

To:

**Mr. Peter Boers
Procurement-Finance Department, for the City of Venice
Room 204
401 West Venice Avenue
Venice, FL 34285**

Proposer:

**John K. Shamsey, Esq.
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.
1 S. School Avenue, Suite 700
Sarasota, FL 34237
Telephone (941) 906-1199
Facsimile (941) 362-0137
jshamsey@fournierconnolly.com**

Proposal in response to:

RFP 3121-30 Code Enforcement Special Magistrate

John K. Shamsey, Esq.
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.
1 S. School Avenue, Suite 700
Sarasota, FL 34237
Telephone (941) 906-1199
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jshamsey@fournierconnolly.com

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RFP 3121-30 Code Enforcement Special Magistrate**

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TAB 1

Executive Summary



Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.
Attorneys At Law

Robert M. Fournier*
Michael A. Connolly*
John K. Shamsey*
Joseph C. Mladinich
Joseph J. Polzak

Haley Bond, ACP, FCP, FRP
Certified Paralegal

*Board Certified City County Local
Governmental Law

1 South School Avenue
Suite 700
Sarasota, Florida 34237

Phone: 941-906-1199
Fax: 941-362-0137

www.fournierconnolly.com

January 4, 2021

Mr. Peter Boers
Procurement-Finance Department
City of Venice
401 West Venice Avenue, Room 204
Venice, FL 34285

Re: RFP Number 3121-20 – Code Enforcement Special Magistrate
Executive Summary – Letter of Introduction

Dear Mr. Boers:

In response to the above Request for Proposal, enclosed please find my proposal to serve as a code enforcement special magistrate for the City of Venice. Attached to this letter is a sworn affidavit that if appointed, I will not violate the “dual office holding” prohibition.

The firm’s current name, address and telephone contact information appears above. I am a Florida Bar certified local government attorney and I am responsible for this proposal and any negotiation during the process.

Should you have any questions or desire further information regarding this proposal, I may be contacted by telephone at (941) 906-1199 or by email at jshamsey@fournierconnolly.com.

Very truly yours,

John K. Shamsey

JKS/hb
Enclosure

Affidavit – Dual Office Holding

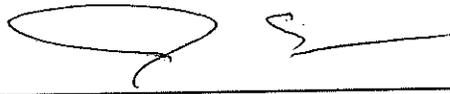
STATE OF FLORIDA

COUNTY OF SARASOTA

BEFORE ME, this 4th day of January, 2021, the undersigned Notary Public, personally appeared John K. Shamsey (Affiant), who being first duly sworn as required by law deposes and says:

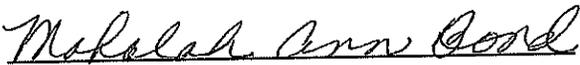
If appointed as City of Venice, Code Enforcement Special Magistrate, then Special Magistrate will not violate the "dual office holding" prohibition set forth under Article II, Section 5(a) of the Florida Constitution, and, accordingly, that Special Magistrate will resign from any position Special Magistrate current holds such that Special Magistrate's appointment as Special Magistrate for the City of Venice would not result in any such violation.

Affiant has caused this instrument to be executed on the day and year first above written.



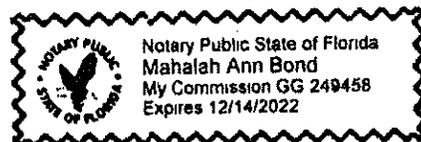
John K. Shamsey

The foregoing Affidavit was acknowledged before me by means of physical presence or online notarization this ____ day of January, 2021, by John K. Shamsey who is personally known to me or has produced _____ as identification.



Notary Public
State of Florida at Large

My Commission expires: 12/14/2022



TAB 2

**Experience and
Qualifications**

Narrative of Experience and qualifications

I believe that my background in Florida local government law and my Board Certification in City, County & Local Government Law (received 2014) make me qualified to serve as a Code Enforcement Magistrate for City of Venice. Additionally, for the last twelve (12) years I have served as an Assistant City Attorney for City of Sarasota, during which time (in addition to various other tasks) I have represented the Code Compliance department in many matters, and served as a Special Prosecutor, as needed, in many code cases as well. In 2018-2019 I represented the City of Venice as a Special Prosecutor in a code enforcement case and worked with City staff to bring the matter to a resolution. Thus, I believe my extensive time spent working with local code enforcement departments, prosecuting cases, and appearing in front of Code Special Magistrates and Code Enforcement Boards makes me uniquely qualified for this position.

My firm, Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A. focuses primarily on local government law and for the last sixteen (16) years has represented the City of Sarasota on a full-time basis and has represented other local government clients on various matters as well. I have been with the firm since 2008. The firm currently is comprised of five attorneys, and five support staff, with our only office being in downtown Sarasota.

JOHN K. SHAMSEY

7536 Weeping Willow Drive
Sarasota, Florida 34241

T.941.586.8415
jshamsey@verizon.net

SUMMARY

Attorney in good standing with 18 years experience in local government law and real estate/real property law. Practice focuses on local government clients.

LICENSES/CERTIFICATIONS

- o Florida Bar License
- o Board Certified in City, County and Local Government Law

WORK EXPERIENCE

2008 – Present

**Attorney
Fournier, Connolly, Shamsey, Mladinich & Polzak
Attorneys at Law
Sarasota, Florida**

Currently represents the City of Sarasota by serving as Assistant City Attorney. Assists the City Commission and Staff in an array of land-use/zoning, real property, real estate, litigation, enforcement and foreclosure matters. Serves as the board attorney for the City of Sarasota's Parks, Recreational and Environmental Protection Board and the Board of Adjustment. Represented the City in sale of \$20 million dollar, 3,700+ acre HiHat Ranch reclaimed water site and created condominium documents and represented City in closing of the North Palm Avenue Garage retail condominium space and the \$11 million dollar State Street garage mixed-use project. Currently working with City and Conservation Foundation of the Gulf Coast regarding Conservation Easement for the municipal Bobby Jones Golf course site. Represents the Sarasota Police Department in municipal prosecutions and forfeitures. Represents the City of Sarasota Code Compliance Department and serves as Special Code Compliance Prosecutor. Represents the City of Venice in code enforcement matters. Also maintains a non-governmental private practice that assists select individual and corporate clients in a variety of commercial and business matters, specializing in real estate/property, title insurance, land-use/zoning, non-profit formation and administration, and wills/trusts and estate planning.

2005 – 2008

**Consulting County Attorney
County Attorney's Office
Charlotte County
Port Charlotte, Florida**

Responsible for distribution of \$19 million State Hurricane Housing Recovery (HHR) Grant to eligible affordable housing initiatives in Charlotte County. Responsible for creating and implementing a Charlotte County non-profit community land trust—The Peace River Housing Trust—by working with local non-profits, the Florida Housing Coalition, the Florida Community Land Trust Institute, lenders, and developers, to develop single family affordable housing to be

held in trust for perpetuity. Represented the Board of Directors of the Peace River Housing Trust. Sat as advising attorney for the county Board of Zoning Appeals and Development Review Committee. Represented County community development staff before the Planning & Zoning Board.

2003 – 2007 **Attorney/Of Counsel**
Dooley & Drake
Attorneys at Law
Sarasota, Florida

Assisted clients in a variety of commercial/business matters, specializing in real estate, real property, construction litigation, land-use/zoning and estate planning. Responsible for real property matters, including real estate closings/transactions, commercial lending matters, title insurance litigation, real estate contract disputes, boundary/easement litigation, and quiet title actions. Handled firm's land use matters, including rezones, street/plat vacations, and quasi-judicial appeals involving the City of Sarasota and Sarasota County.

EDUCATION

Florida State University College of Law Tallahassee, FL
Juris Doctor, with honors

University of Alabama at Birmingham Birmingham, AL
Master of Arts – History

Samford University Birmingham, AL
Bachelor of Science – Biology
Bachelor of Arts – History

PUBLICATIONS

John K. Shamsey, "*80 Years Too Late: The ICC and the 20th Century's First Genocide*" 11 J. TRANSNAT'L L. & POL'Y. 327 (Spring 2002).

John K. Shamsey, "*TLOS vs. Goliath: The International Tribunal for the Law of the Sea Stands Tall with the WTO in the Chilean-EU Swordfish Dispute.*" 12 TRANSNAT'L L. & CONTEMP. PROBS. 513 (Winter 2003) (Winner--Dorothy Schramm World Affairs Writing Competition, The University of Iowa College of Law)

John K. Shamsey, "*The ICTJ Recognizes the Armenian Genocide—The Importance of Symbolic/Non-Adjudicative Legal Mechanisms.*" Armenian Bar Newsletter (Summer 2003).

John K. Shamsey, "*Community Land Trusts: Are We Witnessing the Future of Affordable Housing in Florida?*" The Agenda-Publication of the City, County and Local Government Law Section of the Florida Bar (September 2007).

John K. Shamsey, "*City Code Compliance Liens and Foreclosures*" The Docket-Publication of the Sarasota County Bar Association (May 2010).

John K. Shamsey, "*Thank You for Not Smoking . . . Indoors: The Confusing State of Local Government Smoking Regulation in Florida.*" 42 STETSON LAW REVIEW 311 (Winter 2014).

John K. Shamsey, "New City of Sarasota Program Requiring Registration of Abandoned/Foreclosed Properties" Sarasota/Manatee Realtor Magazine (May 2015).

LECTURES/PRESENTATIONS

"The Armenian Genocide and International Law: Past, Present and Future."
Armenian Bar Association Mid-Year Meeting-Miami Beach, Florida, November 8-9, 2003.

"Love Thy Neighbor: An Armenian Christian Response to Genocide in Darfur."
St. Hagop Armenian Church, St. Petersburg, Florida, March 18, 2009.

"Genocide: Past and Present – A Commemoration of the Armenian Genocide and Call to Action on Darfur." St. Hagop Armenian Church, St. Petersburg, Florida, April 24, 2009.

"The Sunshine Law and Public Records Requests." Sarasota-Manatee Association of Legal Support Specialists, Sarasota, Florida, February 6, 2014.

"Uber: Local Regulation vs. De-regulation of Vehicles for Hire." Sarasota-Manatee Association of Legal Support Specialists, Sarasota, Florida, November 19, 2015.

NON-PROFIT/ADVISORY BOARDS

- St. Hagop Armenian Church
 - Parish Council Member, 2010-2012
 - Church Counsel, 2012-present
- SOLVE Maternity Homes
 - President, Board of Directors, 2009-2010
 - Board of Directors, 2007-2010
- Sarasota County Historical Commission
 - Vice-President, 2007
 - Commission Member, 2006-2008
- The Affordable Housing Committee of The Real Property Probate & Trust Law Section of the Florida Bar
 - Committee Member 2006-2010
- Compeer -- Sarasota
 - Board of Directors, 2016-2019

AFFILIATIONS/MEMBERSHIPS

- Member Florida Bar
 - City, County & Local Government Law Section
 - Real Property Section
- Member—Sarasota County Bar Association-
 - Chair, 2006 YLD Law Week
 - Secretary, 2008 YLD Board of Directors
 - Chair, 2013-14 Bylaws Committee
 - Chair, 2015 Local Government Section
- Member—Florida Municipal Attorneys Association
- Member—Autism Speaks
 - Logistics Chair, 2006 Tampa Walk for Autism Research
- Member—Armenian Bar Association
- Member—The Society for Orphaned Armenian Relief (SOAR)

LANGUAGES

- Basic knowledge of Spanish, beginning level speaking ability.
- Beginning speaking and reading knowledge of Armenian.



The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)
County of Leon)

In Re: 0583383
John Kevork Shamsey
Fournier, Connolly, Shamsey, Mladinich
1 S School Ave Ste 700
Sarasota, FL 34237-6045

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **October 1, 2002**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 4th day of **January, 2021**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-116977

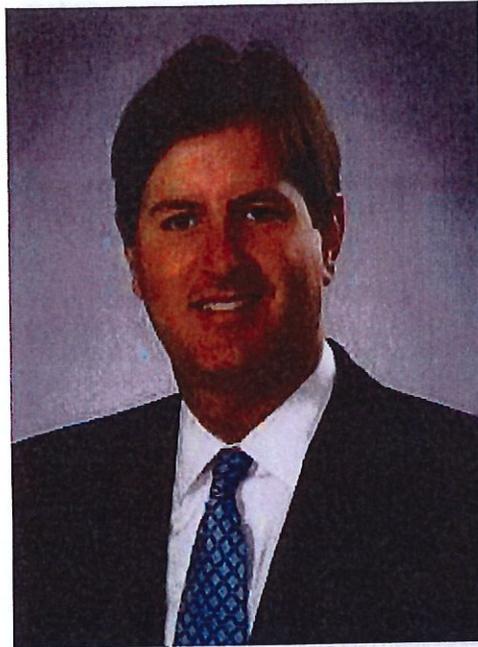


MEMBER PROFILE

John Kevork Shamsey

Member in Good Standing

Eligible to Practice Law in Florida



Bar Number:

583383

Mail Address:

Fournier, Connolly, Shamsey, Mladinich
1 S School Ave Ste 700
Sarasota, FL 34237-6045

Office: **941-906-1199**

Cell: **941-906-1199** - No Text Messages

Fax: 941-362-0137

Email:

jshamsey@fournierconnolly.com

Personal Bar URL:

<https://www.floridabar.org/mybarprofile/583383>

vCard:



County:

Sarasota

Circuit:

12

Admitted:

10/01/2002

10-Year Discipline History:

None

Law School:

Florida State University College of Law, 2002

Board Certifications:

Area	Year
City, County and Local Government Law	2014

Sections:

City, County & Local Govt Law

Practice Areas:

Government
Real Estate/Land Development
Zoning, Planning and Land Use

Federal Courts:

U.S. District Court, Middle District of Florida

State Courts:

Florida

Firm:

Fournier, Connolly, Shamsey, Mladinich

Firm Size:

6-10

Firm Position:

Partner/Shareholder

Firm Website:

<http://www.fournierconnolly.com>

The Find a Lawyer directory is provided as a public service. The Florida Bar maintains limited basic information about lawyers licensed to practice in the state (e.g., name, address, year of birth, gender, law schools attended, admission year). However, The Florida Bar allows individual attorneys the opportunity to add personal and professional information to the directory. The lawyer is solely responsible for reviewing and updating any additional information in the directory. The lawyer's added information is not reviewed by The Bar for accuracy and The Bar makes no warranty of any kind, express or implied. The Florida Bar, its Board of Governors, employees, and agents are not responsible for the accuracy of that additional information. Publication of lawyers' contact information in this listing does not mean the lawyers have agreed to receive unsolicited communications in any form. Unauthorized use of this data may result in civil or criminal penalties. The Find a Lawyer directory is not a lawyer referral service.

Statement as to disciplinary action

Response: I have never been disciplined by the Florida Bar or any other similar body.

Representative Client List

Response:

- 1) City of Sarasota
1565 First Street
Sarasota, FL 34236

General Contact: Marlon Brown, City Manager
941-954-4102
marlon.brown@sarasotafl.gov

Code Compliance Contact: Diane Kennedy, Code Compliance Coordinator
941-263-6483
diane.kennedy@sarasotafl.gov

- 2) City of Venice
401 W. Venice Ave.
Venice, FL 34285

General Contact: Kelly Fernandez, City Attorney
(941) 306-4730
Kfernandez@swflgovlaw.com

Code Compliance Contact: Jeff Shrum, Development Services Director
(941) 486-2626
JShrum@Venicegov.com

TAB 3

Location and Responsiveness

Location and Responsiveness

Identify the accessibility of the Proposer and the response time that the Proposer offers to the City for being able to conduct a public hearing. Specifically, identify the lead-time required for attending scheduled hearing at City Hall in person:

Response: With the proposed time/schedule for code hearings in the RFP (i.e., the first Thursday of the month at 10:00am) I would be able to attend such hearings given my current schedule. My office is about 30 minutes from Venice City Hall (and my home is only about 20 minutes away) so getting to the hearings in the morning should not be an issue. As far as lead-time to attend a hearing, generally I would require a minimum of one week to schedule hearings, but could possibly be available on shorter notice on occasion, as needed. I would be available to be contacted by email or cell-phone as needed.

Local Business Preference

Response: I believe my firm qualifies for the Local Business preference, given our location in Sarasota County and give that over 50% of our employees live in Sarasota or Manatee counties. Please see attached Local Preference Determination.

“LOCAL PREFERENCE” DETERMINATION

The following questions will help you determine local preference for your company. Please answer questions 1 through 4 **FIRST**. If you answer **NO** to any questions 1 through 4, local preference does **NOT** apply. **ONLY** if you answer **YES** to questions 1 through 4, may you proceed to question 5. If you answer **YES** to any questions 5 and 6, local preference applies. If you are unsure of how to answer any questions, please contact the City of Venice’s Purchasing Department at 941-486-2626.

Questions 1 – 4

1. Has your company paid a local business tax either to Sarasota, DeSoto or Charlotte County (Manatee County does not currently have a local business tax) authorizing your company to provide goods or services described in this solicitation?

YES If “yes”, proceed to question 2.

NO If “no”, **STOP, local preference does not apply.**

* If the name on the local business tax receipt is not the same as the name on the bid/solicitation submittal, local preference does not apply.

2. Does your company maintain a permanent physical business address located within the limits of Sarasota, Manatee, DeSoto or Charlotte County from which your company operates or performs business?

YES If “yes”, proceed to question 3.

NO If “no”, **STOP, local preference does not apply.**

3. Does your company’s local business office (identified in question 2) have a least one full time employee?

YES If “yes”, proceed to question 4.

NO If “no”, **STOP, local preference does not apply.**

4. Do at least fifty percent (50%) of your company’s employees who are based in the local business location (identified in question 2) reside within Sarasota, Manatee, DeSoto or Charlotte County?

YES If “yes”, proceed to question 5.

NO If “no”, **STOP, local preference does not apply.**

Questions 5 – 6

5. Is your company’s local business office (identified in question 2) the primary location (headquarters) of your company?

YES If “yes”, **STOP, local preference applies.**

NO If “no”, proceed to question 6.

TAB 4

Proposed Compensation

Proposed Compensation

Provide an hourly rate compensation package, inclusive of all service costs (include any travel reimbursement, review of complaints, research, attendance at hearings, preparation of orders and other expenses expected:

Response: My proposed hourly rate is \$210.00 per hour. I would charge this rate hourly for: review of complaints, attendance at hearings, and preparation of orders. Occasionally I may have to charge at this rate for research, as needed, but I do not anticipate significant amounts of research given my background in Florida code enforcement. I would not charge for administrative time or travel reimbursement.

TAB 5

Forms

CITY OF VENICE, FLORIDA
RFP #3121-20 CODE ENFORCEMENT SPECIAL MAGISTRATE
SUBMITTED PROPOSAL FORM

The undersigned proposer declares that the only person or parties interested in this RFP as principals are those named herein, that this proposal is made without any understanding, contract, or connection with any other person, firm, or corporation providing a proposal for the same purpose and that this proposal is in all respects fair and without collusion or fraud. The proposer understands that this proposal must be manually signed in ink, otherwise it will be considered unresponsive and subject to rejection.

The undersigned proposer represents that the proposer accepts, and that this proposal complies with, the RFP Documents; that proposer has carefully examined the RFP Documents for the requested services. Proposer affirms that proposer has carefully examined the location of the requested services and, from its own investigations, is satisfied as to the nature and location of the services, the character, quality, and the quantity of materials, the kind and extent of equipment and other facilities needed for the performance of the services, the general and local conditions and all difficulties that may be encountered, and all other items which may, in any way, affect the services or its performance.

The undersigned proposer proposes, and agrees if this proposal is accepted, that it will contract with the City to provide all necessary machinery, tools, software, labor, apparatus, and other means necessary to do all the services, and furnish all the materials and equipment specified or referred to in the RFP Documents in the manner and time herein prescribed, and according to the requirements of the City as therein set forth.

Under provisions of Chapter 112, Florida Statutes, proposer must disclose with proposal the name of any officer, director, or agent who is also an employee of the City of Venice. Proposer must disclose on an attachment (provided by proposer) entitled "Submitted Bid Conflict of Interest" the name of any City employee who owns, directly or indirectly, a five percent (5%) or more interest in the proposer's firm or any of its branches. Absence of such an attachment represents proposer's certification of no such employee.

Proposer acknowledges receipt of the following addenda issued during the solicitation period; the cost of which, if any, is included in proposal pricing. If an addendum is issued, the addendum acknowledgement below must be completed or the issued addendum must be signed and submitted with the proposal package at the time and due date of the proposal.

Addendum # _____	Addendum Date: _____	Addendum # _____	Addendum Date: _____
Addendum # _____	Addendum Date: _____	Addendum # _____	Addendum Date: _____
Addendum # _____	Addendum Date: _____	Addendum # _____	Addendum Date: _____

The undersigned proposer understands that the City reserves the right to reject any or all proposals and to waive any informalities and minor irregularities in any proposal. The proposer agrees that this proposal shall be good and may not be withdrawn for a period of one hundred twenty (120) days after the scheduled RFP opening.

Having carefully examined the RFP Documents, proposer agrees to the terms contained therein and proposes to furnish all labor, material, and equipment for the entire services (including mobilization and demobilization, if applicable), and to execute an agreement for services and any and all bonds, insurance certifications, and other instruments or documents as specified or included in the RFP Documents and will completely perform the services in strict accordance with the terms of the RFP Documents.

The undersigned proposer acknowledges that services to be performed shall conform to all City codes and regulations. Services must be accomplished in a professional manner and meet all standards of any professional trade requiring a license and or permit.



(Authorized Signature)

John Shamsey

(Printed name)

Name of Proposer: John Shamsey, Fournier, Connolly, Shamsey, Medinich Polzak

Address: 1 S. School Ave, Suite 700

City: Sarasota State: FL Zip: 34237

Phone: 941-906-1199 Fax: 941-362-0137

Email: jshamsey@fournierconnolly.com

A current and signed W9 should be submitted with this proposal under Tab 5.

Type of Organization:

Sole Proprietorship Partnership Non-Profit Sub-Chapter
 Joint Venture Corporation LLC LLP
 Publicly Traded Employee Owned
State of Incorporation: FL

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ► _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
1 S. School Avenue, Suite 700

6 City, state, and ZIP code
Sarasota, FL 34237

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number								
			-					
or								
Employer identification number								
2	0		-	2	0	8	9	8 3 2

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ► *Robert M Fournier* Date ► *January 5, 2021*

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

**SEALED REQUEST FOR PROPOSALS
CITY OF VENICE, FLORIDA
RFP# 3121-20**

QUALIFICATIONS STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and all answers to questions made hereinafter:

SUBMITTED TO: CITY OF VENICE
Procurement- Finance Department
401 W. Venice Avenue Room # 204
Venice, Florida 34285

CHECK ONE:
 Corporation
 Partnership
 Individual
 Joint Venture
 Other

SUBMITTED BY:

NAME: John K. Shamsey, Esq.
ADDRESS: 1 S. School Avenue, #700, Sarasota, FL
PRINCIPLE OFFICE: Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

1. State the true, exact, correct and complete legal name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

The correct name of the Proposer is: John K. Shamsey

The address of the principal place of business is: same as above

2. If the Proposer is a corporation, answer the following:

- a. Date of Incorporation: January 3, 2005
- b. State of Incorporation: Florida
- c. President's Name: Robert M. Fournier
- d. Vice President's Name: _____
- e. Secretary's Name: _____
- f. Treasurer's Name: _____
- g. Name and address of Resident Agent: Cindy Birkhold
512 N. Orange Avenue, Sarasota, FL 34236

3. If Proposer is an individual or partnership, answer the following:

a. Date of Organization: _____

b. Name, address and ownership units of all partners:

_____ corporation, and who severally and duly acknowledged the execution of such instrument as such an officer aforesaid, for and on behalf of and as the act and deed of said corporation, pursuant to the powers conferred upon said officer by the corporation's Board of Directors or other appropriate authority of said corporation, and who, having knowledge of the several matters stated in said foregoing instrument, certified the same to be true in all respects.

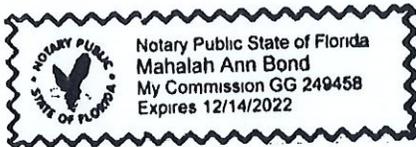
WITNESS my hand and official seal the date aforesaid.

Mahalah Ann Bond (Signature of Notary Public – State of Florida)

Mahalah Ann Bond (Print, Type, or Stamp Commissioned Name of Notary Public)

Personally known or produced identification _____

Type of identification produced _____ (NOTARY'S SEAL)





[Department of State](#) / [Division of Corporations](#) / [Search Records](#) / [Search by Entity Name](#) /

Detail by Entity Name

Florida Profit Corporation

FOURNIER, CONNOLLY, SHAMSEY, MLADINICH & POLZAK, P.A.

Filing Information

Document Number	P05000001253
FEI/EIN Number	20-2089832
Date Filed	01/04/2005
Effective Date	01/03/2005
State	FL
Status	ACTIVE
Last Event	NAME CHANGE AMENDMENT
Event Date Filed	06/22/2020
Event Effective Date	NONE

Principal Address

1. SO. SCHOOL AVE.
SUITE 700
SARASOTA, FL 34237

Changed: 01/23/2006

Mailing Address

P O BOX 25762
SARASOTA, FL 34277

Registered Agent Name & Address

BIRK HOLD, CINDY
512 N. ORANGE AVENUE
SARASOTA, FL 34236

Name Changed: 01/12/2015

Address Changed: 01/07/2009

Officer/Director Detail

Name & Address

Title P

FOURNIER, ROBERT M
P O BOX 25762
SARASOTA, FL 34277

Annual Reports

Report Year	Filed Date
2018	01/08/2018
2019	01/08/2019
2020	01/17/2020

Document Images

06/22/2020 -- Name Change	View image in PDF format
01/17/2020 -- ANNUAL REPORT	View image in PDF format
01/08/2019 -- ANNUAL REPORT	View image in PDF format
01/08/2018 -- ANNUAL REPORT	View image in PDF format
01/04/2017 -- ANNUAL REPORT	View image in PDF format
01/05/2016 -- ANNUAL REPORT	View image in PDF format
01/12/2015 -- REINSTATEMENT	View image in PDF format
01/28/2013 -- ANNUAL REPORT	View image in PDF format
07/16/2012 -- Name Change	View image in PDF format
01/06/2012 -- ANNUAL REPORT	View image in PDF format
01/07/2011 -- ANNUAL REPORT	View image in PDF format
01/08/2010 -- ANNUAL REPORT	View image in PDF format
01/07/2009 -- ANNUAL REPORT	View image in PDF format
01/23/2008 -- ANNUAL REPORT	View image in PDF format
02/05/2007 -- ANNUAL REPORT	View image in PDF format
01/23/2006 -- ANNUAL REPORT	View image in PDF format
10/20/2005 -- Name Change	View image in PDF format
08/15/2005 -- Name Change	View image in PDF format
01/04/2005 -- Domestic Profit	View image in PDF format

Articles of Amendment
to
Articles of Incorporation
of

Fournier, Connolly, Warren & Shamsey, P.A.

2020.11.22 11:01:00

(Name of Corporation as currently filed with the Florida Dept. of State)

P05000001253

(Document Number of Corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

A. If amending name, enter the new name of the corporation:

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A. The new
name must be distinguishable and contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.," or the designation "Corp.," "Inc.," or "Co". A professional corporation name must contain the word "chartered," "professional association," or the abbreviation "P.A."

B. Enter new principal office address, if applicable:
(Principal office address MUST BE A STREET ADDRESS)

C. Enter new mailing address, if applicable:
(Mailing address MAY BE A POST OFFICE BOX)

D. If amending the registered agent and/or registered office address in Florida, enter the name of the new registered agent and/or the new registered office address:

Name of New Registered Agent _____

(Florida street address)

New Registered Office Address: _____, Florida _____
(City) (Zip Code)

New Registered Agent's Signature, if changing Registered Agent:

I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of the position.

Signature of New Registered Agent, if changing

Check if applicable

The amendment(s) is/are being filed pursuant to s. 607.0120 (11) (c), F.S.

If amending the Officers and/or Directors, enter the title and name of each officer/director being removed and title, name, and address of each Officer and/or Director being added:

(Attach additional sheets, if necessary)

Please note the officer/director title by the first letter of the office title:

P = President; V = Vice President; T = Treasurer; S = Secretary; D = Director; TR = Trustee; C = Chairman or Clerk; CEO = Chief Executive Officer; CFO = Chief Financial Officer. If an officer/director holds more than one title, list the first letter of each office held. President, Treasurer, Director would be PTD.

Changes should be noted in the following manner. Currently John Doe is listed as the PST and Mike Jones is listed as the V. There is a change, Mike Jones leaves the corporation, Sally Smith is named the V and S. These should be noted as John Doe, PT as a Change, Mike Jones, V as Remove, and Sally Smith, SV as an Add.

Example:

Change PT John Doe
 Remove V Mike Jones
 Add SV Sally Smith

<u>Type of Action</u> (Check One)	<u>Title</u>	<u>Name</u>	<u>Address</u>
1) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
2) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
3) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
4) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
5) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____
6) <input type="checkbox"/> Change	_____	_____	_____
<input type="checkbox"/> Add			_____
<input type="checkbox"/> Remove			_____

The date of each amendment(s) adoption: _____, if other than the date this document was signed.

Effective date if applicable: _____
(no more than 90 days after amendment file date)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Adoption of Amendment(s) **(CHECK ONE)**

- The amendment(s) was/were adopted by the incorporators, or board of directors without shareholder action and shareholder action was not required.
- The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.
- The amendment(s) was/were approved by the shareholders through voting groups. *The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):*

"The number of votes cast for the amendment(s) was/were sufficient for approval
by _____"
(voting group)

Dated June 17, 2020

Signature Robert M. Fournier

(By a director, president or other officer – if directors or officers have not been selected, by an incorporator – if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier

(Typed or printed name of person signing)

President

(Title of person signing)

Articles of Amendment
to
Articles of Incorporation
of

Fournier and Connolly, P.A.

(Name of Corporation as currently filed with the Florida Dept. of State)

P0500001253

(Document Number of Corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

A. If amending name, enter the new name of the corporation:

Fournier, Connolly, Warren & Shamsey, P.A. The new name must be distinguishable and contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.," or the designation "Corp.," "Inc.," or "Co.". A professional corporation name must contain the word "chartered," "professional association," or the abbreviation "P.A."

B. Enter new principal office address, if applicable:
(Principal office address MUST BE A STREET ADDRESS)

same

C. Enter new mailing address, if applicable:
(Mailing address MAY BE A POST OFFICE BOX)

same

D. If amending the registered agent and/or registered office address in Florida, enter the name of the new registered agent and/or the new registered office address:

Name of New Registered Agent same

(Florida street address)

New Registered Office Address: same, Florida (City) (Zip Code)

New Registered Agent's Signature, if changing Registered Agent:

I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of the position

same
Signature of New Registered Agent, if changing

2012 JUL 16 P 1:30
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

If amending the Officers and/or Directors, enter the title and name of each officer/director being removed and title, name, and address of each Officer and/or Director being added:
 (Attach additional sheets, if necessary)

Please note the officer/director title by the first letter of the office title:
 P = President; V= Vice President; T= Treasurer; S= Secretary; D= Director; TR= Trustee; C = Chairman or Clerk; CEO = Chief Executive Officer; CFO = Chief Financial Officer. If an officer/director holds more than one title, list the first letter of each office held. President, Treasurer, Director would be PTD.

Changes should be noted in the following manner. Currently John Doe is listed as the PST and Mike Jones is listed as the V. There is a change, Mike Jones leaves the corporation, Sally Smith is named the V and S. These should be noted as John Doe, PT as a Change, Mike Jones, V as Remove, and Sally Smith, SV as an Add.

Example:

Change PT John Doe
 Remove V Mike Jones
 Add SV Sally Smith

<u>Type of Action</u> (Check One)	<u>Title</u>	<u>Name</u>	<u>Address</u>
1) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
2) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
3) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
4) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
5) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____
6) <input type="checkbox"/> Change <input type="checkbox"/> Add <input type="checkbox"/> Remove	_____	_____	_____ _____ _____

The date of each amendment(s) adoption: July 13, 2012

Effective date if applicable: July 23, 2012
(no more than 90 days after amendment file date)

Adoption of Amendment(s) (CHECK ONE)

The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient for approval

by _____."
(voting group)

The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Dated July 13, 2012

Signature Robert M. Fournier
(By a director, president or other officer – if directors or officers have not been selected, by an incorporator – if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier
(Typed or printed name of person signing)

President
(Title of person signing)

The date of each amendment(s) adoption: October 14, 2005

Effective date if applicable: November 7, 2005
(no more than 90 days after amendment file date)

Adoption of Amendment(s) **(CHECK ONE)**

The amendment(s) was/were approved by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient for approval by _____"
(voting group)

The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Signed this 14th day of October, 2005.

Signature Robert M. Fournier
(By a director, president or other officer - if directors or officers have not been selected, by an incorporator - if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier
(Typed or printed name of person signing)

President
(Title of person signing)

FILING FEE: \$35

05 OCT 29 AM 10:20

Articles of Amendment
to
Articles of Incorporation
of

FILED
05 AUG 15 AM 10:44
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Robert M. Fournier, P.A.

(Name of corporation as currently filed with the Florida Dept. of State)

P05000001253

RECEIVED DATE
8-22-05

(Document number of corporation (if known))

Pursuant to the provisions of section 607.1006, Florida Statutes, this *Florida Profit Corporation* adopts the following amendment(s) to its Articles of Incorporation:

NEW CORPORATE NAME (if changing):

Fournier, Singer & Connolly, P.A.

(Must contain the word "corporation," "company," or "incorporated" or the abbreviation "Corp.," "Inc.," or "Co.")
(A professional corporation must contain the word "chartered", "professional association," or the abbreviation "P.A.")

AMENDMENTS ADOPTED- (OTHER THAN NAME CHANGE) Indicate Article Number(s) and/or Article Title(s) being amended, added or deleted: **(BE SPECIFIC)**

Name change only

(Attach additional pages if necessary)

If an amendment provides for exchange, reclassification, or cancellation of issued shares, provisions for implementing the amendment if not contained in the amendment itself: (if not applicable, indicate N/A)

(continued)

The date of each amendment(s) adoption: August 11, 2005

Effective date if applicable: August 22, 2005
(no more than 90 days after amendment file date)

Adoption of Amendment(s) **(CHECK ONE)**

The amendment(s) was/were approved by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.

The amendment(s) was/were approved by the shareholders through voting groups. The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):

"The number of votes cast for the amendment(s) was/were sufficient for approval by _____"
(voting group)

The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.

The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

Signed this 12th day of August 2005.

Signature Robert M. Fournier

(By a director, president or other officer - if directors or officers have not been selected, by an incorporator - if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Robert M. Fournier

(Typed or printed name of person signing)

President

(Title of person signing)

FILING FEE: \$35

**Electronic Articles of Incorporation
For**

P05000001253
FILED
January 04, 2005
Sec. Of State
jshivers

ROBERT M FOURNIER, PA

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

ROBERT M FOURNIER, PA

Article II

The principal place of business address:

P O BOX 25762
SARASOTA, FL. 34277

The mailing address of the corporation is:

P O BOX 25762
SARASOTA, FL. 34277

Article III

The purpose for which this corporation is organized is:

ATTORNEY

Article IV

The number of shares the corporation is authorized to issue is:

1000

Article V

The name and Florida street address of the registered agent is:

CINDY BIRK HOLD
22 GOODRICH AVE
SARASOTA, FL. 34236

I certify that I am familiar with and accept the responsibilities of registered agent.

P05000001253
FILED
January 04, 2005
Sec. Of State
jshivers

Registered Agent Signature: CINDY BIRK HOLD

Article VI

The name and address of the incorporator is:

ROBERT M FOURNIER
P O BOX 25762
SARASOTA, FLORIDA 34277

Incorporator Signature: ROBERT M FOURNIER

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
ROBERT M FOURNIER
P O BOX 25762
SARASOTA, FL. 34277

Article VIII

The effective date for this corporation shall be:

01/03/2005

PUBLIC ENTITY CRIME INFORMATION

A person or affiliate who has been placed on the State of Florida's convicted vendor list following a conviction for a public entity crime may not submit a BID/ITB proposal on a contract to provide any goods or services to a public entity, may not submit a response on a contract with a public entity for services in the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a Contractor, supplier, Sub-Contractor, or Contractor under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in **Section 2876.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.**

I, John Shamsey, being an authorized representative of the firm of Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A., located at City: Sarasota

State: Florida Zip: 34237, have read and understand the contents of the

Public Entity Crime Information and of this formal BID/ITB package, hereby submit our proposal accordingly.

Signature: 
Phone: 941-906-1199
Federal ID#: —

Date: 1/4/21
Fax: 941-362-0137

NON-COLLUSIVE AFFIDAVIT

State of Florida
County of Sarasota } SS.

John K Shamsey being first duly sworn, deposes and says that:

1. He/she is the _____, (Owner, Partner, Officer, Representative or Agent) of _____ the Offeror that has submitted the attached Proposal; Fournier, Connolly, Shamsey, Mladinich & Polzak, PA
2. He/she is fully informed respecting the preparation and contents of the attached Proposal and of all pertinent circumstances respecting such Proposal;
3. Such Proposal is genuine and is not a collusive or sham Proposal;
4. Neither the said Offeror nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Offeror, firm, or person to submit a collusive or sham Proposal in connection with the Work for which the attached Proposal has been submitted; or have in any manner, directly or indirectly sought by agreement or collusion, or have in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference with any Offeror, firm, or person to fix the price or prices in the attached Proposal or of any other Offeror, or to fix any overhead, profit, or cost elements of the Proposal price or the Proposal price of any other Offeror, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposal Work.

Signed, sealed and delivered in the presence of:

Marilyn A. Dwyer
Lanette Conroy

By: [Signature]
John Shamsey
(Printed Name)
Attorney
(Title)

ACKNOWLEDGEMENT

State of Florida

County of Sarasota

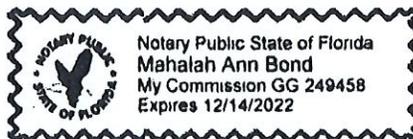
On this 5th day of January, 2021 before me, the undersigned Notary Public of the State of Florida, personally appeared John K Shamsey and (Name(s) of Individual(s) who appeared before notary) whose name(s) in/are Subscribed to the written instrument, and he/she/they acknowledge that he/she/they executed it.

Mahalah Ann Bond
NOTARY PUBLIC, STATE OF Florida

NOTARY PUBLIC
SEAL OF OFFICE:

Mahalah Ann Bond
(Name of Notary Public: Print, stamp, or type as commissioned)

Personally known to me, or Produced Identification: _____ DID take an oath, or DID NOT take an oath



**CERTIFICATION REGARDING DEBARMENT, SUSPENSION,
INELIGIBILITY AND VOLUNTARY EXCLUSION**

CERTIFICATION OF OFFERER/BIDDER REGARDING DEBARMENT

1. By responding to this solicitation, the Firm certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded by any Federal department or agency from participation in this transaction.
2. The undersigned also certifies that the Firm and its principals:
 - (a) Have not, within a three-year period preceding this certification, been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State anti-trust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property.
 - (b) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph 2. (a) of this Certification; and have not within a three-year period preceding this certification had one or more public transactions (Federal, State or Local) terminated for cause or default.
3. Where the undersigned is unable to certify to any of the statements in this certification, an explanation shall be attached to this certification.

CERTIFICATION OF LOWER TIER CONTRACTS REGARDING DEBARMENT

1. The successful Firm, by administering each lower tier subcontract that exceeds \$25,000 as a "covered transaction", must verify each lower tier participant of a "covered transaction" under the project is not presently debarred or otherwise disqualified from participation in federally-assisted projects. The successful Firm will accomplish this by:
 - (a) Checking the System for Award Management at website: <http://www.sam.gov>;
 - (b) Collecting a certification statement similar to the Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion, above; and
 - (c) Inserting a clause or condition in the covered transaction with the lower tier contract.

If the FAA later determines that a lower tier participant failed to disclose to a higher tier participant that it was excluded or disqualified at the time it entered the covered transaction, the FAA may pursue any available remedies, including suspension and debarment of the non-compliant participant.

Dated this 4 day of January, 2020.

By:


Authorized Signature

John Shamsey, Attorney
Printed Name, Title

Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

Firm Name

1 S. School Avenue, #700, Sarasota, FL 34237

Address:

CONFLICT/NON-CONFLICT OF INTEREST AND LITIGATION STATEMENT

CHECK ONE

To the best of our knowledge, the undersigned Offeror has no potential conflicts of interest due to any other clients, contracts, or property interest for this project.

OR

The undersigned Offeror, by attachment to this form, submits information which may be a potential conflict of interest due to other clients, contracts, or property interest for this project.

LITIGATION STATEMENT

IN FLORIDA ONLY, JUDGMENTS AGAINST THE FIRM, AND SUITS AGAINST CITY OF VENICE. INCLUDE ACTIONS AGAINST THE FIRM BY OR AGAINST ANY LOCAL, STATE, OR FEDERAL REGULATORY AGENCY.

CHECK ONE

The undersigned Offeror has had no litigation adjudicated against the Offeror on any projects in the last five (5) years and has filed no litigation against City of Venice in the last five (5) years.

OR

The undersigned Offeror, BY ATTACHMENT TO THIS FORM, submits a summary and disposition of individual cases of litigation in Florida adjudicated against the Offeror during the past five (5) years; all legal actions against City of Venice during the past five (5) years; and actions by or against any Federal, State and local agency during the past five (5) years.

Company Name:
Fournier, Connolly, Shamsey, Mladinich & Polzak, P.A.

Authorized Signature:



Name (print or type):

John Shamsey

Title:

Attorney

Failure to check the appropriate blocks above may result in disqualification of your proposal. Failure to provide documentation of a possible conflict of interest, or a summary of past litigation, may result in disqualification of your Proposal. Should additional information regarding the above items come to the attention of City of Venice after award, the awarded contract shall be subject to immediate termination.

CERTIFICATION REGARDING LOBBYING

The bidder or offeror certifies by signing and submitting this bid or proposal, to the best of his or her knowledge and belief, that:

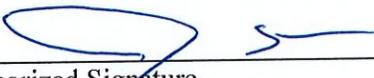
- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the Bidder or Offeror, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

As the person authorized to sign the statement, I certify that this Firm complies fully with the above requirements.

Fournier, Connolly, Shamsey, Mladinich, Polzak, P.A.
Firm Name

John Shamsey, Attorney
Name and Title of Authorized Individual


Authorized Signature

1/4/21
Date

**CITY OF VENICE PROCUREMENT-
FINANCE DEPARTMENT**

401 W. VENICE AVE. - ROOM # 204

VENICE, FL. 34285

(941) 486-2626

FAX (941) 486-2790

ADDENDUM NO. 1

Date: December 28, 2020

To: All Prospective Proposers

Re: RFP# 3121-20 Code Enforcement Special Magistrate

This addendum sets forth changes and/or information as referenced and is hereby made part of and should be attached to the subject Contract Documents. Receipt of this Addendum shall be acknowledged below and in the submitted proposal. It shall be the responsibility of each proposer, prior to submitting a proposal, to contact the City of Venice- Procurement- Finance Department to determine if addenda were issued and to make such addenda a part of their proposal.

QUESTIONS

The following responses to questions submitted in reference to **RFP 3121-20** shall become part of the requirements of the RFP, and all costs associated with the information provided shall be included in the proposal submitted by the vendor.

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6. PROPOSAL REQUIREMENTS

6.1. Required Proposal Format

To facilitate the City's analysis of the proposals, the Proposer must prepare its proposal in accordance with the instructions provided in this competitive solicitation. If the Proposer's proposal deviates from these instructions, such response may, at the City's discretion, be rejected as unresponsive.

Proposals should not contain information in excess of that requested, must be concise and must specifically address all of the items set forth in this RFP. Unnecessarily elaborate brochures or other presentations beyond those sufficient to present a complete and effective proposal to this RFP are not desired and may be construed as an indication of the Proposer's lack of cost consciousness. Elaborate artwork, expensive visual aids, and other presentation aids are neither necessary nor desired, unless specifically requested.

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6.2 Proposal Requirements

Proposal content shall be separated by sequentially numbered tabs and must be submitted in the same order as set forth below and the supplied electronic copy shall be indexed similarly.

Tab 1 – Executive Summary

- A. Provide an introduction letter. The introduction letter must include, but not be limited to the following:
1. Proposer or Proposer's firm's full legal name and mailing address.
 2. Name, title, email address and phone number of the person responsible for this Proposal and any negotiation during this process if different than above.
 3. Indicate the Proposer's primary office that will provide the services.
- B. Provide a sworn statement affirming that if appointed as the Special Magistrate, then Special Magistrate will not violate the "dual office holding" prohibition set forth under Article II, Section 5(a) of the Florida Constitution, and, accordingly, that Special Magistrate will resign from any position Special Magistrate currently holds such that Special Magistrate's appointment as Special Magistrate for the City of Venice would not result in any such violation.

Tab 2 – Experience and Qualifications (60 Points)

- A. Provide a narrative describing the experience of the Proposer. The narrative should include but not be limited to the following:
1. An overview of the Proposer and/or Proposer's firm, including size, number of employees type of firm.
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 4. Regarding any specific experience listed above, provide the clients' name, address, telephone number and email address.
 5. Description of the Proposer's current principal areas of practice.
- B. Provide the Proposer's current résumé, proof of active Florida Bar membership in good standing along with any applicable certifications.
- C. Provide a statement as to whether or not the Proposer has ever been disciplined by the Florida Bar or any similar body regulating the practice of law in any other jurisdiction.
- ~~D. Provide a representative client list for the Proposer or the Proposer's firm.~~

Tab 3 – Location and Responsiveness (10 Points)

Identify the accessibility of the Proposer and the response time that the Proposer offers to the City for being able to conduct a public hearing. Specifically, identify the lead-time required for attending scheduled hearing at City Hall in person.

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Proposers wishing to be given preference as a Local Business for this RFP during the Evaluation Process, as set forth herein, must submit with their proposal, all of the Local Preference forms provided herein.

Tab 4 – Proposed Compensation (30 Points)

Provide an hourly rate compensation package, inclusive of all service costs (include any travel reimbursement, review of complaints, research, attendance at hearings, preparation of orders and other expenses expected).

Tab 5 – Forms

Provide the completed and signed forms:

- Submitted Proposal Form
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ONLY if you answer **YES** to questions 1 through 4, may you proceed to question 5.
If you answer **YES** to any questions 5 and 6, local preference applies.
If you are unsure of how to answer any questions, please contact the City of Venice’s Purchasing Department at 941-486-2626.

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1. Has your company paid a local business tax either to Sarasota, DeSoto or Charlotte County (Manatee County does not currently have a local business tax) authorizing your company to provide goods or services described in this solicitation?

YES If “yes”, proceed to question 2.

NO If “no”, **STOP, local preference does not apply.**

* If the name on the local business tax receipt is not the same as the name on the bid/solicitation submittal, local preference does not apply.

2. Does your company maintain a permanent physical business address located within the limits of Sarasota, Manatee, DeSoto or Charlotte County from which your company operates or performs business?

YES If “yes”, proceed to question 3.

NO If “no”, **STOP, local preference does not apply.**

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YES If “yes”, proceed to question 5.

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Questions 5 – 6

5. Is your company's local business office (identified in question 2) the primary location (headquarters) of your company?

YES If "yes", STOP, local preference applies.

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6. If the local business office (identified in question 2) is not the primary location of your company, are at least ten percent (10%) of your company's entire full-time employees based at the local office location AND does at least one corporate officer, managing partner or principal owner of your company reside in Sarasota, Manatee, DeSoto or Charlotte County?

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**CITY OF VENICE PROCUREMENT-
FINANCE DEPARTMENT**

401 W. VENICE AVE. - ROOM # 204

VENICE, FL. 34285

(941) 486-2626

FAX (941) 486-2790

ADDENDUM NO. 1

Date: December 28, 2020

To: All Prospective Proposers

Re: RFP# 3121-20 Code Enforcement Special Magistrate

This addendum sets forth changes and/or information as referenced and is hereby made part of and should be attached to the subject Contract Documents. Receipt of this Addendum shall be acknowledged below and in the submitted proposal. It shall be the responsibility of each proposer, prior to submitting a proposal, to contact the City of Venice- Procurement- Finance Department to determine if addenda were issued and to make such addenda a part of their proposal.

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