Yes ○ No

How long have you lived in the City of Venice?

Almost 7 years

## **Interests & Experiences**

Are you currently serving on a city board or commission?
○ Yes ⊙ No
Have you ever served on a city board or commission?
⊙ Yes ೧ No
If yes, please list
Environmental
Why are you interested in serving on a board or commission?
I am familiar with pension plans from my work experience and think I could help out here.
Resume of Education and Experience:
BS Accounting and BA Economics from University of Delaware 1976. CPA 1976 Worked for GEICO from 1982 through retirement in 2017. Was GEICO Senior Vice President and CFO for when I retired. Had Senior level responsibility for Accounting, Treasurers, Internal Audit, Real Estate and Human Resources. Served on GEICO's Benefits Committee which oversaw all benefit plans including the pension plan.
Question applies to Fire Pension Board of Trustees  Are you a member of the firefighter system?
○ Yes ⊙ No
You have reviewed the Board/ Commission's regular meeting schedule and are able to attend in-person meetings?
⊙ Yes ⊙ No
Acknowledgements

Yes ○ No

How long have you lived in the City of Venice?

32 years

## **Interests & Experiences**

⊙ Yes ⊂ No
If yes, please list:
VHA
If selected to the board or commission for which you are applying, is it your intention to resign from the current board or commission you are serving?
© Yes ⊙ No
Have you ever served on a city board or commission?
⊙ Yes ⊂ No
If yes, please list
City Council, Police Pension Board
Why are you interested in serving on a board or commission?
I served as a firefighter 50 years ago and still have an interest in that occupation. I have a background in finance and investments and feel I can offer positive input to the board.
Resume of Education and Experience:
BA in Economics, 28 years as a financial planner and office manager or a national brokerage firm, CFP Board Emeritus designation
Member of the Following Organizations:
Sertoma, Venice Yacht Club, Together We Can
Resume 11-4-23.docx Upload a Resume
Question applies to Fire Pension Board of Trustees  Are you a member of the firefighter system?
C Yes ⊙ No
You have reviewed the Board/ Commission's regular meeting schedule and are able to attend in-person meetings?
⊙ Yes ⊙ No
Acknowledgements

John W Holic

### John Holic

# 1-941-488-1731 | ltgtroll@hotmail.com | Venice, FL 34285

#### **SUMMARY**

Accomplished Mayor well-versed in city functions and statutes. Proven skills in collaborating with members of the public, department heads and city council members to improve and streamline operations, optimize procedures and revitalize neighborhoods. Prepared to offer top-notch talents in building relationships and solving problems developed over nine-year career to a dynamic new position.

Background includes achieving challenging goals under demanding conditions. Familiar with city ordinances and operational policies. Analytical and flexible leader with excellent collaboration, communication and conflict resolution skills.

Skilled legislative leader competent in reviewing policies, budgets and programs to identify weaknesses and devise strategic improvement plans. Skilled at obtaining critical funding to support important projects. Solid history of effective constituent relations.

#### **SKILLS**

Meeting rules
Ordinance processes
Team development
Ceremonial functions
Emergency response understanding

City planning knowledge Financial leadership Policy development Constituent relations

#### **EXPERIENCE**

Mayor, City of Venice, City Of Venice Florida, November 2010-November 2019 Venice, FL

- Participated in or led committees for special initiatives and local community events.
- Contributed to meetings, events and public forums as main city representative.
- Collaborated with committees and task forces to address unique concerns.
- Executed contracts, orders and new ordinances with official signatures.
- Located and appointed well-qualified individuals to fill city leadership roles.
- Set council rules and applied each equitably to protect City of Venice interests.
- Developed fair and balanced municipal budget to use tax revenue for targeted programs and areas.

Manager/Certified Financial Planner, Wells Fargo Advisors, May 1981-September 2009 Venice, FL

- Executed customized comprehensive financial strategies to exceed customer needs and wealth preservation goals
- Enforced compliance with state and federal regulations, statutes and company policies.
- Cultivated trust with clients to offer peace-of-mind throughout wealth management strategizing.

- Simplified complex financial terminology and concepts to support client comprehension and informed decision-making.
- Counseled clients on financial matters and provided recommendations on investment opportunities, products and services based on client needs and asset availability.
- Articulated value of stocks, bonds and mutual funds and educated clients on benefits of each.

Air Traffic Controller, Federal Aviation Association, March 1976-September 1980 Aurora, IL

- Evaluated progress of flights by monitoring aircraft positions, aeronautical information, navigational charts and weather conditions.
- Effectively communicated with pilots by clearly speaking, enunciating properly and actively listening.
- Monitored and directed movement of aircraft on ground and in air, using radar, computers or visual references.
- Managed communications by transferring control of departing flights to traffic control centers and accepting control of arriving flights.
- Requested modifications to altitude, routes or flight schedule according to air traffic and weather conditions affecting flight safety.
- Delivered 100% safety record over 5 year period.

Quality Control Inspector, Western Electric Co, June 1971-March 1976 Naperville, IL

- Assessed materials, parts and products for conformance with quality control requirements and production specifications.
- Trained newly hired employees by explaining company procedures, job duties and performance expectations.
- Adhered to safety protocols to minimize equipment damage and avoid injuries.
- Used specialized tools to take precise measurements of various aspects of samples.
- Documented nonconformities immediately and recommended techniques for prompt resolution.

#### **EDUCATION AND TRAINING**

**Bachelor of Arts** 

Economics, Carthage College, Kenosha, WI June 1971

Certified Financial Planner ™

### ADDITIONAL INFORMATION

#### Advisory Board Service:

- Served for eight years on the City of Venice Police Pension Board
- Currently serve on Venice Housing Authority as Chair.
- Served on City of Venice Charter Review Committee.

# Community Service:

## Currently:

- Sertoma Club of Venice.
- Venice Yacht Club, Board of Directors, Commodore
- Together We Can

#### Past:

- United Way, South Sarasota County, Board of Directors.
- Mayors' Feed the Hungry Program, Board of Directors.

## Certifications:

**CFP Board Emeritus** 

#### Awards:

- Doc Matson award from Venice Nokomis Rotary Club.
- Paul Harris Fellow, Venice Nokomis Rotary Club.
- Mark's Men Making a Difference Award St. Mark's Episcopal Church