

Infrastructure Surtax



# COMMON CENTS

Your penny at **Work.**

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# One-Cent Infrastructure Sales Tax

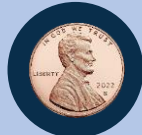
A one-cent tax applied to the first \$5,000 of any single taxable item at the time of purchase.

Proceeds from the surtax are used to invest in capital improvement projects for the County, the School District and the municipalities.



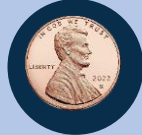
# Surtax Referendum History

**Surtax I –  
1990 thru 1999**



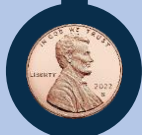
First approved by voters in 1989 for the period of 1990 thru 1999 (10 years)

**Surtax II –  
2000 thru 2009**



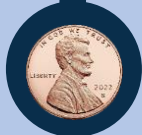
Extended by voters in 1997 for the period of 2000 thru 2009 (10 years)

**Surtax III –  
2010 to 2024**



Extended by voters in 2007 for the period of 2010 thru 2024 (15 years)

**Nov. 2022**



**Potential Surtax IV referendum, to continue tax for another 15 years, from 2025 thru 2039.**

**Dec 31, 2024**



Surtax Phase III expires

# Purpose of Surtax Referendum

To continue a one-cent sales tax that has been in place for more than 30 years

# Surtax Revenue



Total Phase III Revenue Projection

**\$1.2 Billion**



Tourists and visitors  
contribute more than  
20% of Surtax revenue

# Allocation of Surtax Revenue

**75%**

**Sarasota County &  
Municipalities**

*Allocated by Formula*



**25%**

**School District**

# Sample of Surtax-Funded City Projects

Fishing Pier



Public Safety Vehicles



Beach Renourishment



Fire Station 1



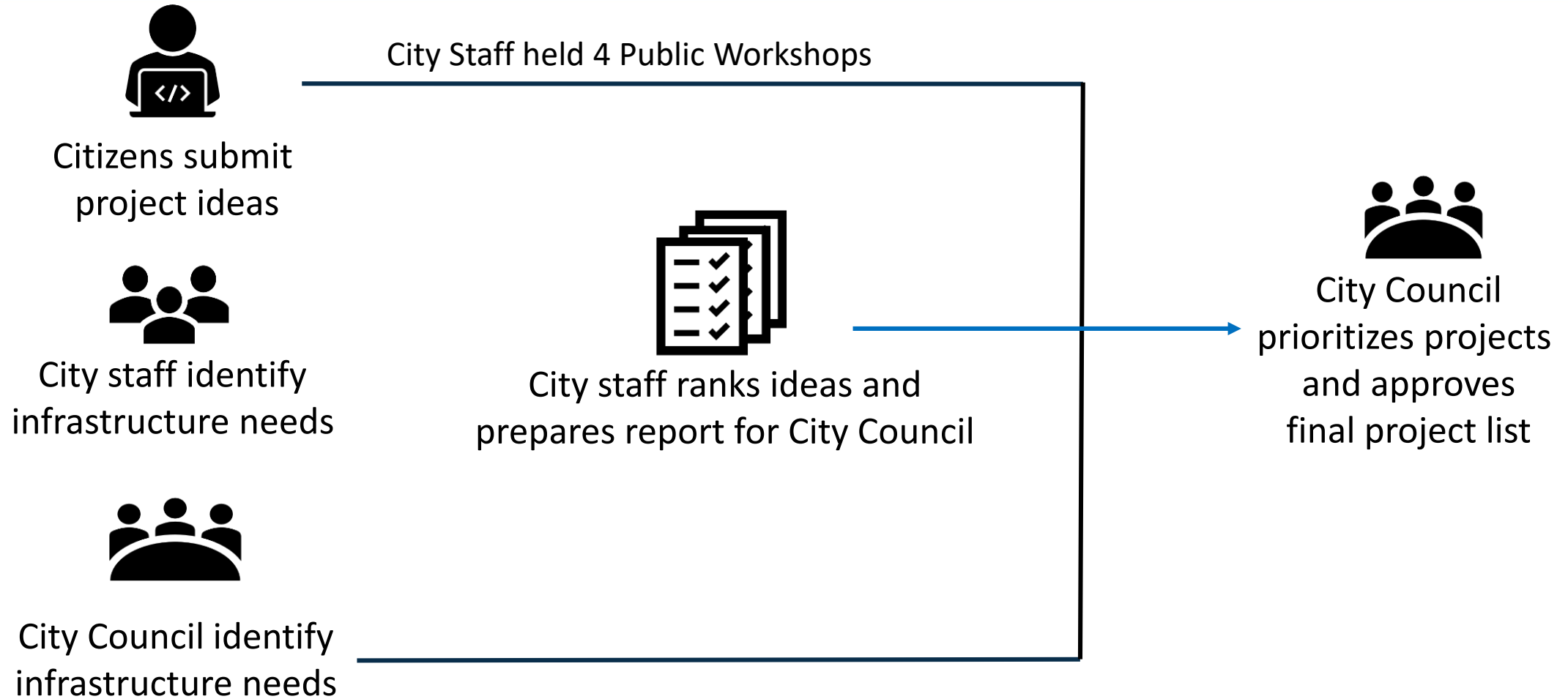
Security Camera System



VPAC



# Process



# Process

- Projects Based on Long-Term Revenue Projections from the County, Over a 15 year period, (Jan 2025-Dec 2039)
- Total Project Costs are Estimates, Subject to Change Over Time
- Actual Projects are Subject to Change Over Time, Updated Periodically
- Projects Each Year Will be Based on Available Funding
- Each Project Will Continue to Be Approved Each Fiscal Year During the CIP and Budget Process



# Process

- City Council Adopts Resolution Containing a Projects List (“Exhibit A’)
- City of Venice’s “Exhibit A” of Resolution will be Incorporated into the County-Wide One Cent Infrastructure Surtax Ordinance
- Project List - 5 Categories
  - ❖ Public Safety
  - ❖ Transportation
  - ❖ General Government/Community
  - ❖ Parks and Recreation (includes Beach Renourishment)
  - ❖ Water Quality, Flood Protection & Resiliency



# PROJECT LIST - DETAIL

| Project Title                                | Department    | Surtax IV Project Category | Project Location                                | Surtax FY25-29 (\$M) | Surtax FY30-34 (\$M) | Surtax FY35-39 (\$M) | Surtax Total (\$M) |
|----------------------------------------------|---------------|----------------------------|-------------------------------------------------|----------------------|----------------------|----------------------|--------------------|
| Venice Fire Station #2 Relocation            | Police & Fire | Public Safety              | TBD                                             | \$ 7.000             | \$ -                 | \$ -                 | \$ 7.000           |
| Future Project Contingency                   | Police & Fire | Public Safety              | TBD                                             | \$ 1.220             | \$ 1.500             | \$ 1.500             | \$ 4.220           |
| Electric Vehicle Charging Stations           | Public Works  | Transportation             | Various locations throughout the City of Venice | \$ 0.250             | \$ 0.250             | \$ 0.250             | \$ 0.750           |
| Roads/Multi-Use Expansion                    | Engineering   | Transportation             | Various locations throughout the City of Venice | \$ -                 | \$ 3.000             | \$ 4.000             | \$ 7.000           |
| Parking Lot Resurfacing Program/ADA projects | Engineering   | Transportation             | Various locations throughout the City of Venice | \$ -                 | \$ 1.500             | \$ -                 | \$ 1.500           |
| Road Restoration program                     | Engineering   | Transportation             | Various locations throughout the City of Venice | \$ -                 | \$ 2.040             | \$ 4.228             | \$ 6.268           |
| Future Project Contingency                   | Engineering   | Transportation             | TBD                                             | \$ 1.250             | \$ 1.750             | \$ 1.250             | \$ 4.250           |

# PROJECT LIST - DETAIL

| Project Title                                                | Department             | Surtax IV Project Category   | Project Location                                           | Surtax FY25-29 (\$M) | Surtax FY30-34 (\$M) | Surtax FY35-39 (\$M) | Surtax Total (\$M) |
|--------------------------------------------------------------|------------------------|------------------------------|------------------------------------------------------------|----------------------|----------------------|----------------------|--------------------|
| Facility Upgrades and Major Maintenance-City Owned Buildings | Engineering            | General Government/Community | Various city-owned buildings throughout the City of Venice | \$ 1.000             | \$ 1.000             | \$ 1.000             | \$ 3.000           |
| New City Fleet Maintenance and Fueling Facility              | Engineering            | General Government/Community | TBD                                                        | \$ 4.000             | \$ -                 | \$ -                 | \$ 4.000           |
| New Public Works/Solid Waste and Recycling Facility          | Public Works           | General Government/Community | TBD                                                        | \$ 2.000             | \$ -                 | \$ -                 | \$ 2.000           |
| Expand Fiber Optic Infrastructure                            | Information Technology | General Government/Community | Throughout the City of Venice                              | \$ 0.500             | \$ 0.500             | \$ -                 | \$ 1.000           |
| Future Project Contingency                                   | Public Works           | General Government/Community | TBD                                                        | \$ 1.250             | \$ 1.500             | \$ 1.500             | \$ 4.250           |

# PROJECT LIST - DETAIL

| Project Title                                     | Department   | Surtax IV Project Category                          | Project Location                                | Surtax FY25-29 (\$M) | Surtax FY30-34 (\$M) | Surtax FY35-39 (\$M) | Surtax Total (\$M) |
|---------------------------------------------------|--------------|-----------------------------------------------------|-------------------------------------------------|----------------------|----------------------|----------------------|--------------------|
| Beach Renourishment                               | Engineering  | Parks and Recreation (includes Beach Renourishment) | Venice Beach                                    | \$ 1.500             | \$ 1.500             | \$ 1.500             | \$ 4.500           |
| City Park Facility Upgrades and Major Maintenance | Public Works | Parks and Recreation (includes Beach Renourishment) | Various locations throughout the City of Venice | \$ 1.750             | \$ 1.000             | \$ 1.000             | \$ 3.750           |
| Upgrade Beach Accesses                            | Public Works | Parks and Recreation (includes Beach Renourishment) | Beaches throughout the City of Venice           | \$ -                 | \$ 1.000             | \$ -                 | \$ 1.000           |
| Future Project Contingency                        | Public Works | Parks and Recreation (includes Beach Renourishment) | TBD                                             | \$ 1.250             | \$ 1.750             | \$ 1.500             | \$ 4.500           |

# PROJECT LIST - DETAIL

| Project Title                                     | Department  | Surtax IV Project Category                   | Project Location                                | Surtax FY25-29 (\$M) | Surtax FY30-34 (\$M) | Surtax FY35-39 (\$M) | Surtax Total (\$M) |
|---------------------------------------------------|-------------|----------------------------------------------|-------------------------------------------------|----------------------|----------------------|----------------------|--------------------|
| Flood Mitigation/Resiliency                       | Engineering | Water Quality, Flood Protection & Resiliency | Various locations throughout the City of Venice | \$ -                 | \$ 2.000             | \$ -                 | \$ 2.000           |
| Seaboard Area Redevelopment                       | Planning    | Water Quality, Flood Protection & Resiliency | Seaboard Avenue Area                            | \$ -                 | \$ 1.250             | \$ 8.750             | \$ 10.000          |
| Stormwater Infrastructure Replacement and Upgrade | Engineering | Water Quality, Flood Protection & Resiliency | Various locations throughout the City of Venice | \$ -                 | \$ 1.900             | \$ 2.000             | \$ 3.900           |
| Water Quality Infrastructure Projects             | Engineering | Water Quality, Flood Protection & Resiliency | Beach Outfalls                                  | \$ -                 | \$ 3.000             | \$ 2.200             | \$ 5.200           |
| Future Project Contingency                        | Engineering | Water Quality, Flood Protection & Resiliency | TBD                                             | \$ 1.250             | \$ 1.750             | \$ 1.500             | \$ 4.500           |

# PROJECT LIST - DETAIL

| TOTALS BY CATEGORY                                     | Surtax FY25-29 (\$M) | Surtax FY30-34 (\$M) | Surtax FY35-39 (\$M) | Surtax Total (\$M) |
|--------------------------------------------------------|----------------------|----------------------|----------------------|--------------------|
| Public Safety                                          | \$ 8.220             | \$ 1.500             | \$ 1.500             | \$ 11.220          |
| Transportation                                         | \$ 1.500             | \$ 8.540             | \$ 9.728             | \$ 19.768          |
| General Government/Community                           | \$ 8.750             | \$ 3.000             | \$ 2.500             | \$ 14.250          |
| Parks and Recreation<br>(includes Beach Renourishment) | \$ 4.500             | \$ 5.250             | \$ 4.000             | \$ 13.750          |
| Water Quality, Flood Protection & Resiliency           | \$ 1.250             | \$ 9.900             | \$ 14.450            | \$ 25.600          |
| <b>TOTALS</b>                                          | <b>\$ 24.220</b>     | <b>\$ 28.190</b>     | <b>\$ 32.178</b>     | <b>\$ 84.588</b>   |

|                              |            |            |            |            |
|------------------------------|------------|------------|------------|------------|
| County's Revenue Projections | 24,220,000 | 28,190,000 | 32,178,000 | 84,588,000 |
|------------------------------|------------|------------|------------|------------|

# PROJECT LIST – “EXHIBIT A” of RESOLUTION

 “EXHIBIT A” OF THE RESOLUTION WILL LIST

| CATERGORY | PROJECT TITLE | SURTAX<br>FUNDING | PROJECT<br>IMPLEMENTATION<br>DATE |
|-----------|---------------|-------------------|-----------------------------------|
|-----------|---------------|-------------------|-----------------------------------|

\$ Amount

FY Range  
Example:  
FY25-29  
FY30-39



# Surtax



**Resolution will  
be adopted by  
City Council on  
2/8/2022**

