

Mercedes Barcia

From: Jim Linn <jlinn@llw-law.com>
Sent: Tuesday, September 19, 2023 5:10 PM
To: Alan Bullock
Cc: Kelly Fernandez
Subject: Re: Venice Municipal Police Officers' Pension Trust Fund

Hi Alan - I have reviewed the draft ordinance amending the police pension plan, and in my judgment the ordinance is acceptable. The ordinance implements several recent changes in federal law, including:

- Technical revisions to the definition of "Salary" in sec. 50-131 of the plan.
- Language added to sec. 50-134 giving the pension board broader discretion to seek (or not) recovery of inadvertent overpayments, as provided in the SECURE 2.0 Act passed last year.
- Revisions to sec. 50-146 implementing the most recent revisions to federal law concerning the deadline for required mandatory distributions from qualified retirement plans.

The actuarial impact statement reflects no additional cost to the plan or the city.

In my opinion, the ordinance is good to go and ready for consideration by City Council.

Please let me know if you have any questions or want to discuss.

Jim

James W. Linn | Of Counsel

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On Sep 13, 2023, at 9:43 AM, Alan Bullock <abullock@venicefl.gov> wrote:

External Email

Jim,

Please see attached for your review and comment.

Thanks & Regards,

Alan Bullock

Director of Human Resources
Human Resources
City of Venice
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From: Debbie McCord <debbie@cdpension.com>
Sent: Friday, September 8, 2023 10:05 AM
To: Alan Bullock <abullock@venicefl.gov>
Cc: Doug Lozen - Foster & Foster, Inc. (Doug.Lozen@foster-foster.com) <Doug.Lozen@foster-foster.com>; Amber McNeill <amber@resourcecenters.com>; Edward Lavallee <elavallee@venicefl.gov>
Subject: Venice Municipal Police Officers' Pension Trust Fund

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Good morning, Mr. Bullock,

Please see the attached correspondence from Scott Christiansen and proposed ordinance for the Venice Municipal Police Officers' Pension Trust Fund.

Thank you,
Debbie

Debbie A. McCord

Christiansen & Dehner, P.A.

Office Manager

Assistant to Scott R. Christiansen

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