent full compensation for all labor, materials and equipment required to complete this Bid Item.

### BID ITEM 28 – LANDSCAPE RESTORATION

Payment for all work included under this Bid Item shall be made at the Contract lump sum price listed in the Bid Form for furnishing and installing sod and replacing tree and shrubs as directed by the City. This lump sum item shall also include the restoration of all surface improvements including signs, fences, mailboxes, meter boxes or other surface improvements on public or private property. These items shall be restored to conditions equal to or better than conditions existing prior to beginning work. Payment shall represent full compensation for all labor, materials, necessary equipment, and incidentals necessary to complete the work, ready for approval and acceptance by the City.

# BID ITEM 29 - OWNER'S ALLOWANCE

The bid price for Owner's Allowance shall be a lump sum amount for the project. Payment shall be made at the sole discretion of the Owner for additional Work requested by the Owner that is not covered by the scope of Work identified in this Contract. The Owner's Allowance will be used only with the prior written approval of the Owner. A scope description and fee breakdown shall be provided to the Owner for any proposed use of the Owner's Allowance.

PART 2 – PRODUCTS (NOT USED)

PART 3 – EXECUTION (NOT USED)

# PROJECT MEETINGS

### PART 1 – GENERAL

# 1.1 REQUIREMENTS INCLUDED

- A. The project shall include the pre-construction meeting, periodic progress meetings and special meetings, if required, throughout progress of the Work.
- B. Representatives of contractors, subcontractors and suppliers attending meetings shall be qualified and authorized to act on behalf of the entity each represents.
- C. The Contractor shall attend meetings to ascertain that work is expedited consistent with Contract Documents and construction schedules.
- D. The Engineer of Record will be responsible for conducting the meetings.

# 1.2 PRE-CONSTRUCTION MEETING

### A. Attendance:

- 1. City's Project Representative.
- 2. City's Project Manager.
- 3. Contractor.
- 4. Related Labor Contractor's Superintendent.
- 5. Major Subcontractors.
- 6. Major Suppliers.
- 7. Others as appropriate.

# B. Suggested Agenda:

- 1. Distribution and discussion of:
  - a. List of major subcontractors.
  - b. Projected Construction Schedules.
  - c. Coordination of Utilities.
- 2. Critical work sequencing.
- 3. Project Coordination:
  - a. Designation of responsible personnel.
  - b. Emergency contact persons with phone numbers.
- 4. Procedures and processing of:
  - a. Field decisions.
  - b. Submittals.

- c. Change Orders.
- d. Applications for Payment.
- 5. Procedures for maintaining Record Documents.
- 6. Use of premises:
  - a. Office, work and storage areas.
  - b. Additional City's Requirements.
- 7. Temporary utilities.
- 8. Housekeeping procedures.
- 9. Liquidated damages.
- 10. Equal Opportunity Requirements.
- 11. Laboratory testing.
- 12. Project / Job meetings: Progress meeting, other special topics as needed.

### 1.3 MONTHLY CONSTRUCTION PROGRESS MEETINGS

- A. Monthly Construction Progress meetings should be conducted to keep everyone on the project team informed of the projects progress.
- B. Attendance should include:
  - 1. City's Project Representative.
  - 2. City's Project Manager.
  - 3. Contractor.
  - 4. Related Labor Contractor's Superintendent.
  - 5. Major Subcontractors and Suppliers.
  - 6. Engineer of Record.
  - 7. Others as appropriate.
- C. Suggested Agenda:
  - 1. Permit Status (if any outstanding).
  - 2. Construction status and issues.
  - 3. Pay requests/Change order issues or concerns.
  - 4. Construction Schedule:
    - a. Progress from previous month and work for the next month.

# PART 2 – PRODUCTS (NOT USED)

# PART 3 – EXECUTION (NOT USED)

#### **SUBMITTALS**

### PART 1 – GENERAL

# 1.1 DESCRIPTION OF REQUIREMENTS

- A. The types of submittals controlled by these general requirements include shop drawings, product data, samples, and miscellaneous work-related submittals. The individual submittal requirements are specified in applicable sections for each unit of work.
- B. No submittal is to be provided to the Engineer for review unless it contains complete information and complies with the requirements of these specifications.
- C. When submitting "or equal" submittals for review, Contractor shall include submittal information for the product to which they are claiming "or equal" status of their submitted product. This submittal information shall be clearly marked with the notation "FOR COMPARISON ONLY."
- D. All submittal shall be checked and approved by the contractor prior to submission to the City or Engineer. Each submittal shall be clearly labeled as to what specification it pertains to and signed by the contractor signifying their review.

#### 1.2 DEFINITIONS

- A. The work-related submittals of this section, in addition to the definitions of the General Conditions and elsewhere in the contract documents, are defined as follows:
  - Shop drawings include custom-prepared data of all forms including drawings, diagrams, performance curves, data sheets, schedules, templates, patterns, reports, calculations, instructions, measurements and similar information not in standard printed form applicable to other projects.
  - 2. Product data includes standard printed information on materials, products and systems not custom prepared for this project. The Contractor shall indicate materials or equipment to be furnished from choices available on the product Date submittal.
- B. Miscellaneous submittals related directly to the Work (non-administrative) include extended warranties or guarantees, maintenance agreements, project photographs, survey data and reports, physical work records, statements of applicability, quality testing, calculations, and certifying reports, copies of industry standards, record drawings, operating and maintenance materials, overrun stock, and similar information, devices and materials applicable to the Work.

# 1.3 NUMBER OF SUBMITTALS

A. Unless otherwise indicated herein these specifications five (5) copies of each submittal will be provided to the Engineer for review.

PART 2 – PRODUCTS (Not Used)

PART 3 – EXECUTION (Not Used)

#### CONSTRUCTION PROGRESS SCHEDULE

### PART 1 – GENERAL

#### 1.1 OVERVIEW

A Progress Schedule shall be used to control the Work and to provide a definitive basis for determining project progress. The Progress Schedule shall be prepared, maintained, and updated by the Contractor and historical dates agreed monthly with the Engineer. The Contractor shall submit a Progress Schedule for acceptance by the Engineer. These schedules shall be the Contractor's working schedules and shall be used to plan, organize and execute the Work, record and report actual performance and progress, and show how the Contractor plans to complete all remaining Work as of the end of each progress report period.

The Progress Schedule shall comprise all the detailed construction-related activities using the critical path method (CPM). The Progress Schedule shall provide sufficient detail and clarity to reflect the intricacies and interdependencies of activities so the Contractor can plan, schedule, monitor, control and report on the progress of their work. In particular, the Progress Schedule shall detail activities associated with each portion of the project (Fairways of Capri and Seaboard Avenue) and demonstrate acceptable completion times for both portions. The Fairways of Capri portion of the project shall commence immediately upon notice to proceed (NTP) and be completed within a reasonable timeframe to eliminate the inconvenience to residents as early as possible.

#### 1.2 PRE-CONSTRUCTION SCHEDULING CONFERENCE

The Engineer and City will review requirements for the schedules including Schedule of Values, cost-loading and schedule configuration during the pre-construction meeting. The pre-construction meeting shall be conducted sufficiently early to allow the Contractor to submit the preliminary Progress Schedule within ten days of the Effective Date of the Agreement.

At this meeting, the Contractor shall explain in detail the procedure to be used to develop the schedule activity cost-loading or Schedule of Values and cash flow for each portion of the project. This procedure is subject to the review and acceptance of the Engineer.

### 1.3 PROGRESS SCHEDULE

The Progress Schedule comprises all the construction-related activities for the Work and shall show the order in which the Contractor proposes to carry out the Work. Contractor shall include Milestones, coordination necessitated by limited access and available work areas, and the availability and use of manpower, material and equipment. Contractor shall use the Progress Schedule to plan, schedule and coordinate the Work including activities of subcontractors, equipment vendors, and suppliers.

The Progress Schedule shall be to the level of detail acceptable to the Engineer, and shall include the following:

Organization and structural breakdown of the Project:

- A. Milestones and completion dates.
- B. Type of work to be performed and the labor trades involved.
- C. Purchase, manufacture and delivery activities for major materials and equipment.
- D. Preparation, submittal, and acceptance of shop drawings and material samples.
- E. Deliveries of City-furnished equipment and/or materials.
- F. Acceptances required by regulatory agencies and/or other third parties.
- G. Assignment of responsibility for each activity.
- H. Access requirements to work areas.
- I. Identification of interfaces and dependencies with preceding, concurrent and follow-on Contractors.
- J. Tests, submittal of test reports and acceptance of test results.
- K. Planning for phased or total acceptance by City; including start up and commissioning.
- L. Identification of any manpower, material and equipment restrictions.
- M. Sequence of construction to maintain plant operations.
- N. Planned outages.

The activities included in the Progress Schedule shall be defined in work days. Durations shall be based on the labor (crafts), equipment, and materials required to perform each activity on a normal workday basis. Activity durations shall be 20 working days or less except in the case of non-construction activities such as procurement of materials, delivery of equipment, and concrete curing. All durations shall be the result of definitive manpower and resource planning by Contractor to perform the Work, in consideration of contractually defined on-site work conditions and Contractor's planned means and methods.

When the Progress Schedule is accepted by the Engineer, the Engineer will save a copy of the Progress Schedule as the baseline schedule, and will use it for analysis of Contractor's progress.

The Contractor shall update the Progress Schedule monthly.

### 1.4 ELECTRONIC PROGRESS SCHEDULE FORMAT AND REPORTING

The Progress Schedule shall be created using scheduling software or alternative method

acceptable to the Engineer.

The data date for schedule calculation in the preliminary Progress Schedule and Progress Schedule shall be set as the date of the Notice to Proceed unless otherwise specified by the Engineer.

#### 1.5 MONTHLY SCHEDULE UPDATES

Monthly Progress Schedule updates shall be submitted for the duration of the Contract on a date agreed to by the City, Engineer, and Contractor and with every payment request application. If monthly Progress Schedule updates are not submitted by the due date, progress payments will be withheld until the required information is submitted.

The updated schedule shall be reviewed each month by the Engineer to verify:

- A. Actual start dates.
- B. Actual completion dates.
- C. Activity percent completion.
- D. Revised logic (as-built and projected) and changes in activity durations, cost assigned.
- E. Cost influence of change orders, if any.
- F. Revisions due to extension of time.

Contractor shall prepare a complete and accurate report of current procurement and construction progress through the end of the update period, and a depiction of how Contractor plans to continue the Work to meet all contract completion dates and submit monthly with Progress Schedule.

### 1.6 REVIEW PROCESS

Engineer will review Contractor's Progress Schedule submittal within 15 calendar days after receipt of all required information.

At the request of City or Engineer, Contractor shall participate in any meetings necessary to reach a mutual agreement and acceptance of the Progress Schedule.

If any of the required submittals are returned to Contractor for corrections or revisions, they shall be resubmitted within 10 calendar days after the return mailing date. Resubmittals shall include all information and media included in the first submittal. Review and response by Engineer will be given within 10 calendar days after receipt of each resubmittal.

Schedules shall show contract completion of the Work on the Contract completion date and with zero or positive total float even if the Contractor plans to finish early. In no event shall acceptance of the schedule be a basis for a claim for delay against City or Engineer by Contractor for an early finish. A Progress Schedule containing activities with negative float or that extend beyond the Contract completion date will not be acceptable.

Acceptance of the Progress Schedule by Engineer does not relieve Contractor of responsibility for accomplishing the Work by the Contract completion date.

Omissions and errors in the accepted Progress Schedule shall not relieve the Contractor of obligations under the Contract. Acceptance by Engineer in no way makes Engineer or City an ensurer of the Schedule's success or liable for time or cost overruns. Engineer and City hereby disclaim any obligation or liability by reason of acceptance of the Progress Schedule by the Engineer.

### 1.7 RESPONSIBILITY FOR SCHEDULE COMPLIANCE

Whenever it becomes apparent from the current Progress Schedule that the critical path is delayed and the contract completion date will not be met, Contractor shall mitigate the delay by taking some or all of the following actions at no additional cost to City.

- A. Increase construction manpower in such quantities and crafts as will bring the project back on schedule within the completion dates and milestones.
- B. Increase the number of working hours per shift, shifts per day, working days per week, and the amount of construction equipment, or any combination of the foregoing, to substantially eliminate the backlog of work.
- C. Re-schedule activities to achieve maximum practical concurrence of activities and to comply with the schedule date(s).

Within 10 calendar days of the Engineer's request, Contractor shall submit a recovery schedule and written statement of the steps intended to remove or arrest the delay to the critical path in the schedule. If the Contractor fails to submit the required information or should fail to take measures acceptable to the Engineer, the Engineer with City concurrence may direct Contractor to increase man-power, equipment and scheduled work hours to remove or arrest the delay to the critical path and the Contractor shall promptly provide such level of effort at no additional cost to City.

In the event Contractor fails to follow the updated or revised recovery schedule, City may elect to withhold progress payments until Contractor complies with the revised schedule.

Should Contractor's efforts not remove or arrest the delay to the critical path of the accepted schedule, then City shall be entitled to supplement Contractor's work-force and equipment to remove and arrest any delay, and shall be entitled to deduct all costs and expenses associated therewith from payments due to the Contractor. If insufficient Contract funds remain, City may recover such funds from Contractor and its Surety.

### 1.8 CHANGE ORDERS, DELAYS, AND EXTENSIONS OF TIME

When change orders or delays are experienced by Contractor and Contractor requests an extension of time, Contractor shall submit a written time impact analysis to the Engineer illustrating the influence of each change or delay to the current Contract Schedule completion date. Each time impact analysis shall include a fragnet incorporating the change order or delay into the Progress Schedule to demonstrate how Contractor was delayed.

Each time impact analysis shall demonstrate the estimated time impact based on the events of the change or the delay; the date the change was given to Contractor or the delay incurred, the status

of construction at that point in time, and the event time computation of all activities affected by the change or delay. The event times used in the analysis shall be those included in the latest update of the Progress Schedule or as adjusted for the events of delay.

Three copies of the time impact analysis and an electronic copy on compact disk shall be submitted within seven calendar days of delay occurrence or direction to proceed with a change is given to Contractor. No time extensions will be considered if the time impact analysis is not submitted within the specified time.

The Engineer will review Contractor's time impact analysis. Contractor shall furnish such justification and supporting evidence as the Engineer deems necessary to determine whether Contractor is entitled to an extension of time. Engineer's review of each time impact analysis will be made within 5 working days of receipt of the time impact analysis and additional information as required by the Engineer, unless subsequent meetings and negotiations are necessary.

Time extensions will be granted only to the extent that equitable time adjustments for the activity or activities affected exceed the total or remaining float along the critical path at the time of actual delay. Delays in activities which are not on the critical path and do not affect Contract completion dates, will not be considered for an extension of time.

### 1.9 CAUSES FOR EXTENSIONS OF TIME

Additional positive total float in the Progress Schedule generated by efficiencies of City or Contractor is a shared commodity to be reasonably used by either party, and belongs exclusively to the Project. The Contractor is not entitled to any additional compensation for completion of the project prior to expiration of the Contract Times.

- A. City-Initiated Changes. City-initiated changes to the Contract work that absorb float time will not be considered for an extension of time. City-initiated changes that affect the critical path of the Progress Schedule shall be grounds for extending or shortening completion dates. Use of float time for Contractor- initiated changes will require City's concurrence. Contractor's changes, however, shall give way to City-initiated changes competing for the same float time.
- B. *Outside Contractor's Control*. Events outside of the Contractor's control that affect the critical path of the Progress Schedule will be considered for an extension or reduction of the Contract Times.
- C. Weather Delays. In evaluating a claim for delay due to weather, Engineer will obtain weather data during the period of delay claim from a reputable source, and determine Contractor's entitlement to an extension of the Contract time as a result of weather delays. Extension of contract time will be the only adjustment to the contract due to approved weather related claim for delay; any weather-related extension of Contract time shall be non-compensable and no increase in the contract price will be allowed for delay due to weather. Contractor is required to submit a request for weather delay to the Engineer and City within 7 days of the weather event.

An application for a weather-related contract time extension shall be submitted to the Engineer, and shall be supported by the relevant weather data to be confirmed by the Engineer.

# 1.10 AS-BUILT SCHEDULE

As a condition precedent to release of final payment, the last update to the Progress Schedule submitted shall be identified by the Contractor as the "As-Built Schedule". The "As-Built Schedule" shall reflect the exact manner in which the project was actually constructed (including actual start and completion dates, activities, sequences, and logic) and shall be signed and certified by the Contractor's project manager.

### 1.11 PROJECT CALENDARS

Project Calendars shall use workdays and calendar days as the planning unit for the schedule. Each project activity calendar shall be set to start on Mondays. Calendars may be as follows depending on activity:

A. 5-Day x 8 Hour Workweek (with holidays) shall be used for 5-day 40-hour workweek activities: Monday through Friday. All holidays and non-work days shall be assigned to this calendar. This calendar shall be used for all normal work activities, submittals, and fabricate and delivery activities. This calendar shall be the default calendar for the project unless otherwise specified.

The work day to calendar day correlation shall be based on a single shift and 5-day work week with adequate allowance for holidays, adverse weather and all other special requirements of the Work. Contractor may, at their option, propose alternate baseline calendars to allow a second shift and/or a single shift on Saturdays subject to the concurrence and acceptance of City. Under no circumstances will a schedule be accepted which allows regularly scheduled work on Sundays.

The holidays observed by the City are as follows:

New Year's Day (Observed)
Martin Luther King Day
President's Day
Memorial Day
July 4<sup>th</sup>/ Independence Day
Labor Day
Veteran's Day (Observed)
Thanksgiving Day and day after (2 days)
Christmas Day and day after (2 days) (Observed)

### 1.12 FLOAT

Contractor shall not use float suppression techniques, including preferential sequencing (arranging critical path through activities more susceptible to City caused delay); lag logic restraints; zero total or free float constraints; extended activity times; or imposing constraint dates other than as required by the Contract. Float suppression will be cause for rejection of the preliminary Progress Schedule or full Progress Schedule and its updates.

### 1.13 MANDATORY MILESTONES

The Contract duration shall be equal to the time period between the Notice to Proceed and the completion Milestone. The following milestones are mandatory:

A. Project Award.

- B. Notice to Proceed.
- C. Substantial Completion as established in the Bid Form.
- D. Completion as established in the Bid Form.

The following additional milestones are to be considered and incorporated into the Progress Schedule in accordance with the Contract terms, if applicable:

- A. Permit constraints.
- B. Facility shut down or outage milestone requirements.
- C. Applicable phasing milestones.
- D. Other milestones deemed appropriate by the Engineer.

# PART 2 – PRODUCTS (NOT USED)

# PART 3 – EXECUTION (NOT USED)

### PRE-CONSTRUCTION VIDEO

#### PART 1 – GENERAL

# 1.1 SCOPE OF WORK

- A. Furnish all necessary labor, materials, and equipment to perform color audio-video recording of the project site surfaces as specified herein. Contractor shall furnish to the Engineer and City an original copy of a continuous color audio-video digital video disks (DVD) recording of each project segment.
- B. The City reserves the right to reject the audio-video DVD because of poor quality, unintelligible audio or uncontrolled pan or zoom. Any video rejected by the City shall be re-videoed at no additional cost to the City. The Contractor shall submit two (2) DVD's to the Engineer for content approval prior to the start of any work.

## 1.2 PURPOSE OF WORK

A. The purpose of the color audio-video taping of the project is to provide the necessary information for restoration of surface features after completion of the project. The Contractor shall be responsible for repairing any damage(s) or defect(s) not documented as existing prior to construction.

#### PART 2 – PRODUCTS

#### 2.1 QUALITY ASSURANCE

A. The video recording shall be performed by a qualified audio-video taping firm or individual knowledgeable in construction practices and experienced in the implementation of established inspection procedures.

# **PART 3 – EXECUTION**

#### 3.1 PRODUCTION

- A. Prior to the commencement, equipment or material mobilization, the Contractor shall perform an audio-video survey of each project site area which has the potential to be disturbed by the Contractor's operations. Specific areas of this project include, but are not limited to:
  - 1. All routes that are scheduled for construction, including both sides of all streets and the entire width of easements plus 10 feet on each side on which construction is to be performed. The surface features recorded shall include, but not be limited to, roadways, driveways, sidewalks, curbs, culverts, headwalls, retaining walls, buildings, above-ground utilities, light poles, lawns, landscaping, trees, tree canopies, shrubbery, fences, mailboxes, water meters and backflow preventors.
  - 2. All areas to be entered by vehicles or equipment, including construction areas for both internal and excavated improvements.
  - 3. Other areas that may be impacted by the Work, including work staging areas.
- B. All video recording shall be in full color.
- C. A complete view, in sufficient detail with audio description of the exact location shall be

provided.

- D. The engineering plans shall be used as a reference for stationing in the audio portion of the recordings for easy location identification.
- E. All video recordings shall contain the name of the project, the date and time of the video recording, the name and address of the photographer, and any other identifying information required.
- F. All video recording shall be performed during regular business hours, unless otherwise approved by the City. No video recording shall be performed if the weather is not acceptable, such as rain, fog, or elongated shadows that distort perception and tend to prevent clear resolution.
- G. Construction shall not start until the pre-construction video recordings are completed, submitted and accepted by the Engineer and City. In addition, no progress payments shall be made until the pre-construction video recordings are accepted by the City.

### 3.2 SUBMITTAL

A. Two complete sets of video recordings shall be submitted on DVD for the permanent and exclusive use of the Engineer and City prior to the start of any construction on the project.

### 3.3 PAYMENT

A. The final payment shall not be made until the items disrupted during construction and shown on the pre-construction video have been replaced as approved by the Engineer and City.

# MATERIAL AND EQUIPMENT

# PART 1 – GENERAL

### 1.1 DESCRIPTION OF WORK

- A. Products.
- B. Transportation and Handling.
- C. Storage and Protection.
- D. Product Options.
- E. Substitutions.
- F. Systems Demonstration.

# **PART 2 – PRODUCTS**

# 2.1 PRODUCT OPTIONS

- A. Products specified by reference standards or by description only: Any product meeting those standards.
- B. Products specified by naming one or more manufacturers with a provision for substitutions: Submit a request for substitution for any manufacturer not specifically named.
- C. Only new materials and equipment shall be incorporated in the Work. All material and equipment furnished by Contractor shall be subject to inspection and approved by Engineer.
- D. Comply with Specifications and referenced standards as minimum requirements.
- E. Components required to be supplied in quantity within a Specification section shall be the same, and shall be interchangeable.

# 2.2 SUBSTITUTIONS

A. Document each request with complete data sustaining compliance of proposed substitution with Contract Documents.

- B. Request constitutes a representation that Contractor:
  - 1. Has investigated proposed product and determined that it meets or exceeds, in all respects, specified product.
  - 2. Will provide the same warranty for substitution as for specified product.
  - 3. Will coordinate installation and make other changes which may be required for work to be complete in all aspects.
  - 4. Waives claim for additional costs which may subsequently become apparent.
- C. Substitutions will not be considered when they are indicated or implied on shop drawing or product data submittals without separate written request, or when acceptance will require substantial revision of Contract Documents.
- D. Engineer will determine acceptability of proposed substitution, and will notify Contractor of acceptance or rejection in writing within a reasonable time.

### **PART 3 – EXECUTION**

#### 3.1 TRANSPORTATION AND HANDLING

- A. Transport products by methods to avoid product damage; deliver in undamaged condition in manufacturer's unopened containers or packaging, dry.
- B. Provide equipment and personnel to handle products by methods to prevent soiling or damage.
- C. Promptly inspect shipments to assure that products comply with requirements, quantities are correct, and products are undamaged.

# 3.2 STORAGE AND PROTECTION

- A. Store products in accordance with the manufacturer's instructions, with seals and labels intact and legible. Store sensitive products in weather-tight enclosures; maintain within temperature and humidity ranges required by manufacturer's instructions.
- B. For exterior storage of fabricated products, place on sloped supports above ground. Cover products subject to deterioration with weather-tight enclosure as recommended by the manufacturer. Provide ventilation to avoid condensation.
- C. Store loose granular materials on solid surfaces in well-drained area. Prevent mixing with foreign matter.

- D. Arrange storage to provide access for inspection. Periodically inspect to assure products are undamaged, and are maintained under required conditions.
- E. Materials which in the opinion of the Engineer or City have become so damaged as to be unfit for the use intended or specified shall be removed from the site of work. Contractor shall receive no compensation for the damaged material or its removal.

# 3.3 SYSTEMS DEMONSTRATION

- A. Prior to final inspection, demonstrate operation of each system to Engineer and City.
- B. Instruct City's personnel in operation, adjustment, and maintenance of equipment and systems, using the operation and maintenance data as the basis of instruction.

# CONTRACT CLOSEOUT

#### PART 1 – GENERAL

# 1.1 REQUIREMENTS INCLUDED

Comply with requirements stated in General Conditions and in Specifications for administrative procedures in closing out the Work.

# 1.2 SUBSTANTIAL COMPLETION

- A. When Contractor considers the Work is substantially complete, they shall submit to the Engineer:
  - 1. A written notice that the Work, or designated portion thereof, is substantially complete.
  - 2. A list of items to be completed or corrected.
- B. Within a reasonable time after receipt of such notice, the Engineer will make an inspection to determine the status of completion.
- C. Should the Engineer determine that the Work is not substantially complete:
  - 1. The Engineer will promptly notify the Contractor, in writing, giving the reasons therefore.
  - 2. Contractor shall remedy the deficiencies in the Work, and send a second written notice to substantial completion to the Engineer.
  - 3. The Engineer will re-inspect the Work.
- D. When the Engineer finds that the Work is substantially complete, they will:
  - 1. Prepare and deliver to City a tentative Certificate of Substantial Completion with a tentative list of items to be completed or corrected before final payment.
  - After consideration of any objections made by the City as provided in Conditions
    of the Contract, and when the Engineer considers the Work substantially
    complete, they will execute and deliver to the City and the Contractor a definite
    Certificate of Substantial Completion with a revised tentative list of items to be
    completed or corrected.

# 1.3 FINAL INSPECTION

- A. When Contractor considers the Work is complete, they shall submit written certification that:
  - 1. Contract Documents have been reviewed.
  - 2. Work has been completed in accordance with Contract Documents.
  - 3. Work has been completed with the list of items to be corrected.
  - 4. Equipment and systems have been tested in the presence of the City's Representative and are operational.
  - 5. Work is completed and ready for final inspection.
- B. The Engineer will make an inspection to verify the status of completion with reasonable promptness after receipt of such certification.
- C. Should the Engineer consider that the Work is incomplete or defective:
  - 1. The Engineer will promptly notify the Contractor in writing, listing the incomplete or defective work.
  - 2. Contractor shall take immediate steps to remedy the stated deficiencies, and send a second written certification to the Engineer that the Work is complete.
  - 3. The Engineer will re-inspect the Work.
- D. When the Engineer finds that the Work is acceptable under the Contract Documents, they shall request the Contractor to make closeout submittals.

### 1.4 RE-INSPECTION FEES

Should the Engineer perform re-inspections due to failure of the Work to comply with the claims of status of completion made by the Contractor:

- 1. City will compensate the Engineer for such additional services.
- 2. City will deduct the amount of such compensation from the final payment to the Contractor.

# 1.5 CONTRACTOR'S CLOSEOUT SUBMITTALS TO ENGINEER

- A. Evidence of compliance with requirements of governing authorities.
- B. Project Record Documents.
- C. Warranties and Bonds.
- D. Evidence of Payment and Release of Liens.
- E. Certificate of Insurance for Products and Completed Operations.
- F. Contractor's Final Affidavit.
- G. Lien Waivers from Subcontractors and Suppliers.

### 1.6 FINAL ADJUSTMENT OF ACCOUNTS

- A. Submit a final statement of accounting to the Engineer.
- B. Statement shall reflect all adjustments to the Contract Sum:
  - 1. The original Contract Sum.
  - 2. Additions and deductions resulting from:
    - a. Previous Change Orders.
    - b. Unit Prices.
    - c. Deductions for uncorrected Work.
    - d. Penalties and Bonuses.
    - e. Deductions for Liquidated Damages.
    - f. Deductions for Re-inspection Payments.
    - g. Other adjustments.
  - 3. Total Contract Sum, as adjusted.
  - 4. Previous payments.
  - 5. Adjustment in Contract Time.
  - 6. Sum remaining due.
- C. Engineer will prepare a final Change Order, reflecting approved adjustment to the Contract Sum, which were not previously made by Change Orders.

# 1.7 FINAL APPLICATION FOR PAYMENT

A. Contractor shall submit the final Application for Payment in accordance with procedures and requirement stated in the General Conditions.

# PART 2 – PRODUCTS (NOT USED)

# PART 3 – EXECUTION (NOT USED)

### PROJECT RECORD DRAWINGS

### PART 1 - GENERAL

#### 1.1 PROJECT RECORD DOCUMENTS

- A. Maintain at the site for the City one record copy of:
  - 1. Drawings.
  - 2. Specifications.
  - 3. Addenda.
  - 4. Change Orders and other Modifications to the Contract.
  - 5. Engineer Field Orders or written instructions.
  - 6. Reviewed Shop Drawings.
  - 7. Field test records.

### 1.2 RELATED REQUIREMENTS SPECIFIED ELSEWHERE

- A. Conditions of the Contracts.
- B. Section 01700 Contract closeout.

### 1.3 MAINTENANCE OF DOCUMENTS

- A. Store documents in approved location apart from documents used for construction.
- B. Maintain documents in a clean, dry, legible condition and in good order. Do not use record documents for construction purposes.
- C. Make documents available at all times for inspection by Engineer and City. Record drawing information shall be maintained concurrently with Pay Requests.

### 1.4 MARKING DEVICES

A. Provide ink marking pens for recording information in a color code.

### 1.5 RECORDING

A. The Contractor shall maintain a single set of "red line" record drawings throughout construction that accurately depict the record information and deviations from the construction plans currently with construction progress. The Contractor shall not conceal any work until the required information is recorded.

#### 1.6 FINAL PROJECT RECORD DRAWINGS SUBMITTAL

- A. The Contractor shall be responsible to provide final record drawing information to the Engineer at the time of project completion. Record drawing information shall include horizontal location of pipes any time the pipe passes a permanent surface reference point. Permanent surface reference points must be permanent structures manholes, catch basins, concrete sidewalk or concrete curbs. Edge of pavement and road intersections may not be used without the Engineer's approval. Any deviations from the alignment shown on the drawings must be noted. Vertical location of piping shall be provided at fittings, tie-ins and 25 foot intervals. Vertical location shall be top of pipe elevation and finished grade elevations at a maximum of 100 foot intervals. All fittings, including sleeves and valves shall be located vertically and horizontally by two (2) swing tie measurements to permanent surface reference points. If distance to swing tie point is more than 200 feet, a brass disc may be set in curb with designation "ST#." Proposed swing tie table shall be provided with record drawing data. Field changes of dimension and detail and changes made by Field Order or by Change Order shall be included as well as details not on original Contract Drawings.
- B. All Record Drawings shall include GIS/CAD standards as required by the City as detailed in their Standard Details, General Notes, and Testing Requirements document.
- C. Surveyed record drawing information shall be submitted in both signed and sealed hard copy format (3 originals) and two (2) CD's with electronic AutoCAD format.
- D. All other record drawing information shall be submitted as "red line" mark-ups. "Red line" record drawing data shall be presented in a clear, clean, neat, and professional manner. The plans shall be submitted to the Engineer prior to final acceptance for review and approval as an absolute condition of job completion and final payment. Used plans, poorly drawn or illegible plans, or plans otherwise not representative of professional quality and through information in the opinion of the Engineer shall not be acceptable.
- E. The record drawing plans shall be labeled "PROJECT RECORD" in neat large printed letters and include a certification by the Contractor that the information shown on the plans is true and accurate. Contractor's name and address shall be incorporated into the drawings.
- F. Record drawing information must be submitted prior to final pay request approval.

PART 2 – PRODUCTS (NOT USED)

PART 3 – EXECUTION (NOT USED)

### MODIFICATIONS TO EXISTING STRUCTURES, PIPING AND EQUIPMENT

### PART 1 – GENERAL

#### 1.1 SCOPE OF WORK

A. Furnish all labor, materials, equipment and incidentals required to modify, alter and/or abandon convert existing pipes as shown or specified and as required for the installation of piping, mechanical equipment and appurtenances. Existing piping and equipment shall be removed and dismantled as necessary for the performance of facility alterations in accordance with the requirements herein specified.

### PART 2 – PRODUCTS (NOT USED)

### **PART 3 – EXECUTION**

### 3.1 GENERAL

- A. The Contractor shall cut, repair, reuse, excavate, demolish or otherwise remove parts of the existing pipes or appurtenances, as indicated on the Contract Drawings, herein specified, or necessary to permit completion of the Work under this Contract. The Contractor shall dispose of surplus materials resulting from the above work in an approved manner. The Work shall include all necessary cutting and bending of reinforcing steel, structural steel, or miscellaneous metal work found embedded in the existing pipelines.
- B. The Contractor shall dismantle and remove all existing equipment, piping, and other appurtenances required for the completion of the Work. Where called for or required, the contractor shall cut existing pipelines for the purpose of making connections thereto. Anchor bolts for equipment and structural steel removed shall be cut off one inch below the concrete surface. Surface shall be finished as specified in the Contract Documents.
- C. At the time that a new connection is made to an existing pipeline, additional new piping, extending to and including a new valve, shall be installed. Pipe restraint devices, if required, is part of the installation shall also be installed as directed by the City.
- D. No existing structure, equipment, or appurtenance shall be shifted, cut, removed, or otherwise altered except with the express approval of and to the extent approved by the City.
- E. When removing materials or portions of existing utility pipelines and/or structures or when making openings in walls and partitions, the Contractor shall take all precautions and use all necessary barriers and other protective devices so as not to damage the structures beyond the limits necessary for the new Work, and not to damage the structures or contents by falling or flying debris. Unless otherwise permitted, line drilling will be required in cutting existing concrete.
- F. Materials and equipment removed in the course of making alterations and additions shall remain the property of the City, except that items not salvageable, as determined by the City, shall become the property of the Contractor to be disposed of by him off the work site at his own place of disposal. Operating equipment shall be thoroughly cleaned, lubricated, and greased for protection during prolonged storage.

- G. All alterations to existing utility pipes and structures shall be done at such time and in such manner as to comply with the approved time schedule. So far as possible before any part of the Work is started, all tools, equipment, and materials shall be assembled and made ready so that the Work can be completed without delay.
- H. All workmanship and new materials involved in constructing the alterations shall conform to the General Specifications for the classes of work insofar as such specifications are applicable.
- I. All cutting of existing concrete or other material to provide suitable bonding to new Work shall be done in a manner to meet the requirements of the respective section of these Specifications covering the new Work. When not covered, the Work shall be carried on in the manner and to the extent directed by the City Representative.
- J. Where necessary or required for the purpose of making connections, the Contractor shall cut existing pipelines in a manner to provide an approved joint. Where required, he shall use flanges, or provide Dresser Couplings, all as required.
- K. Care shall be taken not to damage any part of existing buildings or foundations or outside structures.

### 3.2 CONNECTING TO EXISTING PIPING AND EQUIPMENT

A. The Contractor shall verify exact location, material, alignment, joint, etc. of existing piping and equipment prior to making the connections called out in the Drawings. The verifications shall be performed with adequate time to correct any potential alignment or other problems prior to the actual time of connection. A City Representative must be present for all tie-ins for a visual inspection.

# 3.3 REMOVAL AND ABANDONMENT OF ASBESTOS CEMENT PIPE AND APPURTENANCES

- A. All work associated with the removal or abandonment of existing asbestos cement pipe and appurtenances shall be performed by a licensed asbestos abatement contractor or subcontractor registered in the State of Florida. After removal of the facilities, all trenches shall be backfilled in accordance with the Contract Documents. The cost of disposing of the removed materials shall be borne by the Contractor.
- B. The asbestos abatement contractor or subcontractor shall contact the appropriate regulatory agencies prior to removal or abandonment of any asbestos material and shall obtain all required permits and licenses and issue all required notices. The Contractor shall be responsible for all fees associated with permits, licenses and notices to the governing regulatory agencies. An asbestos manifest form must accompany each and every shipment of such pipe or pipe material waste to an approved landfill.
- C. All work associated with removal or abandonment of asbestos cement pipe and appurtenances shall be performed in accordance with the standards listed below and all other applicable local, State, or Federal standards.
  - 1. Florida Administrative Code, Chapter 62-257, "Asbestos Program."
  - 2. National Emission Standards Hazardous Air Pollution (NESHAP), 40 CFR, Part 61, Subpart M, latest revision.

- 3. Occupational Safety and Health Act, 29 CFR, 1910.1001 Asbestos.
- 4. Title 40 CFR, Part 763, Asbestos.
- 5. Florida Statute Title XXXII, Chapter 469, Asbestos Abatement.
- D. All asbestos cement nipples between tees and valves shall be replaced.

### 3.4 IN-PLACE GROUTING AND ABANDONMENT OF EXISTING PIPE

- A. Where water utility pipes are to be abandoned in place, they shall be filled with a sand/cement grout as specified herein. When such pipes are constructed with asbestos cement materials, the abandonment activities shall be performed by a licensed asbestos abatement contractor as specified in these Specifications.
- B. Grout shall be injected within the pipe sections indicated on the Drawings. The ends of these sections shall be capped and/or plugged. The grouting program shall consist of pumping sand-cement grout with suitable chemical additives at pressures necessary to fill the pipe sections shown on the Drawings to prevent the potential for future collapse.
- C. The pump used for grouting should be a continuous flow, positive displacement model with a pugmill type mixing vat having a minimum shaft speed of 60 rpm and incorporated as an integral part of the equipment. Alternate equipment may be used subject to the approval of the City. The rate of pumping shall not exceed six (6) cubic feet per minute. The pumping pressures shall be in the range of 100 to 150 psi.
- D. Acceptability of grout material is based on achieving 28-day compressive strength in excess of 100 PSI as described in 3.04.E. Grout that is out of range after placement may be accepted with a price adjustment of 1.0 percent price deduction for each psi average compressive strength below 100 PSI, as applicable to material volume represented by test series. Grout 28-day compressive strength less than 85 psi will not be accepted and shall not be compensated by the City.
- E. Unconfined compressive strength: minimum 100 psi at 28 days as determined based on an average of three tests for same placement. Present at least three acceptable strength tests for proposed mix design in mix design report.
- F. The Contractor shall provide standpipes and/or additional means of visual inspection as required by the City to determine if adequate grout material has filled the entire pipe section(s). The Contractor shall make necessary provisions for the City's Representative to monitor all grouting operations.
- G. All pipe to be abandoned shall be capped or plugged with a fitting or material that will prevent soil or other material from entering the pipe. All caps and plugs shall be subject to approval by the City.
- H. All tees, crosses, and valves left in service shall be plugged and restrained.

## SECTION 02140 DEWATERING

### PART 1 – GENERAL

### 1.1 DESCRIPTION OF WORK

- A. Scope This work item shall include all labor, materials, tools and plants and all work necessary to lower and control the groundwater levels and hydrostatic pressures prior to and during construction so that the construction of the project may proceed in compliance with these specifications.
- B. The Contractor shall submit their proposed method of dewatering to the Engineer for review prior to implementation.

#### PART 2 – PRODUCTS

### 2.1 METHOD OF EQUIPMENT

A. The Contractor shall have sole responsibility for determining the method of dewatering and the equipment to be used. Methods of dewatering may include, but are not limited to, ditching, pumping, well pointing, sump pumping, wicking or other methods. A combination of dewatering systems may be selected by the Contractor. The failure of any dewatering system to provide construction conditions described in these specifications shall not relieve the Contractor from replacing a selected dewatering system with an effective system.

### **PART 3 – EXECUTION**

### 3.1 GENERAL

- A. The Contractor shall be solely responsible for the arrangement, location and depths of the dewatering system necessary to accomplish the Work described herein. The dewatering shall be accomplished in a manner that will result in all construction operations being performed in the dry. The dewatering system shall be operated for a sufficient period of time prior to actual excavation to allow for adequate dewatering control. The dewatering system shall be operated for a sufficient period of time during and after excavation and installation of underground facilities to allow for the protection of the excavation and newly constructed facilities from the effects of a rapidly rising water table.
- B. Disposal of Water All water removed from the excavations shall be disposed of in such a manner as will not endanger public health, damage public or private property, or affect adversely any portion of the Work under construction or completed. Public rights-of-way and properties shall be utilized for the disposal of water removed from the ground by the dewatering process. The Contractor shall provide City and Engineer with written documentation of the approval of any other property City whose property Contractor proposes to utilize for water disposal.

### 3.2 SILTATION AND EROSION

A. The methods and provisions utilized to prevent siltation and erosion shall conform with current Florida Department of Environmental Protection practices and regulations and any other local legal provisions which may apply. In the event of conflicting requirements, the stricter requirements shall apply.

### EARTHWORK, EXCAVATION, AND BACKFILL

#### PART 1 - GENERAL

### 1.1 SECTION INCLUDES

The Work covered by this section consists of furnishing all labor, equipment, and materials, and performing all earthwork operations to include:

- A. Excavation and backfill of pipe trenches.
- B. Soil compaction and stabilization requirements for pipe trenches and driveway areas.
- C. Soil testing for pipe trenches, driveways and parking areas.

### 1.2 REFERENCES

- A. Florida Department of Transportation Standard Specifications for Road and Bridge Construction, Latest Edition.
- B. American Society for Testing and Materials (ASTM):

| D698  | Moisture-Density Relationship of Soils.   |
|-------|---|
| D1556 | Standard Method of Test for Density of Soil in Place by Sand Cone Method.                         |
| D1557 | Method for Test for Moisture-Density Relations of Soils Using a 10-Pound Rammer and 18-Inch Drop. |
| D2487 | Classification of Soils for Engineering Purposes.   |
| D2922 | Density of Soil and Soil-Aggregate in Place by Nuclear Methods.                                   |

### 1.3 RELATED SECTIONS SPECIFIED ELSEWHERE

A. Drawings and general provisions of the Contract, including the General Conditions and Terms and Specification sections that apply to this section.

### 1.4 FIELD MEASUREMENTS AND COORDINATION

- A. Verify that survey benchmark, control point, and intended elevations for the Work are as shown on the Drawings.
- B. Verify that work associated with lower elevation utilities is complete before placing higher elevation utilities.

### 1.5 SUBSURFACE SOILS DATA

A. City and Engineer make no representations or statements as to site or soil conditions, and therefore do not assume any responsibility for actual site or soil conditions. It shall be Contractor's responsibility to determine for themselves existing site and/or soil conditions.

### **PART 2 - PRODUCTS**

#### 2.1 EXCAVATION

A. All excavation is unclassified. Complete all excavation regardless of the type, nature, or condition of the materials encountered.

### 2.2 SOURCE QUALITY CONTROL

- A. If tests for a material type fail three times, the Engineer may reject the source supplier and require the contractor to submit a new source for approval, at no additional cost to the City. The in-situ material is considered acceptable material and may be used, provided it meets the specified requirements.
- B. Quality control of the Work shall be the Contractor's responsibility and Contractor shall make every effort to produce the best quality work as specified on the Drawings and in these Specifications.

#### 2.3 EARTHFILL

A. On-site excavated material free from roots, trash, and rocks larger than 3 inches.

### 2.4 WATER FOR COMPACTION

A. Contractor shall furnish potable water, as required. Contractor may coordinate with City for water during construction. Contractor shall make application and pay all necessary deposits. Costs associated with the hydrant meter shall be paid for by the Contractor. Water trucks shall be used as required.

### 2.5 EQUIPMENT

A. All equipment shall be suitable and adequate to perform the Work specified. Compaction equipment shall be vibratory type. It is recommended that the contractor perform a preconstruction assessment of existing adjacent structures or utilities and monitor those structures or utilities for settlement during the construction period. Contractor shall notify City of any settlements that occur at existing adjacent structures.

### **PART 3 – EXECUTION**

#### 3.1 PREPARATION

- A. Identify required lines, levels, contours, and datum locations. Protect bench marks, survey control points, sidewalks, paving, and curbs from excavating equipment and vehicular traffic.
- B. Locate, identify, and protect utilities that remain from damage.

### 3.2 FILLING

A. Except as otherwise specified, after stripping of topsoil all site areas which are below elevation required shall be compacted as specified and then over such areas clean granular fill placed and compacted in layers not exceeding 9" in uncompacted thickness. Each layer of fill shall be compacted to at least 95% of the modified proctor maximum dry density (ASTM D1557). If hand held compaction equipment is used, the lift thickness should be reduced to 6 inches. Filling and compaction shall continue until subgrades required for various areas are reached. All holes and depressions caused from removal of trees, stumps, etc. shall be filled and compacted. Fill shall be good clean material as previously specified.

### 3.3 TRENCH EXCAVATION AND PREPARATION

- A. Excavation: Excavate as required for the installation of all piping, utilities, conduits, and appurtenances.
- B. Trench Width: Cut trenches sufficiently wide to enable installation, compaction and inspection.
- C. Grade: Excavate the bottom of the trench to the line and grade shown, or as established by the Engineer with proper allowance for pipe bedding.
- D. All trench work shall comply with the Trench Safety Act of 1990, with latest revisions.
- E. Piping shall be installed in a dry trench.
- F. When acceptable material is encountered in the trench, the bottom shall be excavated and graded to the depth required so as to provide a uniform and continuous bearing and support for the pipe on solid and undisturbed ground at every point between bell holes.
- G. Bell holes shall be provided at each joint to permit the joint to be made properly. At no time shall the bells support the pipe when in the trench.
- H. When muck or other deleterious materials is encountered in the trench, it shall be completely removed for the width of the trench at the pipe and to a depth where acceptable material is encountered. After removal of all muck or other deleterious material, the trench shall be backfilled with bedding material to the bottom of pipe grade.

### 3.4 MAINTENANCE OF EXCAVATION

- A. The excavation shall be maintained at a dry condition at all times.
- B. All side slopes shall be such that material will not slide into the bottom of the excavation and any material doing so shall be immediately removed. Trench side slopes shall be in accordance with local codes, OSHA requirements, and the Trench Safety Act.
- C. All excavated material shall be piled in a manner that will not endanger the Work and that will avoid obstructing sidewalks and driveways. Hydrants under pressure, valve pit covers, valve boxes, curb stop boxes, fire and police call boxes, or other utility controls shall be left unobstructed and accessible until the Work is completed.
- D. Trees, shrubbery, fences, poles, bollards and all other property and surface structures shall be protected unless their removal is shown on the drawings or authorized by the Engineer. When it is necessary to cut roots and tree branches, such cutting shall be done under the supervision and direction of the Engineer.

### 3.5 TRENCH BACKFILLING

- A. Haunch Backfill: Carefully place Pipe Bedding material so as not to damage the pipe in maximum 6 inch loose lifts and compact to the pipe centerline. Use hand-held compaction equipment.
- B. Pipe Zone: Backfill with Pipe Bedding material in maximum 12 inch loose lifts and compact to a point 12 inches above the pipe crown.
- C. Under Pavement/Concrete/Paver Areas, and Structures: In areas where backfill settlement must be held to a minimum, backfill above the pipe zone with Pipe bedding material in maximum 12 inch loose lifts and compact to a minimum 98% maximum dry density (ASTM D1557) up to the subgrade elevation.
- D. Outside Pavement/Concrete/Paver Areas: In areas where backfill settlement is not critical, backfill above the pipe zone with earthfill material to a density equal to or greater than the soil adjacent to the pipe trench, but not less than 90% of the maximum dry density (ASTM D1557), to final grade.
- E. No material shall be used for backfill which contains muck or other deleterious material or material with an excessive void content. All backfill shall be composed of select clean granular material.
- F. All trenches and excavation shall be backfilled immediately after all pipe and joints have been investigated and approved by the Engineer or City, subject to satisfactory pressure and leakage test results, as required.
- G. Backfill, in general, shall be kept up with the rate of pipe laying. No more than 200 feet of pipe trench shall be open at one time at any one project location.

### 3.6 SITE GRADING

- A. Fill and contour site areas with Earthfill material to elevations shown and as required to prepare the site for landscape grading and sodding.
- B. Place materials in maximum 12 inch loose lifts and compact as required to limit subsequent settlement.

### 3.7 COMPACTION TESTING

- A. In-situ compaction testing shall be performed by a certified laboratory.
- B. Compaction testing shall be done by nuclear density equipment or other approved methods. (ASTM D-2937, D-1557, D-2922).
- C. Density testing shall be performed as follows:
  - 1. Pipe Trenches: 1 test per lift per 250 feet of pipe.
- D. Test results in a specific location are only representative of a larger area if the contractor has used consistent compaction means and methods and the soils are practically uniform throughout.
   If it is determined by the City/Engineer that there are variations in the compaction methods and/or soil uniformity, additional testing may be required.

### 3.8 FINAL AND FINISH GRADING

- A. Final grading shall be performed and grades shaped to maintain the existing drainage patterns. Finish grades (top of the soil) shall be approximately 1-1/2" below edges of pathways, curbs and other paved or concrete slabs. After sod installation, the top of the sod shall be flush with the grade established by any adjacent paved or curbed surface.
- B. Upon project completion, all areas of site within immediate construction and adjacent areas shall be completely cleaned of all debris occasioned by this construction of this construction. Particular attention is called to any cement, mortar, masonry drippings and plaster which shall be completely removed from planting and lawn areas and shall be disposed of off site.
- C. All areas adjacent to site and all areas not within contract construction areas shall be left in the same condition, or better, as they were found prior to commencement of construction.
- D. Any damage to the existing adjacent facilities including adjacent lakes or roads, and related areas such as, but not limited to, finish grades, slopes, grass sod, structures, pipe, etc. shall be repaired and restored to pre-construction conditions or better and must be acceptable to the City and Engineer.

### 3.9 EXCESS MATERIAL

- A. Remove all excess suitable material from the site and dispose of at Contractor's expense.
- B. Unsuitable materials shall also be removed and disposed of off-site at Contractor's expense.

### TRENCHING, BACKFILLING AND COMPACTING

#### PART 1 – GENERAL

#### 1.1 DESCRIPTION OF WORK

A. This section includes furnishing equipment, labor and materials, and performing all operations necessary and incidental to earthwork for the installation of water mains piping and structures.

### 1.2 JOB CONDITIONS

- A. Soil Borings Soil test results of the site conditions are included in these contract documents for the Contractor's reference only, and no representation is made by the City or Engineer as to the accuracy of these records regarding the overall site conditions. The Contractor is advised that additional test borings and other exploratory operations may be made by the Contractor at their discretion, but that no cost to the City for such additional explorations will be allowed.
- B. Existing Utilities The Engineer has made a diligent effort to determine the location of underground facilities and utilities, and the results of this effort are depicted on the contract drawings either graphically or by notation. The Contractor bears sole responsibility for verification of the accuracy of the locations of any and all underground facilities, whether shown on the drawings or not shown. The Contractor shall coordinate all excavation activities with all potential owners of underground facilities in the areas to be excavated. Unless otherwise noted in these contract documents, all utility services shall remain in service during the construction without interruption.
- C. Use of Explosives The use of explosives is not permitted.
- D. Temporary Protection The Contractor has sole responsibility of protection of the Work and the public from harm during construction. Open excavations made as a part of earthwork operations shall be barricaded to prevent entry and posted with warning lights. Warning lights shall be operated in conformance with local, state and federal regulations. Structures, utilities, sidewalks, pavements and other facilities shall be protected from damages caused by settlement, lateral movement, washout, undermining and other hazards created by earthwork operations.

### PART 2 – PRODUCTS (NOT USED)

### **PART 3 – EXECUTION**

### 3.1 CLEARING OF THE SITE

A. The site of the Work shall be cleared of all trees, shrubs, paving and objectionable materials which interfere with the prosecution of the proposed work. Trees, shrubs and other items which will not interfere with construction shall be protected from damage. Clearing shall be considered as an incidental item of excavation.

### 3.2 EXCAVATION

#### A. Trenches

- 1. Pipe laying operations shall be maintained as close as possible to the excavation operation during the prosecution of the Work. The excavation shall be halted at any time that the excavation is opened too far in advance of the pipe laying.
- 2. Pipe trenches shall be excavated to the depth necessary to install the pipe at the elevations shown on the drawings and a minimum of 36-inches of soil cover shall be required unless a deviation is authorized by the Engineer. Trenches shall be opened to a minimum width sufficient to provide a free working space on each side of the pipe.
- 3. The maximum width of the trench shall not be greater than the outside diameter of the pipe barrel or pipe bell plus two feet (2'). The maximum trench width requirements shall apply from the trench bottom to the top of the pipe for nominal diameters less than 42-inches. Excavations shall be made for bells of all pipes and of sufficient depth to permit access to the joint for construction and inspections. In no case will the bells be used to support the body of the pipe.
- 4. If subsurface conditions warrant, pipe laying depths may vary to deeper or more shallow depths. If such laying depths vary from plan elevations by more than 0.25 feet, then such elevations changes shall be approved by the Engineer. No additional compensation shall be made to the Contractor for varying pipe laying depths.
- 5. Where excavation has exceeded the plan depths, the trench bottom shall be restored to plan depth and grade using a bedding material consisting of: a layer of concrete; compacted fine gravel or other material approved by the Engineer. This bedding material shall be placed, at no extra cost, to secure a firm foundation for the structures or the lower third of each pipe.
- 6. Excavated material shall be placed so as not to interfere with public travel. Bridging shall be provided to afford necessary access to public or private premises. Bridging shall be considered as part of the excavation operation and shall be supplied at no additional cost to the City.

### 3.3 BACKFILL

### A. Trenches

- 1. Trenches shall be backfilled immediately after the pipe is laid unless other protection for the pipe line is provided. Clean earth, sand, small washed shell, or other material shall be used for backfill. Soil materials for use as backfill shall be free of rock or gravel larger than 2-inches in any dimension and shall contain no measurable amounts of debris, waste, vegetation, and other deleterious matter. Backfill material shall be selected, deposited and compacted (simultaneously on both sides of the pipe) so as to eliminate the possibility of lateral displacement of the pipe. Backfill material shall be solidly tamped around the pipe in six inch (6") layers to a level one foot (1') above the top of the pipe. Each layer shall be compacted to a density as specified below, depending on the location of the trench.
  - a. Trenches located within the roadway or shoulder (normally within 6-feet of the edge of pavement) shall have backfill compacted by hand or mechanical tampers to achieve a density of at least 98% of the maximum density as determined by AASHTO method T-180.
  - b. Trenches located within the right-of-way or permanent easements adjacent to the right-of-way but outside the roadway and shoulder, as defined above, shall have backfill compacted by hand or mechanical tampers to achieve a density of at least 95% of the maximum density as determined by AASHTO Method T-180.

- 2. Backfill materials for all other roadway and shoulder areas including unpaved streets, maintenance roads, alleys, cart paths, driveways, etc., shall be placed in layers and compacted to a maximum thickness of six inches (6"). Backfill shall be compacted by hand or mechanical tampers to achieve a density of at least 95% of the maximum density as determined by AASHTO Method T-180, except as specified above, or as specifically shown or specified elsewhere, or as required by the governmental agency having jurisdiction.
- 3. Backfill materials for trenches in all other areas, except as specified above, shall be placed in layers and compacted to a maximum thickness of nine inches (9"). Backfill shall be compacted by hand or mechanical tampers to achieve a density of or least 90% of the maximum density as determined by AASHTO Method T-99.
- 4. Puddling may be used for backfill consolidation after tamping to one foot (1') over the pipe, as specified, provided the method is first approved by the Engineer and the density requirements are met. Approval of a specific method does not imply that acceptable results will be obtained.

### 3.4 TESTING

- A. Unless stipulated elsewhere in these contract documents, the Contractor will engage a testing service which shall be approved by the Engineer. Cost of all required testing and retesting shall be borne by the Contractor. Tests shall meet the density requirements of this section and shall include, but not be limited to, the following:
  - 1. Representative samples of the fill material shall be tested to determine the Standard Density and required moisture content to be maintained by the Moisture-Density Relation Test ASTM D-1557, Modified Proctor, AASHTO T-180.
  - 2. In-place soil density tests during compaction operations in accordance with ASTM D-1556. All density tests shall be taken at the weakest spots of area requiring tests. The tests shall be taken at the following frequencies:
    - a. A minimum of one set each 500 SY of sewer or water trench for each 12-inches lift of backfill applied, otherwise as directed by the Engineer.
- B. If reports of the testing service and inspection indicate that the subgrade or fills which have been placed are below the specified density, additional compaction and testing will be performed until satisfactory results are obtained.
- C. It will be the Contractor's responsibility to coordinate construction and testing with and independent testing laboratory and to furnish the City and Engineer with written results of all testing. It will be the Contractor's responsibility upon completion of controlled filling, including street filling, subbase and base, to furnish the City and Engineer a certification that all fill and natural ground below controlled fills have been compacted to the specified density from their independent testing laboratory.

### TEMPORARY EROSION AND SEDIMENTATION CONTROL

#### PART 1 – GENERAL

### 1.1 DESCRIPTION

- A. The Work specified in this Section consists of the design, provision, maintenance and removal of temporary erosion and sedimentation controls as necessary.
- B. Temporary erosion controls include, but are not limited to: grassing, mulching, netting, watering, and the reseeding of on-site surfaces and spoil and borrow area surfaces, interceptor ditches at ends of berms and other such work at those locations which will ensure that erosion during construction will be either eliminated or maintained within acceptable limits as established by the City.
- C. Temporary sedimentation controls include, but are not limited to: silt dams, traps, barriers, and appurtenances at the foot of sloped surfaces which shall ensure that sedimentation pollution will be either eliminated or maintained within acceptable limits as established by the City.
- D. The Contractor is responsible for providing effective temporary erosion and sediment control measures during construction or until final controls become effective.

### 1.2 REFERENCE DOCUMENTS

- A. Florida Building Code.
- B. FDEP/COE Dredge and Fill Regulations and/or Permit as applicable.
- C. SWFWMD Permit Regulations and/or Permit as applicable.
- D. Florida Stormwater, Erosion and Sedimentation Control Inspector's Manual.

### **PART 2 – PRODUCTS**

#### 2.1 EROSION CONTROL

- A. Netting fabricated of material acceptable to the City.
- B. Seed and sod.

### 2.2 SEDIMENTATION CONTROL

- A. Bales clean, seed free cereal hay type.
- B. Netting fabricated of material acceptable to the City.
- C. Filter stone crushed stone conforming to Florida Dept of Transportation specifications.

#### PART 3 – EXECUTION

### 3.1 EROSION CONTROL

- A. Minimum procedures for grassing shall be:
  - 1. Scarify slopes to a depth of not less than six inches and remove large clods, rock, stumps, roots larger than 1/2 inch in diameter and debris.
  - 2. Sow seed within twenty-four (24) hours after the ground is scarified with either mechanical seed drills or rotary hand seeders.
  - 3. Apply mulch loosely and to a thickness of between 3/4-inch and 1-1/2 inches.
  - 4. Apply netting over mulched areas on sloped surfaces.
  - 5. Roll and water seeded areas in a manner which will encourage sprouting of seeds and growing of grass. Reseed areas which exhibit unsatisfactory growth. Backfill and seed eroded areas.

#### 3.2 SEDIMENTATION CONTROL

A. The Contractor shall install and maintain silt dams, traps, barriers, and appurtenances as shown on the approved descriptions and working drawings. Deteriorated hay bales and dislodged filter stone shall be replaced by the Contractor at their expense.

### 3.3 PERFORMANCE

A. The Contractor, at their own expense, shall immediately take whatever steps are necessary to correct any deficiencies of the temporary erosion and sediment control measures employed if they fail to produce results or do not comply with the requirements of the State of Florida or any other federal, governmental or regulatory agency.

### **VALVES AND ACCESSORIES**

### PART 1 – GENERAL

#### 1.1 DESCRIPTION OF WORK

A. The Contractor shall furnish and install all gate valves and piping accessories as shown on the drawings and as specified herein.

### 1.2 SUBMITTALS

- A. Shop drawings or manufacturer's product data shall be submitted for all items.
- B. Certified drawings for the various sizes and types shown shall be submitted.
- C. Submit five (5) copies of a notarized statement by the manufacturer certifying compliance with the specifications and standards listed herein for Gate Valves for the various sizes and types shown, and Protective Coating for Valves.

### **PART 2 – PRODUCTS**

### 2.1 GENERAL REQUIREMENTS

- A. All valve operators shall be designed as not to require over 80 pounds pull to meet the required torque to operate the valves.
- B. All manually operated, shut-off or isolation valves, below grade, shall be furnished with AWWA two inch (2") square actuating nuts and valve boxes.

### 2.2 GATE VALVES

- A. Gate valves three inches (3") through twelve inches (12") shall be cast iron bodied, bronzed mounted, wedge type disc and resilient rubber seat, with non-rising stem and opening counterclockwise. Valves shall have a permanently lubricated thrust collar sealed with an "O-Ring" above and below. Valves shall conform to the requirements of AWWA C509 and be designed for 200 PSI working pressure. Valves for buried service shall have mechanical joint ends, except one (1) end shall be a flanged end for tapping valves, and a two inch (2") square operating nut with an arrow cast in the metal indicating the direction of opening. Each valve shall have the manufacturer's distinctive marking, the pressure rating, year of manufacture and nominal size cast on the body. Valves shall receive protective interior coating in accordance with AWWA C550.
- B. Gate valves manufactured by the following, or equal, are acceptable:
  - 1. Mueller
  - 2. American

### 2.3 PROTECTIVE COATING FOR VALVES

A. Valves shall receive a protective interior coating in accordance with the requirements of AWWA C550 and this specification.

### 2.4 SPECIAL BACTERIOLOGICAL SAMPLE POINT

- A. A 3/4 inch bronze corporation stop and service saddle as specified elsewhere shall be installed for special bacteriological sampling points at the locations shown on the drawings or as required for proper sampling. Corporation stop shall be Mueller H-15032 with insulating outlet for copper pipe, or equal.
  - 1. Pipe for special bacteriological sample points shall be rigid seamless copper tube for underground water services and shall conform to the requirements of ASTM B88, Type K. Sweat fittings shall be solid cast brass or forged copper.
- B. When the water main has been put into service, the corporation stop shall be closed, the copper pipe of the sampling points cut off near the corporation stop and plugged, and covered with backfill.

### 2.5 VALVE BOXES

- A. Valve boxes shall be provided for all buried valves. Valve boxes shall consist of cast iron base and adjustable cast iron top section with a cast iron cover which shall be marked "Water". Valve box extensions shall be provided as required to meet proposed grade. Valve boxes shall be as manufactured by Tyler pipe or U.S. Foundry and Manufacturing Corp. or equal. One (1) T-handle socket valve wrench, length as required, shall be furnished.
  - 1. Where depth of the operating nut is more than three feet, operating extension shall be provided to bring the operating nut to a point 18 inches below the surface of the ground or pavement. Extension stem shall be constructed of stainless steel and shall be by Mueller or equal.
  - 2. Valve boxes shall be provided with 3" diameter brass disk anchored in the concrete as indicated in the drawings.

### 2.6 TAPPING SLEEVES AND VALVES

- A. Tapping sleeves and valves shall be used to make taps into existing water mains without interruption of the use of the mains, where shown on the drawings. Contractor shall verify the type and size of existing water main before ordering sleeve. Lugs, nuts, bolts and washers shall be 304 stainless steel. The sleeve shall be Rockwell model 622 or equal.
- B. Tapping valves shall conform to the requirements for Gate Valves of this specification. The Contractor shall provide valve boxes for the tapping valve and bypass valve as required.

### 2.7 CUTTING-IN SLEEVES

A. Cutting-in sleeves shall be ductile iron, and of the size and in the location shown on the drawings.

### 2.8 PIPE JOINT HARNESSING

A. Mechanical joint pipe and fittings shall be restrained, where directed by these specifications and the drawings, against joint separation with threaded rods, rod couplings, eye bolts, nuts and washers as manufactured by Star National Products, or equal. Joints restrained shall be designed for 250 PSI. After installation, all harnessing materials shall be coated with an approved coal tar or asphalt base bituminous coating at least 8 mils DFT.

### 2.9 FLEXIBLE COUPLINGS

A. Flexible couplings shall be of cast iron for couplings installed underground and steel for above ground installation. Couplings shall be furnished with a factory coating suitable for potable water applications, and corrosion resistant alloy bolts, and nuts. Couplings shall be suitable for 150 PSI working pressure. Flexible couplings shall be Style 53 and Style 38 as manufactured by Dresser Manufacturing Company or Rockwell, or equal.

### 2.10 FLANGED COUPLING ADAPTERS

A. Flanged coupling adapters shall be used for joining plain end pipe to flanged valves, pumps, and fittings located as shown on the drawings and/or as required by job conditions. The adapters shall be equipped with anchor stud designed to withstand the end trust of the piping. The flanged adapters shall be fabricated steel, Type 913, as manufactured by Rockwell International, or equal.

#### **PART 3 – EXECUTION**

#### 3.1 SETTING VALVES AND VALVES BOXES

- A. Valves shall be closed prior to installation. Valves shall be set plumb.
- B. Valves in sizes up to and including six inch (6") diameter may be set on compacted backfill.
- C. The base of the valve box shall be centered over the valve operating nut and resting on compacted backfill. The top section of the valve box shall be set to allow equal movement above and below finished grade. In paved roadway areas, the top of the cover shall be set flush with the finished paving. In unpaved roadway areas the top of the cover shall be set flush with the finished grade and a concrete pad shall be poured around the top of the box of the dimensions shown on the drawings. In off-street areas, the top of the cover shall be set one inch (1") above existing grade and a concrete pad shall be poured around the top of the box as shown on the drawings.

#### POTABLE WATER SYSTEMS

#### PART 1 – GENERAL

#### 1.1 GENERAL

- A. This specification covers the material and installation requirements for piping, valves, hydrants, fittings, specials, crossings, connections, and sterilization and testing of the water distribution system. Excavation, trenching and backfill for piping installation shall be as specified in Section 02222 of the Technical Specifications.
- B. Three copies of all required test reports shall be submitted to the Engineer. These shall include:
  - Certified record of tests on pipe made by manufacturer or a commercial testing laboratory for each shipment of pipe. Tests shall be in accordance with the procedure outlined in ANSI/AWWA C151/A21.51.
  - 2. Reports on pressure and leakage tests.
  - 3. Reports of bacteriological tests.
- C. Shop drawings shall be submitted for all piping, valves, boxes, hydrants, and harnessing.

### **PART 2 – PRODUCTS**

### 2.1 PVC PIPE 4" THROUGH 12" PIPE

- A. Polyvinyl chloride (PVC) pipe for water mains shall be Type 1, Class 150 and meet the requirements of AWWA C900-75 for PVC pipe in cast iron pipe equivalent O.D., Class 150 having elastomeric gasket bell ends and elastomeric seals.
- B. The joints for PVC water pipe shall be rubber ring type consisting of integral, thickened, solid wall bells which maintain the same D.R. as the pipe barrel. Joint lubrication shall be furnished by the manufacturer of the pipe and joints made in accordance with the manufacturer's instructions and recommendations.
- C. Where necessary, adaptor fittings shall be furnished and installed where plastic pipe is connected to pipes or fittings or other materials. Polyethylene sleeve will not be required with PVC pipe.

#### 2.2 SCHEDULE 40 PVC PIPE

- A. Rigid PVC compound used in the manufacturer of schedule 40 pipe shall be Type I, grade 1 as identified in ASTM D1784. The pipe shall be NSF rated for potable water.
- B. PVC schedule 40 shall meet the requirements of ASTM standard D1785 for physical dimensions and tolerances.
- C. The marking on PVC Schedule 40 pipe shall meet the requirements of ASTM D1785 and state the material designation code, nominal pipe size, schedule of pipe, pressure rating in psi for water at 73° F., the ASTM designation number D1785 and the NSF seal for potable water.
- D. Fittings used shall be PVC Schedule 40 and solvent welded in accordance with ASTM D1785.

### 2.3 CORROSION PROTECTION

- A. For protection against corrosive soils, in the locations indicated on the construction plans and as directed by the Engineer, ductile iron pipe and fittings shall be enclosed in a polyethylene sheet or tube and each length joined with 2-inch wide polyethylene adhesive tape. The sheet or tube shall be made from polyethylene resin meeting the requirements of ASTM A674 and 8 mils thickness. The sheet or tube shall be in accordance with the provisions of ANSI/AWWA C105/A21.5. Methods shall be such as to minimize damage to the sheet or tube but where required the adhesive tape shall also be used to repair tears or punctures.
- B. In the event any cathodically protected utilities are crossed, the new main shall be encased with loose polyethylene encasement for 20 feet minimum, both sides of crossing, and where cathodically protected main runs parallel to proposed main less than 10 feet distance laterally, the new main shall be encased the full length of the main.
- C. Piping, valves or fittings which are made of dissimilar metals shall not be installed in-line together unless provisions to alleviate corrosion, pre-approved by the City and Utility, are authorized.

### 2.4 FITTINGS AND JOINTS

- A. Fittings for 3" through 24" water main pipe shall be mechanical joint ductile iron class 350 compact fittings and shall be manufactured in strict accordance with all applicable terms and provisions of ANSI/AWWA C153/A21.53 and C111/A21.11 with exception of dimensions and thicknesses specified by the manufacturer. Working pressure shall be a minimum of 350 psi except for wyes. Wall thickness shall be in accordance with those shown in ANSI/AWWA C153/A21.53.
- B. Fittings shall be designed so as to be compatible with the pipe and so as to provide at least equal resistance to internal and external loads on the pipe. Joints for fittings shall be mechanical or push-on type bolts and nuts shall conform to ANSI/AWWA standards. Bolt holes shall be non-slotted. Shop drawings shall be furnished for harnessing. All harnessing rods, clamps, bolts and nuts shall be coated after assembly. The fittings, unless otherwise specified shall be double thickness cement lined, interior shall be seal coated, exterior shall be coal tar or asphalt base bituminous coating applied to at least a 4 mil dry thickness.
- C. Pipe Joints: Pipe joints shall be mechanical or push-on type meeting the requirements of AWWA C-111 except where specifically shown or detailed otherwise. Fitting joints shall be mechanical joint with retainer glands except where specifically shown or detailed otherwise.
- D. Restrained joints: All bends, tees, crosses, reducers and dead ends shall be restrained through an approved means of mechanical joint restraint unless an alternate restraint method is shown on the drawings. All branch valves shall be restrained with MEGALUGS or approved equal. Thrust restraints shall be placed in accordance with the manufacturer's recommendations. Existing pressure pipes that are modified by the construction or connected to new piping systems shall be restrained by bell restraints, split-ring restraints, or thrust blocks as appropriate.
- E. Fittings for PVC water mains: Pipe fittings for PVC water pipe shall be as described in Section 2.5.A of this specification.
- F. Gasket Joint Lubrication: Contractor shall only use pipe joint lubricant supplied by or recommended by the pipe manufacturer. Lubricant shall be water soluble, non-toxic, an inhibitor to bacterial growth, and shall be non-detrimental to the elastomeric seal and pipe.

### 2.5 PLASTIC SERVICE PIPE AND FITTINGS

- A. Plastic pipe for service pipe shall conform to ASTM D-2737-74 and shall be 160 psi pipe, SDR PR 9.
- B. The polyethylene (PE) pipe shall be rated for use with water at 73.4° F at a hydrostatic design stress of 630 psi and a maximum working pressure of 160 psi.
- C. The Standard Dimension Ratio (SDR) shall be 9 for copper tube size. The average inside diameters, minimum wall thickness for respective tolerances for any cross section shall be as hereinafter specified, when measured in accordance with ASTM D-2122-76. Copper Tube Size: SDR 9 dimensions and tolerances shall be as shown in ASTM D-2737-74.
- D. Marking on the pipe or tubing shall include at intervals of not more than five feet the nominal pipe or tubing size, the type of plastic material; i.e. PE 3406, the standard thermoplastic pipe dimension ratio or the pressure rating in psi for water at 73.4°F (160 psi), the ASTM designation with which the pipe complies, and manufacturer's name or trade mark and code. It shall also include the seal of approval (nsf mark) of the National Sanitation Foundation.
- E. All PE pipe or tubing shall be rejected for failure to comply with any requirements of these specifications or additional tests that are specified in ASTM D-2239-74, ASTM D-2737-74 and ASTM D-1248-78.

### 2.6 RIGID STAINLESS STEEL LINER

A. Rigid stainless steel liners shall be installed in PE service pipe at each coupling. Stainless steel liner shall be as manufactured by Mueller Co., Decatur, Illinois, or approved equal.

### 2.7 FLEXIBLE COUPLINGS

A. Flexible couplings shall be of cast iron for couplings installed underground and steel for above ground installation. Couplings shall be suitable for 150 psi working pressure. Flexible couplings shall be Style 53 and Style No. 38 as manufactured by Dresser Manufacturing Company, or Smith-Blair, or approved equal.

### 2.8 FIRE HYDRANT ASSEMBLIES

- A. Fire hydrant assemblies shall consist of the fire hydrant, the fitting (tee or bend) required for the connection to the mainline, the pipe connecting the hydrant to the water main, the gate valve between the hydrant and the water main, restraining or thrust blocking and gravel as shown on the drawing.
- B. Fire hydrants shall be of the break-away traffic type construction, with a 6" pipe connection, 5-1/4" valve opening, two 2-1/2" and one 4-1/2" steamer connections. Hydrants shall be designed for 150 lb. working pressure and shall conform to AWWA Specification C502-73. All working parts shall be bronze. All hose threads shall be National Standard threads. The 2-1/2" outlets shall have 60 V-threads, 7-1/2 threads per inch, and 3-1/16" outside diameter of the male thread. The 4-1/2" steamer nozzle shall have four threads per inch and 5-3/4" outside diameter of the male threads. Design, material and workmanship shall be of the latest stock pattern ordinarily produced by the manufacturer. Hydrants shall be painted one coat of red lead paint and two finish coats of an approved paint of the color as selected by the City or Utility.
- C. Hydrants manufactured by the following are acceptable:
  - 1. Mueller Super Centurian Model A423

- 2. American B84BV with break-away feature
- D. Fire hydrants shall be provided with a special lubricant sealed bonnet assembly to assure lubrication of operating parts and to seal operating thread from water when the hydrant is opened. Extension sections shall be provided as required to position break flange at finished grade.

### 2.9 IDENTIFICATION AND COLOR CODING

- A. The water main shall be identified by a detectable underground utility marking tape.
- B. Metallicized identification tape shall be buried approximately 12 inches above PVC pipe. Tape width shall be three inch minimum. Tape colors and imprints shall be as follows:

ImprintColorCaution - Potable WaterBlueLine Buried

- C. On all pipe construction, 12 gauge, THHN insulated, solid copper wire shall be laid and secured on top of pipe. Wire shall be continuous from valve box to valve box, wrapped two times around each joint of pipe and extended inside each valve box to enable location devices to be attached without digging up the valve box.
- D. Service wire shall be laid in the trench with all services, connected to the main wire and wrapped around the service piping or tubing. Wire for water mains shall be blue in color.
- E. All wire connections shall be made with Dri-Splice wire connectors, Imperial Snip-Snap fittings filled with waterproof silicone sealant or approved equal. All splices shall be inspected and tested before burial.

### **PART 3 – EXECUTION**

### 3.1 CONNECTIONS TO EXISTING MAINS

A. Where connections are required between new work and existing water mains, the connection shall be made in a thorough and first class manner, using proper specials and fittings to suit the actual conditions. In case a connection is made to an existing fitting in the line, the Contractor shall schedule their work so that digging and locating the existing fittings can be completed prior to starting trench work on the line. Cut-ins into lines shall be done at a time approved by the City. The Contractor shall verify the dimensions of all pipe and fittings before ordering special fittings and couplings. The Contractor shall not make connections or service taps into existing transmission mains until they have been tested and accepted by the City.

### 3.2 WATER MAIN INSTALLATION

- A. Pipe and fittings shall be strung out along the route of construction with the spigots pointing in the direction of flow. Pipe shall be placed where it will cause least interference with traffic. Pipe shall be handled by mechanical equipment. Before the pipe is lowered into the trench, it shall be swabbed or brushed out to insure that no dirt or foreign material gets into the finished line. Trench waters shall be kept out of the pipe and the pipe kept closed by means of a test plug whenever work is not in progress. The Contractor shall provide the means for dewatering the trench and the cost thereof shall be included in the price for installing the pipe.
- B. Deflections from a straight line or grade made necessary by vertical curves or horizontal curves or

- offsets shall not exceed 75% of the pipe manufacturer's recommendations. Deflection of PVC pipe by bending shall follow the manufacturers' recommendations.
- C. Excavation and backfill shall conform to the requirements of Section 02222. Pipe shall be laid in a level trench. Irregularities shall be smoothed out or filled in with sand and tamped. Holes shall be scooped out where the joints occur leaving the entire barrel of the pipe bearing on the pipe bed.
- D. Laying of the pipe shall be commenced immediately after the excavation is started, and every means must be used to keep pipe laying closely behind the trenching. The Engineer may stop the trenching when, in his opinion, the trench is open too far in advance of the pipe laying operation. Pipe may be laid in the best manner adapted to securing speed and good results. It shall, however, be in accordance with the manufacturer's instructions and recommendations. Damaged or unsound pipe or fittings will be rejected. Before jointing the pipe, all lumps, blisters, excess coating material and oil shall be removed from the bell and spigot ends of pipe.
- E. Where there is not adequate natural foundation upon which to construct a pipe bed, the pipe shall be constructed on prepared stabilized subgrade or rock bedding. Unsuitable subgrade materials shall be replaced or stabilized as described in these Specifications.
- F. Installation of water mains shall be in strict conformance with the latest AWWA Specifications.
- G. The Contractor shall furnish and install a plug and blocking at the end of the water main in the event an additive item or items does not become a part of the Contract.
- H. Where water mains are stubbed out with a reducer and valve, in lieu of thrust blocks, the stubouts shall be harnessed from the valve back to the tee or as shown on the detail.
- I. For the protection of exposed reinforcing in anchor blocks, the Contractor shall furnish and apply two coats of Koppers Bitumastic No. 505 protective coating.
- J. All joints shall be watertight and any leaks or defects discovered shall be immediately repaired to the satisfaction of the Engineer. Any pipe which has been disturbed after being laid shall be taken up, the joints cleaned and the pipe properly relaid. Any superfluous material inside the pipe shall be flushed or removed by means of an approved follower or scraper after joints are made. Installation of fittings and pipe joints shall be in strict accordance with the manufacturer's recommendations.

### 3.3 VALVE AND HYDRANT INSTALLATION

- A. Before installing any valve, care shall be taken to see that all foreign material is removed from the interior of the body and the valve opened and closed to see that all parts are in proper working condition. Valves shall be set plumb with valve boxes and placed directly over the operators. After being correctly positioned, fill shall be carefully tamped around the valve box for a distance of four feet on all sides of the box. In unpaved areas, a concrete pad shall be poured around the top of the box as shown in the standard details. Box shall be adjusted flush with the adjoining grade.
- B. Fire hydrants shall be set so the break ring is flush with the surface of the existing ground and shall be connected to the mains with iron or PVC pipe as appropriate, and a gate valve, all part of the assembly. After connections are made, the hydrants shall be set at such elevations that the connecting pipe and the distributing mains shall have the same depth of cover. Each hydrant shall be thrust-blocked with concrete as shown on the detail drawing. A sheet of polyethylene or neoprene shall be placed between the bolted joints of the hydrant and the concrete. If the character of the soil is such that the hydrant cannot be securely thrust-blocked, then bridle rods and rod collars shall be used and shall be of at least 3/4" stock and shall be thoroughly protected by painting with acid-resisting paint. The base of each hydrant shall be placed in accordance with the detailed drawings and specifications. All backfill around hydrants shall be thoroughly compacted to the surface of the ground. Before

installing any hydrant or valve, care shall be taken to see that all foreign material is removed from the interior of the barrel. Stuffing boxes shall be tightened and the hydrants or valve opened and closed to see that all parts are in proper working condition.

### 3.4 SERVICE CONNECTIONS

- A. All service connection shall be connected by use of a saddle. The Contractor shall provide corporation stops and curb stops installed in accordance with the detailed drawings and specifications.
- B. Polyethylene piping for service connections shall be as specified in accordance with the detailed drawings and specifications. Service pipe shall be jacked under pavement where practical. No payment for pavement replacement will be allowed in such cases.

### 3.5 FIELD TESTING OF WATER SYSTEM

- A. The Contractor shall furnish and install suitable temporary testing plugs or caps for the pipe, all necessary pressure pumps, hose, pipe connections, meters, gauges and other similar equipment, and all labor required, all without additional compensation for conducting pressure and leakage tests of the new water lines. The City may, at his own choice, furnish a water meter and a pressure gauge for use in conducting these tests. The Contractor shall procure and pay for all water required for tests.
- B. Tests shall be made between valves and as far as practicable in sections of approximately one thousand (1,000) feet long or as approved by the Engineer. Potable water from an existing water distribution system shall be used. The test pressure for the water lines shall be 150 psi and this pressure shall be maintained for a period of not less than two (2) hours. Pressure shall not vary more than two pounds from the above during the two-hour test period. Allowable leakage shall be computed on the basis AWWA Standard C600, or the applicable formula for other than 18-foot lengths.
- C. All leaks evident at the surface shall be uncovered and repaired regardless of the total leakage as indicated by the test, and all pipes, valves and fittings and other materials found defective under the test shall be removed and replaced at the Contractor's expense. Tests shall be repeated until leakage has been reduced below the allowable amount.

### 3.6 FLUSHING OF WATER SYSTEM

A. Prior to disinfection, all foreign matter shall be flushed from the pipeline. Contractor shall provide all hoses, temporary pipes, ditches, etc., as required to dispose of flushing water without damage to adjacent properties. Flushing velocities shall be at least 2.5 fps. For large diameter pipe where it is impractical or impossible to flush the pipe at 2.5 fps velocity, clean the pipeline in place from the inside by brushing and sweeping, then flush the line at a lower velocity. Contractor shall obtain the City's approval prior to flushing and shall report the gallons used in the flushing operation to the City and the Engineer.

### 3.7 STERILIZATION AND TESTS

### A. General

Sterilization of all equipment, pipelines, tanks and other parts of the project with which
water comes in contact and which have been contaminated by the Contractor's operations
shall be accomplished after completion of construction and immediately before the system
or unit is placed in operation. The Contractor shall procure and pay for all water required

for sterilization and tests. Sterilization and disinfection procedures shall be in conformance with the requirements of AWWA C601.

### B. Sterilizing Agent

 The sterilizing agent shall be liquid chlorine or sodium hypochlorite solution conforming to Federal Specification O-S-602b Sodium Hypochlorite, Grade D. Dry hypochlorite, similar or approved equal to "HTH" may also be used as the sterilizing agent.

### C. Sterilization Methods

- 1. All new piping shall be thoroughly flushed and washed prior to the time of sterilization. Clean water shall be flushed through the system for at least one-half hour or until no traces of cuttings, lead, oil, dirt, or other foreign matter is visible. This water shall be wasted at the closest points available.
- 2. The piping shall be sterilized by introducing the sterilizing agent into the water, which is being pumped into the system, in such manner that the entire system will be filled with water containing a minimum chlorine concentration of 50 ppm at any point. This water shall be allowed to remain in the system for a minimum contact period of eight (8) hours before the system is flushed out.

### D. Residual Chlorine Tests

 After the sterilizing agents have been permitted to remain for the specified contact periods, the pipelines and valves shall be thoroughly flushed with water until the residual chlorine tests are less than 0.2 ppm in each instance. The determination of the amount of residual chlorine in the system shall be made at such points and in accord with standard tests by means of a standard orthotolodine test set.

### E. Bacterial Tests

1. After the water system or any other units or portions of the project have been sterilized and thoroughly flushed, samples of water shall be taken from several points in suitable sterilized containers and the samples forwarded to the Florida Department of Environmental Protection (FDEP) for bacterial examination. Samples shall be taken by the local Department of Health (DOH) or the employee of an approved lab. If repeated tests of such samples show the presence of coliform organisms, the sterilization shall be repeated or continued until tests indicate absence of pollution. Two consecutive daily samples shall be satisfactorily completed before the system is placed in operation.

### F. Approval of Sterilization

- 1. The complete sterilization program and methods followed, especially if materially different from those specified, shall be in accordance with directives of the AWWA C601 and FDEP and all methods employed shall meet with their approval. Definite instructions as to the collection and shipment of the samples shall be requested from the FDEP and shall be followed in all respects. Final approval of the bacterial samples shall be received from this department prior to placing the system into operation.
- 2. The Contractor shall submit the results of the bacteriological tests to the Engineer within one (1) day of the completion of the tests.

### 3.8 SILTATION AND BANK EROSION

A. The Contractor shall take adequate precautions to minimize siltation and bank erosion in crossing canals or ditches, in discharging well point systems, flushing of mains, or during other construction

activities. The Contractor shall employ appropriate methods of Best Management Practices to minimize damages due to discharge of construction waters.

### 3.9 WATER SERVICE INTERRUPTIONS

A. Interruptions to water service shall be minimized. The Contractor shall submit plans and schedules to the Engineer and City for approval before any shutdown or any interruption in service takes place. Contractor must notify the City 72 hours in advance of any shut-downs and coordinate with City for proper notifications to residents and businesses.

### 3.10 WARRANTY

A. The Contractor shall be responsible for all materials and workmanship for a period of One Year from the date of acceptance by the City. Neither the City nor the Engineer shall enter into the relationship as to manufacturer's warranty to the Contractor. The Engineer shall be the sole judge of performance under the warranty.

### 3.11 SALVAGEABLE MATERIAL

A. Any existing equipment or material which is removed or replaced as a result of construction under this project may be designated as salvageable by the City and if so, shall be removed, cleaned, and delivered to a protected location specified by the City. Any equipment or material not worthy of salvaging, as directed by the City, shall be disposed of in a legal manner by the Contractor at an off-site location. Upon request of the Engineer, Contractor shall submit evidence of proper disposal.

### FLUSHING, TESTING AND DISINFECTION

#### PART 1 - GENERAL

### 1.1 WORK INCLUDED

- A. Flushing, Pressure Testing, and Disinfection of systems including, but not limited to, the potable water mains shown to be installed on the Plans.
- B. Contractor shall furnish all necessary pumps, hoses, piping, fittings, meters, gauges, chemicals and labor to conduct specified testing.
- C. Testing shall be repeated at the Contractor's expense until satisfactory results are achieved.

### 1.2 RELATED REQUIREMENTS SPECIFIED ELSEWHERE

A. Drawings and general provisions of the Contract, including the General Conditions and Terms and Technical Specification sections that apply to this section.

### 1.3 REFERENCES

A. ANSI/AWWA C651 - Standard for Disinfecting Water Mains.

### 1.4 SUBMITTALS

- A. Test Reports: Indicate results comparative to specified requirements. Submit two (2) copies of test results to Engineer in accordance with Submittal specifications.
- B. Final approval of the bacterial samples shall be received from the Florida Department of Environmental Protection prior to the time that the system is placed into operation. Sampling procedures shall be done in accordance with FDEP requirements.
- C. Bacteriological sampling locations shall meet FDEP requirements and be taken where shown on the drawings and as directed by the Engineer at no additional cost to City. Costs for all bacteriological testing shall be borne by the Contractor.

### 1.5 QUALITY ASSURANCE

A. Perform Work in accordance with ANSI/AWWA C651.

### 1.6 REGULATORY REQUIREMENTS

- A. Conform to applicable FDEP requirements for performing the Work of this Section.
- B. Work shall conform to local Land Development Code and Code of Ordinances.

#### **PART 2 - PRODUCTS**

### 2.1 DISINFECTION CHEMICALS

A. Chemicals: The disinfecting agent shall be sodium hypochlorite solution ANSI/AWWA B303 or liquid chlorine ANSI/AWWA B301. Dry hypochlorite, similar to "HTH" or equal may also be used as the disinfecting agent. Bleach or Clorox is <u>not</u> acceptable.

#### **PART 3 - EXECUTION**

### 3.1 EXAMINATION

- A. Verify that the installed potable water systems have been cleaned, inspected, and tested.
- B. Coordinate scheduling and disinfection activity with the Engineer and the City. Notification of the testing must be 48-hours prior to testing. Disinfection plan to be submitted to the City for review and approval prior to testing.

### 3.2 FLUSHING AND PRESSURE TESTING - PIPING

The Contractor shall furnish and install suitable temporary testing plugs or caps for the water lines, all necessary pressure pumps, hose, pipe connections, meters, gauges and other similar equipment, and all labor required, all without additional compensation for conducting pressure and leakage tests and flushing of the new water lines. Flushing and pressure testing shall be in accordance with AWWA standards and City requirements.

### 3.3 DISINFECTION

A. The Contractor shall furnish and install suitable temporary connections to the piping, all necessary pressure pumps, hose, pipe connections, meters, gauges and other similar equipment, and all labor required, all without additional compensation for the disinfection of all required potable water piping systems. Disinfection shall be in accordance with AWWA standards.

### 3.4 BACTERIOLOGICAL SAMPLING

- A. It shall be the responsibility of the Contractor under this contract to perform the bacteriological testing required by the FDEP. Samples shall be taken by the local Department of Health (DOH) or the employee of the approved lab and must be in accordance with FDEP requirements. The Contractor shall be responsible to disinfect and repeat testing as needed until clearance is obtained for all required systems. The Contractor shall be responsible to pay for additional water needed if the bacteriological testing must be repeated.
- B. The piping requires two (2) passing consecutive daily samples taken from the locations called out on the plans or as determined by the Engineer. The samples shall be taken concurrently at all the respective sample point locations.
- C. Sampling must be coordinated with Engineer and other construction activities so as to minimize re-sampling.
- D. Contractor shall submit schedule for bacteriological testing and pressure tests.
- E. The Contractor shall incur all costs needed to provide bacteriological clearance of the piping systems.
- F. If repeated tests of such samples show the presence of coliform organisms, the disinfection and testing shall be repeated until tests indicate an absence of contamination.

### 3.5 QUALITY CONTROL

A. The laboratory and personnel collecting bacteriological samples shall be Florida State certified in accordance with FDEP requirements.

### 3.6 CONNECTIONS TO EXISTING MAINS

A. The Contractor shall make connections to existing mains as shown on the drawings. The connections of new water main to existing main shall be made only after the new mains have passed their pressure and leakage test and completed the disinfection and bacteriological clearance procedures, and shall be under the City's immediate supervision.

### SECTION 02938 SODDING

#### PART 1 – GENERAL

### 1.1 SODDING

A. The Work specified in this section shall consist of furnishing, placing, and maintaining grass sod in conformity with the plans and these specifications. Contractor shall restore all disturbed vegetation and sod in kind or better.

### PART 2 – PRODUCTS

### 2.1 MATERIALS

- A. The sod shall be Argentine Bahia and shall be well matted with grass roots. It shall be sufficiently thick to secure a dense stand of live grass with a minimum thickness of two inches. The sod should be live, fresh, and uninjured at the time of planting. It shall be shaded and kept moist from the time of digging until planting.
- B. Fertilizer to be used shall be a standard balanced fertilizer, such as 6-6-6, 8-8-8, 10-10-10, with 25 percent organic.

### **PART 3 – EXECUTION**

### 3.1 CONSTRUCTION METHODS

- A. Immediately before the sod is placed, fertilizer shall be applied evenly at the equivalent rate of approximately 20 pounds of 6-6-6 per 1,000 square feet as directed by the Engineer.
- B. The sod shall be firmly embedded by light tamping.
- C. After the sod has been placed, it shall be thoroughly watered. Water shall not be applied between the hours of 8:00 a.m. and 4:00 p.m.
- D. Sodding includes maintaining sod until growth is established. Maintaining sod includes watering if required. All erosion, siltation, and maintaining grades is the responsibility of the Contractor until the Engineer determines root system has adequately "survived" and taken "hold". The maintaining of sod, including mowing, shall be continued until the completion and acceptance of the project or until growth is established, whichever comes last. Maintenance shall be the responsibility of the Contractor until then.

#### LANDSCAPE

### PART 1 – GENERAL

### 1.1 SCOPE

- A. Grass plots, sod, shrubbery, ornamental trees, signs, fences, or other surface improvements on public or private property which have been damaged or removed in excavating, shall be restored to conditions equal to or better than conditions existing prior to beginning work. The cost of doing this Work shall be included in the cost of the applicable items of Work as no separate payment will be made, unless a separate bid item is provided.
- B. Pre-construction snapshots or videotape will be used as an aid in determining conditions prior to construction.

### PART 2 – PRODUCTS (NOT USED)

### **PART 3 – EXECUTION**

### 3.1 FINE GRADING

A. Finished areas around structures shall be graded smooth and hand raked and shall meet the elevations and contours shown on the drawings. Lumber, earth clods, rocks and other undesirable materials shall be removed from the site.

#### 3.2 DISPOSAL OF MATERIALS

A. Such portions of the excavated materials as needed shall be used for backfilling and grading about the completed work to the elevations as shown on the drawings or as directed. Excavated material in excess of the quantity required for this purpose shall be disposed of by the Contractor in those areas designated by the City and as shown on the drawings. The Contractor shall leave the earth over the trenches or other excavations in a neat and uniform condition acceptable to the City.

### **CONCRETE CONSTRUCTION**

### PART 1 – GENERAL

### 1.1 SCOPE

A. This section includes the furnishing of all materials, labor, tools, forms, equipment and other items required for concrete construction.

### 1.2 CRITERIA

- A. The following are minimum requirements for concrete to be used on this project: (see the construction plans for specific design data):
  - 1. Curbs, Sidewalks and Driveways shall be 3,000 PSI at 28 days.
  - 2. Water/cement ratio, including free surface moisture on aggregate and liquid admixture:

|           | Non-Air-Entrained |       | Air-Entrained |       |
|-----------|-------------------|-------|---------------|-------|
|           | Gal./Bag          | Ratio | Gal./Bag      | Ratio |
| 3,000 PSI | 6.5               | 0.576 | 5.25          | 0.465 |

3. Slump (for vibrated concrete):

|          | Inches  |         |
|----------|---------|---------|
|          | Maximum | Minimum |
| All uses | 4       | 1       |

- B. The Portland cement shall be of some well-established brand, conforming to ASTM Standard C-150, latest revision, Type II. Air-entrained concrete may be used where approved by Engineer.
- C. High-early strength, Type III, may be used where approved by the Engineer. The 7-day compression strength of the resultant concrete shall be at least equal to or greater than the specified minimum 28-day compressive strength.

### **PART 2 – PRODUCTS**

### 2.1 READY-MIXED CONCRETE

- A. At the Contractor's election, and subject to the Engineer's approval, ready-mixed concrete may be used, in which case the following requirements shall apply:
  - 1. Proposed plant and its equipment must be acceptable to the Engineer.
  - 2. Ready-mixed concrete shall conform to ASTM Specification C-94, latest revision, except as modified herein.
  - 3. A standard design mix of the specified strength regularly furnished by the ready-mix plant will be acceptable, provided that the proposed mix has been tested previously by an acceptable testing laboratory, and the laboratory test reports shall be submitted to the Engineer for approval. Otherwise, all requirements as specified herein shall apply to the ready-mixed concrete.

### 2.2 SITE-MIXED CONCRETE

A. If the Contractor elects to use site-mixed concrete, they shall submit to the Engineer for approval a concrete design and cylinder test results prepared by a testing laboratory acceptable to the Engineer.

#### PART 3 – EXECUTION

### 3.1 FIELD TESTING

- A. Concrete test cylinders shall be cast, transported, laboratory cured and tested by a qualified testing laboratory. Not less than four (4) cylinders shall be made from each separate pouring of 50 cubic yards or major fraction thereof. In no case shall there be less than one (1) test for each day's concreting.
- B. From each test, one (1) cylinder shall be tested by the laboratory at seven (7) days, and two (2) at twenty-eight (28) days, or as directed by the Engineer. One (1) cylinder shall be kept as a reserve.
- C. To conform to the requirements of these specifications, the <u>average</u> strength of the laboratory-cured specimens representing each class of concrete as well as the average of any five (5) consecutive strength tests representing each class of concrete shall be equal to or greater than the specified strength, and not more than one (1) strength test in ten (10) shall have an <u>average</u> value less than 90 percent of the specified strength.
- D. The sampling, curing and testing of the cylinders shall be in accordance with ASTM Standard C-31, latest revision, "Method of Making and Curing Concrete Compressive and Flexural Test Specimens in the Field", and ASTM Standard C-39, latest revision, "Method of Test for Compressive Strengths of Molded Concrete Cylinders".
- E. Test reports shall be promptly furnished by the laboratory to the Contractor and the Engineer. Expense of all testing shall be borne by the Contractor.

#### 3.2 FORMS

- A. Forms shall be of wood, steel or other approved material.
- B. Wood forms may be unlined for unexposed surfaces. For exposed concrete surfaces, wood forms shall be:

- 1. Dressed and matched lumber, not exceeding 12 inches wide.
- 2. Commercial standard Douglas fir concrete form plywood, at least 5 ply, 9/16" thick, or
- 3. No. 2 common or better lumber lined with one of the following, or approved equal:
  - Commercial standard Douglas fir plywood concrete form exterior, 3 ply, 1/4" minimum thickness.
  - h. Treated hard-press fiberboard, 3/16" minimum thickness, smooth one side, low absorption.
  - Material having absorption co-efficient to eliminate voids and pitting and produce c. a dense and uniform surface, not liable to discolor or interfere with normal chemical reaction of the cement, and readily removable after curing.
- C. Metal forms that will produce surfaces equal to those specified forms of wood may be used.
- D. Forms shall be built true to line and grade, and shall be mortar-tight and sufficiently rigid to prevent displacement or sagging between supports. Responsibility for their adequacy shall rest with the Contractor. Their surfaces shall be smooth and free from irregularities, dents, sags or holes when used for permanently exposed faces.
- E. Bolts and rods used for internal ties shall be so arranged that when the forms are removed, all metal will not be less than two inches from any concrete surface. Wire ties will not be permitted where the concrete surface will be exposed to weathering and discoloration will be objectionable.
- F. All forms shall be constructed that they can be removed without hammering or prying against the concrete.
- G. Unless otherwise indicated, suitable moldings shall be placed to bevel or round exposed edges, expansion joints and/or any other points that may be required.
- H. Forms for exposed surfaces shall be coated with a non-staining mineral oil which shall be applied shortly before the reinforcement is placed. Forms for unexposed surfaces will be oiled before reinforcement is placed with any suitable form oil sufficient to facilitate their prompt and speedy removal.
- I. All form materials furnished for this project shall be new, except that metal forms previously used elsewhere will be permitted provided that they are free of objectionable dents, distortions or other defects. On this project, after initial use, form materials may be reused, subject to the Engineer's approval.

#### 3.3 REINFORCING BARS AND ACCESSORIES

- A. Reinforcing bars shall be deformed bars conforming to ASTM Standard A-615, latest revision, "Specifications for Deformed Billet Steel Bars for Concrete Reinforcement", ASTM Standard A-616, latest revision, "Specifications for Rail-Steel Deformed Bars for Concrete Reinforcement", or ASTM Standard A-617, latest revision, "Specifications for Axle-Steel Deformed Bars for Concrete Reinforcement". Stirrups and column bars shall be either intermediate or hard grade billet-steel or rail-steel.
- В. Welded steel wire fabric shall be deformed wire, ASTM A497; smooth wire ASTM A185 in flat sheets; plain finish.
- C. Before being placed, reinforcement shall be thoroughly cleaned of rust, mill scale, ice or other coating that will reduce or destroy the bond.
- D. Reinforcement, fabricated to shapes and dimensions shown, shall be placed as shown on the drawings

- and as required to carry out the intent of the drawings and specifications.
- E. Outside bars of slab reinforcement, both main and temperature, parallel to beams, girders or walls shall be placed not over one-half bar spacing from the adjacent face of each member.
- F. All reinforcement shall be secured in place true to lines and grades indicated by the use of high density, polyethylene supports or spacers and metal ties. Such supports shall be sufficient in strength to maintain the reinforcement in place throughout the concreting operation, and shall be used in such a manner that no metal will be exposed on the face nor in any way discolor, nor be noticeable in the surface of the finished concrete. Bar reinforcement shall be tied at all intersections.
- G. Accessories for supporting, spacing and tying concrete reinforcement shall be standard as recommended by the American Concrete Institute. Accessories installed where the underside of the slab will be exposed or painted shall have galvanized feet.
- H. Reinforcement reduced in section shall not be used. Following any substantial delay in the Work, previously placed reinforcement left for future bonding shall be inspected and cleaned.
- I. Reinforcement shall not be bent or straightened in a manner injurious to the metal. Bars with kinks or bends not shown on the drawings shall not be placed. The heating of reinforcement for bending or straightening will be permitted only if the entire operation is approved by the Engineer.

#### 3.4 CONCRETE PLACEMENT

- A. Prior to placing any concrete, the Contractor shall give the Engineer sufficient advance notice of same. No concrete shall be placed on any subgrade or in any formwork until the subgrade, formwork, reinforcing steel, anchor bolts and other imbedded items have been inspected and approved by the Engineer.
- B. The Contractor shall so plan their concrete work in such a manner that once started it can be carried on as a continuous operation until a section, panel or unit is completed. Construction joints other than the ones shown on the drawings must be approved by the Engineer prior to pouring concrete.
- C. Concrete shall be placed in daylight except where required for continuous pours of such quantity to necessitate night placing. In such cases, the Contractor shall provide adequate lighting so as to carry on his operation to the satisfaction of the Engineer.
- D. Unless otherwise approved by the Engineer, concrete shall be placed only when the temperature is at least 40 degrees F., and if the temperature is less than 45 degrees F. it shall be rising. For placing at lower temperatures, when permission to pour is obtained, materials shall be heated and otherwise prepared so that batching and mixing can proceed as specified and all concrete when placed shall have a temperature between 60 degrees F. and 90 degrees F. Means shall be provided for maintaining the concrete at a temperature of at least 50 degrees F. for 72 hours after placing. Methods proposed for heating materials and protecting concrete shall be approved by the Engineer. Salt, chemicals or other materials shall not be mixed with concrete to prevent freezing. Accelerating agents shall not be used except when necessary to pour concrete in existing or probably ambient temperature of 25 to 40 degrees F., then calcium chloride conforming to ASTM Standard D-98, latest revision, "Specifications for Calcium Chloride", or other substance approved by the Engineer may be introduced into the concrete as an accelerating agent, in a proportion not exceeding 2 pounds per bag of cement.
- E. Concrete shall be conveyed to forms as rapidly as practicable without segregation or loss of ingredients. Concrete shall be conveyed to the point of placing continuously and at such a rate that no unfinished area will be left exposed or unworked before the concrete takes its initial set.
- F. When concrete is conveyed by chutes, there shall be a continuous flow of concrete. The chute shall SECTION 03301 PAGE 4 of 5

be of metal or metal-lined wood, with sections set at approximately the same slope; namely, not less than discharge end of the chute shall be provided with a drop chute to prevent segregation. If the height of the discharge end of the chute is more than 3 times the thickness of the layer being deposited, but not more than 5 feet above surface of concrete in forms, a spout shall be used, and the lower end maintained as near the surface of deposit as practicable. When pouring is intermittent, the chute shall discharge into a hopper. The chute shall be thoroughly cleaned before and after each run. Waste material and flushing water shall be discharged outside the forms. Raised runways for wheeling concrete to its place shall be provided when necessary.

G. In pouring concrete through reinforcement, care shall be taken that no segregation of the coarse aggregate occurs. On flat surfaces where the congestion of steel near the forms makes placing difficult, a mortar of the same cement-sand ratio as is used in the concrete shall be first deposited to cover the forms.

#### 3.5 REMOVAL OF FORMS

A. Forms shall not be removed before a minimum of 24-hours and concrete is set, except when specifically authorized. When conditions of the Work are such as to justify it, forms may be required to remain in place for longer periods.

#### 3.6 FILLING AND PATCHING

- A. Immediately upon the removal of forms, all honeycombs and voids shall be filled and patched as follows:
  - 1. Remove all loose material.
  - 2. Wet concrete for 8 hours before patching.
  - 3. Mop surface to receive patch with slurry of cement and water.
  - 4. Fill with "dry" grout of sand and cement of the same proportions as in the basic mix, except that only enough water shall be added to provide a mix that will "ball" in the hand. Press grout into cavities with the greatest practicable pressure.
  - 5. Finish surface to match adjacent area.
  - 6. Cure fill as specified in Section 3.8 "Curing and Protection".

#### 3.7 CONCRETE FINISHES

A. Finishes for all sidewalks and driveways shall match existing finishes or better.

#### 3.8 CURING AND PROTECTION

A. Forms and covering materials shall be kept sufficiently wet with clean water to reduce cracks and to prevent form joints from opening, and to prevent hair cracks in concrete surfaces. During damp periods, only sufficient water shall be used to keep forms and covering moist.

#### END OF SECTION



(revised April 14, 2017) March 30, 2017 File No. 16-7448

TO: Kimley-Horn & Associates, Inc.

1777 Main Street, Suite 200 Sarasota, Florida 34236

Attention: Ashley Miele, P.E.

SUBJECT: Subsurface Soil Exploration and Geotechnical Engineering Evaluation

Horizontal Direction Drill at Seaboard Avenue

Venice, Sarasota County, Florida

#### Dear Ms. Miele:

As requested and authorized by Mr. Seth E. Schmid, we have completed a subsurface soil exploration and geotechnical engineering evaluation for the subject project. We understand that the project will include construction of approximately 1,400 lineal feet of water main. We understand that the water main will be installed by cut-and-cover (open trench) methods.

The scope of our work included providing geotechnical engineering recommendations in the cut/cover portions of the pipeline for trench stability, pipe bedding, use of excavated soils, the need for dewatering, thrust resistance, and backfill and compaction requirements. Boring data for use in the design of directional drills is provided for informational purposes only, since this type of construction is proprietary in nature.

#### SITE LOCATION AND SITE CONDITIONS

The proposed 6-inch diameter water main is located in Venice, Sarasota County, Florida. The proposed alignment is along the west side of Seaboard Avenue between the Venice Bypass (U.S. 41) and Spur Street. The approximate proposed pipeline alignment is presented on Figure 1. Information regarding the proposed alignment was provided to us in a plans package provided by you and designated "PLAN AND PROFILE; SEABOARD AVENUE", dated February, 2017.

At the time of our field explorations, the proposed alignment was a grassy right-of-way easement with occasional brushy and treed areas along the alignment. Overhead power lines and underground utilities were present along the right-of-way corridor. A shallow ditch was present for significant portions of the alignment, with numerous paved driveway turn-ins. Seaboard Avenue (to the east of the proposed alignment) was paved.

The USGS topographic survey map for the site vicinity (Venice, Florida Quadrangle, dated 1973, (photo-revised 1987) was reviewed for ground surface features at the proposed project location (see attached Figure 1). Based on this review, the natural ground surface elevation is in the range of +10

to +15 feet National Geodetic Vertical Datum of 1929 (NGVD). No significant elevation changes are indicated by the topographic survey map.

#### **REVIEW OF SOIL SURVEY MAPS**

Based on USDA Natural Resources Conservation Service (NRCS) 1991 "Soil Survey of Sarasota County, Florida," the soils along the water main alignment are mapped as the "3 – Boca and Hallandale soils" soil series. The soils map for the approximate proposed pipeline alignment is provided on Figure 2.

The "Boca and Hallandale soils" soil series consists of nearly level, poorly drained soils on broad flatwoods and in low areas within the flatwoods. A typical soil profile consists of sandy to loamy fine sand soils to a depth of 18 to 32 inches underlain by hard, fractured limestone bedrock. According to the Soil Survey, during most years the water table is at a depth of 6 to 18 inches for 2 to 4 months or more. Severe limitations of these soil types for shallow excavations are reported due to the "depth to rock, cutbanks cave, and wetness". According to the soil survey, the reported risk of corrosion for this soil series is "high" for uncoated steel, and "low to moderate" for concrete.

The characteristics listed above are the general ratings for corrosion of concrete, corrosion of steel and for shallow excavation limitations, as reported by the NRCS. These ratings represent the "dominant condition" for the soil map unit and are not site specific.

#### FIELD EXPLORATION PROGRAM

#### **Standard Penetration Test (SPT) Borings**

As requested, the field exploration program included performing two (2) Standard Penetration Test (SPT) borings adjacent to the proposed pipeline alignment. The SPT borings were performed at the locations shown on the attached Figure 3. The SPT borings were drilled to a depth of 20 feet below the existing ground surface using the methodology outlined in ASTM D1586. The borings were initially drilled to a depth of 3 to  $4\frac{1}{2}$  feet with a hand auger in order to avoid damaging possible underground utilities.

A summary of the boring procedures are included in Appendix I. Split-spoon soil samples recovered during performance of the borings were visually classified in the field and representative portions of the soil samples were transported to our laboratory for further visual classification and laboratory testing.

Where encountered, the groundwater level at each of the boring locations was measured during drilling. The SPT borings were then plugged with cement grout (placed by tremie method, from bottom to top).

#### **Test Boring Locations**

The number of test borings, boring depths and approximate locations were requested by Kimley-Horn & Associates (KHA). Locations were adjusted in the field as necessary to avoid existing utilities or other obstructions, and to maintain a safe working distance from overhead power lines. The approximate locations of the borings are schematically illustrated on Figure 3. The locations were determined in the field by visual reference to available site features and should be considered accurate only to the degree implied by the method used.

#### LABORATORY TESTING PROGRAM

Representative soil samples obtained during our field sampling operation were packaged and transferred to our laboratory for further visual examination and classification. The soil descriptions shown on the soil profiles are based on a visual classification procedure in general accordance with the Unified Soil Classification System (ASTM D-2487 or D-2488).

The laboratory tests performed included determining the fines (silt and clay) content of selected samples. The test results are presented on the graphic soil profiles on Figure 3, at the depth from which the respective sample was recovered.

#### **GENERAL SUBSURFACE CONDITIONS**

#### **General Soil Profile**

The results of the field exploration and laboratory testing programs are graphically summarized on the soil boring profiles presented on Figure 3. The stratification of the boring profiles represents our interpretation of the field boring logs and the results of laboratory examinations of the recovered samples. The stratification lines represent the approximate boundary between soil types. The actual transitions may be more gradual than implied.

A generalization of the subsurface soil conditions encountered in the borings is described below:

| DEPTH (feet) |     |  |
|--------------|-----|--|
| From         | То  | SOIL DESCRIPTION   |
| 0            | 1.5 | Fine sand (SP) (with asphalt and base encountered at location 1)   |
| 1.5          | 3.5 | Fine sand (SP), with a varying amount of cemented gravel sized soil/rock pieces to clayey fine sand (SC) |
| 3.5          | 9   | Medium dense to dense fine sand with varying amounts of silt and clay (SP, SM, SC)                       |
| 9            | 20  | Loose to dense silty fine sand (SM), fine sand with silt (SP-SM) and fine sand (SP)                      |

The cemented soils encountered in Boring 1 were difficult to excavate and drill through by hand. The thickness, depth and constitution of this material may be different at unexplored locations.



The above soil profile description is in general terms only. Please refer to Figure 3 for soil profile details.

#### **Groundwater Level**

The groundwater levels in the boreholes were measured during drilling. As shown on Figure 3, the groundwater level was encountered at depths of approximately 8.7 and 9.5 feet below the ground surface. Fluctuations in groundwater levels should be anticipated throughout the year, primarily due to seasonal variations in rainfall and other factors that may vary from the time the borings were conducted. Groundwater levels may also be influenced by tidal fluctuations.

The normal seasonal high groundwater level each year typically occurs in August to September, which is the period near the end of the rainy season during a year of normal (average) rainfall. The seasonal high groundwater level is affected by a number of factors, such as the drainage characteristics of the soils, the land surface elevation, relief points (such as lakes, rivers, swamp areas, etc.) and distance to relief points.

We estimate that the normal seasonal high groundwater level probably occurs within a depth of 3 to 4 feet or less below the ground surface along most of the propose pipeline alignment. The groundwater levels may be tidally influenced. The water table elevations associated with a flood or very high tide may be higher than the normal seasonal high groundwater levels, however.

#### **ENGINEERING EVALUATION AND RECOMMENDATIONS - CUT AND COVER**

#### General

The results of this exploration indicate that the existing soils as encountered in the borings are suitable for supporting the proposed pipelines and associated structures. The following are our recommendations for overall site preparation and foundation support which we feel are best suited for the proposed pipelines and associated structures relative to the soil conditions encountered in the borings shown on Figure 3. The recommendations are made as a guide for the design engineer, parts of which should be incorporated into the project's specifications.

Although we did not encounter any "rock" in our borings, the cemented fragments encountered in Boring 1 from a depth of 1.5 to 3.5 feet, the "bedrock" soils indicated by the soil series, and our experience in this area indicate that cemented soils that behave as "rock" are likely to be encountered along portions of the alignment. The contractor should be aware and prepared for rock-like conditions at varying depths along the alignment of the pipeline.

#### **Pipelines and Associated Structures**

#### **Excavation**

Based on the conditions encountered during the field exploration, we anticipate that the fine sand (SP) and fine sand with silt (SP-SM) can generally be excavated with standard earth moving equipment (i.e., front-end loaders and backhoes). Where these soils are dense or very dense (SPT N-value of 30 or greater), however, they may be more difficult to excavate and portions may be at least weakly cemented. Note that the N-values are listed adjacent to the boring logs on



Figure 3. The gravel soils encountered in Boring 1, as well as any rock-like materials encountered along the excavation alignment, may require specialized excavation equipment.

The soils below the bottom of the excavations should not be disturbed by the excavation process. If soils become disturbed and difficult to compact, they should be over-excavated below the pipeline and other structures to a depth necessary to remove all disturbed soils. Over-excavated soils should be replaced with compacted backfill meeting the "Backfill Requirements" presented in a subsequent section of this report.

The excavation should be safely braced or sloped to prevent injury to personnel or damage to equipment. Temporary safe slopes should be cut at a minimum 1.5 horizontal (H) to 1 vertical (V) in accordance with OSHA, 29 CFR Part 1926 Subpart P. Flatter slopes should be used if deemed necessary based on actual conditions encountered. Surcharge loads should be kept at least 5 feet from excavations. Spoil banks adjacent to excavations should be sloped no steeper than 2.0H to 1.0V. Provisions for maintaining workers' safety within and adjacent to excavations is the sole responsibility of the Contractor.

#### **Dewatering**

The control of the groundwater may be required to achieve the necessary depths of excavation and subsequent construction, backfilling and compaction requirements presented in the following sections. The actual method(s) of dewatering should be determined by the Contractor. However, regardless of the method(s) used, we suggest drawing down the groundwater table sufficiently (i.e., 2 to 3 feet) below the bottom of the excavation(s) to preclude "pumping" and/or compaction-related problems with the foundation soils. We recommend that the dewatering be accomplished in advance of the excavation.

#### Pipeline Bedding

Pipe bedding material should be compacted as necessary to achieve a density equivalent to 95 percent of the maximum dry density, as determined by the Modified Proctor (ASTM D-1557), to a minimum depth of 6 inches below the bottom of the pipe. Compact deeper if recommended by the pipe manufacturer.

The surficial soils with roots are not a suitable bedding material and should be excavated and removed (cleared and grubbed) prior to starting excavations. If deleteriously organic soils are encountered below the pipe, the organic soils should be excavated from directly beneath the pipe and to a horizontal distance of at least 2 feet outside the pipe location.

We recommend that the bedding for the pipe be preshaped by means of a template prior to placement of the pipe to ensure that the upward reaction on the bottom of the pipe will be well distributed over the width of the bedding contact. Based on the cost involved with preshaping the bedding material and the construction time requirements, an alternative procedure may be to utilize a level bed for the pipe and require a higher pipe strength class that will adequately carry the load on a lower class of bedding. It would be prudent to perform an economic analysis of the two alternatives, or specify both design conditions within the contract documents and allow the Contractor to decide the most efficient method.



If level bedding is utilized, it will be necessary to place and compact the haunching backfill (backfill between the bedding and the springline of the pipe) to the springline of the pipe. This material should be placed in simultaneous layers on each side of the pipe and must be compacted in such a manner as to ensure an intimate contact with the sides of the pipe. Do not use blocking under the pipe to raise the pipe to grade.

The final backfill above the haunching or springline of the pipe must extend all the way to the trench walls and should be placed in level lifts not exceeding 12 inches. Each lift should be compacted to at least 95 percent of the maximum dry density, as determined by the Modified Proctor (ASTM D-1557). Care should be taken not to damage the pipe or deflect it by compacting directly above the pipe where there is insufficient cover material present. Minimum cover criteria should be in accordance with the pipe manufacturer's recommendations.

Where the utility line will traverse roadways and/or other permanent structures such as sidewalks, all backfill should be compacted to 95 percent of maximum dry density, as determined by the Modified Proctor (ASTM D-1557), from the top of the pipe to the ground surface. The design engineer may wish to specify greater compaction for the pavement subgrade, to be consistent with the pavement design requirements.

A geotechnical engineer or a designated representative from Ardaman & Associates, Inc. should observe and test all prepared and compacted areas to verify that all bedding, haunching and final backfill are prepared and compacted in accordance with the aforementioned specifications

#### Backfill Requirements

As a general guide to aid the Contractor, we recommend using fill that consists of fine sand (SP) to fine sand with silt (SP-SM) that contains less the 1 percent organic matter and no greater than 12 percent by dry weight of material passing the U.S. Standard No. 200 sieve size. Soils with more than 12 percent passing the No. 200 sieve will be more difficult to compact due to their inherent nature to retain soil moisture.

Based on the soil samples obtained during our subsurface investigation, the on-site fine sand (SP) and fine sand with silt (SP-SM) soils without roots and/or organic matter appear suitable for use as structural backfill for the pipe. However, material removed from below the groundwater table will be wet and will require time to dry sufficiently.

Silty fine sand (SM) and clayey fine sand (SC) could be used in some applications as structural backfill, but will be more difficult to moisture condition and compact due to its inherent nature to retain moisture. In addition, the plastic nature of the clayey fine sand (SC) will make these soils particularly difficult, and likely impractical, to compact. The surficial soils with roots are not a suitable backfill and should be excavated and removed (cleared and grubbed) prior to starting excavations.

#### Resistance to Horizontal Forces on Pipeline Structures

Horizontal forces which act on structures such as thrust blocks or anchor blocks can be resisted to some extent by the earth pressures that develop in contact with the buried vertical face (buried



vertical face is perpendicular and in front of the applied horizontal load) of the block structures and by shearing resistance mobilized along the base of the block structures and soil subgrade interface.

Allowable earth pressure resistance may be determined using an equivalent fluid density of 110 pounds per cubic foot (pcf) for moist soil above the water table and 70 pcf for submerged soils below the water table<sup>1</sup>. The passive earth pressures are developed from ground surface<sup>2</sup> to the bottom of the block structure.

The values presented above presume that the block structures are surrounded by well compacted sand backfill extending at least 5 feet horizontally beyond the vertical buried face. In addition, it is presumed that the block structures can withstand horizontal movements on the order of one-quarter (1/4) to three-eighths (3/8) inch before mobilizing full passive resistance. The factors of safety assumed in the above recommendations are 2.5 for passive pressure with submerged conditions, and 3.0 for passive pressure without submerged conditions.

The sliding shearing resistance mobilized along the base of the block structure may be determined by the following formula:

Allowable Shearing Resisting Force,  $P = V \tan(2/3 \phi)/S.F$ 

Where: P = Shearing Resistance Force (pounds)

V = Net Vertical Force (total weight of block and soil overlying the structure minus uplift forces including buoyancy forces) (pounds)

 $\phi$  = Angle of Internal Friction of Soil = 30 degrees

S.F. =Safety Factor = 1.5

The vertical earth pressures developed by the overburden weight of soil can be calculated using the following unit weights:

- Compacted moist soil = 110 pcf
- Saturated soil = 120 pcf

Vertical pressure distributions in accordance with the above do not take into account vertical forces from construction equipment, wheel loads or other surcharge loads.

1 Equivalent fluid density (moist soil) =  $K_p \gamma_m / S.F. = 110$  pcf Equivalent fluid density (submerged soil) =  $K_p (\gamma_s - \gamma_w) / S.F. = 70$  pcf

Where:  $K_p$  = effective coefficient of passive earth pressure = 3.0

S.F. = safety factor = (values given below)

 $\gamma_m$  = unit weight of moist soil = 110 pcf

 $\gamma_s$  = unit weight of saturated soils = 120 pcf

 $\gamma_w$  = unit weight of water = 62.4 pcf

2 Assuming there is no excavation in the vicinity of the block structure that would reduce the available passive pressure.



#### Foundation Support and Estimated Settlements

The permanent structures such as anchor blocks, thrust blocks, air release valves, blow offs, etc., bearing at least 18 inches below adjacent grade and at least 18 inches wide can be designed for the following maximum vertical bearing capacities:

- 1,500 psf on undisturbed natural granular soils.
- 2,000 psf on compacted natural or backfilled subgrade; this value assumes compaction of at least 95 percent of the Modified Proctor maximum density (ASTM D-1557, AASHTO T-180) to a depth of 1 foot below the structure.

Pipe settlement during and after construction should be negligible (less than 1/2 inch) provided the bedding and backfilling criteria in the above sections are satisfied. The volume of soil displaced by the pipe, compared to the weight of the pipe when full, will result in little if any net increase in bearing stress to the subsurface soils.

#### **Uplift Resistance**

Permanent structures submerged below the groundwater table will be subjected to uplift forces caused by buoyancy. The components resisting this buoyancy include: 1) the total weight of the pipe or structure divided by an appropriate factor of safety; 2) the buoyant weight of soil overlying the pipe or structure; and 3) the shearing forces that act on shear planes that radiate vertically upward from the perimeter of the pipe or the edges of the structure to the ground surface. The allowable unit shearing resistance may be determined by the following formula:

Allowable Shearing Resistance,  $F=K_0\gamma_mh(2/3 \tan \phi)/S.F.$  (above water table)

Allowable Shearing Resistance,  $F=K_o[\gamma_m h_w + \gamma_b(h-h_w)](2/3 \tan\phi)/S.F.$  (below water table)

where: F = unit shearing resistance (psf)

 $K_o$  = coefficient of earth pressure at rest = 0.5

 $\gamma_m$  = unit weight of moist soil = 110 pcf

 $y_b$  = buoyant unit weight of soil = 58 pcf

h = vertical depth (feet) below grade at which shearing resistance is determined

h<sub>w</sub> = vertical depth (feet) below grade to groundwater table

 $\phi$  = angle of internal friction of the soil = 30 degrees

S.F. = safety factor = 2.0

The values given for the above parameters assume that the permanent structures are covered by clean, well-compacted, granular backfill that extends horizontally at least 2 feet beyond the structures.

#### Earth Pressure on Shoring and Bracing

If temporary shoring and bracing are required for any excavations, the system should be designed to resist lateral earth pressure. The design earth pressure will be a function of the flexibility of the shoring and bracing system. For a flexible system restrained laterally by braces placed as the excavation proceeds, the design earth pressure for shoring and bracing can be computed using



a uniform earth pressure distribution with depth. It is recommended that soils be dewatered around the excavations. For such dewatered excavations, we recommended using the following uniform pressure distribution over the full braced height as follows:

Uniform Soil Pressure Distribution, p = 0.65 K<sub>a</sub>y<sub>s</sub>H

where: p = uniform pressure distribution for design of braced excavation

 $K_a$  = coefficient of active earth pressure = 0.33  $\gamma_s$  = unit weight of saturated soils = 120 pcf

H = depth of excavation

An appropriate factor of safety should be applied for the design of the braced excavations.

<u>Lateral pressure distributions determined in accordance with the above do not take hydrostatic pressures or surcharge loads into account.</u> To the extent that such pressures and forces may act on the walls, they should be included in the design.

Construction equipment and excavated fill should be kept a minimum distance of 5 feet from the edge of the braced or shored excavation. Backfill material placed adjacent to (maintaining a minimum 5-foot horizontal clearance) the braced or shored excavation should have a minimum slope of 2.0H to 1.0V or flatter, if required by site specific conditions and/or to meet OSHA requirements.

Means and methods of excavation and bracing should be the responsibility of the Contractor; however, excavation and/or bracing should, at a minimum, comply with the requirements of the Occupational Safety Health Administration (OSHA).

#### Lateral Earth Pressures

Lateral loads acting on the embedded structure will include at-rest earth pressures as well as hydrostatic pressures and surcharge loads. The lateral earth pressure will be a function of both the depth below ground surface and the soil unit weight (submerged or moist) plus hydrostatic pressure (if applicable). The following equations can be used to determine the lateral at-rest earth pressure:

 $\sigma_h = K_o \gamma_m h$  (above water table)

 $\sigma_h = K_o[\gamma_m h_w + \gamma_b(h-h_w)]$  (below water table)

where:  $\sigma_h$  = lateral earth pressure (psf)

K<sub>o</sub> = coefficient of at rest earth pressure (0.5) (this value assumes that the backfill is lightly compacted yet not overcompacted)

 $y_m$  = moist unit weight of soil = 110 pcf for compacted moist soil above the water table.

 $y_b$  = buoyant unit weight of soil = 58 pcf for compacted saturated soil below the water table.

h= vertical depth (feet) below grade at which lateral earth pressure is determined.

 $h_w = vertical depth (feet) below grade to groundwater table$ 



For design, an appropriate factor of safety should be applied to the lateral earth pressure calculated using the above equation. Lateral pressure distributions determined in accordance with the above <u>do not include hydrostatic pressures or surcharge loads</u>. Where applicable, they should be incorporated in the design.

#### **Pipeline Directional Drill**

The SPT borings were conducted to provide soil stratigraphy data that could also be used for direction drill design. Further subsurface exploration may be necessary in these areas after final pipe invert elevations are determined, however. As noted previously, rock-like soils may be encountered along the proposed alignment.

Classification in accordance with the Unified Soil Classification System and the SPT N-values were used to estimate unit weights, the angles of internal friction, cohesion and the shear modulus for the types of soils encountered in the borings are presented in Appendix III.

The following should be noted when reviewing the data in Appendix III:

- Values given in Appendix III are based on empirical correlations with the average soil
  conditions encountered in the referenced boring. <u>Appropriate safety factors should be</u>
  used with these values.

We caution that the soil layers shown in Appendix III are very generalized and should be used for design purposes only (i.e. the in place buoyancy of pipe, pipe support, and lateral earth pressure resistance). The soil stratigraphy on the boring profiles (Figure 3) is more detailed than presented in Appendix II. The information in Appendix III should not be used for assessing the constructability of the proposed pipeline or the suitability of a proposed directional drill operation. The success of the directional drill program will depend on the means and methods of the directional drill contractor.

#### **QUALITY CONTROL**

We recommend establishing a comprehensive quality control program to verify that all excavation, bedding, and backfilling is conducted in accordance with the appropriate plans and specifications. Materials testing and inspection services should be provided by Ardaman & Associates, Inc. Insitu density tests should be conducted during bedding and backfilling activities to verify that the required densities are achieved.

Backfill for the proposed pipeline should be tested at a minimum frequency of one in-place density test for each lift for each 200 lineal feet of pipe. Additional tests should be performed beneath foundations and in backfill for other associated structures. In-situ density values should be compared to laboratory Proctor moisture-density results for each of the different natural and fill soils encountered.



#### **CLOSURE**

The analyses and recommendations submitted herein are based on the data obtained from the soil borings presented on Figure 3. This report does not reflect any variations which may occur adjacent to or between the borings. The nature and extent of the variations between the borings may not become evident until during construction. If variations then appear evident, it will be necessary to re-evaluate the recommendations presented in this report after performing on-site observations during the construction period and noting the characteristics of the variations.

This study is based on a relatively shallow exploration and is not intended to be an evaluation for sinkhole potential. This study does not include an evaluation of the environmental (ecological or hazardous/toxic material related) condition of the site and subsurface.

This report has been prepared for the exclusive use of Kimley-Horn & Associates in accordance with generally accepted geotechnical engineering practices. In the event any changes occur in the design, nature, or location of the proposed improvements, we should review the applicability of conclusions and recommendations in this report. We recommend a general review of final design and specifications by our office to verify that earthwork and foundation recommendations are properly interpreted and implemented in the design specifications. Ardaman & Associates should attend the pre-bid and preconstruction meetings to verify that the bidders/contractor understand the recommendations contained in this report.

We are pleased to be of assistance to you on this phase of the project. Please contact us when we may be of further service to you or should you have any questions.

Very truly yours,

ARDAMAN & ASSOCIATES, INC. Certificate of Authorization No. 5950

This document has been digitally signed and sealed by:

Printed copies of this document are not considered signed and sealed. The signature must be verified on electronic documents

Gregory S. Stevens, P.E. Project Engineer *Fl. License No. 71511* 

Jerry H. Kuehn, P.E. Senior Project Engineer Fl. License No. 35557

GSS/JHK:ly



# APPENDIX I BORING PROCEDURES

#### SOIL BORING, SAMPLING AND TESTING METHODS

#### Standard Penetration Test

The Standard Penetration Test (SPT) is a widely accepted method of in situ testing of foundation soils (ASTM D-1586). A 2-foot long, 2-inch O.D. split-barrel sampler attached to the end of a string of drilling rods is driven 18 inches into the ground by successive blows of a 140-pound hammer freely dropping 30 inches. The number of blows needed for each 6 inches of penetration is recorded. The sum of the blows required for penetration of the second and third 6-inch increments of penetration constitutes the test result or N-value. After the test, the sampler is extracted from the ground and opened to allow visual examination and classification of the retained soil sample. The N-value has been empirically correlated with various soil properties allowing a conservative estimate of the behavior of soils under load. The following tables relate N-values to a qualitative description of soil density and, for cohesive soils, an approximate unconfined compressive strength (Qu):

| Cohesionless Soils: | N-Value 0 to 4 4 to 10 10 to 30 30 to 50 Above 50      | Description Very loose Loose Medium dense Dense Very dense    |  |
|---------------------|--|---|--|
| Cohesive Soils:     | N-Value 0 to 2 2 to 4 4 to 8 8 to 15 15 to 30 Above 30 | Description Very soft Soft Medium stiff Stiff Very stiff Hard | Qu (ton/ft²)<br>Below 0.25<br>0.25 to 0.50<br>0.50 to 1.0<br>1.0 to 2.0<br>2.0 to 4.0<br>Above 4.0 |

The tests are usually performed at 5-foot intervals. However, more frequent or continuous testing is done by our firm through depths where a more accurate definition of the soils is required. The test holes are advanced to the test elevations by rotary drilling with a cutting bit, using circulating fluid to remove the cuttings and hold the fine grains in suspension. The circulating fluid, which is a bentonitic drilling mud, is also used to keep the hole open below the water table by maintaining an excess hydrostatic pressure inside the hole. In some soil deposits, particularly highly pervious ones, NX-size flush-coupled casing must be driven to just above the testing depth to keep the hole open and/or prevent the loss of circulating fluid.

Representative split-spoon samples from each sampling interval and from every different stratum are brought to our laboratory in air-tight jars for further evaluation and testing, if necessary. After thorough examination and testing of the samples, the samples are discarded unless prior arrangements have been made. After completion of a test boring, the hole is kept open until a steady state groundwater level is recorded. The hole is then sealed, if necessary, and backfilled.

A hammer with an automatic drop release (auto-hammer) is sometimes used. In this case, a correction factor is applied to the raw blow counts, since the energy efficiency of the auto-hammer is greater than that of the safety hammer. The auto-hammer blow counts are corrected to equivalent safety hammer "N" values, based upon calibration of the auto-hammer (per ASTM D4633) and standard practice.

#### **Auger Borings**

Auger borings are used when a relatively large, continuous sampling of soil strata close to ground surface is desired. A 4-inch diameter, continuous flight, helical auger with a cutting head at its end is screwed into the ground in 5-foot sections. It is powered by the rotating action of the Kelly bar of a rotary drill rig. The sample is recovered by withdrawing the auger out of the ground without rotating it. The soil sample so obtained is classified and representative samples put in bags or jars and brought back to the laboratory for further classification and testing.

#### **Hand Auger Borings**

Hand auger borings are used, if soil conditions are favorable, when the soil strata are to be determined within a shallow (approximately 5 to 9 feet) depth or when access is not available to power drilling equipment. A 3-inch diameter, hand bucket auger with a cutting head is simultaneously turned and pressed into the ground. The bucket auger is retrieved to the surface at approximately 6-inch intervals and its contents emptied for inspection. The soil sample so obtained is classified and representative samples put in bags or jars and transported to the laboratory for further classification and testing.

#### **Laboratory Test Methods**

Soil samples returned to our laboratory are examined by a geotechnical engineer or geotechnician to obtain more accurate descriptions of the soil strata. Laboratory testing is performed on selected samples as deemed necessary to aid in soil classification and to further define engineering properties of the soils. The test results are presented on the soil boring logs at the depths at which the respective sample was recovered, except that grain size distributions or selected other test results may be presented on separate tables, figures or plates as described in this report. The soil descriptions shown on the logs are based upon a visual-manual classification procedure in general accordance with the Unified Soil Classification System (ASTM D-2488-84) and standard practice. Following is a list of abbreviations which may be used on the boring logs or elsewhere in this report.

- -200 Fines Content (percent passing the No. 200 sieve); ASTM D1140
- DD Dry Density of Undisturbed Sample; ASTM D2937
- Gs Specific Gravity of Soil; ASTM D854
- k Hydraulic Conductivity (Coefficient of Permeability)
- LL Liquid Limit; ASTM D423
- OC Organic Content; ASTM D2974
- pH pH of Soil; ASTM D2976
- PI Plasticity Index (LL-PL); ASTM D424
- PL Plastic Limit: ASTM D424
- Qp Unconfined Compressive Strength by Pocket Penetrometer;
- Qu Unconfined Compressive Strength; ASTM D2166 (soil), D7012 (rock)
- SL Shrinkage Limit; ASTM D427
- ST Splitting Tensile Strength; ASTM D3967 (rock)
- USCS Unified Soil Classification System; ASTM D2487, D2488
- w Water (Moisture) Content; ASTM D2216

#### Soil Classifications

The soil descriptions presented on the soil boring logs are based upon the Unified Soil Classification System (USCS), which is the generally accepted method (ASTM D-2487 and D-2488) for classifying soils for engineering purposes. The following modifiers are the most commonly used in the descriptions.

| For Sands:          | Modifier with silt or with clay silty or clayey with gravel or with shell | Fines, Sand or Gravel Content* 5% to 12% fines 12% to 50% fines 15% to 50% gravel or shell  |
|---------------------|---|---|
| For Silts or Clays: | Modifier with sand sandy with gravel gravelly                             | Fines, Sand or Gravel Content*  15% to 30% sand and gravel; and % sand > % gravel 30% to 50% sand and gravel; and % sand > % gravel 15% to 30% sand and gravel; and % sand < % gravel 30% to 50% sand and gravel; and % sand < % gravel |

<sup>\*</sup> may be determined by laboratory testing or estimated by visual/manual procedures. Fines content is the combined silt and clay content, or the percent passing the No. 200 sieve.

The USCS also uses a set of Group Symbols, which may also be listed on the soil boring logs. The following is a summary of these.

| Group<br><u>Symbol</u><br>GW<br>GP<br>GW-GM<br>GW-GC<br>GP-GM | General Group Name* Well-graded gravel Poorly graded gravel Well-graded gravel with silt Well-graded gravel with clay Poorly graded gravel with silt | Group<br><u>Symbol</u><br>SW<br>SP<br>SW-SM<br>SW-SC<br>SP-SM | General Group Name* Well-graded sand Poorly graded sand Well-graded sand with silt Well-graded sand with clay Poorly graded sand with silt |
|---|--|---|--|
| GP-GC   | Poorly graded gravel with  | SP-SC   | Poorly graded sand with clay   |
| GF-GC   | clay   | 37-30   | Foorly graded saild with clay  |
| GM  | Silty gravel   | SM  | Silty sand   |
| GC  | Clayey gravel  | SC  | Clayey sand  |
| GC-GM   | Silty, clayey gravel   | SC-SM   | Silty, clayey sand   |
| CL  | Lean clay  | ML  | Silt   |
| CL-ML   | Silty clay   | MH  | Elastic silt   |
| CH  | Fat clay   | OL or OH  | Organic silt or organic clay   |

<sup>\*</sup> Group names may also include other modifiers, per standard or local practice.

Other soil classification standards may be used, depending on the project requirements. The AASHTO classification system is commonly used for highway design purposes and the USDA soil textural classifications are commonly used for septic (on-site sewage disposal) system design purposes.

# APPENDIX II SUMMARY OF SOIL PARAMETERS

| Summary of Soil Parameters Pipeline at Seaboard Avenue; Venice, Sarasota County, Florida   |          |             |    |    |     |     |  |     |
|--|----------|-------------|----|----|-----|-----|--|-----|
| Depth Range Soil SPT Angle Soil Weight Cohesion Modulus  Boring No. (feet) Classification N-Value (degrees) (pcf) (see Note 1) (see Note 2)  Shear Soil Weight Cohesion Modulus  (feet) Classification N-Value (degrees) (pcf) (pcf) (psf) (ksf) |          |             |    |    |     |     |  |     |
|  | 0 - 3    | SP          |    | 29 | 108 | 100 |  | 60  |
| 1  | 3 - 12   | SP          | 26 | 33 | 114 | 106 |  | 390 |
| 1  | 12 -17   | SM          | 9  | 30 | 115 | 107 |  | 170 |
|  | 17 - 20  | SP-SM       | 4  | 30 | 111 | 103 |  | 80  |
|  | 0 - 2    | SP          |    | 29 | 108 | 100 |  | 60  |
| 2  | 2 - 4.5  | SC          |    | 29 | 113 | 105 |  | 60  |
| ۷  | 4.5 - 12 | SP/SP-SM/SM | 12 | 31 | 113 | 105 |  | 210 |
|  | 12 - 20  | SM          | 4  | 30 | 123 | 107 |  | 80  |

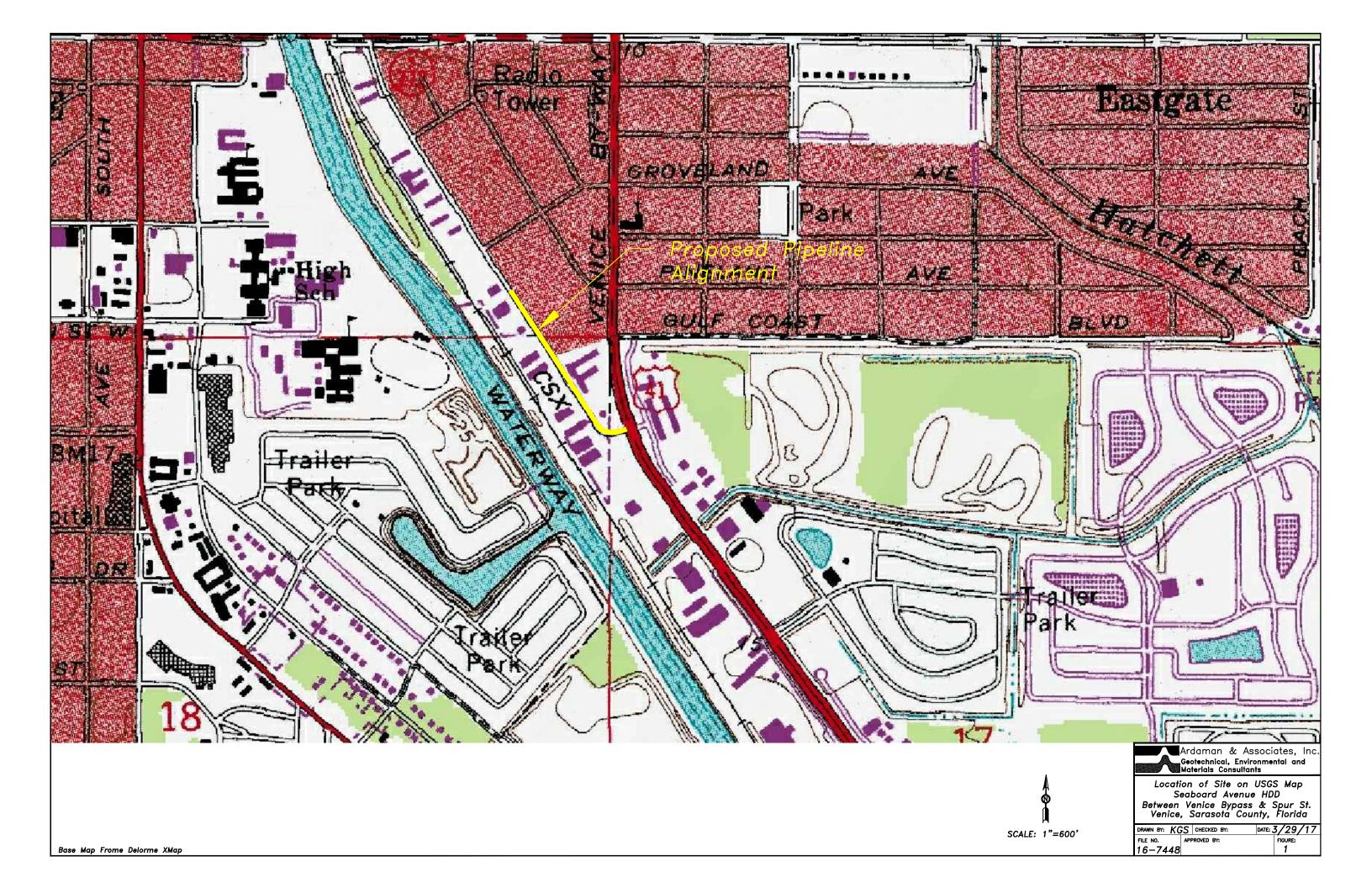
Notes:

pcf = pounds per cubic foot

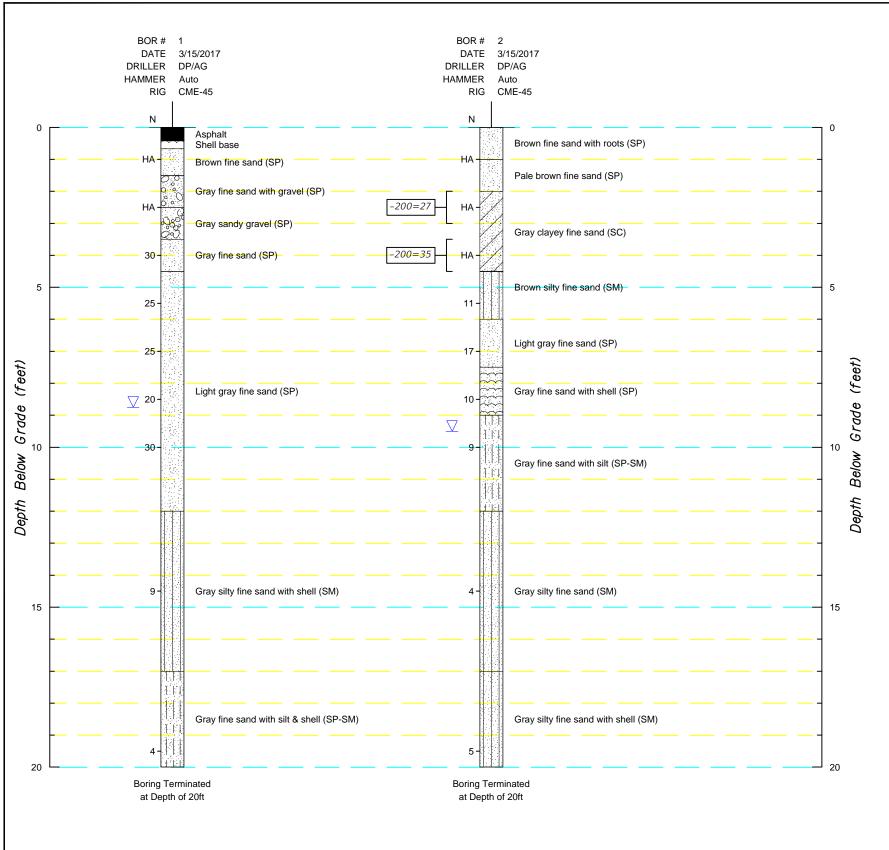
psf = pounds per square foot

ksf = kips per square foot

- (1) Estimate for a drained soil above the groundwater table.
- (2) No value indicates a soil that is generally considered cohesionless.
- (3) The values listed above are based upon emperical correlations with the average soil conditions encountered. Appropriate saftey factors should be used with these values.
- (4) The soil layers presented above are generalized and should be used for design purposes only. The above values should not be used to assess constructability of the proposed pipeline or to determine the suitability of a directional drill program.









Base Aerial From Google Earth Pro

#### **TEST BORING LOCATIONS**

#### <u>LEGEND</u>

- GROUNDWATER LEVEL MEASURED ON DATE DRILLED
- N SPT N-VALUE IN BLOWS PER FOOT (UNLESS OTHERWISE NOTED)

SPT N VALUES CONVERTED TO EQUIVALENT SAFETY HAMMER

HA HAND AUGER

-200 FINES PASSING THE NO. 200 SIEVE (%)

| GRANULAR MATERIALS— | SPT             |
|---------------------|-----------------|
| RELATIVE DENSITY    | (BLOWS/FOOT)    |
| VERY LOOSE          | LESS THAN 4     |
| LOOSE               | 4-10            |
| MEDIUM DENSE        | 10-30           |
| DENSE               | 30-50           |
| VERY DENSE          | GREATER THAN 50 |
| SILTS AND CLAYS     | SPT             |
| CONSISTENCY         | (BLOWS/FOOT)    |
| VERY SOFT           | LESS THAN 2     |
| SOFT                | 2-4             |
| FIRM                | 4-8             |
| STIFF               | 8-15            |
| VERY STIFF          | 15-30           |
| HARD                | GREATER THAN 30 |

Ardaman & Associates, Inc.
Geotechnical, Environmental and
Materials Consultants

Test Locations/Soil Boring Logs Seaboard Avenue HDD Between Venice Bypass & Spur St. Venice, Sarasota County, Florida

| DRAWN BY: K | GS CHECKED BY: | DATE: 3/24/17 |
|-------------|----------------|---------------|
| FILE NO.    | APPROVED BY:   | FIGURE:       |
| 16-744      | R              | 3             |

#### Mission:

To protect, promote & improve the health of all people in Florida through integrated state, county & community efforts.

Rick Scott Governor

Celeste Philip, MD, MPH

Interim State Surgeon General

May 8, 2017

#### Notification of Acceptance of Use of a General Permit

Vision: To be the Healthiest State in the Nation

#### Permittee:

City of Venice Water Treatment Plant Timothy Hochuli, Utilities Director 3510 East Laurel Road Nokomis FL 34275

thochuli@venicegov.com

Permit Number: 0124807-175

Issue Date: 5/8/2017 WD: 1901-17-004

Expiration Date: 5/7/2022

County: Sarasota

**Project Name: Seaboard Avenue Water Main Extensions** 

Water Supplier: City of Venice Utilities

PWS ID: 6581901

#### Dear Mr. Hochuli:

On May 5, 2017, the Florida Department of Health received a "Notice of Intent to Use the General Permit for Construction of Water Main Extensions for PWSs" [DEP Form No. 62-555.900(7)], under the provisions of Rule 62-4.530 and Chapter 62-555, Florida Administrative Code (F.A.C.). The proposed project includes replacement of approximately 1,300 linear feet of 4" asbestos concrete pipe with 1,300 linear feet of 6" PVC pipe and reconnecting services along Seaboard Avenue. The water main replacement will include associated hydrants, valves, and appurtenances. Water service is provided by the City of Venice Utilities Department.

Based upon the submitted Notice and accompanying documentation, this correspondence is being sent to advise that the Department does not object to the use of such general permit at this time. Please be advised that the permittee is required to abide by Rule 62-555.405, F.A.C., all applicable rules in Chapters 62-4, 62-550, 62-555, F.A.C., and the General Conditions for All General Drinking Water Permits (found in 62-4.540, F.A.C.).

The permittee shall comply with all sampling requirements specific to this project. These requirements are attached for review and implementation.

Pursuant to Rule <u>62-555.345</u>, F.A.C., the permittee shall submit a certification of construction completion [DEP Form No. <u>62-555.900(9)</u>] to the Department and obtain approval, or clearance, from the Department before placing any water main extension constructed under this general permit into operation for any purpose other than disinfection or testing for leaks.

Within 30 days after the sale or legal transfer of ownership of the permitted project that has not been cleared for service in total by the Department, both the permittee and the proposed permittee shall sign and submit an application for transfer of the permit using Form 62-555.900(8), F.A.C., with the appropriate fee. The permitted construction is not authorized past the 30-day period unless the permit has been transferred.

This permit will expire five years from the date of issuance. If the project has been started and not completed by that time, a new permit must be obtained before the expiration date in order to continue work on the project, per Rule 62-4.030, F.A.C.



Permittee: City of Venice Tim Hochuli, Utilities Director Page 2

DEP File No.:0124807-175

WD:1901-17-004

Sincerely

Brian C. Dietz, P.E. Professional Engineer III

cc: Ashley M. Miele, P.E./Kimley-Horn and Associates

Permittee: City of Venice Tim Hochuli, Utilities Director Page 3

DEP File No.:0124807-175 WD:1901-17-004

### A Civil Penalty May Be Incurred if this project is placed into operation before obtaining a clearance from this office.

Requirements for clearance upon completion of projects are as follows:

#### 1) Clearance Form

Submission of a fully completed Department of Environmental Protection (DEP) Form 62-555.900(9) Certification of Construction Completion and Request for Clearance to Place Permitted PWS Components into Operation.

#### 2) Record Drawings

Submission of the portion of record drawings showing deviations from the DEP construction permit, including preliminary design report or drawings and specifications.

#### 3) Bacteriological Results

Copies of satisfactory bacteriological analysis (a.k.a. Main Clearance), taken within sixty (60) days of completion of construction, from locations within the distribution system or water main extension to be cleared, in accordance with Rules 62-555.315(6), 62-555.340, and 62-555.330, F.A.C. and American Water Works Association (AWWA) Standard C 651-92, as follows:

- Connection(s) to an existing system (4)
- · Any internal phase lines

Each location shall be sampled on two consecutive days, with sample points and chlorine residual readings clearly indicated on the report. A sketch or description of all bacteriological sampling locations must also be provided.

For further clarification contact:
Brian C. Dietz, P.E.
Florida Department of Health in Sarasota County
1001 Sarasota Center Blvd
Sarasota, FL 34240
941-861-6133
brian dietz@flhealth.gov

Permittee: City of Venice Tim Hochuli, Utilities Director Page 4

DEP File No.:0124807-175 WD:1901-17-004

When any existing asbestos cement (AC) pipes are replaced under this permit, the permittee shall do so in accordance with the applicable rules of the Federal Asbestos Regulation and Florida DEP requirements. For specific requirements applicable to AC pipes, the permittee should contact the Air and Waste management section managers prior to commencing any such activities at (239) 344-5600. Please be aware that a notification is required to be submitted to the Department for a regulated project.

All main clearances are to be scheduled with the Sarasota County Health Department, Office of Environmental Health per Florida Statutes 403.862. Sample points will be reviewed prior to main clearances.

All water lines will be disinfected in accordance with AWWA C651-99 with the chlorinated water being sampled by a utility inspector. Introduction of the disinfection shall be witnessed by a utility inspector. All sample taps shall be non-threaded. Any sampling location that is a fire hydrant requires prior approval by this Department and the Utility.

All water mains will be pressure-tested in accordance with AWWA C600 Pipe Laying Section and test being witnessed by the Utility.

City of Venice Water Treatment Plant Timothy Hochuli, Utilities Director 3510 East Laurel Road Nokomis, FL 34275

Permit/Cert. Site: 0124807-175 WD: 1901-17-004

Date of Issue: May 8, 2017 Expiration Date: May 7, 2022

Project: Seaboard Avenue Water Main Extensions

#### GENERAL CONDITIONS

1. The terms, conditions, requirements, limitations, and restrictions set forth herein are "Permit Conditions" and as such are binding upon the permittee and enforceable pursuant to the authority of Sections 403.161, 403.727 or 403.859 through 403.861, Florida Statutes. The permittee is hereby placed on notice that the department will review this permit periodically and may initiate enforcement action for any violation of the "Permit Conditions" by the permittee, or its agent, employees, servants or representatives.

- 2. This permit is valid only for the specific processes and operations applied for and indicated in the approved drawings or exhibits. Any unauthorized deviation from the approved drawings, exhibits, specifications, or conditions of this permit may constitute grounds for revocation and enforcement action by this department.
- 3. As provided is in Subsections 403.08(6) and 403.722(5), Florida Statutes, the issuance of this permit does not convey any vested rights or any exclusive privileges. Nor does it authorize any injury to public or private property or any invasion of personal rights, nor any infringement of federal, state of local laws or regulations. This permit does not constitute a waiver of or approval of any other department permit that may be required for other aspects of the total project which are not addressed in the permit.
- 4. This permit conveys no title to land or water, does not constitute state recognition or acknowledgement of title, and does not constitute authority for the use of submerged lands unless herein provided and the necessary title or leasehold interests have been obtained from the state. Only the Trustees of the internal Improvement Trust Fund may express state opinion as to title.
- 5. This permit does not relieve the permittee from liability for harm or injury to human health or welfare, animal, plant or aquatic life or property and penalties therefore caused by the construction or operation of this permitted source, nor does it allow the permittee to cause pollution or contravention of Florida Statutes and department rules, unless specifically authorized by an order from the department.
- 6. The permittee shall at all times properly operate and maintain the facility and systems of treatment and control (and related appurtenances) that are installed or used by the permittee to achieve compliance with the conditions of this permit, as required by department rules. This provision includes the operation of backup or auxiliary facilities or similar systems when necessary to achieve compliance with the conditions of the permit and when required by department rules.
- 7. The permittee, by accepting this permit, specifically agrees to allow authorized department personnel, upon presentation of credentials or other documents as may be required by law, access to the premises, at reasonable times, where the permitted activity is located or conducted for the purpose of:
  - Having access to and copying any records that must be kept under the conditions of the
  - b. Inspecting the facility, equipment, practices, or operations regulated or require under this permit; and
  - c. Sampling or monitoring any substances or parameters at any locations reasonably necessary to assure compliance with this permit or department rules.
- 8. If, for any reason, the permittee does not comply with or will be unable to comply with any condition or limitation specified in this permit, the permittee shall immediately notify and provide the department with the following information:
  - a. a description of and cause of non-compliance; and
  - b. the period of non-compliance, including exact dates and times; or, if not corrected, the anticipated time the non-compliance is expected to continue, and steps being taken to reduce, eliminate, and prevent recurrence of the non-compliance.

The permittee shall be responsible for any and all damages which may result and may be subject to enforcement action by the department for penalties or revocation of this permit.

City of Venice Water Treatment Plant Timothy Hochuli, Utilities Director 3510 East Laurel Road Nokomis, FL 34275

Permit/Cert. Site: 0124807-175

WD: 1901-17-004

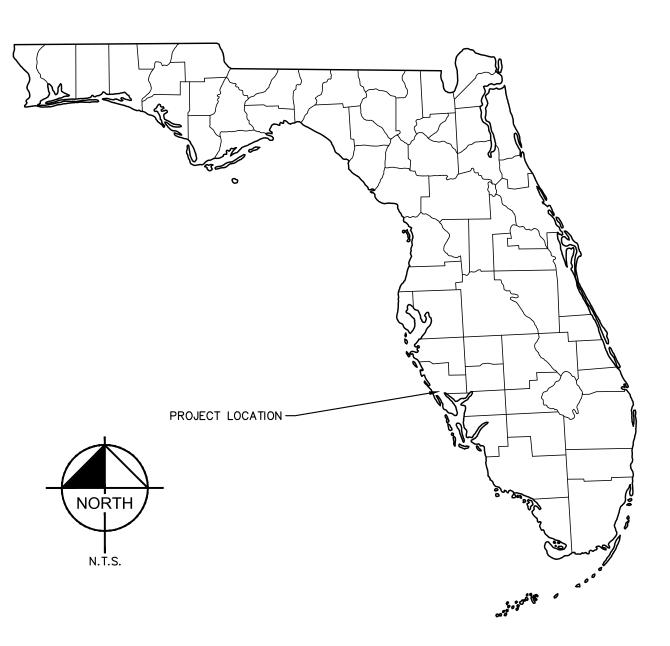
Date of Issue: May 8, 2017 Expiration Date: May 7, 2022

Project: Seaboard Avenue Water Main Extensions

9. In accepting this permit, the permittee understands and agrees that all records, notes, monitoring data and other information relating to the construction or operation of this permitted source, which are submitted to the department, and may be used by the department as evidence in any enforcement case arising; under the Florida Statutes or department rules, except where such use is prescribed by Section 403.73 and 403.111, Florida Statutes.

- 10. The permittee agrees to comply with changes in department rules and Florida Statutes after a reasonable time for compliance, provided however, the permittee does not waive any other rights granted by Florida Statutes or department rules.
- 11. This permit is transferable only upon department approval in accordance with Florida Administrative Code Rules 17-4.12 and 17-30.30, as applicable. The permittee shall be liable for any non-compliance of the permitted activity until the transfer is approved by the department.
- 12. This permit is required to be kept at the work site of the permitted activity during the entire period of construction or operation.
- 13. This permit also constitutes:
  - \*Determination of Best Available Control Technology (BACT)
  - \*Determination of Prevention of Significant Deterioration (PSD)
  - \*Certification of Compliance with State Water Quality Standards
  - \*Compliance with New Source Performance Standards
- 14. The permittee shall comply with the following monitoring and record keeping requirements:

  a. Upon request, the permittee shall furnish all records and plans required under department rules. The retention period for all records will be extended automatically, unless otherwise stipulated by the department, during the course of any unresolved enforcement action.
  - b. The permittee shall retain at the facility or other location designated by this permit, records of all monitoring information (including all calibration and maintenance records and all original strip chart recordings for continuous monitoring instrumentation), copies of all reports required by this permit, and records of all data used to complete the application for this permit. The time period of retention shall be at least three years from the date of the sample measurement, report or application unless otherwise specified by department rule.
  - c. Records of monitoring information shall include:
    - \*the date, exact place, and time of sampling or measurements;
    - \*the person responsible for performing the sampling or measurements;
    - \*the date(s) analyses were performed;
    - \*the person responsible for performing the analyses;
    - \*the analytical techniques or methods used; and
    - \*the results of such analyses.
- 15. When requested by the department, the permittee shall within a reasonable time furnished any information required by law which is needed to determine compliance with the permit. If the permittee becomes aware that relevant facts were not submitted or were incorrect in the permit application or in any report to the department, such facts or information shall be submitted or corrected promptly.



### **LOCATION MAP**



### CITY OF VENICE CITY COUNCIL

JOHN HOLIC

**MAYOR** 

RICHARD CAUTERO

VICE MAYOR

**BOB DANIELS** 

FRED FRAIZE

KIT MCKEON

COUNCIL MEMBER **COUNCIL MEMBER** 

JEANETTE GATES

COUNCIL MEMBER

**COUNCIL MEMBER** 

**DEBORAH ANDERSON** 

**COUNCIL MEMBER** 

# CITY OF VENICE **FLORIDA**

### LIST OF CONTACTS

CITY OF VENICE UTILITIES DEPT 200 NORTH WARFIELD AVE. VENICE, FL 34285 (941) 480-3333

**ENGINEER:** KIMLEY-HORN & ASSOCIATES INC. 1777 MAIN STREET, SUITE 200 SARASOTA, FL 34236

SURVEYOR: HYATT SURVEY SERVICES, INC. 11007 8TH AVENUE EAST BRADENTON, FLORIDA 34212

PH: 941-379-7600

PH: (941) 748-4693

ARDAMAN & ASSOCIATES **ENVIRONMENTAL SERVICES.** 78 SARASOTA CENTER BLVD. SARASOTA, FL 34240 PH: (941) 922-3526

MCKIM & CREED 378 INTERSTATE COURT SARASOTA, FL 34240 PH: (941) 379-3404

1701 RINGLING BLVD. SARASOTA, FL 34236 (941) 955-2908

**ELECTRIC:** 

5657 MCINTOSH RD. SARASOTA, FL 34233 PAM DURHAM (941) 927-4236

CATV:

COMCAST CABLE 5205 FRUITVILLE RD. SARASOTA, FL 34232 GONZALO ROJAS (941) 342-3578

### TELEPHONE:

FRONTIER COMMUNICATIONS

FLORIDA POWER & LIGHT

3510 EAST LAUREL RD. NOKOMIS, FL 34275 (941) 480-3333

CITY OF VENICE UTILITIES DEPT. 200 NORTH WARFIELD AVE. VENICE, FL 34285 (941) 480-3333

### **UTILITY PROVIDERS**

### STORMWATER

SARASOTA COUNTY UTILITIES 1001 SARASOTA CENTER BLVD. SARASOTA, FL 34240 (941) 861-5000

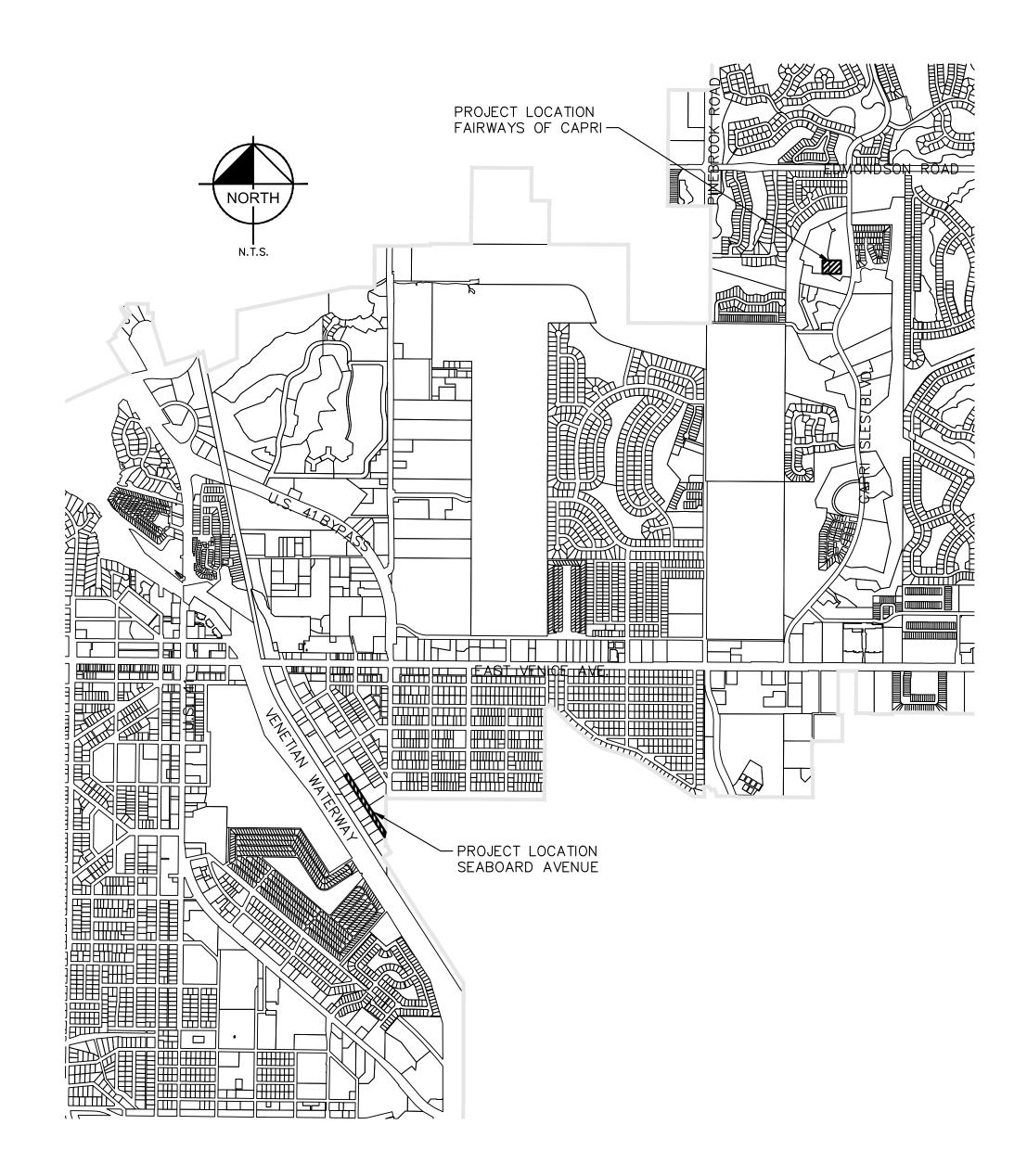
TECO PEOPLE'S GAS 8261 VICO CT. SARASOTA, FL 34240 (941) 342-4006

CITY OF VENICE UTILITIES DEPT.



# UTILITY CONSTRUCTION PLANS FAIRWAY OF CAPRI & SEABOARD AVENUE WATER MAIN EXTENSIONS MAY 2017

# LOCATED IN CITY OF VENICE SARASOTA COUNTY, FLORIDA



PREPARED BY

© 2017 KIMLEY-HORN AND ASSOCIATES, INC

1777 MAIN STREET, SUITE 200, SARASOTA, FL 34236

PHONE: 941-379-7600 WWW.KIMLEY-HORN.COM CA 00000696

- 1. CONTRACTOR TO OBTAIN RIGHT-OF-WAY (ROW) PERMIT FOR ALL WORK CONDUCTED IN
- . CONTRACTOR TO OBTAIN ROW PERMIT FOR ALL WORK CONDUCTED IN SARASOTA
- 3. ALL FIRE SERVICE BACKFLOW ASSEMBLIES SHALL BE INSTALLED BY A CERTIFIED CONTRACTOR WITH A CLASS I, II, OR V CERTIFICATE OF COMPETENCY ISSUED BY THE STATE FIRE MARSHALL AS PER F.S. 633.521.
- 4. CONSTRUCTION SITE MUST BE POSTED WITH 24-HOUR CONTACT INFORMATION.
- 5. ALL UTILITIES, WHETHER PUBLIC OR PRIVATE, SHALL MEET CITY OF VENICE STANDARDS.

PERVIOUS/IMPERVIOUS: NO NET CHANGE IN PERVIOUS/IMPERVIOUS AREA

6" PVC DR-18, C900 WATER MAIN

6" PVC DR-18, C900 WATER MAIN 1,318 LF

| S            | heet List Table                    |
|--------------|------------------------------------|
| Sheet Number | Sheet Title                        |
| A-1          | TITLE SHEET                        |
| A-2          | GENERAL NOTES                      |
| A-3          | CITY OF VENICE UTILITY DETAILS     |
| A-4          | CITY OF VENICE UTILITY DETAILS     |
| A-5          | CITY OF VENICE UTILITY DETAILS     |
| A-6          | HORIZONTAL AND CONTROL SHEETS      |
| C-1          | PLAN AND PROFILE FAIRWAYS OF CAPRI |
| C-2          | PLAN AND PROFILE SEABOARD AVENUE   |
| C-3          | PLAN AND PROFILE SEABOARD AVENUE   |
| C-4          | PLAN AND PROFILE SEABOARD AVENUE   |

I HEREBY CERTIFY THAT TO THE BEST OF MY KNOWLEDGE AND ABILITY THE DESIGN OF THIS PROJECT. AS PREPARED UNDER MY PERSONAL DIRECTION AND CONTROL, COMPLIES WITH ALL APPLICABLE STANDARDS.

### GENERAL CONSTRUCTION NOTES

- 1. THE CONTRACTOR AND SUBCONTRACTORS SHALL OBTAIN A COPY OF THE FLORIDA DEPARTMENT OF TRANSPORTATION "STANDARD SPECIFICATIONS FOR ROAD AND BRIDGE CONSTRUCTION" (LATEST EDITION) AND BECOME FAMILIAR WITH THE CONTENTS PRIOR TO COMMENCING WORK, AND, UNLESS OTHERWISE NOTED, ALL WORK SHALL CONFORM AS APPLICABLE TO THESE STANDARDS AND SPECIFICATIONS WITHIN FDOT RIGHT OF WAY. ALL IMPROVEMENTS TO BE CONSTRUCTED IN ACCORDANCE WITH THE LATEST VERSION OF CITY OF VENICE DETAILS.
- 2. THE CONTRACTOR SHALL BE RESPONSIBLE FOR FURNISHING ALL MATERIALS AND LABOR TO CONSTRUCT THE FACILITY AS SHOWN AND DESCRIBED IN THE CONSTRUCTION DOCUMENTS IN ACCORDANCE WITH THE APPROPRIATE APPROVING AUTHORITIES, SPECIFICATIONS AND REQUIREMENTS. CONTRACTOR SHALL CLEAR AND GRUB ALL AREAS UNLESS OTHERWISE INDICATED, REMOVING TREES, STUMPS, ROOTS, MUCK, EXISTING PAVEMENT AND ALL OTHER DELETERIOUS MATERIAL.
- 3. EXISTING UTILITIES SHOWN ARE LOCATED ACCORDING TO THE INFORMATION AVAILABLE TO THE ENGINEER AT THE TIME OF THE TOPOGRAPHIC SURVEY AND HAVE NOT BEEN INDEPENDENTLY VERIFIED BY THE OWNER OR THE ENGINEER. GUARANTEE IS NOT MADE THAT ALL EXISTING UNDERGROUND UTILITIES ARE SHOWN OR THAT THE LOCATION OF THOSE SHOWN ARE ENTIRELY ACCURATE. FINDING THE ACTUAL LOCATION OF ANY EXISTING UTILITIES IS THE CONTRACTOR'S RESPONSIBILITY AND SHALL BE DONE BEFORE HE COMMENCES ANY WORK IN THE VICINITY. FURTHERMORE, THE CONTRACTOR SHALL BE FULLY RESPONSIBLE FOR ANY AND ALL DAMAGES DUE TO THE CONTRACTOR'S FAILURE TO EXACTLY LOCATE AND PRESERVE ANY AND ALL UNDERGROUND UTILITIES. THE OWNER OR ENGINEER WILL ASSUME NO LIABILITY FOR ANY DAMAGES SUSTAINED OR COST INCURRED BECAUSE OF THE OPERATIONS IN THE VICINITY OF EXISTING UTILITIES OR STRUCTURES, NOR FOR TEMPORARY BRACING AND SHORING OF SAME. IF IT IS NECESSARY TO SHORE, BRACE, SWING OR RELOCATE A UTILITY, THE UTILITY COMPANY OR DEPARTMENT AFFECTED SHALL BE CONTACTED AND THEIR PERMISSION OBTAINED REGARDING THE METHOD TO USE FOR SUCH WORK.
- 4. IT IS THE CONTRACTOR'S RESPONSIBILITY TO CONTACT THE VARIOUS UTILITY COMPANIES WHICH MAY HAVE BURIED OR AERIAL UTILITIES WITHIN OR NEAR THE CONSTRUCTION AREA BEFORE COMMENCING WORK. THE CONTRACTOR SHALL PROVIDE 2 FULL DAYS MINIMUM NOTICE TO ALL UTILITY COMPANIES PRIOR TO BEGINNING CONSTRUCTION. A LIST OF THE UTILITY COMPANIES WHICH THE CONTRACTOR MUST CALL BEFORE COMMENCING WORK IS PROVIDED ON THE COVER SHEET OF THESE CONSTRUCTION PLANS. THIS LIST SERVES AS A GUIDE ONLY AND IS NOT INTENDED TO LIMIT THE UTILITY COMPANIES WHICH THE CONTRACTOR MAY WISH TO NOTIFY.
- 5. THE CONTRACTOR SHALL BE RESPONSIBLE FOR OBTAINING ALL REQUIRED CONSTRUCTION PERMITS AND BONDS IF REQUIRED PRIOR TO CONSTRUCTION.
- 6. THE CONTRACTOR SHALL HAVE AVAILABLE AT THE JOB SITE AT ALL TIMES ONE COPY OF THE CONSTRUCTION DOCUMENTS INCLUDING PLANS, SPECIFICATIONS, AND SPECIAL CONDITIONS AND COPIES OF ANY REQUIRED CONSTRUCTION PERMITS.
- 7. ANY DISCREPANCIES ON THE DRAWINGS SHALL BE IMMEDIATELY BROUGHT TO THE ATTENTION OF THE OWNER AND ENGINEER BEFORE COMMENCING WORK. NO FIELD CHANGES OR DEVIATIONS FROM DESIGN ARE TO BE MADE WITHOUT PRIOR APPROVAL OF THE OWNER AND NOTIFICATION TO THE ENGINEER.
- 8. ALL COPIES OF COMPACTION, CONCRETE AND OTHER REQUIRED TEST RESULTS ARE TO BE SENT TO THE OWNER AND DESIGN ENGINEER OF RECORD DIRECTLY FROM THE TESTING AGENCY.
- 9. THE CONTRACTOR SHALL BE RESPONSIBLE FOR SUBMITTING TO THE ENGINEER A CERTIFIED RECORD SURVEY SIGNED AND SEALED BY A PROFESSIONAL LAND SURVEYOR REGISTERED IN THE STATE OF FLORIDA DEPICTING THE ACTUAL FIELD LOCATION OF ALL CONSTRUCTED IMPROVEMENTS THAT ARE REQUIRED BY THE JURISDICTIONAL AGENCIES FOR THE CERTIFICATION PROCESS. ALL SURVEY COSTS WILL BE THE CONTRACTORS RESPONSIBILITY.
- 10. THE CONTRACTOR SHALL BE RESPONSIBLE FOR DOCUMENTING AND MAINTAINING AS-BUILT INFORMATION WHICH SHALL BE RECORDED AS CONSTRUCTION PROGRESSES OR AT THE COMPLETION OF APPROPRIATE CONSTRUCTION INTERVALS AND SHALL BE RESPONSIBLE FOR PROVIDING AS-BUILT DRAWINGS TO THE OWNER FOR THE PURPOSE OF CERTIFICATION TO JURISDICTIONAL AGENCIES AS REQUIRED. ALL AS-BUILT DATA SHALL BE COLLECTED BY A LICENSED STATE OF FLORIDA PROFESSIONAL LAND SURVEYOR WHOSE SERVICES ARE ENGAGED BY THE CONTRACTOR.
- 11. THE CONTRACTOR SHALL BE RESPONSIBLE FOR VERIFYING THAT THE PROPOSED IMPROVEMENTS SHOWN ON THE PLANS DO NOT CONFLICT WITH ANY KNOWN EXISTING OR OTHER PROPOSED IMPROVEMENTS. IF ANY CONFLICTS ARE DISCOVERED, THE CONTRACTOR SHALL NOTIFY THE OWNER PRIOR TO INSTALLATION OF ANY PORTION OF THE SITE WORK THAT WOULD BE AFFECTED. FAILURE TO NOTIFY OWNER OF AN IDENTIFIABLE CONFLICT PRIOR TO PROCEEDING WITH INSTALLATION RELIEVES OWNER OF ANY OBLIGATION TO PAY FOR A RELATED CHANGE ORDER.
- 12. CITY OF VENICE GENERAL NOTES & TESTING REQUIREMENTS AND DETAILS SHALL TAKE PRECEDENT OVER ANY CONFLICTING STANDARD OR SPECIFICATION. ALL IMPROVEMENTS TO BE CONSTRUCTED IN ACCORDANCE WITH THE LATEST VERSION OF THE CITY OF VENICE DETAILS.
- 13. WHERE EXCAVATIONS ARE IN CLOSE PROXIMITY OF TREES, THE CONTRACTOR SHALL USE EXTREME CARE TO NOT DAMAGE THE ROOT SYSTEMS. NO EQUIPMENT, SUPPLIES OR VEHICLES SHALL BE STORED OR PARKED WITHIN THE DRIP LINE OF THE TREES TO REMAIN AND BE PRESERVED. IT WILL BE THE RESPONSIBILITY OF THE CONTRACTOR TO INFORM ALL OF HIS EMPLOYEES AND SUBCONTRACTORS OF THIS REQUIREMENT AND TO ENFORCE SAME.
- 14. "CALL SUNSHINE STATE ONE-CALL OF FLORIDA" (811), COMCAST CABLE, FP&L, CITY OF VENICE UTILITIES DEPARTMENT, FRONTIER COMMUNICATIONS, TECO PEOPLE'S GAS AND GENERAL TELEPHONE COMPANY PRIOR TO EXCAVATION. IT IS THE CONTRACTOR'S RESPONSIBILITY TO PROTECT EXISTING UTILITIES FROM DAMAGE.
- 15. PRIOR TO THE START OF CONSTRUCTION ACTIVITIES, PRESERVE AREAS WITHIN AND ADJOINING THE AREA OF CONSTRUCTION ACTIVITY SHALL BE PROTECTED BY ERECTION OF TREE PROTECTION BARRICADES AND/OR SILT BARRIERS. TREE PROTECTION BARRICADES SHALL MEET THE STANDARDS OF SOUTHWEST FLORIDA WATER MANAGEMENT DISTRICT. SILT BARRIERS SHALL BE CONSTRUCTED IN ACCORDANCE WITH THE "BEST MANAGEMENT PRACTICE GUIDELINES" AND THE BMP DETAILS SHOWN ON THESE PLANS. THE ENGINEER WILL DETERMINE AND APPROVE THE EXTENT AND TYPE OF PROTECTIVE MEASURES TO BE CONSTRUCTED FOR PROTECTION OF PRESERVE AREAS. THE ENGINEER SHALL BE NOTIFIED WHEN PRESERVE AREA BARRICADES AND BARRIERS ARE IN PLACE.
- 16. CONTRACTOR TO PROVIDE 72 HOUR NOTICE TO CITY OF VENICE PRIOR TO SHUT-DOWNS.
- 17. PRIOR TO CONSTRUCTION, CONTRACTOR SHALL PROVIDE VIDEO RECORDING AND CONSTRUCTION PHOTO GRAPHS ALONG ENTIRE LENGTH OF PROJECT TO SERVE AS A RECORD OF PRE-CONSTRUCTION CONDITIONS.
- 18. CONTRACTOR TO COMMENCE CONSTRUCTION AT FAIRWAYS OF CAPRI IMMEDIATELY AFTER ISSUED NOTICE TO PROCEED.
- 19. CONTRACTOR TO PROVIDE SEVERE STORM PREPAREDNESS PLAN PRIOR TO CONSTRUCTION.
- 20. THE CONTRACTOR SHALL COORDINATE HOLDING OF POLES WITH UTILITY COMPANIES IN ADVANCE SO UNNECESSARY DELAYS OF PROJECT WILL NOT BE INCURRED.

### PAVING, GRADING AND DRAINAGE NOTES

- 1. ALL PAVING, CONSTRUCTION, MATERIALS, AND WORKMANSHIP WITHIN COUNTY'S OR CITY'S RIGHT-OF-WAY SHALL BE IN ACCORDANCE WITH CITY OR COUNTY SPECIFICATIONS AND STANDARDS (LATEST EDITION) OR FDOT SPECIFICATIONS AND STANDARDS (LATEST EDITION) IF NOT COVERED BY CITY OR COUNTY REGULATIONS.
- 2. TRAFFIC CONTROL ON ALL FDOT, LOCAL AND COUNTY RIGHTS-OF-WAY SHALL MEET THE REQUIREMENTS OF THE MANUAL OF UNIFORM TRAFFIC CONTROL DEVICES (U.S. DOT/FHA) AND THE REQUIREMENTS OF THE STATE AND ANY LOCAL AGENCY HAVING JURISDICTION. IN THE EVENT THAT THE CONTRACT DOCUMENTS AND THE JURISDICTIONAL AGENCY REQUIREMENTS ARE NOT IN AGREEMENT, THE MOST STRINGENT SHALL GOVERN.
- 3. ALL OPEN AREAS WITHIN THE PROJECT SITE SHALL BE SODDED UNLESS INDICATED OTHERWISE ON THE LANDSCAPE PLAN.
- 4. WHERE EXISTING PAVEMENT IS INDICATED TO BE REMOVED AND REPLACED, THE CONTRACTOR SHALL SAW CUT A MINIMUM 2" DEEP FOR A SMOOTH AND STRAIGHT JOINT AND REPLACE THE PAVEMENT WITH THE SAME TYPE AND DEPTH OF MATERIAL AS EXISTING OR AS INDICATED.
- 5. WHERE NEW PAVEMENT MEETS THE EXISTING PAVEMENT, THE CONTRACTOR SHALL SAW CUT THE EXISTING PAVEMENT A MINIMUM 2" DEEP FOR A SMOOTH AND STRAIGHT JOINT AND MATCH THE EXISTING PAVEMENT ELEVATION WITH THE PROPOSED PAVEMENT UNLESS OTHERWISE INDICATED.
- 6. THE CONTRACTOR SHALL INSTALL FILTER FABRIC OVER ALL DRAINAGE STRUCTURES FOR THE DURATION OF CONSTRUCTION AND UNTIL ACCEPTANCE OF THE PROJECT BY THE OWNER. ALL DRAINAGE STRUCTURES SHALL BE CLEANED OF DEBRIS AS REQUIRED DURING AND AT THE END OF CONSTRUCTION TO PROVIDE POSITIVE DRAINAGE FLOWS.
- 7. IF DEWATERING IS REQUIRED, THE CONTRACTOR SHALL OBTAIN ANY APPLICABLE REQUIRED PERMITS. THE CONTRACTOR IS TO COORDINATE WITH THE OWNER AND THE DESIGN ENGINEER PRIOR TO ANY EXCAVATION.
- 8. STRIP TOPSOIL AND ORGANIC MATTER FROM ALL AREAS OF THE SITE AS REQUIRED. IN SOME CASES TOPSOIL MAY BE STOCKPILED ON SITE FOR PLACEMENT WITHIN LANDSCAPED AREAS BUT ONLY AS DIRECTED BY THE OWNER.
- 9. FIELD DENSITY TESTS SHALL BE TAKEN AT INTERVALS IN ACCORDANCE WITH THE LOCAL JURISDICTIONAL AGENCY OR TO FDOT STANDARDS. IN THE EVENT THAT THE CONTRACT DOCUMENTS AND THE JURISDICTIONAL AGENCY REQUIREMENTS ARE NOT IN AGREEMENT, THE MOST STRINGENT SHALL GOVERN.
- 10. ALL SLOPES AND AREAS DISTURBED BY CONSTRUCTION SHALL BE GRADED AS PER PLANS. THE AREAS SHALL THEN BE SODDED OR SEEDED, FERTILIZED, MULCHED, WATERED AND MAINTAINED UNTIL HARDY GRASS GROWTH IS ESTABLISHED IN ALL AREAS. ANY AREAS DISTURBED FOR ANY REASON PRIOR TO FINAL ACCEPTANCE OF THE JOB SHALL BE CORRECTED BY THE CONTRACTOR AT NO ADDITIONAL COST TO THE OWNER. ALL EARTHEN AREAS SHALL BE RESTORED TO EXISTING CONDITIONS OR
- 11. THE CONTRACTOR SHALL BE RESPONSIBLE FOR THE CONTROL OF DUST AND DIRT RISING AND SCATTERING IN THE AIR DURING CONSTRUCTION AND SHALL PROVIDE WATER SPRINKLING OR OTHER SUITABLE METHODS OF CONTROL. THE CONTRACTOR SHALL COMPLY WITH ALL GOVERNING REGULATIONS PERTAINING TO ENVIRONMENTAL PROTECTION.
- 12. THE CONTRACTOR SHALL TAKE ALL REQUIRED MEASURES TO CONTROL TURBIDITY, INCLUDING BUT NOT LIMITED TO THE INSTALLATION OF TURBIDITY BARRIERS AT ALL LOCATIONS WHERE THE POSSIBILITY OF TRANSFERRING SUSPENDED SOLIDS INTO THE RECEIVING WATER BODY EXISTS DUE TO THE PROPOSED WORK. TURBIDITY BARRIERS MUST BE MAINTAINED IN EFFECTIVE CONDITION AT ALL LOCATIONS UNTIL CONSTRUCTION IS COMPLETED AND DISTURBED SOIL AREAS ARE STABILIZED. THEREAFTER, THE CONTRACTOR MUST REMOVE THE BARRIERS. AT NO TIME SHALL THERE BE ANY OFF-SITE DISCHARGE WHICH VIOLATES THE WATER QUALITY STANDARDS IN CHAPTER 17-302, FLORIDA ADMINISTRATIVE CODE.

### **DEMOLITION NOTES**

- 1. ALL MATERIAL REMOVED FROM THIS SITE BY THE CONTRACTOR SHALL BE DISPOSED OF BY THE CONTRACTOR IN A LEGAL MANNER.
- 2. REFER TO THE TOPOGRAPHIC SURVEY FOR ADDITIONAL DETAILS OF EXISTING STRUCTURES, ETC., LOCATED WITHIN THE PROJECT SITE. UNLESS OTHERWISE NOTED, ALL EXISTING BUILDINGS, STRUCTURES, SLABS, CONCRETE, ASPHALT, DEBRIS PILES, SIGNS, AND ALL APPURTENANCES ARE TO BE REMOVED FROM THE SITE BY THE CONTRACTOR AND PROPERLY DISPOSED OF IN A LEGAL MANNER AS PART OF THIS CONTRACT. SOME ITEMS TO BE REMOVED MAY NOT BE DEPICTED ON THE TOPOGRAPHIC SURVEY. IT IS THE CONTRACTOR'S RESPONSIBILITY TO VISIT THE SITE AND DETERMINE THE FULL EXTENT OF ITEMS TO BE REMOVED. IF ANY ITEMS ARE IN QUESTION, THE CONTRACTOR SHALL CONTACT THE OWNER PRIOR TO REMOVAL OF SAID ITEMS.

### WATER AND SEWER UTILITY NOTES

- 1. THE CONTRACTOR SHALL CONSTRUCT DOMESTIC WATER LINES AS SHOWN ON THESE PLANS. THE CONTRACTOR SHALL FURNISH ALL NECESSARY MATERIALS, EQUIPMENT, MACHINERY, TOOLS, MEANS OF TRANSPORTATION AND LABOR NECESSARY TO COMPLETE THE WORK IN FULL AND COMPLETE ACCORDANCE WITH THE SHOWN, DESCRIBED AND REASONABLY INTENDED REQUIREMENTS OF THE CONTRACT DOCUMENTS AND JURISDICTIONAL AGENCY REQUIREMENTS. IN THE EVENT THAT THE CONTRACT DOCUMENTS AND THE JURISDICTIONAL AGENCY REQUIREMENTS ARE NOT IN AGREEMENT, THE MOST STRINGENT SHALL GOVERN.
- 2. ALL EXISTING UNDERGROUND UTILITY LOCATIONS SHOWN ARE APPROXIMATE. THE CONTRACTOR SHALL COMPLY WITH ALL REQUIREMENTS FOR UTILITY LOCATION AND COORDINATION IN ACCORDANCE WITH THE NOTES CONTAINED IN THE GENERAL CONSTRUCTION SECTION OF THIS SHEET.
- 3. THE CONTRACTOR SHALL RESTORE ALL DISTURBED VEGETATION IN KIND, OR BETTER UNLESS SHOWN OTHERWISE.
- 4. DEFLECTION OF PIPE JOINTS AND CURVATURE OF PIPE SHALL NOT EXCEED 75% OF THE MANUFACTURER'S SPECIFICATIONS. SECURELY CLOSE ALL OPEN ENDS OF PIPE AND FITTINGS WITH A WATERTIGHT PLUG WHEN WORK IS NOT IN PROGRESS. THE INTERIOR OF ALL PIPES SHALL BE CLEAN AND JOINT SURFACES WIPED CLEAN AND DRY AFTER THE PIPE HAS BEEN LOWERED INTO THE TRENCH. VALVES SHALL BE PLUMB AND LOCATED ACCORDING TO THE PLANS.
- 5. ALL PHASES OF INSTALLATION, INCLUDING UNLOADING, TRENCHING, LAYING AND BACK FILLING, SHALL BE DONE IN A FIRST CLASS WORKMANLIKE MANNER. ALL PIPE AND FITTINGS SHALL BE CAREFULLY STORED FOLLOWING MANUFACTURER'S RECOMMENDATIONS. CARE SHALL BE TAKEN TO AVOID DAMAGE TO THE COATING OR LINING IN ANY D.I. PIPE FITTINGS. ANY PIPE OR FITTING WHICH IS DAMAGED OR WHICH HAS FLAWS OR IMPERFECTIONS WHICH, IN THE OPINION OF THE ENGINEER OR OWNER, RENDERS IT UNFIT FOR USE, SHALL NOT BE USED. ANY PIPE NOT SATISFACTORY FOR USE SHALL BE CLEARLY MARKED AND IMMEDIATELY REMOVED FROM THE JOB SITE, AND SHALL BE REPLACED AT THE CONTRACTOR'S EXPENSE.
- 6. ALL UTILITY AND STORM DRAIN TRENCHES LOCATED UNDER AREAS TO RECEIVE PAVING SHALL BE COMPLETELY BACK FILLED IN ACCORDANCE WITH THE GOVERNING JURISDICTIONAL AGENCY'S SPECIFICATIONS. IN THE EVENT THAT THE CONTRACT DOCUMENTS AND THE JURISDICTIONAL AGENCY REQUIREMENTS ARE NOT IN AGREEMENT, THE MOST STRINGENT SHALL GOVERN.
- 7. UNDERGROUND LINES SHALL BE SURVEYED BY A LICENSED STATE OF FLORIDA PROFESSIONAL LAND SURVEYOR PRIOR TO BACK FILLING.
- 8. CONTRACTOR SHALL PERFORM, AT HIS OWN EXPENSE, ANY AND ALL TESTS REQUIRED BY THE SPECIFICATIONS AND/OR ANY AGENCY HAVING JURISDICTION. A COPY OF THE TEST RESULTS SHALL BE PROVIDED TO THE UTILITY PROVIDER, OWNER, AND JURISDICTIONAL AGENCY AS REQUIRED.

### **EROSION CONTROL NOTES**

- 1. THE STORM WATER POLLUTION PREVENTION PLAN ("SWPPP") IS COMPRISED OF THIS EROSION CONTROL PLAN, THE STANDARD DETAILS, THE PLAN NARRATIVE, ATTACHMENTS INCLUDED IN SPECIFICATIONS OF THE SWPPP, PLUS THE PERMIT AND ALL SUBSEQUENT REPORTS AND RELATED DOCUMENTS.
- 2. ALL CONTRACTORS AND SUBCONTRACTORS INVOLVED WITH STORM WATER POLLUTION PREVENTION SHALL OBTAIN A COPY OF THE STORM WATER POLLUTION PREVENTION PLAN AND THE STATE OF FLORIDA NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM GENERAL PERMIT (NPDES PERMIT) AND BECOME FAMILIAR WITH THEIR CONTENTS
- 3. THE CONTRACTOR SHALL IMPLEMENT BEST MANAGEMENT PRACTICES AS REQUIRED BY THE SWPPP. ADDITIONAL BEST MANAGEMENT PRACTICES SHALL BE IMPLEMENTED AS DICTATED BY CONDITIONS AT NO ADDITIONAL COST TO THE OWNER THROUGHOUT ALL PHASES OF CONSTRUCTION.
- 4. BEST MANAGEMENT PRACTICES (BMP'S) AND CONTROLS SHALL CONFORM TO FEDERAL STATE, OR LOCAL REQUIREMENTS OR MANUAL OF PRACTICE, AS APPLICABLE. THE CONTRACTOR SHALL IMPLEMENT ADDITIONAL CONTROLS AS DIRECTED BY THE PERMITTING AGENCY OR OWNER.
- 5. EROSION CONTROL PLAN MUST CLEARLY DELINEATE ALL STATE WATERS. PERMITS FOR ANY CONSTRUCTION ACTIVITY IMPACTING STATE WATERS OR REGULATED WETLANDS MUST BE MAINTAINED ON SITE AT ALL TIMES.
- 6. THE CONTRACTOR SHALL MINIMIZE CLEARING TO THE MAXIMUM EXTENT PRACTICAL OR AS REQUIRED BY THE GENERAL PERMIT.
- 7. CONTRACTOR SHALL DENOTE ON PLAN THE TEMPORARY PARKING AND STORAGE AREA WHICH SHALL ALSO BE USED AS THE EQUIPMENT MAINTENANCE AND CLEANING AREA, EMPLOYEE PARKING AREA, AND AREA FOR LOCATING PORTABLE FACILITIES, OFFICE TRAILERS, AND TOILET FACILITIES.
- 8. ALL WASH WATER (CONCRETE TRUCKS, VEHICLE CLEANING, EQUIPMENT CLEANING, ETC.) SHALL BE DETAINED AND PROPERLY TREATED OR DISPOSED.
- 9. SUFFICIENT OIL AND GREASE ABSORBING MATERIALS AND FLOTATION BOOMS SHALL BE MAINTAINED ON SITE OR READILY AVAILABLE TO CONTAIN AND CLEAN-UP FUEL OR CHEMICAL SPILLS AND LEAKS.
- 10. THE CONTRACTOR SHALL BE RESPONSIBLE FOR DUST CONTROL ON SITE. THE USE OF MOTOR OILS AND OTHER PETROLEUM BASED OR TOXIC LIQUIDS FOR DUST SUPPRESSION OPERATIONS IS PROHIBITED.
- 11. RUBBISH, TRASH, GARBAGE, LITTER, OR OTHER SUCH MATERIALS SHALL BE DEPOSITED INTO SEALED CONTAINERS. MATERIALS SHALL BE PREVENTED FROM LEAVING THE PREMISES THROUGH THE ACTION OF WIND OR STORM WATER DISCHARGE INTO DRAINAGE DITCHES OR WATERS OF THE STATE.
- 12. ALL STORM WATER POLLUTION PREVENTION MEASURES PRESENTED ON THE PLAN, SHALL BE INITIATED AS SOON AS PRACTICABLE.
- 13. STABILIZATION PRACTICES SHOULD BE INITIATED AS SOON AS PRACTICAL, BUT IN NO CASE MORE THAN 7 DAYS WHERE CONSTRUCTION HAS TEMPORARILY CEASED.
- 14. DISTURBED PORTIONS OF THE SITE WHERE CONSTRUCTION ACTIVITY HAS PERMANENTLY STOPPED SHALL BE PERMANENTLY SEEDED OR SODDED, NO LATER THAN 7 DAYS AFTER THE LAST CONSTRUCTION ACTIVITY OCCURRED IN THESE AREAS. REFER TO SECTION 981 OF THE STANDARD SPECIFICATIONS FOR SEEDING AND MAINTENANCE REQUIREMENTS.
- 15. ALL MATERIALS SPILLED, DROPPED, WASHED, OR TRACKED FROM VEHICLES ONTO ROADWAYS OR INTO STORM DRAINS MUST BE REMOVED AS SOON AS POSSIBLE.
- 16. THE CONTRACTOR SHALL BE RESPONSIBLE FOR REMOVING SEDIMENT IN THE DETENTION POND AND ANY SEDIMENT THAT MAY HAVE COLLECTED IN THE STORM SEWER DRAINAGE SYSTEMS IN CONJUNCTION WITH THE STABILIZATION OF THE SITE.
- 17. ALL CONSTRUCTION SHALL BE STABILIZED AT THE END OF EACH WORKING DAY, THIS INCLUDES BACK FILLING OF TRENCHES FOR UTILITY CONSTRUCTION AND PLACEMENT OF GRAVEL OR BITUMINOUS PAVING FOR ROAD CONSTRUCTION.

### MAINTENANCE

ALL MEASURES STATED ON THE EROSION AND SEDIMENT CONTROL PLAN, AND IN THE STORM WATER POLLUTION PREVENTION PLAN, SHALL BE MAINTAINED IN FULLY FUNCTIONAL CONDITION UNTIL NO LONGER REQUIRED FOR A COMPLETED PHASE OF WORK OR FINAL STABILIZATION OF THE SITE. ALL EROSION AND SEDIMENTATION CONTROL MEASURES SHALL BE CHECKED BY A QUALIFIED PERSON AT LEAST ONCE EVERY SEVEN CALENDAR DAYS AND WITHIN 24 HOURS OF THE END OF A 0.5" RAINFALL EVENT, AND CLEANED AND REPAIRED IN ACCORDANCE WITH THE FOLLOWING:

- 1. INLET PROTECTION DEVICES AND BARRIERS SHALL BE REPAIRED OR REPLACED IF THEY SHOW SIGNS OF UNDERMINING, OR DETERIORATION.
- 2. ALL SEEDED AREAS SHALL BE CHECKED REGULARLY TO SEE THAT A GOOD STAND IS MAINTAINED. AREAS SHOULD BE FERTILIZED, WATERED AND RESEEDED AS NEEDED.
- SILT FENCES SHALL BE REPAIRED TO THEIR ORIGINAL CONDITIONS IF DAMAGED. SEDIMENT SHALL BE REMOVED FROM THE SILT FENCES WHEN IT REACHES ONE-HALF THE HEIGHT OF THE SILT FENCE.
- 4. THE CONSTRUCTION ENTRANCES SHALL BE MAINTAINED IN A CONDITION WHICH WILL PREVENT TRACKING OR FLOW OF MUD ONTO PUBLIC RIGHTS-OF-WAY. THIS MAY REQUIRE PERIODIC TOP DRESSING OF THE CONSTRUCTION ENTRANCES AS CONDITIONS DEMAND.
- 5. THE TEMPORARY PARKING AND STORAGE AREA SHALL BE KEPT IN GOOD CONDITION (SUITABLE FOR PARKING AND STORAGE). THIS MAY REQUIRE PERIODIC TOP DRESSING OF THE TEMPORARY PARKING AS CONDITIONS DEMAND.
- 6. ALL MAINTENANCE OPERATIONS SHALL BE DONE IN A TIMELY MANNER BUT IN NO CASE LATER THAN 2 CALENDAR DAYS FOLLOWING THE INSPECTION.

THE PRESENCE OF GROUNDWATER SHOULD BE ANTICIPATED ON THIS PROJECT. CONTRACTOR'S BID SHALL INCLUDE CONSIDERATION FOR ADDRESSING THIS ISSUE.

CALL 2 WORKING DAYS
BEFORE YOU DIG
IT'S THE LAW!

T'S THE LAW!

DIAL 811

Know what's below.

Call before you dig

SUNSHINE STATE ONE CALL OF FLORIDA, INC.

6 No. REVISIONS

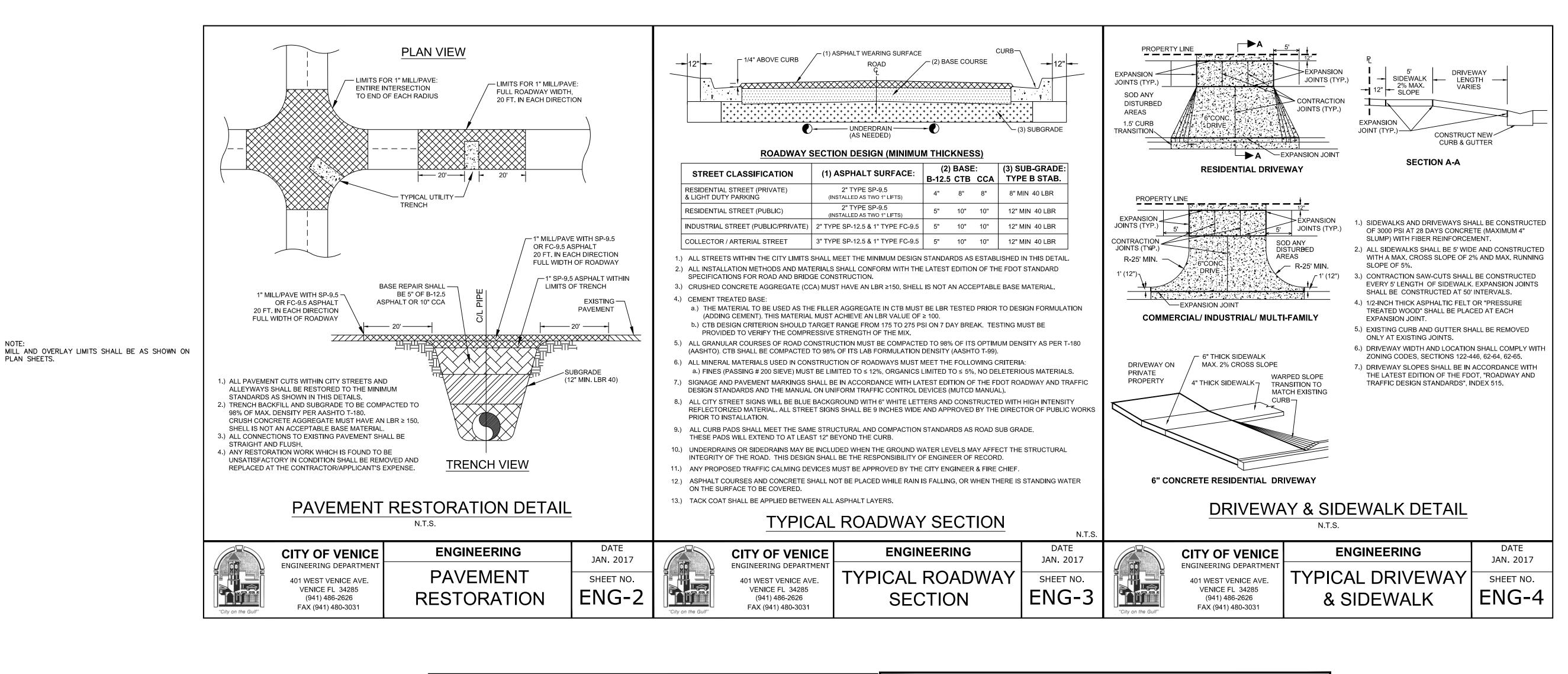
© 2017 KIMLEY-HORN AND ASSOCIATES, I 777 MAIN STREET, SUITE 200, SARASOTA, FL PHONE: 941-379-7600 www.kimley-horn.com ca 00000696

ASHLEY M. MIELE, P.E. FLORIDA LICENSE NUMBER

MAY 2017
A
SALE AS SHOWN
SIGNED BY KHA

MAY Seale AS Designed By

SHEET NUMBER
A-2



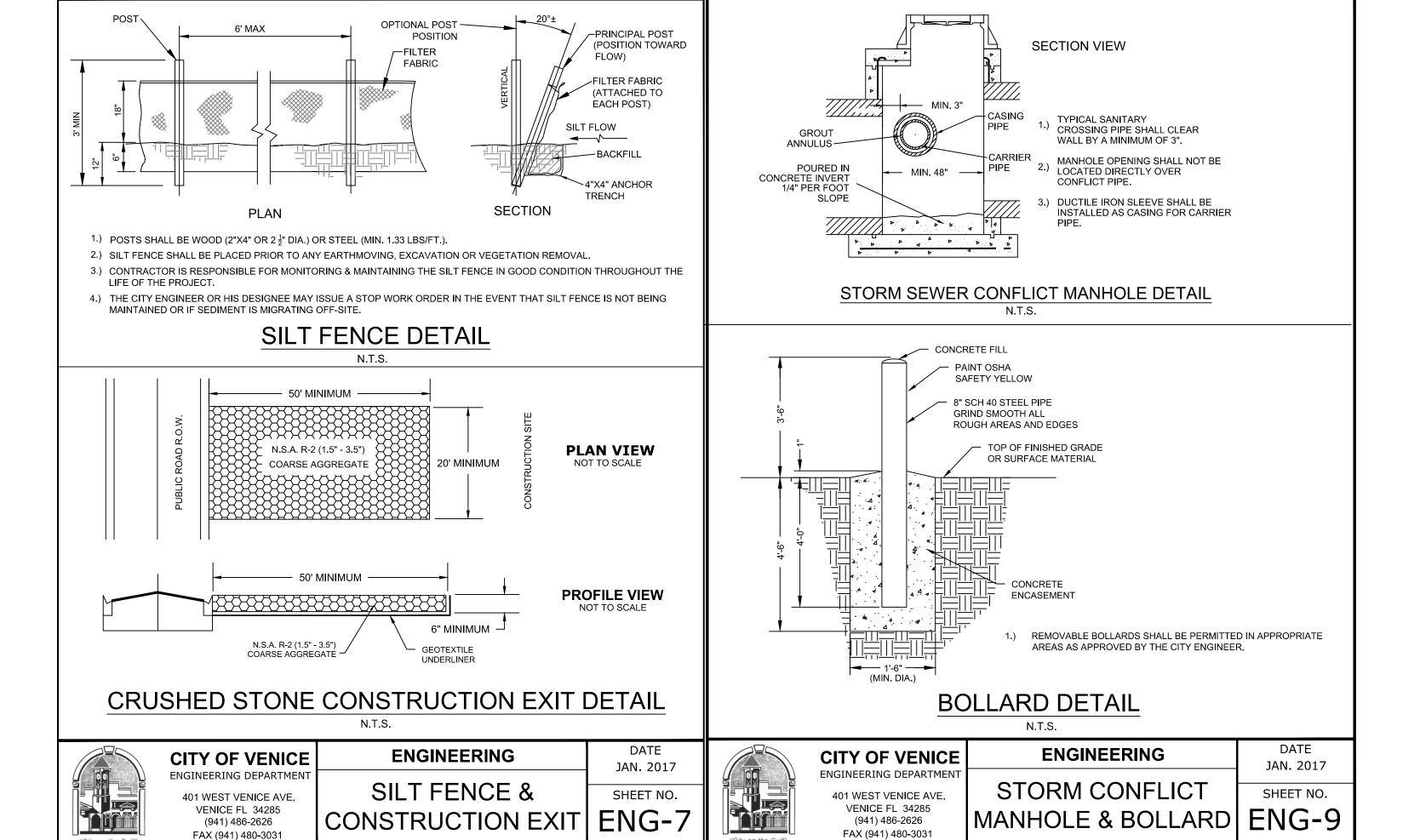
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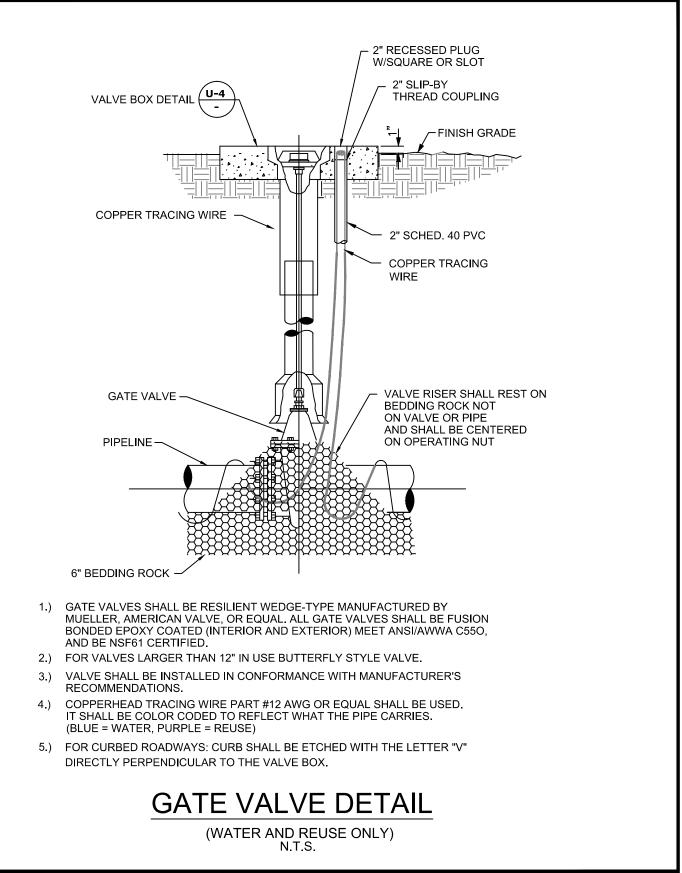
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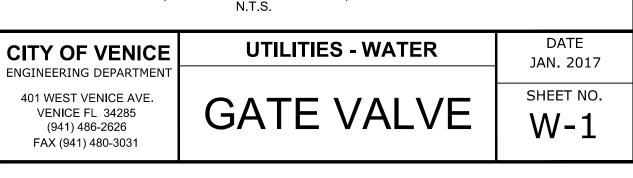
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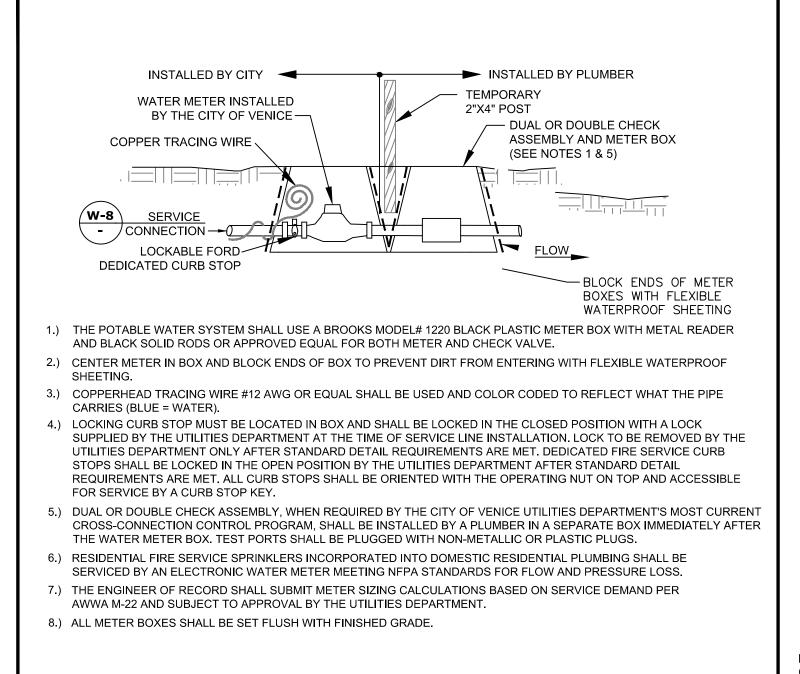
SHEET NUMBER

**A-3** 









RESIDENTIAL WATER & FIRE METER

(RESIDENTIAL USE ONLY)

CITY OF VENICE ENGINEERING DEPARTMENT 401 WEST VENICE AVE. VENICE FL 34285 (941) 486-2626 FAX (941) 480-3031

**UTILITIES - WATER RESIDENTIAL WATER &** FIRE METER

JAN. 2017

SHEET NO.

W-6

CONTRACTOR TO INSTALL 1" CURB STOP AND PROVIDE 1"x¾" BUSHING BEFORE METER CONNECTION.

TWO 2 1/2" ← 5 1/4" MAIN VALVE OPERATING NUT HOSE NOZZLES -TRACING WIRE - ONE 4 1/2" PUMPER NOZZLE FACING STREET TO BREAK-AWAY (U-4) VALVE BOX DETAIL BREAKABI E CONNECTION-2" RECESSED PLUG W/SQUARE OR SLOT USE MANUFACTURERS -COUPLING SPECIFICATIONS FOR INSTALLED HEIGHT FROM BREAKABLE CONNECTION FLANGE TO FINISH GRADE. 2" SCHED. 40 PVC G.V. DETAIL 2 - COPPER TRACING 1.) POTABLE WATER FIRE HYDRANTS SHALL BE PAINTED "SAFETY YELLOW". 2.) REUSE FIRE HYDRANTS SHALL BE PAINTED PANTONE PURPLE 522C AND TAGGED WITH A PERMANENT LABEL "RECLAIMED WATER-DO NOT DRINK." 3.) HYDRANT SHALL BE MUELLER SUPER CENTURIAN MODEL A423. AMERICAN B84BV WITH BREAK-AWAY FEATURE. ALL BOLTS SHALL BE SS (BONNET, SAFETY FLANGE, SHOE). 4.) RESTRAINED JOINTS SHALL BE USED BETWEEN TEE AND HYDRANT. 5.) HYDRANTS SHALL HAVE "OUT OF SERVICE" TAGS AND BE BAGGED UNTIL MAINS PASS. 6.) ALL WEEP HOLES SHALL BE PLUGGED. 7.) HYDRANT LOCATED AT LEAST 3' OR MORE FROM ANY STORM WATER PIPE OR DITCH AND AT LEAST 6' OR MORE FROM ANY SANITARY SEWER STRUCTURE. 8.) FOR CLEARANCE ISSUES, PLEASE REFER TO CURRENT FLORIDA FIRE PREVENTION CODE REQUIREMENTS. 9.) COPPERHEAD TRACING WIRE #12 AWG OR EQUAL SHALL BE USED. IT SHALL BE COLOR CODED TO REFLECT WHAT THE PIPE CARRIES. (BLUE = WATER, PURPLE = REUSE) 10.) FIRE HYDRANT ASSEMBLY SHALL BE BEDDED IN 8" OF CRUSHED SHELL. 11.) FIRE HYDRANT ASSEMBLY INCLUDES GATE VALVE. FIRE HYDRANT ASSEMBLY DETAIL

**UTILITIES - WATER** 

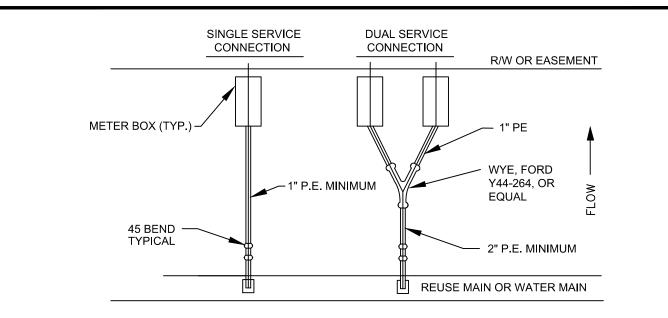
FIRE HYDRANT

**ASSEMBLY** 

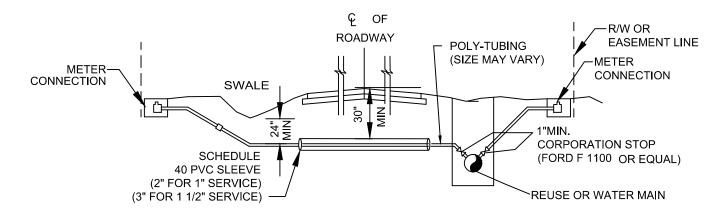
JAN. 2017

SHEET NO.

W-2



# RESIDENTIAL METER CONNECTION DETAIL



- 1.) TAPS SHALL NOT BE CLOSER THAN TWO FEET APART OR WITHIN TWO FEET OF ANY JOINT. 2.) TAPS IN MULTIPLE GROUPS SHALL NOT BE MADE IN THE SAME LONGITUDINAL LINE OF THE PIPE BUT MUST BE STAGGERED VERTICALLY.
- 3.) TAPPING SADDLE SHALL BE EPOXY COATED, DUCTILE IRON BODY WITH STAINLESS STEEL BAND(S) AND HARDWARE.
- 4.) BRASS FITTINGS AND BALL VALVES SHALL BE FORD F1100 OR EQUAL.
- 5.) ALL SERVICES SHALL HAVE COPPER TRACING WIRE.

**CITY OF VENICE** 

401 WEST VENICE AVE.

VENICE FL 34285

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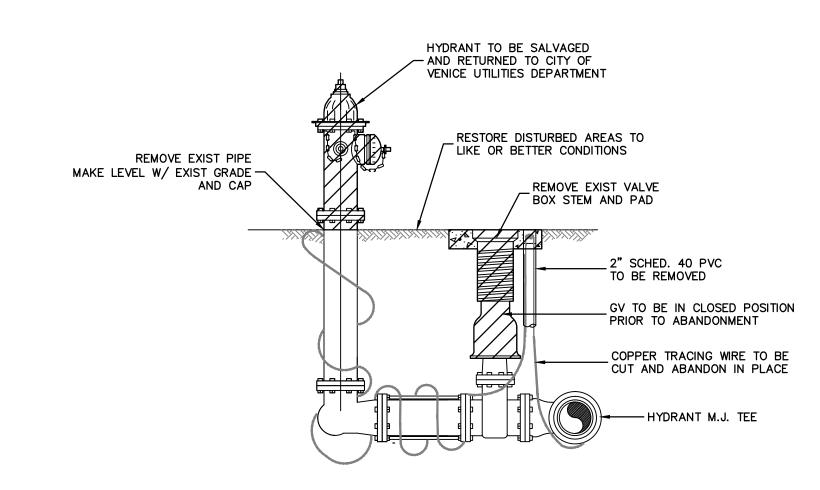
- 6.) ALL SLEEVE ENDS SHALL BE SEALED WITH FOAM SEAL 7.) INSERT STIFFENERS WILL NOT BE ACCEPTABLE.
- 8.) ALL WATERWORKS BRASS MUST BE LEAD FREE.
- 9.) METER SIZE AND SERVICE LINE PIPING DOWNSTREAM OF METER SHALL BE MINIMALLY SIZED BASED ON FIXTURE CALCS AS DETERMINED BY THE EOR.
- 10.) FOR CURBED ROADWAYS: CURB SHALL BE ETCHED WITH THE LETTER "W" FOR WATER SERVICE AND "R" FOR

REUSE SERVICE DIRECTLY PERPENDICULAR TO THE METER.

### WATER & REUSE SERVICE CONNECTION

N.T.S. **UTILITIES - WATER** CITY OF VENICE JAN. 2017 **ENGINEERING DEPARTMENT RESIDENTIAL METER &** SHEET NO. 401 WEST VENICE AVE. VENICE FL 34285 W-8 SERVICE CONNECTION (941) 486-2626 FAX (941) 480-3031

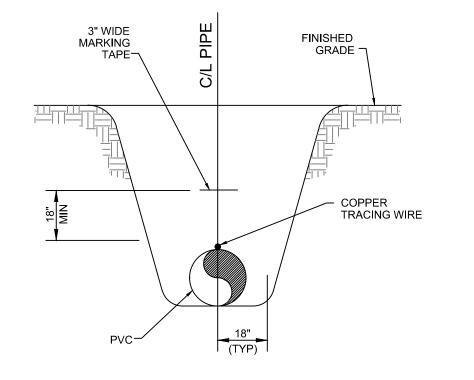
EACH FIRE HYDRANT ASSEMBLY TO INCLUDE FOUR (4) BOLLARDS. SEE DETAIL ENG-9 ON SHEET A-3.



# FIRE HYDRANT ASSEMBLY REMOVAL DETAIL

- ALL VALVE COVERS AND/OR PADS THAT ARE WITHIN, ADJACENT TO OR IN CLOSE PROXIMITY TO SIDEWALK SHALL BE ADJUSTED TO MATCH SIDEWALK GRADES.
- 2. UTILITY SYMBOLS ON THE PLAN MAY APPEAR LARGER THAN ACTUAL SIZE OR MOVED FROM INTENDED LOCATION FOR CLARITY. UTILITY APPURTENANCES ARE TO BE INSTALLED PER DETAILS IN PLAN SET OR REFERENCED STANDARD DETAILS.
- 3. CONTRACTOR TO COORDINATE WITH CITY OF VENICE FOR WATER MAIN ISOLATION.
- 4. CONTRACTOR TO LOCATE AND CONFIRM ALL EXISTING UTILITIES PRIOR TO CONSTRUCTION.
- 5. CONTRACTOR WILL BE RESPONSIBLE FOR ANY DAMAGE TO TREES, SIDEWALK, ROADWAY, LANDSCAPING, AND MAINTENANCE OF TRAFFIC.

SHEET NUMBER



| MARKING TAPE AND MESSAGES |        |  |  |  |  |  |
|---------------------------|--------|--|--|--|--|--|
| PIPE TAPE COLOR MESSAGE   |        |  |  |  |  |  |
| PVC STORM WATER           | WHITE  | CAUTION STORM WATER OR STORM DRAIN BELOW |  |  |  |  |
| POTABLE WATER MAIN        | BLUE   | CAUTION POTABLE WATER MAIN BELOW         |  |  |  |  |
| REUSE WATER MAIN          | PURPLE | CAUTION REUSE WATER MAIN BELOW           |  |  |  |  |
| SEWER FORCE MAIN          | GREEN  | CAUTION SEWER FORCE MAIN BELOW           |  |  |  |  |
| SEWER & SERVICE LATERALS  | GREEN  | CAUTION SEWER MAIN BELOW                 |  |  |  |  |

- 1.) COPPERHEAD TRACING WIRE #12 AWG OR EQUAL SHALL BE ATTACHED TO TOP OF PIPE AT 20' INTERVALS ON ALL RECLAIMED WATER. FORCE. OR POTABLE WATER MAINS. IT SHALL BE COLOR CODED TO REFLECT WHAT THE PIPE CARRIES. (BLUE = WATER, GREEN = SEWER, PURPLE = REUSE)
- 2.) MINIMUM COVER SHALL BE 36" FROM TOP OF PIPE TO FINISHED GRADE MAXIMUM COVER SHALL BE 42" FROM FINISHED GRADE UNLESS OTHERWISE APPROVED
- 3.) INSTALLATION OF PIPE SHALL BE IN CONFORMANCE WITH MANUFACTURER'S RECOMMENDATIONS.
- 4.) PAVEMENT RESTORATION SHALL CONFORM WITH DETAIL ENG-2 OF THESE
- CITY STANDARDS. 5.) CONFLICTS - UTILIZE 45° BENDS WITH SEPARATION AS PER CITY DETAILS.
- 6.) ALL UTILITIES (PUBLIC & PRIVATE) THAT CROSS A DITCH/SWALE SHALL BE 36" MIN. BELOW THE ACTUAL/DESIGN BOTTOM OF CONVEYANCE.

### PIPE TRENCH DETAIL



**CITY OF VENICE** ENGINEERING DEPARTMEN 401 WEST VENICE AVE.

VENICE FL 34285

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**UTILITIES - GENERAL UTILITY PIPE TRENCH** 

U-1

JAN. 2017 SHEET NO.

**CITY OF VENICE ENGINEERING DEPARTMENT** 401 WEST VENICE AVE. VENICE FL 34285 (941) 486-2626 FAX (941) 480-3031

TYPE (GV) SERVICE (REUSE)

**COVER DETAIL** 

SHALL BE INDICATED

APPROPRIATE SERVICE TYPE

(WATER, SEWER OR REUSE)

YEAR INSTALLED (I.E. 2017)

DIRECTION & # OF TURNS TO OPEN (I.E. L-10)

**UTILITIES - GENERAL** VALVE BOX

FITTING

45 BEND:

22.5 BEND: H

FITTING

45 BEND: H

3" DIA. BRASS DISK

2" RECESSED PLUG W/SQUARE

OR SLOT FOR 12 AWG COPPER

2" SCHED, 40 PVC -

**PROFILE** 

12 AWG COPPER TRACING WIRE -

1.) PAVED AREAS: SET CONCRETE PAD AND COVER FLUSH WITH FINISHED PAVEMENT SURFACE.

2.) UNPAVED AREAS: SET PAD AND COVER 1 INCH ABOVE FINISHED GRADE.

IT SHALL BE COLOR CODED TO REFLECT WHAT THE PIPE CARRIES.

6.) FOR CURBED ROADWAYS: CURB SHALL BE ETCHED WITH THE LETTER "V"

4.) COPPERHEAD TRACING WIRE #12 AWG OR EQUAL SHALL BE USED.

(BLUE = WATER, GREEN = SEWER, PURPLE = REUSE)

5.) PRE-CAST PADS MAY BE USED WITH CITY APPROVAL.

DIRECTLY PERPENDICULAR TO THE VALVE BOX.

VALVE BOX (AMERICAN FLOW CONTROL).

3.) VALVES LOCATED IN DITCH AND OVER 4' DEPTH (LINE) MUST USE TRENCH ADAPTER

VALVE BOX DETAIL

2" RECESSED PLUG

W/SQUARE OR SLOT

THREAD

COUPLING

COMPACT BACKFILL

AND VALVE

AROUND TOP SECTION

ANCHORED IN

CONCRETE

24"X24"X6" CONCRETE PAD

(3000 PSI AT 28 DAYS WITH

FIBER REINFORCEMENT)

VALVE BOX ASSEMBLY

SHALL BE DUCTILE IRON

JAN. 2017 SHEET NO.

MINIMUM LENGTH (FT) OF FORCE MAIN TO BE RESTRAINED ON EACH SIDE OF FITTINTG

11.25 BEND: H 2 2 3 3 4 5 5 6

MINIMUM LENGTH (FT) OF WATER OR REUSE MAIN TO BE RESTRAINED ON EACH SIDE OF FITTINTG

13

10

40 | 48 |

11.25 BEND: H 2 3 4 5 6 7 8 9

ABBREVIATIONS: H=HORIZONTAL, VU=VERTICAL UP, VD=VERTICAL DOWN

3.) RESTRAINED JOINT SHALL BE USED ON ALL JOINTS FROM ANY MAIN TEE TO ANY FIRE HYDRANT ASSEMBLY

4.) THRUST BLOCKS WILL NOT BE ACCEPTED, UNLESS OTHERWISE APPROVED BY THE CITY ENGINEER.

ASSUMPTIONS EOR SHALL PROVIDE CALCULATIONS BASED ON ACTUAL CONDITIONS.

1.) FOR TEE OR REDUCER FITTINGS SUBMIT RESTRAINED JOINT LENGTH CALCULATIONS TO CITY ENGINEER FOR

2.) RESTRAINED JOINT LENGTH FOR WATER AND REUSE MAINS BASED ON TEST PRESSURE OF 150 PSI. RESTRAINED JOINT LENGTH FOR FORCE (SEWER) MAINS BASED ON TEST PRESSURE OF 100 PSI. CALCULATIONS WERE MADE USING EBAA IRON SOFTWARE (AVAILABLE AT WWW.EBAA.COM) AND THE FOLLOWING ASSUMPTIONS: GRANULAR MATERIAL (GM) SOIL TYPE, TRENCH TYPE 3, BURY DEPTH OF 3 FT, AND SAFETY FACTOR OF 2 TO 1. IF FIELD CONDITIONS DIFFER FROM ABOVE

PRESSURE MAIN RESTRAINED

JOINT TABLE

22 | 30 |

REVIEW AND APPROVAL, USING THE ASSUMPTIONS LISTED ABOVE.

PIPE SIZE (INCHES)

PIPE SIZE (INCHES)

21

13

48

10

6 | 7 | 8 | 10 |

4 | 4 | 5 | 6 |

7 | 10 | 13 | 15 | 18 | 23 | 26 | 28 | 33

6 8 10 12 16 18 20 24

43 | 51 | 60 | 76 | 83 | 90 | 104

31

16 20

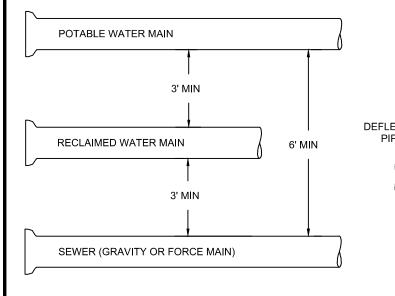
56 72

12 | 15 |

7 | 10 |

10 | 15 | 19 | 23 | 27 | 35 | 38 | 42 | 49

52 | 73 | 96 | 115 | 136 | 174 | 193 | 211 | 246



### MINIMUM HORIZONTAL **SEPARATION DISTANCES (FT)**

(OUTSIDE OF PIPELINE TO OUTSIDE OF PIPELINE)

|                |            |            |                  |            |             | ,   |  |
|----------------|------------|------------|------------------|------------|-------------|---|--|
|                | WATER MAIN | FORCE MAIN | SANITARY SERVICE | REUSE MAIN | STORM WATER | OTHER UTILITIES<br>(TELEPHONE, CABLE, ETC.) |  |
| VATER MAIN     | 3          | 6          | 6                | 3          | 3           | 3   |  |
| ORCE MAIN      | 6          | 3          | 3                | 3          | 3           | 3   |  |
| ANITARY SEWER  | 6          | 3          | 3                | 3          | 3           | 3   |  |
| EUSE MAIN      | 3          | 3          | 3                | 3          | 3           | 3   |  |
| TORM WATER     | 3          | 3          | 3                | 3          | 3           | 3   |  |
| THER UTILITIES | 3          | 3          | 3                | 3          | 3           | 3   |  |
|                |            |            |                  |            |             |   |  |

CITY OF VENICE

ENGINEERING DEPARTMENT

401 WEST VENICE AVE.

VENICE FL 34285

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23 | 25

15 | 16 |

11 | 12 |

22 | 24 | 28

17 | 18 | 21

11 | 12 | 14

N.T.S.

DATE

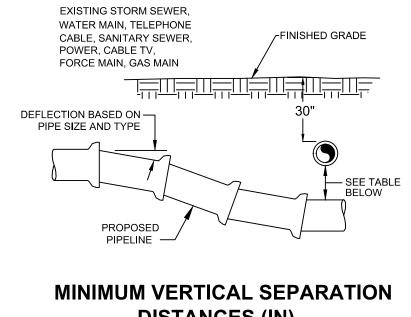
JAN. 2017

SHEET NO.

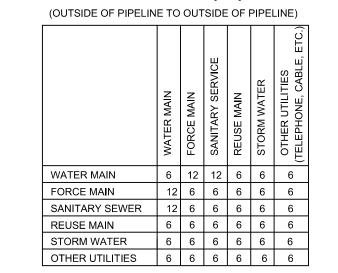
U-7

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53 28



# DISTANCES (IN)



- MAXIMUM JOINT DEFLECTION SHALL BE 90% OF MANUFACTURER'S RECOMMENDATION.
- 2.) WHEREVER POSSIBLE, THE LAYOUT OF UTILITIES SHALL PLACE SANITARY SEWER AND SEWER FORCE MAINS BELOW RECLAIMED MAINS AND BELOW WATER MAINS, RESPECTIVELY. WHERE WATER MAINS ARE ABOVE GRAVITY SEWERS OR WASTEWATER FORCE MAINS, A VERTICAL CLEARANCE OF 6 INCHES IS ACCEPTABLE.
- .) ACCEPTABLE VARIANCES: A. WHERE HORIZONTAL SEPARATION CANNOT BE MAINTAINED, C900 DR14 PVC PIPE SHALL BE USED FOR ONE OF
- THE PIPELINES. B. WHERE VERTICAL CLEARANCE CANNOT BE MAINTAINED, ONE FULL LENGTH OF DR14 C900 PIPE SHALL BE INSTALLED CENTERED AT THE POINT OF CROSSING.
- C. WHERE 36" MINIMUM DEPTH OF COVER CANNOT BE MAINTAINED, SPECIAL PROTECTION OR PIPE MATERIAL UPGRADE MAY BE REQUIRED, AT THE DISCRETION OF THE UTILITY DEPARTMENT.
- 4.) NO WATER PIPE SHALL PASS THROUGH, OR COME IN CONTACT WITH ANY PART OF A SANITARY MANHOLE OR STORMWATER STRUCTURE.

## **UTILITY CONFLICT & SEPARATION DETAIL**

N.T.S

**UTILITIES - GENERAL UTILITY CONFLICTS** & SEPARATIONS

JAN. 2017 SHEET NO. U-5

- 1.) ALL PIPE FITTINGS SHALL BE COMPACT, DUCTILE IRON.
- 2.) ALL APPLICATIONS (RAW, POTABLE, REUSE, SEWER) SHALL BE FUSION BONDED EPOXY COATED INSIDE AND OUT.
- 3.) ALL FITTINGS SHALL MEET ANSI/AWWA C116/A21.16 STANDARDS.

### PIPE FITTINGS

| SERVICE                                  | COLOR  | MATERIAL/CLASS                                    |
|--|--------|---|
| POTABLE WATER MAIN                       | BLUE   |   |
| RAW WATER MAIN                           | WHITE  | AWWA C900 PVC / DR 18<br>FUSIBLE C900 PVC / DR 18 |
| REUSE MAIN                               | PURPLE | HDPE PPI PE 3408 / DR 11                          |
| FORCE MAIN<br>MIN. 4" DIAMETER)          | GREEN  | (DUCTILE IRON PIPE SIZE)                          |
| WATER SERVICE                            | BLUE   | PE (POLYTUBING) / DR 9                            |
| REUSE SERVICE                            | PURPLE | PE (POLYTUBING) / DR 9                            |
| GRAVITY SEWER MAIN<br>(MIN. 8" DIAMETER) | GREEN  | ASTMD3034 / SDR 26<br>FUSIBLE PVC / SDR 26        |
| SEWER LATERAL<br>(MIN. 6" DIAMETER)      | GREEN  | ASTMD3034 / SDR 26<br>/ SDR 35<br>/ SCH 40 PVC    |

# PIPE MATERIAL SCHEDULE

**CITY OF VENICE** ENGINEERING DEPARTMENT 401 WEST VENICE AVE. VENICE FL 34285 (941) 486-2626 FAX (941) 480-3031

**UTILITIES - GENERAL** PIPE FITTINGS & MATERIAL

JAN. 2017

SHEET NO.

U-6

FAX (941) 480-3031

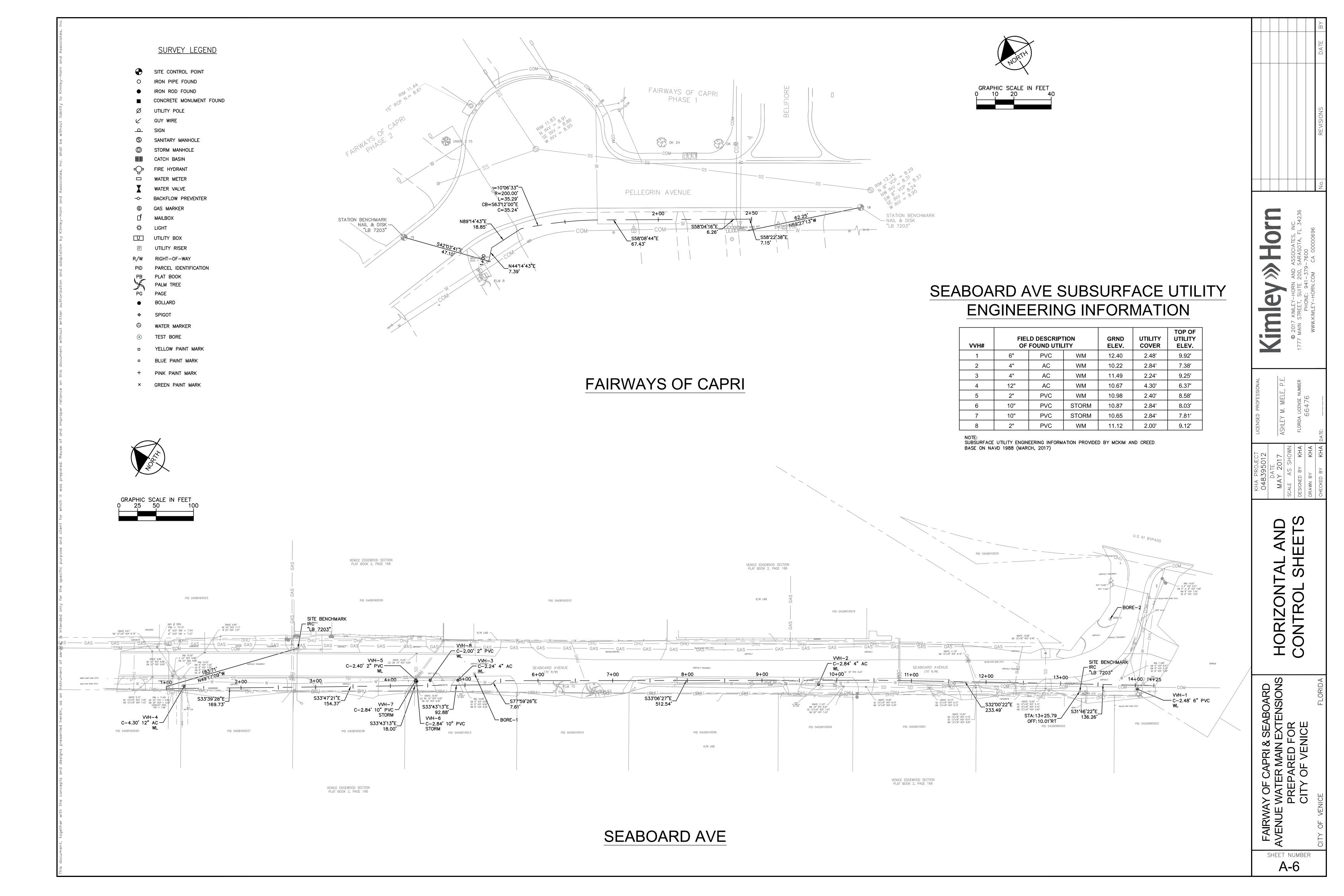
**CITY OF VENICE** ENGINEERING DEPARTMENT 401 WEST VENICE AVE. VENICE FL 34285 (941) 486-2626

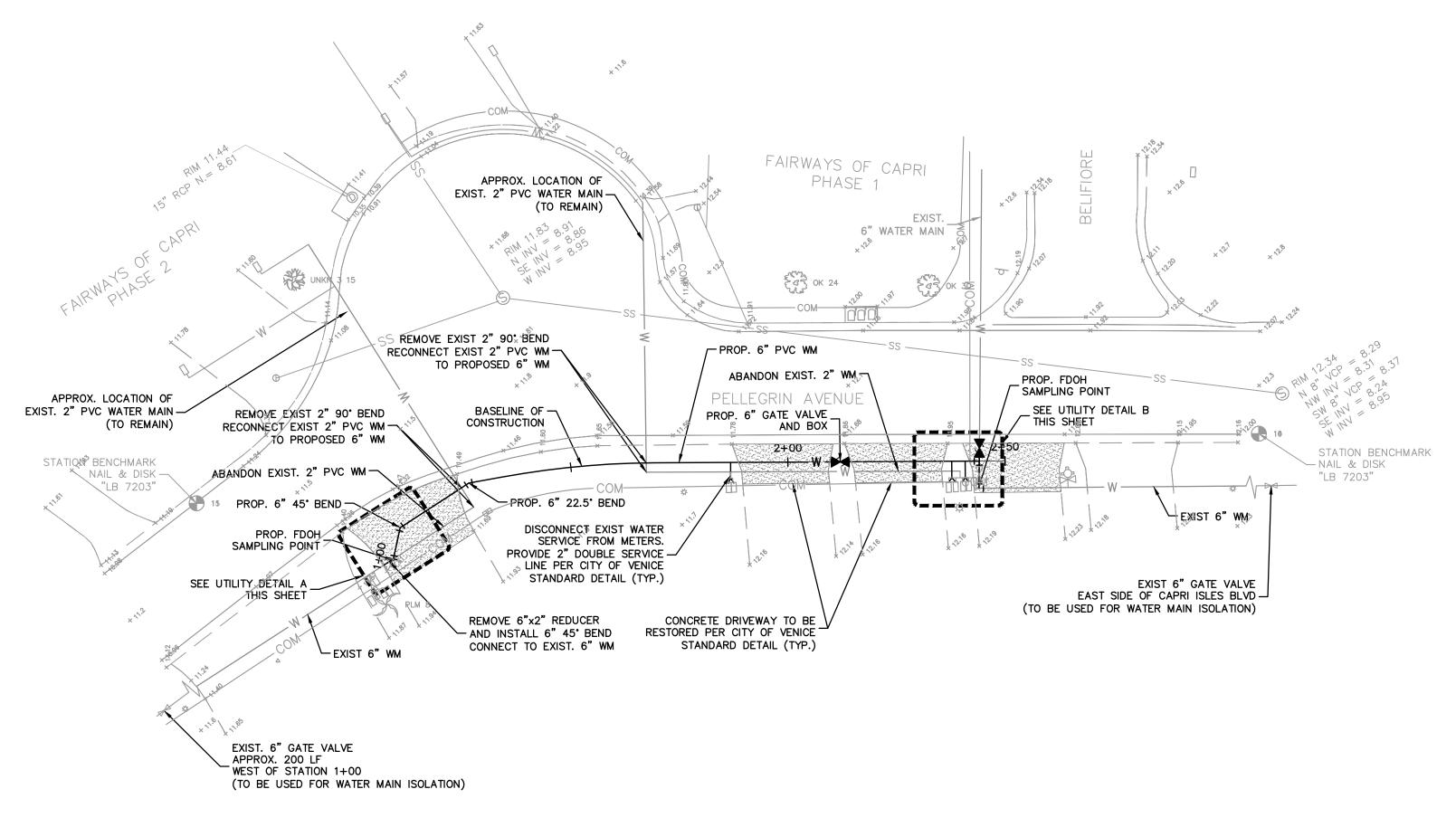
**UTILITIES - GENERAL** RESTRAINED JOINT TABLE

I

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SHEET NUMBER A-5





## 6" WATER MAIN - FAIRWAYS OF CAPRI

<u>LEGEND</u>

1. ALL UTILITY MAINS SHALL HAVE 3' OF COVER UNLESS OTHERWISE NOTED.

5. ALL WATER SERVICES ARE 1" MINIMUM, UNLESS OTHERWISE NOTED.

7. FIELD DEFLECT MAINS TO CLEAR BEHIND INLETS WHERE REQUIRED AND

SIDEWALK SHALL BE ADJUSTED TO MATCH SIDEWALK GRADES.

IN PLAN SET OR REFERENCED STANDARD DETAILS.

PROFILES ARE ROTATED FOR CLARITY.

MAXIMUM DEFLECTION.

DRIVEWAY RESTORATION.

2. ALL WATER MAINS SHALL BE PVC, C-900, DR-18, CL 150, UNLESS OTHERWISE NOTED.

4. SEE UTILITY DETAIL DRAWINGS FOR WATER, IRRIGATION, REUSE AND SEWER SERVICE TERMINATIONS.

6. THE MAXIMUM ALLOWABLE PIPE DEFLECTION IS 75% OF THE MANUFACTURER'S RECOMMENDED

8. PIPE JOINTS SHALL BE RESTRAINED AS PER TABLE AND NOTES ON DETAIL U-7 ON SHEET A-5.

9. ALL VALVE COVERS AND/OR PADS THAT ARE WITHIN, ADJACENT TO OR IN CLOSE PROXIMITY TO

INTENDED LOCATION FOR CLARITY. UTILITY APPURTENANCES ARE TO BE INSTALLED PER DETAILS

10. UTILITY SYMBOLS ON THE PLAN MAY APPEAR LARGER THAN ACTUAL SIZE OR MOVED FROM

12. CONTRACTOR TO LOCATE AND CONFIRM ALL EXISTING UTILITIES PRIOR TO CONSTRUCTION.

13. CONTRACTOR TO COORDINATE WITH CITY OF VENICE AND RESIDENTS PRIOR TO SHUT-DOWNS AND

14. ALL FITTINGS AND APPURTENANCES ASSOCIATED WITH ABANDONMENT OF THE SERVICE LINES AND

15. CONCRETE DRIVEWAYS TO BE RESTORED TO THE NEAREST CONTROL JOINT (PER CITY OF VENICE

11. CONTRACTOR TO COORDINATE WITH CITY OF VENICE FOR WATER MAIN ISOLATION.

WATER MAINS TO BE INCLUDED IN THE ABANDONMENT OF THE PIPE.

PROPOSED DOUBLE SERVICE LINE

W GATE VALVE

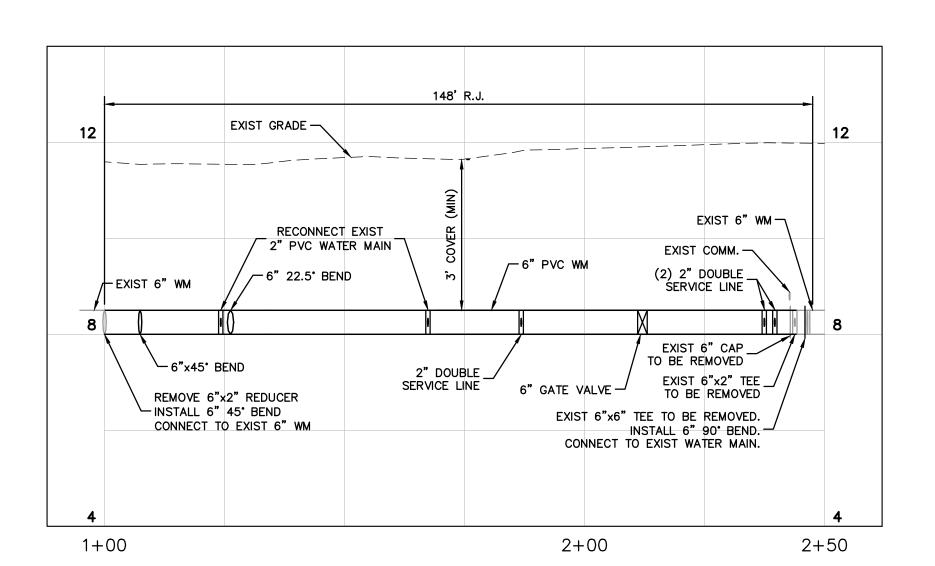
PROPOSED WATER MAIN

EXISTING WATER MAIN

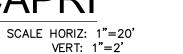
SS EXISTING SANITARY SEWER MAIN

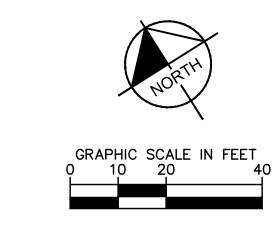
EXISTING COMMUNICATION

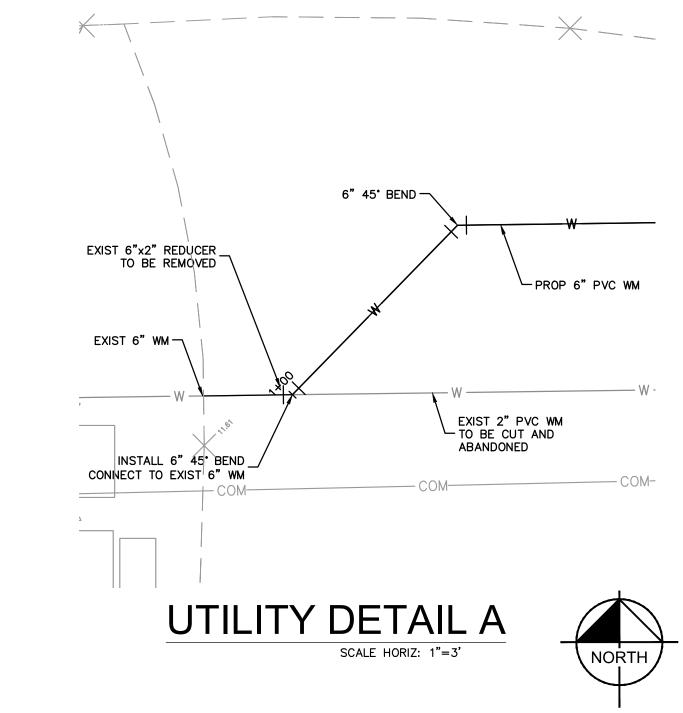
CONCRETE DRIVEWAY

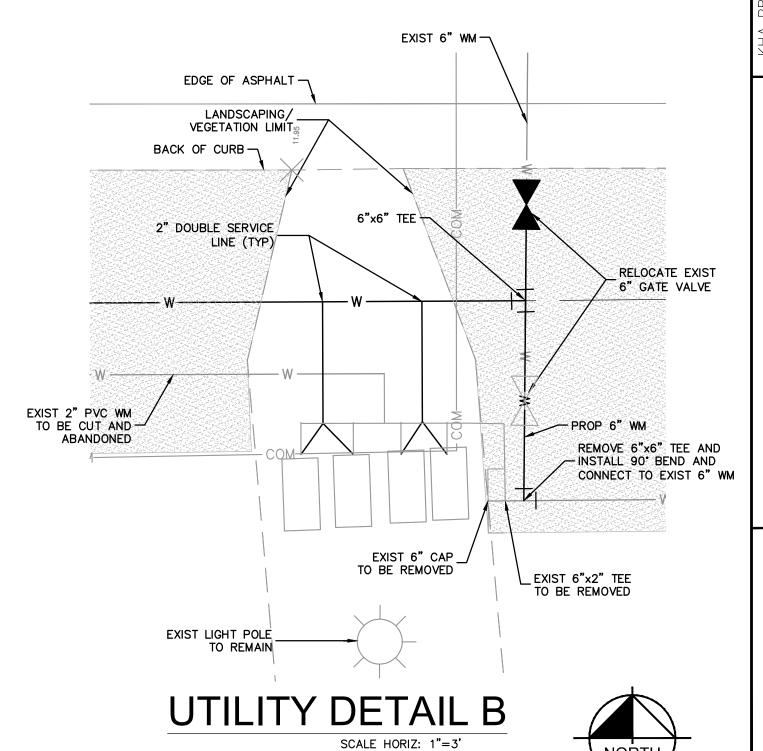


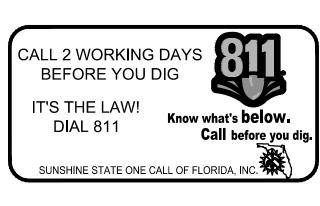
6" WATER MAIN - FAIRWAYS OF CAPRI











ASSOCIATES, INC.
SARASOTA, FL 34236
1-7600
CA 00000696

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1777 MAIN STREET, SUITE 200, SARASOTA, F
PHONE: 941-379-7600
www.kimley—horn.com ca 000006

ASHLEY M. MIELE, P.E. FLORIDA LICENSE NUMBER

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SIGNED BY KHA
AWN BY KHA

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DESIGNED BY

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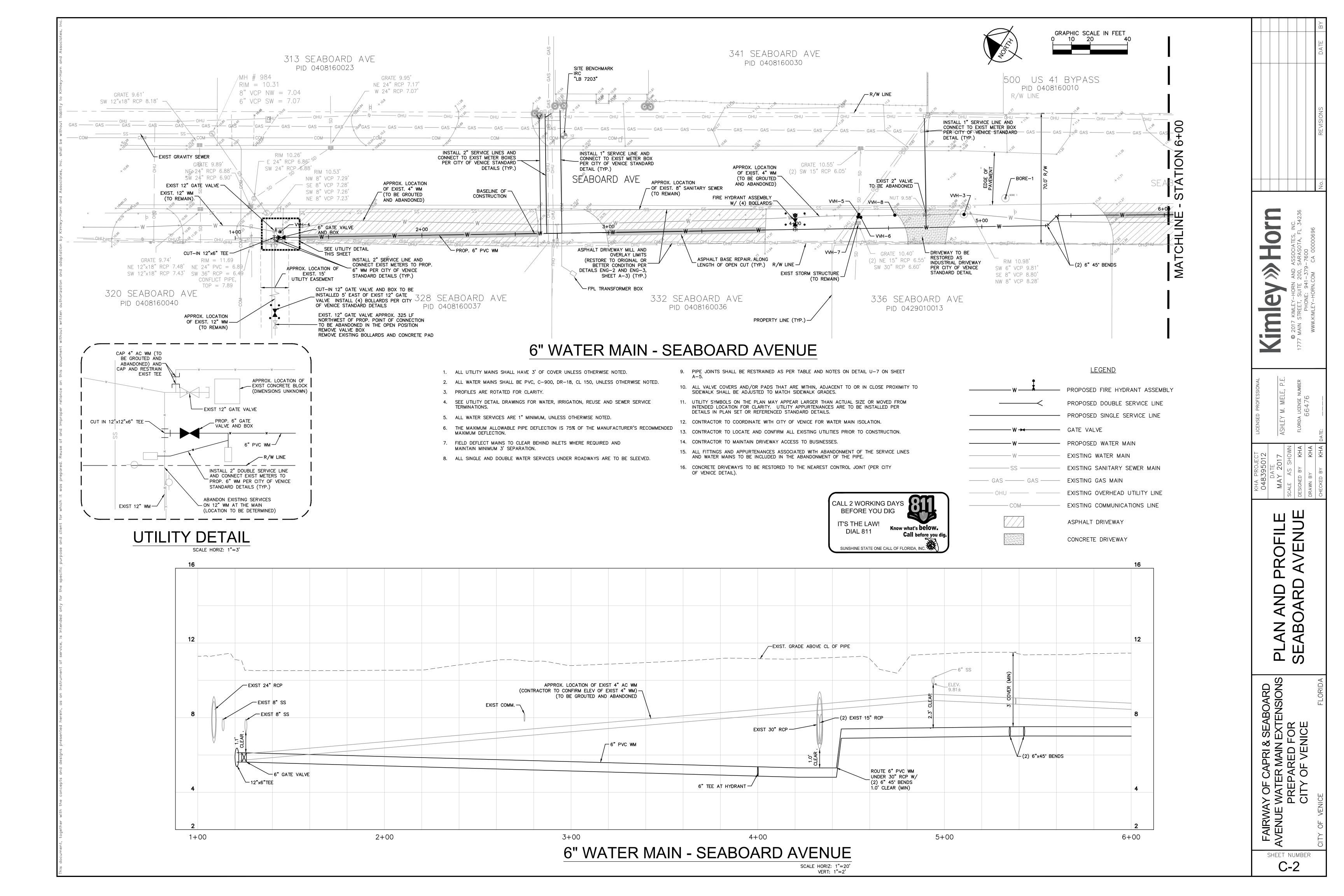
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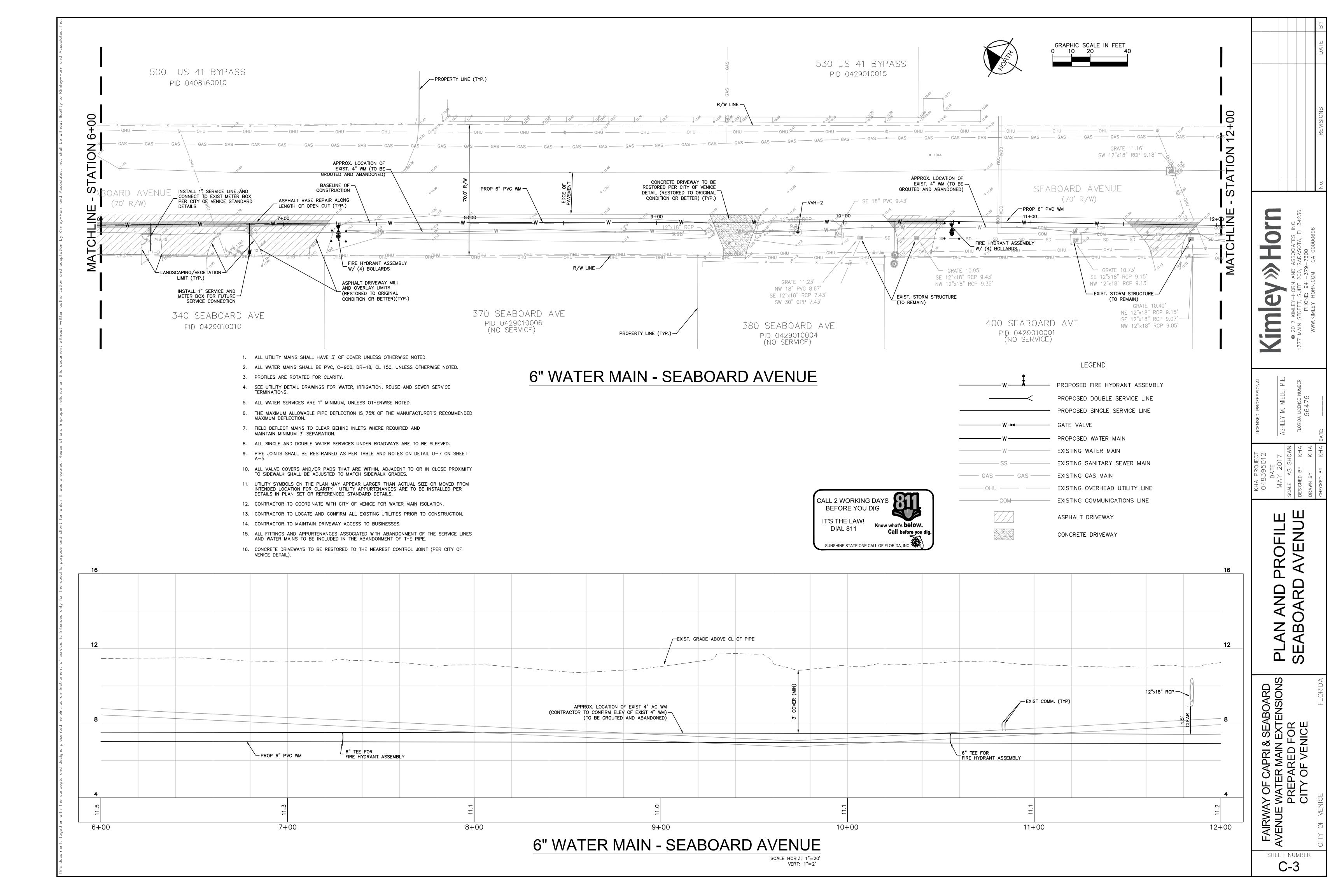
AY OF CAPRI & SEABOARD
WATER MAIN EXTENSIONS
PREPARED FOR
CITY OF VENICE

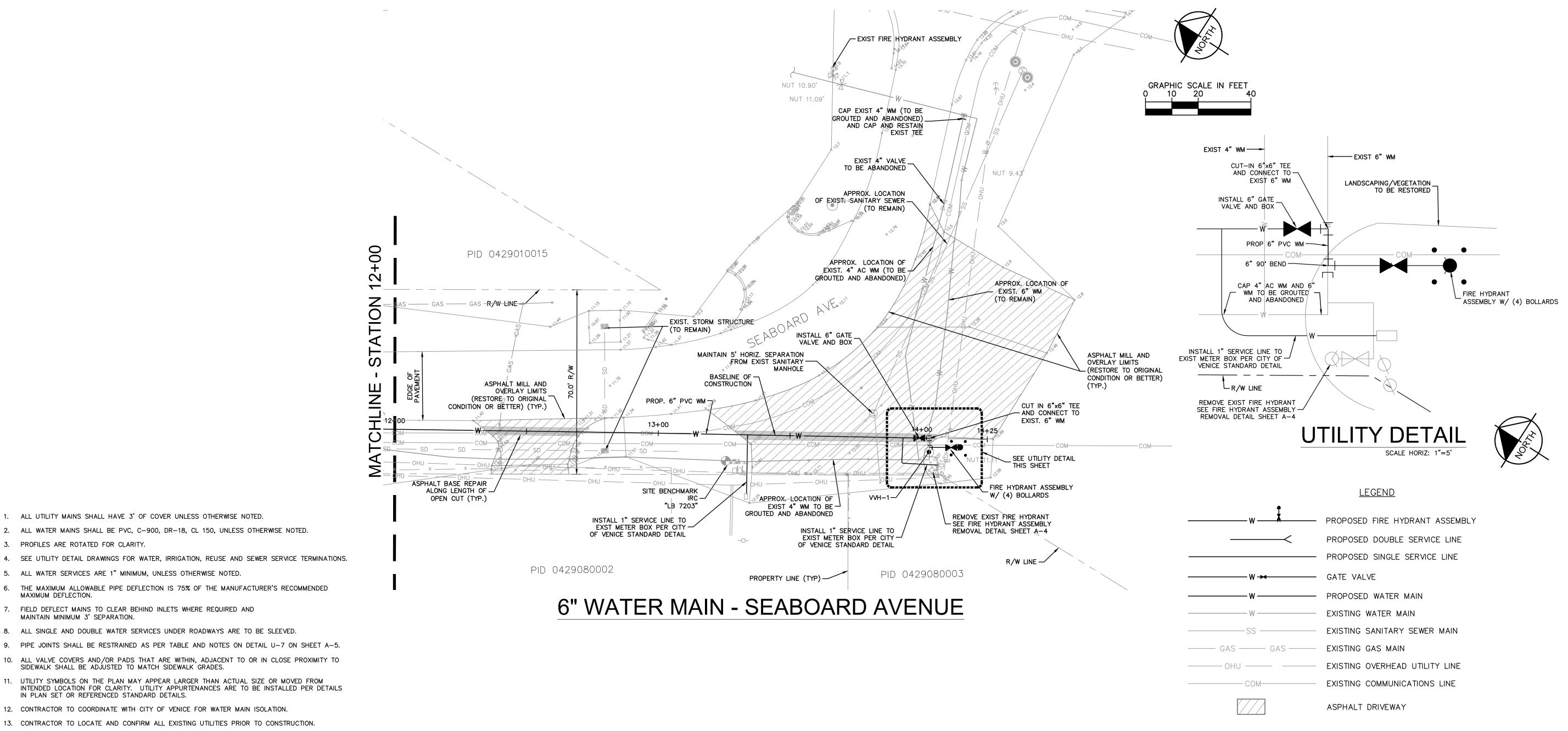
FAIRWAY OF CA AVENUE WATER PREPAI CITY OF

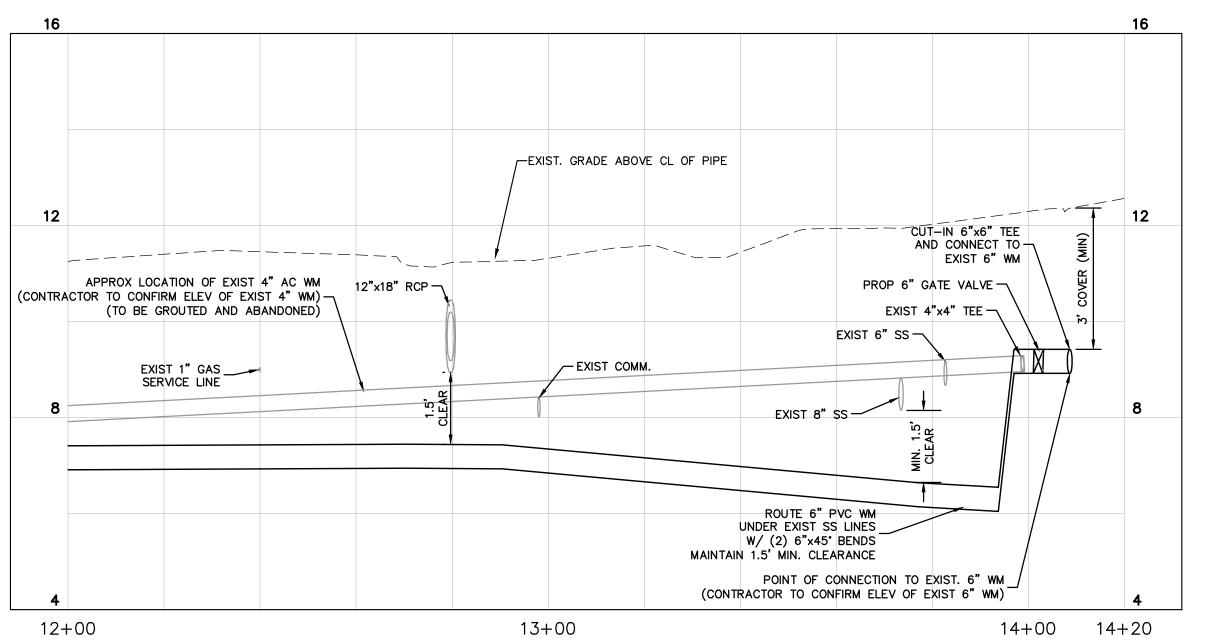
SHEET NUMBER

C-1









1. ALL UTILITY MAINS SHALL HAVE 3' OF COVER UNLESS OTHERWISE NOTED.

5. ALL WATER SERVICES ARE 1" MINIMUM, UNLESS OTHERWISE NOTED.

7. FIELD DEFLECT MAINS TO CLEAR BEHIND INLETS WHERE REQUIRED AND

SIDEWALK SHALL BE ADJUSTED TO MATCH SIDEWALK GRADES.

IN PLAN SET OR REFERENCED STANDARD DETAILS.

14. CONTRACTOR TO MAINTAIN DRIVEWAY ACCESS TO BUSINESSES.

WATER MAINS TO BE INCLUDED IN THE ABANDONMENT OF THE PIPE.

8. ALL SINGLE AND DOUBLE WATER SERVICES UNDER ROADWAYS ARE TO BE SLEEVED.

12. CONTRACTOR TO COORDINATE WITH CITY OF VENICE FOR WATER MAIN ISOLATION.

11. UTILITY SYMBOLS ON THE PLAN MAY APPEAR LARGER THAN ACTUAL SIZE OR MOVED FROM

13. CONTRACTOR TO LOCATE AND CONFIRM ALL EXISTING UTILITIES PRIOR TO CONSTRUCTION.

15. ALL FITTINGS AND APPURTENANCES ASSOCIATED WITH ABANDONMENT OF THE SERVICE LINES AND

16. CONCRETE DRIVEWAYS TO BE RESTORED TO THE NEAREST CONTROL JOINT (PER CITY OF VENICE

PROFILES ARE ROTATED FOR CLARITY.

MAXIMUM DEFLECTION.

ALL WATER MAINS SHALL BE PVC, C-900, DR-18, CL 150, UNLESS OTHERWISE NOTED.

THE MAXIMUM ALLOWABLE PIPE DEFLECTION IS 75% OF THE MANUFACTURER'S RECOMMENDED

**CALL 2 WORKING DAYS** BEFORE YOU DIG IT'S THE LAW! SUNSHINE STATE ONE CALL OF FLORIDA, INC.

Call before you dig

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6" WATER MAIN - SEABOARD AVENUE SCALE HORIZ: 1"=20'

VERT: 1"=2"

SHEET NUMBER

# CITY OF VENICE PROCUREMENT- FINANCE DEPARTMENT

401 W. VENICE AVE. - ROOM # 204 VENICE, FL. 34285 (941) 486-2626 FAX (941) 486-2790

#### ADDENDUM NO. 1

Date: July 5, 2017

**To: All Prospective Bidders** 

Re: ITB# 3068-17 Fairways of Capri and Seaboard Avenue Water Main Extensions

This addendum sets forth changes and/or information as referenced and is hereby made part of and should be attached to the subject Contract Documents. Receipt of this Addendum shall be acknowledged below and in the submitted proposal. It shall be the responsibility of each proposer, prior to submitting a proposal, to contact the City of Venice- Procurement- Finance Department to determine if addenda were issued and to make such addenda a part of their proposal.

The following is to clarify and provide additional information requested during the prebid meeting held on June 22, 2017 at 2:00 P.M.

Peter Boers, Procurement Manager, opened the meeting

- 1. **Important dates:** Bids are due July 11, 2017 at 2:00 p.m. at City Hall room #204. Bids are to be delivered to Suite 204 in City Hall. The bid opening will take place in the Community Hall (room #114).
- 2. The Cut-Off for questions will be June 30, 2017 at 1:00 PM
- 3. Mr. Boers advised the bidders to read through *Instructions to Bidders*, but made note of the following Articles.
- 4. Article 10 Bid Security 5% Bid Security is required.
- 5. Article 11 Contract Times time to completion is 240 days from NTP.
- 6. <u>Article 12 Liquidated Damages</u> Mr. Boers advised that the stipulated damages for this project are \$1532 per day.
- 7. <u>Article 23 Contract Securities</u> The awarded contractor will be required to provide a Performance and Payment Bond equaling 100% of the contact amount. **EXHIBIT A**

- 8. Article 24 Contractors Insurance -Mr. Boers reviewed **EXHIBIT B**: Insurance Requirements.
  - a. General Liability -\$1,000,000 per occurrence/1,000,000 aggregate
  - b. Business Auto Liability \$1,000,000 combined single limit
  - c. Worker's Comp per State Statute
  - d. Installation Floater/Installation Builders' Risk-Property Coverage
- 9. <u>Article 29 Local Preference</u> Local preference is applicable to this bid.
- 10. Bid Form
- 11. Mr. Boers reviewed the required forms that must be returned with each firm's submittal. These required forms are listed in the Appendix of the bid document. Mr. Boers advised, even if a form does not pertain to said company to still mark it with a "N/A" and return it with each submittal. Mr. Boers also advised that the *Required Forms List* could be used as a "check off" sheet for firms to use.
- 12. Ms. Ashley Miele, the City's consulting Engineer from Kimley-Horn reviewed the scope of work and provided a brief overview of the project.
- 13. Mr. Boers opened the floor for bidder's questions. He advised the attendees to follow up in writing if they do not see an answer to their question published in an addendum and to not assume a change is in effect unless published in an addendum.

#### **CLARIFICATIONS:**

Date

The Insurance Requirements have been revised to eliminate Builder's Risk/Installation Floater.

|  | Peter A. Boers<br>Procurement Department |
|--|--|
| Acknowledgment is required with your proposal response. A crepresentative of your Company must sign the receipt for this | c c                                      |
| Receipt Acknowledged:  |  |
|  |  |
| Signature  |  |
| Company  |  |

A copy of the addendum (excluding attachments) is to be included with the proposal response.