

**To:**

**Mr. Peter Boers  
Procurement-Finance Department, for the City of Venice  
Room 204  
401 West Venice Avenue  
Venice, FL 34285**

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**Proposer:**

**John K. Shamsey, Esq.  
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.  
1 S. School Avenue, Suite 700  
Sarasota, FL 34237  
Telephone (941) 906-1199  
Facsimile (941) 362-0137  
jshamsey@fournierconnolly.com**

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**Proposal in response to:**

**RFP 3121-30 Code Enforcement Special Magistrate**

**John K. Shamsey, Esq.**  
**Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.**  
**1 S. School Avenue, Suite 700**  
**Sarasota, FL 34237**  
**Telephone (941) 906-1199**  
**Facsimile (941) 362-0137**  
**jshamsey@fournierconnolly.com**

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**Index to Proposal in response to:**  
**RFP 3121-30 Code Enforcement Special Magistrate**

	<b><u>TAB</u></b>
<b>Executive Summary</b>	<b>1</b>
Introduction letter	
Sworn statement re dual office holding	
<b>Experience and Qualifications</b>	<b>2</b>
Narrative of experience and qualifications	
Resume of John K. Shamsey, Esq.	
Florida Bar certification letter	
Florida Bar profile	
Statement as to disciplinary action	
Representative client list	
<b>Location and Responsiveness</b>	<b>3</b>
Accessibility and response time of proposer	
Local preference statement and determination form	
<b>Proposed Compensation</b>	<b>4</b>
Hourly rate compensation	
<b>Forms</b>	<b>5</b>
Submitted Proposal Form with current W-9	
Qualifications Statement (with name amendments information)	
Public Entity Crimes Information	
Non-Collusive Affidavit	
Certification (disbarment, suspension, ineligibility, etc.)	
Conflict/Non-conflict of Interest	
Certification Regarding Lobbying	

**TAB 1**

# **Executive Summary**



Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.  
Attorneys At Law

Robert M. Fournier\*  
Michael A. Connolly\*  
John K. Shamsey\*  
Joseph C. Mladinich  
Joseph J. Polzak

Haley Bond, ACP, FCP, FRP  
Certified Paralegal

\*Board Certified City County Local  
Governmental Law

1 South School Avenue  
Suite 700  
Sarasota, Florida 34237

Phone: 941-906-1199  
Fax: 941-362-0137

[www.fournierconnolly.com](http://www.fournierconnolly.com)

January 4, 2021

Mr. Peter Boers  
Procurement-Finance Department  
City of Venice  
401 West Venice Avenue, Room 204  
Venice, FL 34285

Re: RFP Number 3121-20 – Code Enforcement Special Magistrate  
Executive Summary – Letter of Introduction

Dear Mr. Boers:

In response to the above Request for Proposal, enclosed please find my proposal to serve as a code enforcement special magistrate for the City of Venice. Attached to this letter is a sworn affidavit that if appointed, I will not violate the "dual office holding" prohibition.

The firm's current name, address and telephone contact information appears above. I am a Florida Bar certified local government attorney and I am responsible for this proposal and any negotiation during the process.

Should you have any questions or desire further information regarding this proposal, I may be contacted by telephone at (941) 906-1199 or by email at [jshamsey@fournierconnolly.com](mailto:jshamsey@fournierconnolly.com).

Very truly yours,

John K. Shamsey

JKS/hb  
Enclosure

**Affidavit – Dual Office Holding**

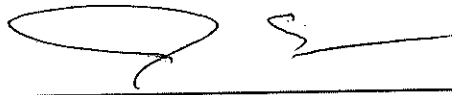
STATE OF FLORIDA

COUNTY OF SARASOTA


BEFORE ME, this 4<sup>th</sup> day of January, 2021, the undersigned Notary Public, personally appeared John K. Shamsey (Affiant), who being first duly sworn as required by law deposes and says:

If appointed as City of Venice, Code Enforcement Special Magistrate, then Special Magistrate will not violate the "dual office holding" prohibition set forth under Article II, Section 5(a) of the Florida Constitution, and, accordingly, that Special Magistrate will resign from any position Special Magistrate current holds such that Special Magistrate's appointment as Special Magistrate for the City of Venice would not result in any such violation.

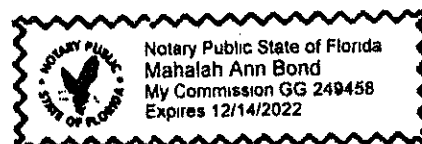
Affiant has caused this instrument to be executed on the day and year first above written.

  
\_\_\_\_\_  
John K. Shamsey

The foregoing Affidavit was acknowledged before me by means of ☒ physical presence or ☐ online notarization this \_\_\_\_ day of January, 2021, by John K. Shamsey who is personally known to me or has produced \_\_\_\_\_ as identification.

  
\_\_\_\_\_  
Notary Public  
State of Florida at Large

My Commission expires: 12/14/2022



## TAB 2

# Experience and Qualifications

### Narrative of Experience and qualifications

I believe that my background in Florida local government law and my Board Certification in City, County & Local Government Law (received 2014) make me qualified to serve as a Code Enforcement Magistrate for City of Venice. Additionally, for the last twelve (12) years I have served as an Assistant City Attorney for City of Sarasota, during which time (in addition to various other tasks) I have represented the Code Compliance department in many matters, and served as a Special Prosecutor, as needed, in many code cases as well. In 2018-2019 I represented the City of Venice as a Special Prosecutor in a code enforcement case and worked with City staff to bring the matter to a resolution. Thus, I believe my extensive time spent working with local code enforcement departments, prosecuting cases, and appearing in front of Code Special Magistrates and Code Enforcement Boards makes me uniquely qualified for this position.

My firm, Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A. focuses primarily on local government law and for the last sixteen (16) years has represented the City of Sarasota on a full-time basis and has represented other local government clients on various matters as well. I have been with the firm since 2008. The firm currently is comprised of five attorneys, and five support staff, with our only office being in downtown Sarasota.

# JOHN K. SHAMSEY

7536 Weeping Willow Drive  
Sarasota, Florida 34241

T.941.586.8415  
jshamsey@verizon.net

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## SUMMARY

Attorney in good standing with 18 years experience in local government law and real estate/real property law. Practice focuses on local government clients.

## LICENSES/CERTIFICATIONS

- o Florida Bar License
- o Board Certified in City, County and Local Government Law

## WORK EXPERIENCE

*2008 – Present*

**Attorney  
Fournier, Connolly, Shamsey, Mladinich & Polzak  
Attorneys at Law  
Sarasota, Florida**

Currently represents the City of Sarasota by serving as Assistant City Attorney. Assists the City Commission and Staff in an array of land-use/zoning, real property, real estate, litigation, enforcement and foreclosure matters. Serves as the board attorney for the City of Sarasota's Parks, Recreational and Environmental Protection Board and the Board of Adjustment. Represented the City in sale of \$20 million dollar, 3,700+ acre HiHat Ranch reclaimed water site and created condominium documents and represented City in closing of the North Palm Avenue Garage retail condominium space and the \$11 million dollar State Street garage mixed-use project. Currently working with City and Conservation Foundation of the Gulf Coast regarding Conservation Easement for the municipal Bobby Jones Golf course site. Represents the Sarasota Police Department in municipal prosecutions and forfeitures. Represents the City of Sarasota Code Compliance Department and serves as Special Code Compliance Prosecutor. Represents the City of Venice in code enforcement matters. Also maintains a non-governmental private practice that assists select individual and corporate clients in a variety of commercial and business matters, specializing in real estate/property, title insurance, land-use/zoning, non-profit formation and administration, and wills/trusts and estate planning.

*2005 – 2008*

**Consulting County Attorney  
County Attorney's Office  
Charlotte County  
Port Charlotte, Florida**

Responsible for distribution of \$19 million State Hurricane Housing Recovery (HHR) Grant to eligible affordable housing initiatives in Charlotte County. Responsible for creating and implementing a Charlotte County non-profit community land trust—The Peace River Housing Trust—by working with local non-profits, the Florida Housing Coalition, the Florida Community Land Trust Institute, lenders, and developers, to develop single family affordable housing to be



held in trust for perpetuity. Represented the Board of Directors of the Peace River Housing Trust. Sat as advising attorney for the county Board of Zoning Appeals and Development Review Committee. Represented County community development staff before the Planning & Zoning Board.

2003 – 2007                      **Attorney/Of Counsel**  
   **Dooley & Drake**  
   **Attorneys at Law**  
   **Sarasota, Florida**

Assisted clients in a variety of commercial/business matters, specializing in real estate, real property, construction litigation, land-use/zoning and estate planning. Responsible for real property matters, including real estate closings/transactions, commercial lending matters, title insurance litigation, real estate contract disputes, boundary/easement litigation, and quiet title actions. Handled firm's land use matters, including rezones, street/plat vacations, and quasi-judicial appeals involving the City of Sarasota and Sarasota County.

## **EDUCATION**

<b>Florida State University College of Law</b> Juris Doctor, with honors	Tallahassee, FL
<b>University of Alabama at Birmingham</b> Master of Arts – History	Birmingham, AL
<b>Samford University</b> Bachelor of Science – Biology Bachelor of Arts – History	Birmingham, AL

## **PUBLICATIONS**

John K. Shamsey, "80 Years Too Late: The ICC and the 20<sup>th</sup> Century's First Genocide" 11 J. TRANSNAT'L L. & POL'Y. 327 (Spring 2002).

John K. Shamsey, "TTLOS vs. Goliath: The International Tribunal for the Law of the Sea Stands Tall with the WTO in the Chilean-EU Swordfish Dispute." 12 TRANSNAT'L L. & CONTEMP. PROBS. 513 (Winter 2003) (Winner--Dorothy Schramm World Affairs Writing Competition, The University of Iowa College of Law)

John K. Shamsey, "The ICTJ Recognizes the Armenian Genocide—The Importance of Symbolic/Non-Adjudicative Legal Mechanisms." Armenian Bar Newsletter (Summer 2003).

John K. Shamsey, "Community Land Trusts: Are We Witnessing the Future of Affordable Housing in Florida?" The Agenda-Publication of the City, County and Local Government Law Section of the Florida Bar (September 2007).

John K. Shamsey, "City Code Compliance Liens and Foreclosures" The Docket-Publication of the Sarasota County Bar Association (May 2010).

John K. Shamsey, "Thank You for Not Smoking . . . Indoors: The Confusing State of Local Government Smoking Regulation in Florida." 42 STETSON LAW REVIEW 311 (Winter 2014).

John K. Shamsey, *"New City of Sarasota Program Requiring Registration of Abandoned/Foreclosed Properties"* Sarasota/Manatee Realtor Magazine (May 2015).

### LECTURES/PRESENTATIONS

"The Armenian Genocide and International Law: Past, Present and Future."  
Armenian Bar Association Mid-Year Meeting-Miami Beach, Florida, November 8-9, 2003.

"Love Thy Neighbor: An Armenian Christian Response to Genocide in Darfur."  
St. Hagop Armenian Church, St. Petersburg, Florida, March 18, 2009.

"Genocide: Past and Present – A Commemoration of the Armenian Genocide and Call to Action on Darfur." St. Hagop Armenian Church, St. Petersburg, Florida, April 24, 2009.

"The Sunshine Law and Public Records Requests." Sarasota-Manatee Association of Legal Support Specialists, Sarasota, Florida, February 6, 2014.

"Uber: Local Regulation vs. De-regulation of Vehicles for Hire." Sarasota-Manatee Association of Legal Support Specialists, Sarasota, Florida, November 19, 2015.

### NON-PROFIT/ADVISORY BOARDS

- St. Hagop Armenian Church
  - Parish Council Member, 2010-2012
  - Church Counsel, 2012-present
- SOLVE Maternity Homes
  - President, Board of Directors, 2009-2010
  - Board of Directors, 2007-2010
- Sarasota County Historical Commission
  - Vice-President, 2007
  - Commission Member, 2006-2008
- The Affordable Housing Committee of  
The Real Property Probate & Trust Law  
Section of the Florida Bar
  - Committee Member 2006-2010
- Compeer -- Sarasota
  - Board of Directors, 2016-2019

## AFFILIATIONS/MEMBERSHIPS

- Member Florida Bar
  - City, County & Local Government Law Section
  - Real Property Section
- Member—Sarasota County Bar Association-
  - Chair, 2006 YLD Law Week
  - Secretary, 2008 YLD Board of Directors
  - Chair, 2013-14 Bylaws Committee
  - Chair, 2015 Local Government Section
- Member—Florida Municipal Attorneys Association
- Member—Autism Speaks
  - Logistics Chair, 2006 Tampa Walk for Autism Research
- Member—Armenian Bar Association
- Member—The Society for Orphaned Armenian Relief (SOAR)

## LANGUAGES

- Basic knowledge of Spanish, beginning level speaking ability.
- Beginning speaking and reading knowledge of Armenian.



## The Florida Bar

651 East Jefferson Street  
Tallahassee, FL 32399-2300

Joshua E. Doyle  
Executive Director

850/561-5600  
[www.FLORIDABAR.org](http://www.FLORIDABAR.org)

State of Florida )

County of Leon )

In Re: 0583383

John Kevork Shamsey  
Fournier, Connolly, Shamsey, Mladinich  
1 S School Ave Ste 700  
Sarasota, FL 34237-6045

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **October 1, 2002**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 4th day of **January, 2021**.

Cynthia B. Jackson, CFO  
Administration Division  
The Florida Bar

PG:R10  
CTM-116977

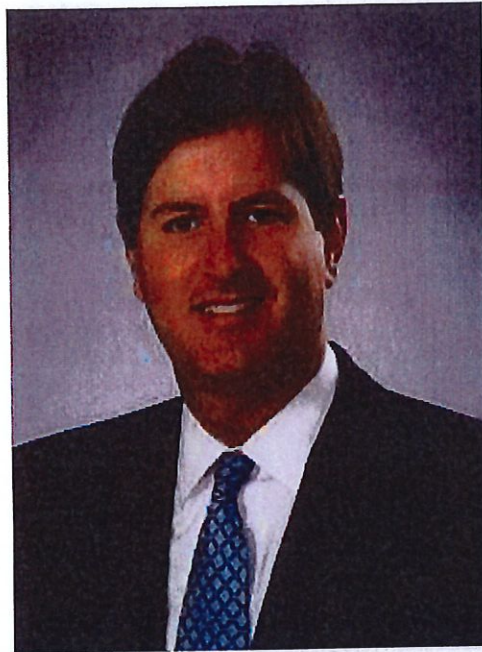


# MEMBER PROFILE

## John Kevork Shamsey

Member in Good Standing

Eligible to Practice Law in Florida



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**Bar Number:**

583383

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**Mail Address:**

Fournier, Connolly, Shamsey, Mladinich  
1 S School Ave Ste 700  
Sarasota, FL 34237-6045

Office: 941-906-1199

Cell: 941-906-1199 - No Text Messages

Fax: 941-362-0137

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**Email:**

[jshamsey@fournierconnolly.com](mailto:jshamsey@fournierconnolly.com)

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**Personal Bar URL:**

<https://www.floridabar.org/mybarprofile/583383>

---

vCard:



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**County:**

Sarasota

---

**Circuit:**

12

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**Admitted:**

10/01/2002

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**10-Year Discipline History:**

None

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**Law School:**

Florida State University College of Law, 2002

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**Board Certifications:**

Area	Year
City, County and Local Government Law	2014

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**Sections:**

City, County & Local Govt Law

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**Practice Areas:**

Government  
Real Estate/Land Development  
Zoning, Planning and Land Use

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**Federal Courts:**

U.S. District Court, Middle District of Florida

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**State Courts:**

Florida

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**Firm:**

Fournier, Connolly, Shamsey, Mladinich

---

**Firm Size:**6-10

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**Firm Position:**Partner/Shareholder

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**Firm Website:**<http://www.fournierconnolly.com>

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The Find a Lawyer directory is provided as a public service. The Florida Bar maintains limited basic information about lawyers licensed to practice in the state (e.g., name, address, year of birth, gender, law schools attended, admission year). However, The Florida Bar allows individual attorneys the opportunity to add personal and professional information to the directory. The lawyer is solely responsible for reviewing and updating any additional information in the directory. The lawyer's added information is not reviewed by The Bar for accuracy and The Bar makes no warranty of any kind, express or implied. The Florida Bar, its Board of Governors, employees, and agents are not responsible for the accuracy of that additional information. Publication of lawyers' contact information in this listing does not mean the lawyers have agreed to receive unsolicited communications in any form. Unauthorized use of this data may result in civil or criminal penalties. The Find a Lawyer directory is not a lawyer referral service.

Statement as to disciplinary action

Response: I have never been disciplined by the Florida Bar or any other similar body.



## Representative Client List

### Response:

- 1) City of Sarasota  
1565 First Street  
Sarasota, FL 34236

General Contact: Marlon Brown, City Manager  
941-954-4102  
marlon.brown@sarasotafl.gov

Code Compliance Contact: Diane Kennedy, Code Compliance Coordinator  
941-263-6483  
diane.kennedy@sarasotafl.gov

- 2) City of Venice  
401 W. Venice Ave.  
Venice, FL 34285

General Contact: Kelly Fernandez, City Attorney  
(941) 306-4730  
Kfernandez@swflgovlaw.com

Code Compliance Contact: Jeff Shrum, Development Services Director  
(941) 486-2626  
JShrum@Venicegov.com

# TAB 3

## Location and Responsiveness

### Location and Responsiveness

Identify the accessibility of the Proposer and the response time that the Proposer offers to the City for being able to conduct a public hearing. Specifically, identify the lead-time required for attending scheduled hearing at City Hall in person:

Response: With the proposed time/schedule for code hearings in the RFP (i.e., the first Thursday of the month at 10:00am) I would be able to attend such hearings given my current schedule. My office is about 30 minutes from Venice City Hall (and my home is only about 20 minutes away) so getting to the hearings in the morning should not be an issue. As far as lead-time to attend a hearing, generally I would require a minimum of one week to schedule hearings, but could possibly be available on shorter notice on occasion, as needed. I would be available to be contacted by email or cell-phone as needed.

### Local Business Preference

Response: I believe my firm qualifies for the Local Business preference, given our location in Sarasota County and give that over 50% of our employees live in Sarasota or Manatee counties. Please see attached Local Preference Determination.

## **"LOCAL PREFERENCE" DETERMINATION**

The following questions will help you determine local preference for your company.  
Please answer questions 1 through 4 **FIRST**. If you answer **NO** to any questions 1 through 4, local preference does **NOT** apply.  
**ONLY** if you answer **YES** to questions 1 through 4, may you proceed to question 5.  
If you answer **YES** to any questions 5 and 6, local preference applies.  
If you are unsure of how to answer any questions, please contact the City of Venice's Purchasing Department at 941-486-2626.

### **Questions 1 – 4**

1. Has your company paid a local business tax either to Sarasota, DeSoto or Charlotte County (Manatee County does not currently have a local business tax) authorizing your company to provide goods or services described in this solicitation?

**YES**   x   If "yes", proceed to question 2.

**NO**        If "no", **STOP, local preference does not apply.**

\* If the name on the local business tax receipt is not the same as the name on the bid/solicitation submittal, local preference does not apply.

2. Does your company maintain a permanent physical business address located within the limits of Sarasota, Manatee, DeSoto or Charlotte County from which your company operates or performs business?

**YES**   x   If "yes", proceed to question 3.

**NO**        If "no", **STOP, local preference does not apply.**

3. Does your company's local business office (identified in question 2) have a least one full time employee?

**YES**   x   If "yes", proceed to question 4.

**NO**        If "no", **STOP, local preference does not apply.**

4. Do at least fifty percent (50%) of your company's employees who are based in the local business location (identified in question 2) reside within Sarasota, Manatee, DeSoto or Charlotte County?

**YES**   x   If "yes", proceed to question 5.

**NO**        If "no", **STOP, local preference does not apply.**

### **Questions 5 – 6**

5. Is your company's local business office (identified in question 2) the primary location (headquarters) of your company?

**YES**   x   If "yes", **STOP, local preference applies.**

**NO**        If "no", proceed to question 6.

**TAB 4**

# **Proposed Compensation**

### Proposed Compensation

Provide an hourly rate compensation package, inclusive of all service costs (include any travel reimbursement, review of complaints, research, attendance at hearings, preparation of orders and other expenses expected:

Response: My proposed hourly rate is \$210.00 per hour. I would charge this rate hourly for: review of complaints, attendance at hearings, and preparation of orders. Occasionally I may have to charge at this rate for research, as needed, but I do not anticipate significant amounts of research given my background in Florida code enforcement. I would not charge for administrative time or travel reimbursement.

**TAB 5**

**Forms**



**CITY OF VENICE, FLORIDA**  
**RFP #3121-20 CODE ENFORCEMENT SPECIAL MAGISTRATE**  
**SUBMITTED PROPOSAL FORM**

The undersigned proposer declares that the only person or parties interested in this RFP as principals are those named herein, that this proposal is made without any understanding, contract, or connection with any other person, firm, or corporation providing a proposal for the same purpose and that this proposal is in all respects fair and without collusion or fraud. The proposer understands that this proposal must be manually signed in ink, otherwise it will be considered unresponsive and subject to rejection.

The undersigned proposer represents that the proposer accepts, and that this proposal complies with, the RFP Documents; that proposer has carefully examined the RFP Documents for the requested services. Proposer affirms that proposer has carefully examined the location of the requested services and, from its own investigations, is satisfied as to the nature and location of the services, the character, quality, and the quantity of materials, the kind and extent of equipment and other facilities needed for the performance of the services, the general and local conditions and all difficulties that may be encountered, and all other items which may, in any way, affect the services or its performance.

The undersigned proposer proposes, and agrees if this proposal is accepted, that it will contract with the City to provide all necessary machinery, tools, software, labor, apparatus, and other means necessary to do all the services, and furnish all the materials and equipment specified or referred to in the RFP Documents in the manner and time herein prescribed, and according to the requirements of the City as therein set forth.

Under provisions of Chapter 112, Florida Statutes, proposer must disclose with proposal the name of any officer, director, or agent who is also an employee of the City of Venice. Proposer must disclose on an attachment (provided by proposer) entitled "Submitted Bid Conflict of Interest" the name of any City employee who owns, directly or indirectly, a five percent (5%) or more interest in the proposer's firm or any of its branches. Absence of such an attachment represents proposer's certification of no such employee.

Proposer acknowledges receipt of the following addenda issued during the solicitation period; the cost of which, if any, is included in proposal pricing. If an addendum is issued, the addendum acknowledgement below must be completed or the issued addendum must be signed and submitted with the proposal package at the time and due date of the proposal.

Addendum # _____	Addendum Date: _____	Addendum # _____	Addendum Date: _____
Addendum # _____	Addendum Date: _____	Addendum # _____	Addendum Date: _____
Addendum # _____	Addendum Date: _____	Addendum # _____	Addendum Date: _____

The undersigned proposer understands that the City reserves the right to reject any or all proposals and to waive any informalities and minor irregularities in any proposal. The proposer agrees that this proposal shall be good and may not be withdrawn for a period of one hundred twenty (120) days after the scheduled RFP opening.

Having carefully examined the RFP Documents, proposer agrees to the terms contained therein and proposes to furnish all labor, material, and equipment for the entire services (including mobilization and demobilization, if applicable), and to execute an agreement for services and any and all bonds, insurance certifications, and other instruments or documents as specified or included in the RFP Documents and will completely perform the services in strict accordance with the terms of the RFP Documents.

The undersigned proposer acknowledges that services to be performed shall conform to all City codes and regulations. Services must be accomplished in a professional manner and meet all standards of any professional trade requiring a license and or permit.

  
(Authorized Signature)

John Shamsey  
(Printed name)

Name of Proposer: John Shamsey, Fournier, Connolly, Shamsey, Medinich  
Polzak

Address: 1 S. School Ave, Suite 700

City: Sarasota State: FL Zip: 34237

Phone: 941-906-1199 Fax: 941-362-0137

Email: jshamsey@fournierconnolly.com

A current and signed W9 should be submitted with this proposal under Tab 5.

Type of Organization:

☐ Sole Proprietorship ☐ Partnership ☐ Non-Profit ☐ Sub-Chapter  
☐ Joint Venture ☒ Corporation ☐ LLC ☐ LLP  
☐ Publicly Traded ☐ Employee Owned  
State of Incorporation: FL

# Request for Taxpayer Identification Number and Certification

Give Form to the  
requester. Do not  
send to the IRS.

► Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Print or type.  
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC

☐ C Corporation

☒ S Corporation

☐ Partnership

☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► \_\_\_\_\_  
**Note:** Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) \_\_\_\_\_

Exemption from FATCA reporting code (if any) \_\_\_\_\_

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

1 S. School Avenue, Suite 700

6 City, state, and ZIP code

Sarasota, FL 34237

7 List account number(s) here (optional)

Requester's name and address (optional)

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

\_\_\_\_ - \_\_\_\_ - \_\_\_\_

or

Employer identification number

2 0 - 2 0 8 9 8 3 2

## Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign  
Here

Signature of  
U.S. person ►

*Robert M. Fournier*

Date ►

*January 5, 2021*

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

## Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



**SEALED REQUEST FOR PROPOSALS**  
**CITY OF VENICE, FLORIDA**  
**RFP# 3121-20**

**QUALIFICATIONS STATEMENT**

The undersigned certifies under oath the truth and correctness of all statements and all answers to questions made hereinafter:

**SUBMITTED TO:**       CITY OF VENICE  
Procurement- Finance Department  
401 W. Venice Avenue Room # 204  
Venice, Florida 34285

**CHECK ONE:**  
☒ Corporation  
☐ Partnership  
☐ Individual  
☐ Joint Venture  
☐ Other

**SUBMITTED BY:**

NAME:                    John K. Shamsey, Esq.  
ADDRESS:               1 S. School Avenue, #700, Sarasota, FL  
PRINCIPLE OFFICE:     Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

1. State the true, exact, correct and complete legal name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

The correct name of the Proposer is:

\_\_\_\_\_ John K. Shamsey \_\_\_\_\_

The address of the principal place of business is:

\_\_\_\_\_ same as above \_\_\_\_\_

2. If the Proposer is a corporation, answer the following:

- a. Date of Incorporation:       January 3, 2005
- b. State of Incorporation:       Florida
- c. President's Name:           Robert M. Fournier
- d. Vice President's Name:       \_\_\_\_\_
- e. Secretary's Name:           \_\_\_\_\_
- f. Treasurer's Name:           \_\_\_\_\_
- g. Name and address of Resident Agent:       Cindy Birkhold  
  512 N. Orange Avenue, Sarasota, FL 34236

3. If Proposer is an individual or partnership, answer the following:

a. Date of Organization: \_\_\_\_\_

b. Name, address and ownership units of all partners:

\_\_\_\_\_  
\_\_\_\_\_

c. State whether general or limited partnership: \_\_\_\_\_

4. If Proposer is other than an individual, corporation, partnership, describe the organization and give the name and address of principals:

5. If Proposer is operating under fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name?

Name amendment 6/22/2020

a. Under what other former names has your organization operated?

See attached Division of Corporations records

Signed, sealed and delivered  
in the presence of:

Margy R. Doughter  
Janele A. Croy

By:

Robert M. Fournier

Robert M. Fournier  
(Printed Name)

President

(Title)

#### ACKNOWLEDGEMENT

STATE OF Florida )  
COUNTY OF Sarasota ) SS

The foregoing instrument was acknowledged before me, by means of ☐ physical presence or ☐ online notarization, this 5th day of January, 2021 (year), by Robert M. Fournier, a Florida of Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

\_\_\_\_\_ corporation, and who severally and duly acknowledged the execution of such instrument as such an officer aforesaid, for and on behalf of and as the act and deed of said corporation, pursuant to the powers conferred upon said officer by the corporation's Board of Directors or other appropriate authority of said corporation, and who, having knowledge of the several matters stated in said foregoing instrument, certified the same to be true in all respects.

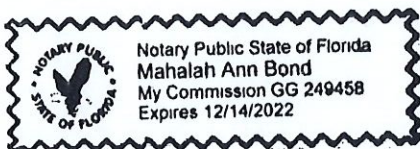
WITNESS my hand and official seal the date aforesaid.

Mahalah Ann Bond (Signature of Notary Public – State of Florida)

Mahalah Ann Bond (Print, Type, or Stamp Commissioned Name of Notary Public)

Personally known ☒ or produced identification \_\_\_\_\_

Type of identification produced \_\_\_\_\_ (NOTARY'S SEAL)





[Department of State](#) / [Division of Corporations](#) / [Search Records](#) / [Search by Entity Name](#) /

## Detail by Entity Name

Florida Profit Corporation

FOURNIER, CONNOLLY, SHAMSEY, MLADINICH & POLZAK, P.A.

### Filing Information

Document Number	P05000001253
FEI/EIN Number	20-2089832
Date Filed	01/04/2005
Effective Date	01/03/2005
State	FL
Status	ACTIVE
Last Event	NAME CHANGE AMENDMENT
Event Date Filed	06/22/2020
Event Effective Date	NONE

### Principal Address

1. SO. SCHOOL AVE.  
SUITE 700  
SARASOTA, FL 34237

Changed: 01/23/2006

### Mailing Address

P O BOX 25762  
SARASOTA, FL 34277

### Registered Agent Name & Address

BIRKHOLD, CINDY  
512 N. ORANGE AVENUE  
SARASOTA, FL 34236

Name Changed: 01/12/2015

Address Changed: 01/07/2009

### Officer/Director Detail

#### **Name & Address**

Title P

FOURNIER, ROBERT M  
P O BOX 25762  
SARASOTA, FL 34277



### Annual Reports

Report Year	Filed Date
2018	01/08/2018
2019	01/08/2019
2020	01/17/2020

### Document Images

<a href="#">06/22/2020 -- Name Change</a>	<a href="#">View image in PDF format</a>
<a href="#">01/17/2020 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/08/2019 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/08/2018 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/04/2017 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/05/2016 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/12/2015 -- REINSTATEMENT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/28/2013 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">07/16/2012 -- Name Change</a>	<a href="#">View image in PDF format</a>
<a href="#">01/06/2012 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/07/2011 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/08/2010 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/07/2009 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/23/2008 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">02/05/2007 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">01/23/2006 -- ANNUAL REPORT</a>	<a href="#">View image in PDF format</a>
<a href="#">10/20/2005 -- Name Change</a>	<a href="#">View image in PDF format</a>
<a href="#">08/15/2005 -- Name Change</a>	<a href="#">View image in PDF format</a>
<a href="#">01/04/2005 -- Domestic Profit</a>	<a href="#">View image in PDF format</a>



Articles of Amendment  
to  
Articles of Incorporation  
of

Fournier, Connolly, Warren & Shamsey, P.A.

2020.11.22 11:41:00

(Name of Corporation as currently filed with the Florida Dept. of State)

P05000001253

(Document Number of Corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

**A. If amending name, enter the new name of the corporation:**

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

*The new name must be distinguishable and contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.," or the designation "Corp.," "Inc.," or "Co." A professional corporation name must contain the word "chartered," "professional association," or the abbreviation "P.A."*

**B. Enter new principal office address, if applicable:**

(Principal office address **MUST BE A STREET ADDRESS**)

**C. Enter new mailing address, if applicable:**

(Mailing address **MAY BE A POST OFFICE BOX**)

**D. If amending the registered agent and/or registered office address in Florida, enter the name of the new registered agent and/or the new registered office address:**

Name of New Registered Agent

(Florida street address)

New Registered Office Address:

(City)

Florida

(Zip Code)

**New Registered Agent's Signature, if changing Registered Agent:**

*I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of the position.*

*Signature of New Registered Agent, if changing*

Check if applicable

☐ The amendment(s) is/are being filed pursuant to s. 607.0120 (11) (c), F.S.

If amending the Officers and/or Directors, enter the title and name of each officer/director being removed and title, name, and address of each Officer and/or Director being added:

(Attach additional sheets, if necessary)

Please note the officer/director title by the first letter of the office title:

P = President; V = Vice President; T = Treasurer; S = Secretary; D = Director; TR = Trustee; C = Chairman or Clerk; CEO = Chief Executive Officer; CFO = Chief Financial Officer. If an officer/director holds more than one title, list the first letter of each office held. President, Treasurer, Director would be PTD.

Changes should be noted in the following manner. Currently John Doe is listed as the PST and Mike Jones is listed as the V. There is a change, Mike Jones leaves the corporation, Sally Smith is named the V and S. These should be noted as John Doe, PT as a Change, Mike Jones, V as Remove, and Sally Smith, SV as an Add.

Example:

☒ Change      PT      John Doe  
☐ Remove      V      Mike Jones  
☒ Add      SV      Sally Smith

Type of Action (Check One)	Title	Name	Address
1) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add	_____	_____	_____
<input type="checkbox"/> Remove	_____	_____	_____
2) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add	_____	_____	_____
<input type="checkbox"/> Remove	_____	_____	_____
3) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add	_____	_____	_____
<input type="checkbox"/> Remove	_____	_____	_____
4) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add	_____	_____	_____
<input type="checkbox"/> Remove	_____	_____	_____
5) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add	_____	_____	_____
<input type="checkbox"/> Remove	_____	_____	_____
6) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add	_____	_____	_____
<input type="checkbox"/> Remove	_____	_____	_____

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There is no handwriting or other markings on the paper.

[illegible]

The date of each amendment(s) adoption: \_\_\_\_\_, if other than the date this document was signed.

Effective date if applicable: \_\_\_\_\_  
(no more than 90 days after amendment file date)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Adoption of Amendment(s) (CHECK ONE)

- ☒ The amendment(s) was/were adopted by the incorporators, or board of directors without shareholder action and shareholder action was not required.
- ☐ The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.
- ☐ The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient for approval

by \_\_\_\_\_"  
(voting group)

Dated June 17, 2020

Signature Robert M. Fournier  
(By a director, president or other officer – if directors or officers have not been selected, by an incorporator – if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier

\_\_\_\_\_  
(Typed or printed name of person signing)

President

\_\_\_\_\_  
(Title of person signing)

Articles of Amendment  
to  
Articles of Incorporation  
of

Fournier and Connolly, P.A.

(Name of Corporation as currently filed with the Florida Dept. of State)

P05000001253

(Document Number of Corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

**A. If amending name, enter the new name of the corporation:**

Fournier, Connolly, Warren & Shamsey, P.A. The new name must be distinguishable and contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.," or the designation "Corp.," "Inc.," or "Co.". A professional corporation name must contain the word "chartered," "professional association," or the abbreviation "P.A."

**B. Enter new principal office address, if applicable:**  
(Principal office address MUST BE A STREET ADDRESS)

same

**C. Enter new mailing address, if applicable:**  
(Mailing address MAY BE A POST OFFICE BOX)

same

**D. If amending the registered agent and/or registered office address in Florida, enter the name of the new registered agent and/or the new registered office address:**

Name of New Registered Agent same

(Florida street address)

New Registered Office Address: same, Florida (City) (Zip Code)

**New Registered Agent's Signature, if changing Registered Agent:**

I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of the position.

same

Signature of New Registered Agent, if changing

2012 JUL 16 P 1:30  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

FILED

If amending the Officers and/or Directors, enter the title and name of each officer/director being removed and title, name, and address of each Officer and/or Director being added:  
(Attach additional sheets, if necessary)

Please note the officer/director title by the first letter of the office title:

P = President; V= Vice President; T= Treasurer; S= Secretary; D= Director; TR= Trustee; C = Chairman or Clerk; CEO = Chief Executive Officer; CFO = Chief Financial Officer. If an officer/director holds more than one title, list the first letter of each office held. President, Treasurer, Director would be PTD.

Changes should be noted in the following manner. Currently John Doe is listed as the PST and Mike Jones is listed as the V. There is a change, Mike Jones leaves the corporation, Sally Smith is named the V and S. These should be noted as John Doe, PT as a Change, Mike Jones, V as Remove, and Sally Smith, SV as an Add.

Example:

<input checked="" type="checkbox"/> Change	<u>PT</u>	<u>John Doe</u>
<input checked="" type="checkbox"/> Remove	<u>V</u>	<u>Mike Jones</u>
<input checked="" type="checkbox"/> Add	<u>SV</u>	<u>Sally Smith</u>

<u>Type of Action</u> (Check One)	<u>Title</u>	<u>Name</u>	<u>Address</u>
1) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
2) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
3) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
4) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
5) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
6) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____

**E. If amending or adding additional Articles, enter change(s) here:**  
***(attach additional sheets, if necessary). (Be specific)***

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**F. If an amendment provides for an exchange, reclassification, or cancellation of issued shares,**  
**provisions for implementing the amendment if not contained in the amendment itself:**  
***(if not applicable, indicate N/A)***

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The date of each amendment(s) adoption: July 13, 2012

Effective date if applicable: July 23, 2012  
(no more than 90 days after amendment file date)

Adoption of Amendment(s) (CHECK ONE)

☒ The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

☐ The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient for approval

by \_\_\_\_\_."  
(voting group)

☐ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Dated July 13, 2012

Signature Robert M. Fournier  
(By a director, president or other officer – if directors or officers have not been selected, by an incorporator – if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier

(Typed or printed name of person signing)

President

(Title of person signing)



Articles of Amendment  
to  
Articles of Incorporation  
of

Fournier, Singer & Connolly, P.A.

(Name of corporation as currently filed with the Florida Dept. of State)

PO5000001253

(Document number of corporation (if known))

05 OCT 20 4:10:20

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

**NEW CORPORATE NAME (if changing):**

Fournier and Connolly, P.A.

(Must contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.")  
(A professional corporation must contain the word "chartered," "professional association," or the abbreviation "P.A.")

**AMENDMENTS ADOPTED- (OTHER THAN NAME CHANGE)** Indicate Article Number(s) and/or Article Title(s) being amended, added or deleted: **(BE SPECIFIC)**

Name change only

(Attach additional pages if necessary)

If an amendment provides for exchange, reclassification, or cancellation of issued shares, provisions for implementing the amendment if not contained in the amendment itself: (if not applicable, indicate N/A)

(continued)

The date of each amendment(s) adoption: October 14, 2005

Effective date if applicable: November 7, 2005  
(no more than 90 days after amendment file date)

Adoption of Amendment(s) **(CHECK ONE)**

- ☒ The amendment(s) was/were approved by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.
- ☐ The amendment(s) was/were approved by the shareholders through voting groups. *The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):*

"The number of votes cast for the amendment(s) was/were sufficient for approval by  
\_\_\_\_\_"  
(voting group)

- ☐ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.
- ☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Signed this 14<sup>th</sup> day of October, 2005.

Signature

Robert M. Fournier  
(By a director, president or other officer - if directors or officers have not been selected, by an incorporator - if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier

(Typed or printed name of person signing)

President

(Title of person signing)

FILING FEE: \$35

05 OCT 20 05:10:20

Articles of Amendment  
to  
Articles of Incorporation  
of

Robert M. Fournier, P.A.

(Name of corporation as currently filed with the Florida Dept. of State)

P05000001253

(Document number of corporation (if known))

**FILED**  
05 AUG 15 AM 10:44  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

**NEW CORPORATE NAME (if changing):**

Fournier, Singer & Connolly, P.A.

(Must contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.")  
(A professional corporation must contain the word "chartered", "professional association," or the abbreviation "P.A.")

**AMENDMENTS ADOPTED- (OTHER THAN NAME CHANGE)** Indicate Article Number(s) and/or Article Title(s) being amended, added or deleted: **(BE SPECIFIC)**

Name change only

(Attach additional pages if necessary)

If an amendment provides for exchange, reclassification, or cancellation of issued shares, provisions for implementing the amendment if not contained in the amendment itself: (if not applicable, indicate N/A)

(continued)

The date of each amendment(s) adoption: August 11, 2005

Effective date if applicable: August 22, 2005  
(no more than 90 days after amendment file date)

Adoption of Amendment(s) **(CHECK ONE)**

☒ The amendment(s) was/were approved by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

☐ The amendment(s) was/were approved by the shareholders through voting groups. *The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):*

"The number of votes cast for the amendment(s) was/were sufficient for approval by  
\_\_\_\_\_  
(voting group)"

☐ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Signed this 12<sup>th</sup> day of August, 2005.

Signature Robert M. Fournier

(By a director, president or other officer - if directors or officers have not been selected, by an incorporator - if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier

(Typed or printed name of person signing)

President

(Title of person signing)

**FILING FEE: \$35**

**Electronic Articles of Incorporation  
For**

P05000001253  
FILED  
January 04, 2005  
Sec. Of State  
jshivers

ROBERT M FOURNIER, PA

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

**Article I**

The name of the corporation is:

ROBERT M FOURNIER, PA

**Article II**

The principal place of business address:

P O BOX 25762  
SARASOTA, FL. 34277

The mailing address of the corporation is:

P O BOX 25762  
SARASOTA, FL. 34277

**Article III**

The purpose for which this corporation is organized is:

ATTORNEY

**Article IV**

The number of shares the corporation is authorized to issue is:

1000

**Article V**

The name and Florida street address of the registered agent is:

CINDY BIRKHOLO  
22 GOODRICH AVE  
SARASOTA, FL. 34236

I certify that I am familiar with and accept the responsibilities of registered agent.

P05000001253  
FILED  
January 04, 2005  
Sec. Of State  
jshivers

Registered Agent Signature: CINDY BIRKHOLO

### **Article VI**

The name and address of the incorporator is:

ROBERT M FOURNIER  
P O BOX 25762  
SARASOTA, FLORIDA 34277

Incorporator Signature: ROBERT M FOURNIER

### **Article VII**

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P  
ROBERT M FOURNIER  
P O BOX 25762  
SARASOTA, FL. 34277

### **Article VIII**

The effective date for this corporation shall be:

01/03/2005

**PUBLIC ENTITY CRIME INFORMATION**

A person or affiliate who has been placed on the State of Florida's convicted vendor list following a conviction for a public entity crime may not submit a BID/ITB proposal on a contract to provide any goods or services to a public entity, may not submit a response on a contract with a public entity for services in the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a Contractor, supplier, Sub-Contractor, or Contractor under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in **Section 2876.017, for CATEGORY TWO** for a period of 36 months from the date of being placed on the convicted vendor list.

I, John Shamsey, being an authorized representative of the firm of  
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.  
located at City: Sarasota

State: Florida Zip: 34237, have read and understand the contents of the

Public Entity Crime Information and of this formal BID/ITB package, hereby submit our proposal  
accordingly.

Signature:

[Signature]

Date:

1/4/21

Phone:

941-906-1199

Fax:

941-362-0137

Federal ID#:

—

**NON-COLLUSIVE AFFIDAVIT**

State of Florida }  
County of Sarasota } SS.

John K Shamsey being first duly sworn, deposes and says that:

1. He/she is the \_\_\_\_\_, (Owner, Partner, Officer, Representative or Agent) of \_\_\_\_\_ the Offeror that has submitted the attached Proposal; Fournier, Connolly, Shamsey, Mladinich & Polzak, PA
2. He/she is fully informed respecting the preparation and contents of the attached Proposal and of all pertinent circumstances respecting such Proposal;
3. Such Proposal is genuine and is not a collusive or sham Proposal;
4. Neither the said Offeror nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Offeror, firm, or person to submit a collusive or sham Proposal in connection with the Work for which the attached Proposal has been submitted; or have in any manner, directly or indirectly sought by agreement or collusion, or have in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference with any Offeror, firm, or person to fix the price or prices in the attached Proposal or of any other Offeror, or to fix any overhead, profit, or cost elements of the Proposal price or the Proposal price of any other Offeror, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposal Work.

Signed, sealed and delivered  
in the presence of:

Marilyn A. Dwyer  
Lanele Connolly

By: [Signature] K.S.  
John Shamsey  
(Printed Name)  
Attorney  
(Title)

**ACKNOWLEDGEMENT**

State of Florida

County of Sarasota

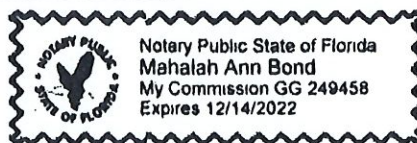
On this 5th day of January, 2021 before me, the undersigned Notary Public of the State of Florida, personally appeared John K Shamsey and (Name(s) of Individual(s) who appeared before notary) whose name(s) in/are Subscribed to the written instrument, and he/she/they acknowledge that he/she/they executed it.

Mahalah Ann Bond  
NOTARY PUBLIC, STATE OF Florida

NOTARY PUBLIC  
SEAL OF OFFICE:

Mahalah Ann Bond  
(Name of Notary Public: Print, stamp, or type as commissioned)

☒ Personally known to me, or ☐ Produced Identification: \_\_\_\_\_ ☒ DID take an oath, or ☐ DID NOT take an oath





**CERTIFICATION REGARDING DEBARMENT, SUSPENSION,  
INELIGIBILITY AND VOLUNTARY EXCLUSION**

**CERTIFICATION OF OFFERER/BIDDER REGARDING DEBARMENT**

1. By responding to this solicitation, the Firm certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded by any Federal department or agency from participation in this transaction.
2. The undersigned also certifies that the Firm and its principals:
  - (a) Have not, within a three-year period preceding this certification, been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State anti-trust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property.
  - (b) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph 2. (a) of this Certification; and have not within a three-year period preceding this certification had one or more public transactions (Federal, State or Local) terminated for cause or default.
3. Where the undersigned is unable to certify to any of the statements in this certification, an explanation shall be attached to this certification.

**CERTIFICATION OF LOWER TIER CONTRACTS REGARDING DEBARMENT**

1. The successful Firm, by administering each lower tier subcontract that exceeds \$25,000 as a "covered transaction", must verify each lower tier participant of a "covered transaction" under the project is not presently debarred or otherwise disqualified from participation in federally-assisted projects. The successful Firm will accomplish this by:
  - (a) Checking the System for Award Management at website: <http://www.sam.gov>;
  - (b) Collecting a certification statement similar to the Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion, above; and
  - (c) Inserting a clause or condition in the covered transaction with the lower tier contract.

If the FAA later determines that a lower tier participant failed to disclose to a higher tier participant that it was excluded or disqualified at the time it entered the covered transaction, the FAA may pursue any available remedies, including suspension and debarment of the non-compliant participant.

Dated this 4 day of January, 2020.

By:

  
Authorized Signature

John Shamsey, Attorney  
Printed Name, Title

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

Firm Name

1 S. School Avenue, #700, Sarasota, FL 34237

Address:

---

**CONFLICT/NON-CONFLICT OF INTEREST AND LITIGATION STATEMENT**

**CHECK ONE**

- ☒ To the best of our knowledge, the undersigned Offeror has no potential conflicts of interest due to any other clients, contracts, or property interest for this project.

OR

- ☐ The undersigned Offeror, by attachment to this form, submits information which may be a potential conflict of interest due to other clients, contracts, or property interest for this project.

**LITIGATION STATEMENT**

IN FLORIDA ONLY, JUDGMENTS AGAINST THE FIRM, AND SUITS AGAINST CITY OF VENICE. INCLUDE ACTIONS AGAINST THE FIRM BY OR AGAINST ANY LOCAL, STATE, OR FEDERAL REGULATORY AGENCY.

**CHECK ONE**

- ☒ The undersigned Offeror has had no litigation adjudicated against the Offeror on any projects in the last five (5) years and has filed no litigation against City of Venice in the last five (5) years.

OR

- ☐ The undersigned Offeror, BY ATTACHMENT TO THIS FORM, submits a summary and disposition of individual cases of litigation in Florida adjudicated against the Offeror during the past five (5) years; all legal actions against City of Venice during the past five (5) years; and actions by or against any Federal, State and local agency during the past five (5) years.

Company Name:  
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

Authorized Signature: 

Name (print or type):

John Shamsey

Title:

Attorney

Failure to check the appropriate blocks above may result in disqualification of your proposal. Failure to provide documentation of a possible conflict of interest, or a summary of past litigation, may result in disqualification of your Proposal. Should additional information regarding the above items come to the attention of City of Venice after award, the awarded contract shall be subject to immediate termination.



### CERTIFICATION REGARDING LOBBYING

The bidder or offeror certifies by signing and submitting this bid or proposal, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the Bidder or Offeror, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

As the person authorized to sign the statement, I certify that this Firm complies fully with the above requirements.

Fournier, Connolly, Shamsey, Mladinich, Polzak, P.A.  
Firm Name

John Shamsey, Attorney  
Name and Title of Authorized Individual

  
Authorized Signature

1/4/21  
Date

**CITY OF VENICE PROCUREMENT-  
FINANCE DEPARTMENT**

**401 W. VENICE AVE. - ROOM # 204**

**VENICE, FL. 34285**

**(941) 486-2626**

**FAX (941) 486-2790**

**ADDENDUM NO. 1**

**Date: December 28, 2020**

**To: All Prospective Proposers**

**Re: RFP# 3121-20 Code Enforcement Special Magistrate**

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This addendum sets forth changes and/or information as referenced and is hereby made part of and should be attached to the subject Contract Documents. Receipt of this Addendum shall be acknowledged below and in the submitted proposal. It shall be the responsibility of each proposer, prior to submitting a proposal, to contact the City of Venice- Procurement- Finance Department to determine if addenda were issued and to make such addenda a part of their proposal.

---

**QUESTIONS**

The following responses to questions submitted in reference to **RFP 3121-20** shall become part of the requirements of the RFP, and all costs associated with the information provided shall be included in the proposal submitted by the vendor.

- Q. One of the requirements is representative client list of the firm. The majority of my clients are individuals, and I have a concern about the confidentiality of providing a client list. Is this something that is really necessary? I would think anyone who submits a proposal for this position will have that concern.
- R. By providing "experience" and "principal areas of practice," the City should receive the information it needs to evaluate the proposer without requiring a "client list." Via this addendum, the requirement for a client list is deleted.
- Q. The "Local Preference" Determination form appears to be a 2 page document, but only one page is included in the RFP.
- R. A revised *Local Preference Determination* Form has been attached to this Addendum. Proposers must submit the revised form with their Proposal.
- Q. On page 4 of the RFP, there is a list of required forms, all of which were included in the packet. However, on page 14, there is an additional list of forms required, most of which are not provided. They are the Acknowledgement of Firm; Drug Free Workplace Certification Form; Equal Employment Opportunity Form; Current and Signed W9; and All issued addenda acknowledgment. Can you please advise if these additional forms are required, and if so, where I can find them?
- R. Proposers must submit the Forms listed on Page 4 of the RFP and included in the package.

## REVISIONS

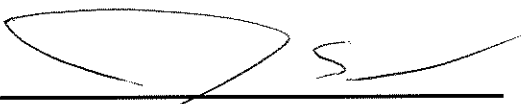
- Section 6.0 Proposal Requirements (amended).
- *Local Preference Determination Form*

Peter A. Boers  
Procurement Department

---

Acknowledgment is requested even if you have elected not to respond to this bid. A designated management representative of your firm can sign the receipt for this addendum. Please acknowledge receipt of this addendum immediately by fax to (941) 486-2790 or mail to the above noted address, if a fax is not possible.

Receipt Acknowledged:

  
\_\_\_\_\_  
Signature      John K. Shamsey

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.  
Company

January 7, 2021  
Date

## **6. PROPOSAL REQUIREMENTS**

### **6.1. Required Proposal Format**

To facilitate the City's analysis of the proposals, the Proposer must prepare its proposal in accordance with the instructions provided in this competitive solicitation. If the Proposer's proposal deviates from these instructions, such response may, at the City's discretion, be rejected as unresponsive.

Proposals should not contain information in excess of that requested, must be concise and must specifically address all of the items set forth in this RFP. Unnecessarily elaborate brochures or other presentations beyond those sufficient to present a complete and effective proposal to this RFP are not desired and may be construed as an indication of the Proposer's lack of cost consciousness. Elaborate artwork, expensive visual aids, and other presentation aids are neither necessary nor desired, unless specifically requested.

Proposals must be prepared in at least 12-point font on 8.5" x 11" white paper, with pages sequentially numbered. Proposals can be either single or double-sided. Proposals should be contained within a three-ring binder (original and each copy in separate binders).

### **6.2 Proposal Requirements**

Proposal content shall be separated by sequentially numbered tabs and must be submitted in the same order as set forth below and the supplied electronic copy shall be indexed similarly.

#### **Tab 1 – Executive Summary**

A. Provide an introduction letter. The introduction letter must include, but not be limited to the following:

1. Proposer or Proposer's firm's full legal name and mailing address.
2. Name, title, email address and phone number of the person responsible for this Proposal and any negotiation during this process if different than above.
3. Indicate the Proposer's primary office that will provide the services.

B. Provide a sworn statement affirming that if appointed as the Special Magistrate, then Special Magistrate will not violate the "dual office holding" prohibition set forth under Article II, Section 5(a) of the Florida Constitution, and, accordingly, that Special Magistrate will resign from any position Special Magistrate currently holds such that Special Magistrate's appointment as Special Magistrate for the City of Venice would not result in any such violation.

#### **Tab 2 – Experience and Qualifications (60 Points)**

A. Provide a narrative describing the experience of the Proposer. The narrative should include but not be limited to the following:

1. An overview of the Proposer and/or Proposer's firm, including size, number of employees type of firm.
2. Description of the Proposer's legal experience.

3. Description of the Proposer's legal experience with an emphasis on experience in the fields of government law, quasi-judicial proceedings, criminal law and/or administrative law.
  4. Regarding any specific experience listed above, provide the clients' name, address, telephone number and email address.
  5. Description of the Proposer's current principal areas of practice.
- B. Provide the Proposer's current résumé, proof of active Florida Bar membership in good standing along with any applicable certifications.
- C. Provide a statement as to whether or not the Proposer has ever been disciplined by the Florida Bar or any similar body regulating the practice of law in any other jurisdiction.
- ~~D. Provide a representative client list for the Proposer or the Proposer's firm.~~

**Tab 3 – Location and Responsiveness (10 Points)**

Identify the accessibility of the Proposer and the response time that the Proposer offers to the City for being able to conduct a public hearing. Specifically, identify the lead-time required for attending scheduled hearing at City Hall in person.

**LOCAL PREFERENCE**

Preference shall be given to a "Local Business" in the awarding of this RFP in accordance with Section 2-217 of the City of Venice's Code of Ordinances. "Local business" means the Proposer has paid a local business tax to either Sarasota, Manatee, DeSoto or Charlotte County, whichever county the Proposer is located and maintains a permanent physical business address located within the limits of either Sarasota, Manatee, DeSoto or Charlotte County from which the Proposer operates or performs business, and at which at least one full time employee is located. In addition, fifty percent (50%) or more of the employees based at the Local Business location must reside within Sarasota, Manatee, DeSoto or Charlotte County. In the event the local office is not the primary location of the Proposer, at least ten percent (10%) of the Proposer's entire full-time employees must be based at the local office location. Alternatively, this requirement may be satisfied if at least one corporate officer, managing partner or principal owner of the Proposer resides in Sarasota, Manatee, DeSoto or Charlotte County.

Proposers wishing to be given preference as a Local Business for this RFP during the Evaluation Process, as set forth herein, must submit **with their proposal**, all of the Local Preference forms provided herein.

**Tab 4 – Proposed Compensation (30 Points)**

Provide an hourly rate compensation package, inclusive of all service costs (include any travel reimbursement, review of complaints, research, attendance at hearings, preparation of orders and other expenses expected).

## Tab 5 – Forms

Provide the completed and signed forms:

- Submitted Proposal Form
- Qualifications Statement
- Local Preference Forms
- Non-Collusion Affidavit
- Public Entity Crime Information
- Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion
- Conflict/Non-Conflict of Interest and Litigation Statement
- Certification Regarding Lobbying
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- Current and Signed W9
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## **"LOCAL PREFERENCE" DETERMINATION**

The following questions will help you determine local preference for your company.  
Please answer questions 1 through 4 **FIRST**. If you answer **NO** to any questions 1 through 4, local preference does **NOT** apply.  
**ONLY** if you answer **YES** to questions 1 through 4, may you proceed to question 5.  
If you answer **YES** to any questions 5 and 6, local preference applies.  
If you are unsure of how to answer any questions, please contact the City of Venice's Purchasing Department at 941-486-2626.

### **Questions 1 – 4**

1. Has your company paid a local business tax either to Sarasota, DeSoto or Charlotte County (Manatee County does not currently have a local business tax) authorizing your company to provide goods or services described in this solicitation?

YES   X   If "yes", proceed to question 2.

NO        If "no", **STOP, local preference does not apply.**

\* If the name on the local business tax receipt is not the same as the name on the bid/solicitation submittal, local preference does not apply.

2. Does your company maintain a permanent physical business address located within the limits of Sarasota, Manatee, DeSoto or Charlotte County from which your company operates or performs business?

YES   X   If "yes", proceed to question 3.

NO        If "no", **STOP, local preference does not apply.**

3. Does your company's local business office (identified in question 2) have a least one full time employee?

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4. Do at least fifty percent (50%) of your company's employees who are based in the local business location (identified in question 2) reside within Sarasota, Manatee, DeSoto or Charlotte County?

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**Questions 5 – 6**

5. Is your company's local business office (identified in question 2) the primary location (headquarters) of your company?

YES X If "yes", STOP, local preference applies.

NO      If "no", proceed to question 6.

6. If the local business office (identified in question 2) is not the primary location of your company, are at least ten percent (10%) of your company's entire full-time employees based at the local office location AND does at least one corporate officer, managing partner or principal owner of your company reside in Sarasota, Manatee, DeSoto or Charlotte County?

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**CITY OF VENICE PROCUREMENT-  
FINANCE DEPARTMENT**

**401 W. VENICE AVE. - ROOM # 204**

**VENICE, FL. 34285**

**(941) 486-2626**

**FAX (941) 486-2790**

**ADDENDUM NO. 1**

**Date: December 28, 2020**

**To: All Prospective Proposers**

**Re: RFP# 3121-20 Code Enforcement Special Magistrate**

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This addendum sets forth changes and/or information as referenced and is hereby made part of and should be attached to the subject Contract Documents. Receipt of this Addendum shall be acknowledged below and in the submitted proposal. It shall be the responsibility of each proposer, prior to submitting a proposal, to contact the City of Venice- Procurement- Finance Department to determine if addenda were issued and to make such addenda a part of their proposal.

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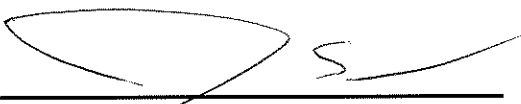
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Peter A. Boers  
Procurement Department

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\_\_\_\_\_  
Signature      John K. Shamsey

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.  
Company

January 7, 2021  
Date

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