

Boards and Commissions Achievements Report to City Council

Today's date: March 19, 2023

Name of board or commission: Fire Pension Board of Trustees

Board chair or designee: Tyler Eaton & Doug Lozen

Date of presentation to city council: March 28, 2023

1. **Past year's achievements:** Diversified the portfolio further and reduced investment risk.
2. **Areas of concern:** The economy and potential risk of a recession.
3. **Activities/Tasks/Goals:** This next year's goal would include diversification away from highly managed funds with high internal costs.

Date board members attended annual Sunshine and Public Records Law training:

December 5, 2022